

**Genome-scale data and the genetics of speciation**

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## Introduction

Speciation is a central process in evolution, distinct from adaptation and critical for understanding the origins of diversity. Major insights into mechanisms of speciation have come from a diverse range of genetic approaches: mapping of individual speciation genes, mapping of genome-wide divergence, quantitative genetic analysis of phenotypes and of reproductive isolation, genetic and functional constraints, molecular phylogenetics and population genetics<sup>1,2</sup>. Theoretical understanding of the genetics of speciation has also advanced markedly<sup>3-6</sup>. However, at a time when the field is faced with a flood of data from next generation sequencing, more integrated conceptual foundations are needed to make the most of the available opportunities, linking different types of genetic change and connecting genetic change to phenotypes, and to ecological and non-ecological drivers. In this review, we identify elements required, available and still needed to build these foundations. We start out by reviewing three areas of study in which rapid progress has recently been made through the use of population genomic methods (patterns and rates of genome-wide divergence, the evolution of intrinsic incompatibilities, genomic coupling); and two areas of study that are central to speciation genetics, but have not yet come to capitalize on the new genomic data to the full extent possible (the distribution of variant effect sizes on speciation, and genomic constraint). We make suggestions for how genome-scale data can contribute to further progress in all of these fields and to aid in the construction of a synthetic view on the genetics and genomics of speciation.

### Patterns and rates of genome-wide divergence in the course of speciation

Speciation can rarely be studied in real time. However, by integrating case studies of speciation among closely related taxa that vary in their extent of differentiation, speciation researchers are provided windows into the mechanisms at play at different time-points in the process of speciation. Emerging genomic studies making use of this approach of studying the “speciation continuum” show that incipient species surprisingly quickly accumulate divergence at very many regions in the genome, even in the presence of gene flow (Box 1). In a few examples, such as *Heliconius* races<sup>7</sup> and sunflower ecotypes<sup>8</sup>, early stage divergence is limited to a few genomic regions. However, in many other cases, divergence is already extensive early in the process of speciation<sup>9-12</sup>. Oftentimes background  $F_{ST}$  increases as phenotypic divergence increases<sup>13,14</sup> (Fig. 1). These studies provide evidence that genomic divergence during speciation is often heterogeneous across the genome and can be accentuated in regions of low recombination, including centers of chromosomes or near centromeres<sup>15,16</sup>. In addition, sex chromosomes show elevated divergence in many systems<sup>16-18</sup>.

One of the most exciting and surprising findings of these studies of replicate cases of ecological speciation is the contribution of ancient allelic variation to recent divergence, as exemplified by stickleback<sup>11,19</sup>, cichlids<sup>12,20</sup>, *Rhagoletis* flies<sup>21</sup> and *Heliconius* butterflies<sup>22</sup>. The sources of such ancient allelic variation can either be **standing genetic variation**<sup>23</sup>, defined in the narrow sense as genetic variation with a history of residence in a single population, and **hybridization** between species or distinct populations<sup>24</sup>. Variation arising from either of these sources is often referred to as standing genetic variation in the wider sense, but distinguishing between these sources is important albeit not trivial. The balance of evidence in all of the above mentioned cases suggest that hybridization brought ancient genetic variation into single populations. These data suggest that adaptation and speciation might often have been facilitated by hybridization introducing ancient variation into ancestral populations and providing the genetic material for adaptation and reproductive isolation in the face of gene flow.

Despite these intriguing results, caution is warranted. Heterogeneity in divergence patterns is commonly inferred to result from a mosaic of divergent selection and gene flow across the genome. However, these patterns can also be generated by correlated co-ancestry inflating the neutral variance in  $F_{ST}$ <sup>25</sup>, heterogeneity in recombination rates<sup>26,27</sup> and background selection (e.g. gene density<sup>28</sup>). Indeed, heterogeneous divergence is observed between allopatric populations of the

same species in the absence of gene flow<sup>29</sup> (Fig. 1; Martin et al., in review). Thus, it is important to consider these factors when interpreting the results of genome scans<sup>13,25</sup>.

Some studies have used alternative lines of evidence to identify regions that are likely involved in reproductive isolation between populations or species. For example, combining classic cline theory with genome-wide analyses has allowed measurements of the strength of selection at specific loci<sup>30</sup> (Box 2). Another approach involves identifying genomic regions that diverge repeatedly across replicated pairs of species or environmental contrasts, which provides strong evidence that the regions are involved in adaptation and/or reproductive isolation<sup>9,11,31-34</sup>. Finally, more parameter-rich model-based analyses, such as fitting coalescent models of divergence with gene flow to genomic data, consider the heterogeneity of demographic history across the genome to identify genomic regions that have experienced gene flow<sup>35,36</sup>.

Speciation can be initiated either by divergent extrinsic, i.e. “ecological” selection, or by the evolution of intrinsic genic incompatibilities (Box 1). Even though studying the evolutionary continuum of the accumulation of intrinsic genic incompatibilities has a strong tradition in evolutionary biology<sup>37</sup>, the currently available population genomic studies of multiple populations along the speciation continuum have mostly investigated candidate cases of ecological speciation. However, as replicate studies of speciation driven by both extrinsic selection and intrinsic incompatibilities (panels a and b, Box 1) accumulate, it will become possible to ask whether different mechanisms and modes of speciation can be distinguished based on patterns observed from genome-wide data.

#### “Speciation effect sizes” of alleles

While  $F_{ST}$  estimates from genome scans characterize the extent of divergence between populations or species, it is important to recognize that they tell us little about the effect sizes of individual loci on phenotypes, fitness or reproductive isolation<sup>38,39</sup> (Fig 2). Fisher's classical geometric model<sup>40</sup> predicts that the number of mutations contributing to adaptive evolution is numerous and that their effect sizes are small. More recent theoretical models predict that fitness effect size follows an exponential distribution<sup>41</sup> (Fig. 2c). As a population climbs an adaptive peak, mutations of progressively smaller effect on fitness are favoured by selection. Although several empirical studies support an exponential distribution of mutation effect size underlying phenotypic traits (e.g.,<sup>42-45</sup>), relatively few data are available on effect sizes underlying fitness in natural diverging populations<sup>46,47</sup>, and even less information is available concerning mutation effect sizes underlying reproductive isolation. Moreover, this body of work is based on theory of adaptation rather than speciation, and does not take into account standing variation, gene flow or changing environments. When those factors are considered the predictions change<sup>48-50</sup> and may even reverse<sup>51</sup>.

Premating isolation traits, such as conspecific mate choice, habitat choice, and different reproductive timing are likely to have large effects on reproductive isolation because they directly influence mating patterns<sup>1,6,52-56</sup>. Unfortunately, studies exploring the molecular genetic basis of behavioral isolation traits are relatively few in number<sup>20,57-62</sup> as compared to morphological traits relevant to speciation. Identifying the genetic basis of behavioral isolating mechanisms is complicated by relatively high levels of plasticity, mediated by learning and phenotype-dependent habitat choice<sup>63,64</sup>. Loci involved in premating isolation and in extrinsic and intrinsic postmating isolation may often differ in effect size, but current data are equivocal. For example, mapping hybrid inferiority in natural environments for *Arabidopsis* has shown reproductive isolation is polygenic<sup>65</sup>. In contrast, hybrid inviability in *Mimulus guttatus* arising from differential adaptation to copper soil is due to linked loci of major effect<sup>66</sup>. Intrinsic postmating DMIs may depend on multiple interacting factors<sup>67</sup> or have a simple genetic basis<sup>68,69</sup>.

Because the effect sizes of a given genotype on phenotype, fitness, or reproductive isolation are not the same, we must independently estimate the magnitudes of each of these effects. QTL mapping<sup>15,66</sup> and admixture mapping using large numbers of SNP markers<sup>58,70</sup> can link genotype to phenotype, fitness and reproductive isolation (Box 2); however, an unfortunate drawback of these approaches is their bias toward detecting loci of large effect. Estimates of fitness and reproductive isolation effects can be achieved using manipulative selection experiments which track allelic changes or genome-wide responses<sup>29,71</sup> and estimates of these effects can also be ascertained by measuring selection and introgression in the wild (comparatively or experimentally). All of these approaches hinge on our ability to genotype a large number of loci across the genomes of many individuals. As sequencing costs continue to decrease, this proposition becomes more and more feasible, even for non-model organisms. For example, a genotyping by sequencing method, RAD-seq (Box 2), has recently been used to map QTL underlying phenotypes and reproductive isolation (RI) in whitefish<sup>14</sup>. However, our knowledge about the sources of selection is still incomplete even for genes of major effect. Still, such experiments need to be rigorously coupled with studies of the ecology of speciation in natural populations in order to understand the sources of selection.

Often when large effect alleles involved in adaptation and speciation are identified, they turn out to be highly phenotypically pleiotropic (e.g., Ectodysplasin [Eda] in sticklebacks; <sup>71,72</sup>, although we lack estimates of the effect Eda has on reproductive isolation). Pleiotropy can facilitate speciation because it connects multiple traits and can increase the chance that divergent adaptation “couples” to assortative mating<sup>53,73,74</sup>. Pleiotropy also exposes an allele to multifarious selection. Whether pleiotropic effects on fitness are antagonistic or synergistic (affecting all fitness traits in similar directions) and aligned with the direction of divergent selection will determine the magnitude of evolutionary change and the effect of the substitution on reproductive isolation. Synergistic pleiotropy is likely to facilitate speciation by predisposing loci to couple different barriers whereas antagonistic pleiotropy will likely slow speciation by making some loci less likely to contribute to reproductive isolation.

The discovery that ancient allelic variation plays important roles in several cases of ecological speciation (see above) may speak to the role of alleles of larger effect sizes. Alleles of large phenotypic effect are often recruited from ancient genetic variation<sup>11,17,19,20,38</sup>. This likely increases the rate of evolutionary response and speciation both by removing the need to wait for new mutation and because these alleles have been honed by selection over time. They are, therefore, likely to have large positive effects on both adaptation and reproductive isolation<sup>75</sup>.

### Genomic constraint

With the new population genomic data revealing divergence at many regions of the genome early in speciation, it is appropriate to take a quantitative genetic perspective to the multivariate evolution of polygenic traits during speciation. In quantitative genetic terms, standing variation is quantified by the G matrix of additive genetic (co)variance<sup>76</sup>. To the extent that traits are tightly correlated with each other as a result of pleiotropy or linkage disequilibria, the G matrix illustrates constraints on adaptive evolution. These constraints affect the response to directional selection<sup>77-79</sup>. Divergence among populations is biased along multivariate axes with greater genetic variation and constrained along axes with little variation<sup>78,80,81</sup>. Importantly, however, genetic constraints are not only negative. They may align with correlational selection<sup>82,83</sup> and thus prevent maladaptive trait combinations from arising. There is some empirical evidence that aspects of the structure of the G matrix may persist over long periods of time, maintained by mutational correlation and/or correlational selection<sup>76</sup>, although other studies have found significant changes within populations<sup>84</sup>. It is less clear to what extent genes of major effect, versus the traditional assumption of many genes of small effect, may influence the structure of the G matrix<sup>85,86</sup>, and how higher moments of the distribution of genetic variation affect the response to selection<sup>87</sup>. These questions can now be addressed with genomic

methods. Gene regulatory pathways can lead to transcriptional constraints on multivariate divergence that persist over multiple speciation events<sup>88</sup>. However, developmental pathways may also be flexible across species so that multiple mechanisms can produce similar patterns of correlation, or similar developmental mechanisms can lead to different correlations among traits<sup>89</sup>. Further work in this direction will help to illuminate the nature of genomic constraint that may affect speciation.

Important for facilitating speciation is standing variation in traits potentially under divergent or disruptive selection and in traits related to reproductive isolation, such as mate preference<sup>90</sup>. This standing variation may depend on genotype-by-environment interactions: cryptic variation may be revealed by environmental shifts or epigenetic changes and may then contribute to adaptation. Phenotypic plasticity can also lead to different phenotypes in alternative environments and may contribute to divergence through genetic assimilation<sup>91</sup>. To evaluate the role of standing genetic variation in speciation, it is critical to better understand its effects on the G matrix and, in particular, its role in increasing evolvability in the direction of selection.

Traditionally, gene flow and hybridization have been thought to restrict adaptive divergence by homogenizing variation across populations. However, gene flow and hybridization may also facilitate adaptation by releasing constraints caused by genetic correlations. While empirical evidence has accumulated in the last decade suggesting a strong role for selection in altering genetic architecture<sup>84,92</sup>, the role of gene flow in aligning the G matrix in the direction of divergent or disruptive selection has been mainly investigated theoretically<sup>51</sup>. The emerging consensus that hybridization can introduce novel and potentially adaptive variation<sup>75</sup> calls for added research and empirical studies in this area. We predict that hybridization will influence the G matrix in the following ways: First, hybridization may lead to the evolution of intermediate phenotypes not present in the parental species (Figure 3a). Second, gene flow between diverging populations should lead to the alignment of genetic covariances along the axis of divergence<sup>51</sup>. Third, transgressive segregation could effectively lead to the emergence of novel genetic correlations between traits, which would result in new dimensions of evolvability<sup>93,94</sup> (Figure 3a). Hybrids might often be maladapted, but hybrid populations may benefit from increased evolvability<sup>95</sup>. While selection may alter patterns of genetic covariance and facilitate evolutionary response to divergent selection over longer time scales, novel patterns of genetic variation produced by hybridization may lead to bursts of evolutionary divergence and speciation. That burst would be observable at the phylogenetic level<sup>24</sup> (Figure 3b-d). With rapidly increasing SNP densities or whole genome resequencing, these **hypotheses regarding the impact of hybridization can now be tested by comparing the phylogenetic** history of regions in the genome that confer adaptation and reproductive isolation to those of other genomic regions<sup>12,17</sup>.

### **Genomic conflict and the evolution of intrinsic postzygotic isolation**

Speciation research has been divided into research on isolation due to extrinsic forces (i.e. ecological speciation) and intrinsic hybrid incompatibilities causing post-zygotic reproductive isolation. Studying these different sources of isolation has required different approaches in the past, and the integration of the resulting literatures remained fractious. Ecological speciation research has focused on closely related but phenotypically and ecologically distinct populations and species and asked if and how divergent adaptation constrains gene flow in nature either directly<sup>6,105</sup> or through interactions with mate choice<sup>53,96</sup>. Intrinsic hybrid incompatibility research on the other hand has mostly worked with somewhat older species and has used experimental hybridization in the lab outside the ecological context to study the time course of isolation<sup>50,106-108</sup> and identify the genes involved<sup>97</sup>. These approaches were only rarely combined in the same taxa<sup>98</sup>. Population genomic approaches to studying speciation now have the potential to change this dichotomy in the field of speciation genomics and allow a full integration of speciation processes spanning these mechanisms.

Intragenomic conflict, defined as antagonistic selection among genomic elements with different fitness interests in an individual, may be a powerful force driving the evolution of intrinsic hybrid incompatibilities<sup>97,99-101</sup>. A key property of speciation driven by genomic conflict is the potential for unlimited change due to ongoing co-evolution. This evolutionary change may give rise to new alleles at multiple loci that do not interact properly in hybrids and thus lead to reproductive isolation (Fig. 4). Genomic conflict may arise from competing interests of males and females<sup>102</sup>, and such things as meiotic drivers<sup>103,104</sup>, mobile elements<sup>105,106</sup>, or other selfish elements and their suppressors, and organellar and nuclear genomes<sup>107</sup>. Similar patterns of co-evolution may also result from intragenomic conflict driven by disruptive extrinsic selection between the sexes<sup>108</sup> or intergenomic conflict between hosts and pathogens<sup>109</sup>. Thus, genomic conflict more generally (both intra- and intergenomic) may be caused by both intrinsic and extrinsic factors, although reproductive isolation arising from genomic conflict is less directly dependent on the environment, in contrast to ecological isolation.

Strong evidence for intragenomic conflict in speciation comes from specific genes known to underlie Dobzhansky-Muller incompatibilities (DMIs), many of which appear to be involved in antagonistic interactions. A well-studied example is *Ovd*, an X-linked gene that underlies both hybrid male sterility and sex-ratio distortion in crosses between *Drosophila pseudoobscura pseudoobscura* and *D. p. bogotana*<sup>110</sup>. In this cross, hybrid males are mostly sterile but are able to sire some offspring when aged, and then produce mostly daughters. Genomic conflict also explains many widely observed patterns in intrinsic postzygotic isolation. First, post-zygotic isolation is usually caused by negative epistatic interactions in hybrids (DMIs<sup>1</sup>), and genomic conflict requires interactions<sup>99</sup>. Second, nearly all DMI genes show evidence of positive selection<sup>97</sup>. This is consistent with recurring antagonistic co-evolution. Third, the high density of sex-linked DMI genes<sup>97</sup> can be explained by the fact that sex-linked meiotic drivers are expected to invade more easily than autosomal ones. This is because the sex chromosomes (X and Y or Z and W) are constantly in a battle over segregation whereas only small, tightly linked autosomal regions are in conflict with their homologs<sup>100</sup>. Moreover, there will be particularly strong selection for suppression of sex-linked compared to autosomal distorter loci because the former tend to bias sex ratios<sup>110,111</sup>. Finally, the observation of Haldane's rule for sterility in both male heterogametic and female heterogametic taxa is consistent with sex-linked meiotic drivers, but not with some alternative explanations, like "faster male evolution"<sup>101</sup>.

Speciation due to genomic conflict may be facilitated or hindered under certain conditions. For example, gene flow between incipient species in the early stages of divergence may allow the spread of selfish genetic elements and thereby slow the accumulation of conflict-driven DMIs<sup>112</sup>. Thus, speciation driven by genomic conflict is more likely in allopatry. However, relatively brief periods of allopatry may be sufficient for the creation of conflict-driven DMIs since selfish genetic elements can invade quickly. Genomic conflict is also more likely in species with differentiated sex chromosomes, since this situation provides more potential arenas for antagonistic co-evolution.

Genomic conflict is expected to be particularly common in certain genomic regions and thus may lead to associations between loci. First, several well characterized drive systems, such as mouse t-haplotypes and SD in *Drosophila*, occur in regions of suppressed recombination, allowing for linkage disequilibrium between distorter and responder loci<sup>113,114</sup>. More generally, sex chromosomes are particularly susceptible to the accumulation of DMIs derived from genomic conflict and mutations with different fitness effects in males and females can establish on sex chromosomes more easily than on autosomes. These considerations lead to the prediction that genomic conflict may build up associations among loci on the sex chromosomes and in regions of suppressed recombination. Since the sex chromosomes are also attractors for sex-limited sexual traits and preferences<sup>115-118</sup> this can lead to associations between pre- and postzygotic isolation, including that caused by conflict-driven DMIs (see below on genomic coupling).

Sexual conflict is predicted to drive the evolution of new sex chromosome systems<sup>119,120</sup>, and empirical evidence exists in fish<sup>15,108</sup>. Theoretical models and empirical data in Lake Victoria cichlids of the genus *Neochromis* suggest that the invasion of a new sex chromosome can lead to RI<sup>118,121</sup>. In sticklebacks, traits that contribute to RI map to a new sex chromosome, suggesting a direct role for sex chromosome turnover in the evolution of RI<sup>15</sup>.

Discovery of DMIs used to be laborious. Genomic data are now allowing us to identify DMI loci at an increasing pace<sup>122,123</sup> (Box 2). The evidence for conflict-driven DMIs raises a number of important questions. What kinds of conflict are most important in causing speciation? How often is postzygotic isolation caused by conflict rather than other kinds of DMIs that may accumulate as a consequence of ecological selection or drift? What is the relative importance of extrinsic vs. intrinsic postzygotic isolation? We anticipate that the identification of many DMI loci in the near future will provide partial answers to these questions.

### Genomic Coupling

Coupling is the statistical association between different traits involved in reproductive isolation (RI)<sup>124,125</sup>. The build-up of trait associations strengthens the barrier to gene flow between diverging populations, and is therefore important for the evolution of strong reproductive isolation.

Associations between traits can initially be generated by random processes or by divergence with limited gene flow. Multiple coinciding barriers can, for example, be produced by secondary contact between two divergent populations, by the evolution of DMIs as an accidental by-product of divergent selection<sup>126</sup>, or via hitchhiking of intrinsic incompatibility alleles with divergently selected alleles<sup>66</sup>. Within populations, trait associations can be created by random drift or by mutations generating a new barrier, which will initially always be associated with a single genetic background. For trait associations to be important for speciation, however, they have to be maintained or even strengthened in the face of gene flow, and this typically involves selection.

Selection is expected to favour the coupling of multiple existing barriers if this leads to an increase in mean fitness. Coupling can involve intrinsic barriers (like DMIs)<sup>127,128</sup> or, across an ecotone, multifarious extrinsic selection can assemble and maintain many coinciding clines at traits involved in local adaptation<sup>129</sup>. These two types of barriers – intrinsic and extrinsic – can also become coupled with each other at ecotones<sup>(75,125,130)</sup>. Finally, when hybrids have reduced fitness, selection can directly favour the evolution of increased premating isolation through reinforcement<sup>131</sup>.

Because recombination tends to break up associations, genomic architectures that eliminate or decrease recombination are generally expected to facilitate coupling, and hence speciation<sup>132</sup>. Most prominently, recombination will not affect traits pleiotropically influenced by the same alleles or by ‘one-allele’ mechanisms where the same phenotype in different genetic backgrounds confers RI<sup>133</sup>. Here, it is important to point out that one-allele mechanisms do not leave a population-specific signature in the genome at the primary isolation locus; methods other than genome scans or QTL mapping of diverging populations will be needed to find genes underlying these theoretically important traits. Reduced recombination is expected between loci in close physical proximity and in certain regions of the genome, particularly sex chromosomes, centromeres, inversions and other genomic rearrangements. Therefore, loci underlying two-allele mechanisms may be concentrated in such regions but so far we have few concrete examples.

The recent advances with genome-wide studies have produced an accumulation of empirical examples for coupling between unlinked loci, but also for a role of genomic architectures that eliminate or reduce recombination between traits involved in RI. In hybrid zones, clines at many loci, including unlinked loci, often coincide, although it is not always clear exactly how these loci are implicated in RI<sup>134</sup>. There is also (rare) evidence for one-allele mechanisms<sup>135</sup>, habitat matching<sup>136</sup> and multiple-effect traits<sup>137-139</sup>. Genes underlying multiple isolating traits have been found together in

inversions<sup>140,141</sup>, on sex-chromosomes<sup>15,116</sup> and also in tight physical linkage<sup>66,142</sup>. These data further provide some evidence that reinforcement is facilitated by linkage, as in the case of the flycatcher<sup>143</sup>, or by multiple effect traits, as in the phlox<sup>139</sup>, while reinforcement might be constrained in other cases<sup>144</sup> because loci are not linked and there is extensive gene flow.

## Towards a synthesis

### ***New genomic wine makes old bottles of theory shine in new light***

#### *(i) geographical modes and gene effect sizes*

Historically, speciation research had been preoccupied with an emphasis on the geographical modes of speciation, and has only quite recently moved towards a more mechanistic approach<sup>145</sup>. The new genomic data on speciation add a new twist. Phrased in terms of the genetics of reproductive isolation, speciation can proceed in many different ways, but these can be grouped into two different classes, that are at least in theory quite distinct, illustrated in Box 1. Both of these can readily generate reproductively isolated species in allopatry, and many species doubtlessly owe their origins to periods of allopatry. On the other hand, the majority of recent speciation genomic studies have dealt with cases of speciation with gene flow. When gene flow is present between populations, speciation is constrained to situations where divergent selection exceeds gene flow<sup>6</sup>. So why is such speciation apparently readily occurring in some taxa such as cichlid fish, stickleback, *Rhagoletis* flies and *Heliconius* butterflies<sup>145</sup>?

The first generation of population genomic speciation studies reviewed here have given us glimpses into the potential for a unifying framework for discourse over the importance of major genes<sup>73</sup> versus many genes with small additive effects<sup>146</sup> to speciation. The data suggest that divergence involves many regions in the genome already very early in speciation, but some of these have large effects on adaptation and often pleiotropic effects on isolation. It seems a distinct possibility that allelic substitution at the major loci can seal off gene flow quickly, effectively isolating the genomes so that substitutions with smaller effects can subsequently fix across the genome. A surprising number of the cases studied provide evidence that such alleles with large and pleiotropic effects tend to be ancient variants that were present as standing variation in the ancestors of emerging species pairs. Ancient allelic variants depart in their expected effect sizes from Fisher's geometric model of adaptation in important ways. Whereas the probability that a novel mutation of a given phenotypic size is favorable falls rapidly with mutational size, this is not the case for standing genetic variation<sup>23</sup>. This explains how adaptation and reproductive isolation can possibly proceed rapidly in populations that are enriched for ancient adaptive genetic variation. A prediction, scrutinizable with population genomic data, is that taxa with large historical population sizes or histories of hybridization are particularly prone to undergo speciation in the face of gene flow.

#### *(ii) types of reproductive isolation*

The architecture of **intrinsic postzygotic isolation** is predicted to result from DMIs, and there is good evidence to suggest that such negative epistatic interactions do in fact often underlie intrinsic postzygotic isolation<sup>1,97,147,148</sup>. However, neither the absolute nor the relative time course of their accumulation is well understood<sup>122,147,149,150</sup>. It may vary between taxa and is expected to vary between mechanisms of DMI evolution<sup>147</sup>. While DMIs are certainly important, other mechanisms, like underdominance<sup>151</sup> or gene duplication and loss<sup>152-154</sup> may also contribute to intrinsic postzygotic isolation. Predictions about the distribution of fitness effect sizes expected for genes that underlie DMIs are generally lacking, and whether 2-way or more complex interactions are typical is unknown. Most studies have investigated DMI genes in fully isolated species, and it is unclear if the fixation of the underlying mutations was the cause or a consequence of speciation<sup>97,155</sup> (but see<sup>15,116</sup>).

The genetic basis of traits that cause **extrinsic postzygotic isolation** is expected to be similar to the genetic basis of traits that contribute to adaptation<sup>40,156</sup>; i.e. we expect that a few loci of large effect



and many more loci of smaller effect will contribute additively. However, a different pattern may be expected in cases of ecological speciation in the face of gene flow where evolutionary divergence may be possible only if divergent or disruptive selection operates on a small number of loci<sup>6</sup> and large-effect or pleiotropic alleles may be favoured in the long term<sup>49</sup>. On the same grounds, we hypothesize that effect sizes of alleles that have been “reshuffled” by hybridization (such as *Eda* in stickleback, or *LWS* in Lake Victoria cichlids) are larger than those of new alleles arising through mutation. This is because such alleles tend to be ancient and may have accumulated many mutations that were honed by selection. Because additivity is expected to be widespread, we can predict that hybrids will often be intermediate in phenotype, but we cannot necessarily predict their fitness which will depend on phenotype-environment interactions. Several studies have investigated extrinsic postzygotic isolation in young and incompletely isolated species pairs and there is positive evidence that the sources of this isolation are causally involved in ecological speciation<sup>2</sup>. Few studies to date though have explicitly tested the genetic architecture of extrinsic postzygotic isolation, and we expect that experimental genomics will shortly fill this gap (Arnegard et al. in prep).

The evolution of **sexual isolation** (assortative mating) is a hallmark of speciation, yet the study of its genetic basis is in its infancy. Sexual isolation may evolve as an indirect consequence of sexual selection and would typically involve allopatric divergence in secondary sexual traits and preferences for such traits<sup>157-159</sup>. Where speciation by disruptive sexual selection happened in the face of gene flow, genetic mechanisms that promote coupling between trait and preference are predicted<sup>160</sup>. Some empirical evidence supports this prediction<sup>116,137,142</sup> (see genomic coupling section) although other sources of isolation probably contributed to speciation in all of these cases, and in other cases no such mechanism is apparent<sup>161</sup>. In general though, we might predict that genes involved in sexual isolation of sympatric hybridizing species will be found in tight linkage with each other and/or with genes for divergent adaptation or post-zygotic isolation. Genome scans in diverging populations combined with mapping of behavioural isolation traits are needed to test this.

Where rates of evolution of different components of reproductive isolation have been studied in the same taxon<sup>37,98,162</sup>, data suggest that sexual and extrinsic postzygotic isolation evolve faster than intrinsic postzygotic isolation. Classical theory on the accumulation of DMIs suggests this too<sup>163</sup>. However, it does not always have to be so. Rapid evolution of genes underlying any form of isolation is expected when there is co-evolution (see genomic conflict section). Rates of evolution of multiple components of isolation, and their genetic basis, will have to be studied in many more taxa to reveal general patterns. Genome scans combined with genetic mapping of reproductive isolation provide new opportunities for unifying the genetics of speciation because they allow to identify, study and compare regions in the genome that have diverged under any kind of process, including divergent or disruptive selection, intragenomic conflict, heterogeneity in recombination rates and demographic processes (Box 2).

Because strong reproductive isolation typically involves multiple barriers, it is important to learn more about the coupling between barriers on the level of the whole genome, to understand how it develops and to determine why it is greater in some cases than in others. A full understanding of the extent of coupling will require study of multiple components of isolation in the same system at multiple points on the speciation continuum. In addition, new theory is needed that includes influences of demography, recombination rates and divergence times, and explicitly considers standing genetic variation. We believe that researchers studying speciation will soon be able to empirically test predictions about the genetic architecture of different forms of reproductive isolation, their associations, their relative and absolute rates of evolution and to what extent they leave distinctive genomic signatures in any type of organism.

### ***New data for new theory: speciation genomics and patterns in biodiversity***

Speciation researchers have begun to ask how speciation affects patterns in biodiversity<sup>164</sup> and we envisage that speciation genetics can make important and unique contributions here. Study of the distribution of species richness among clades provides evidence for non-uniform diversification rates among taxa, which can arise from differences in speciation and/or extinction rate (e.g.<sup>165</sup>). Speciation rates estimated from the fossil record are far slower than those predicted from mathematical models and observed in studies of recent diversification, and one explanation for this discrepancy is a high frequency of “ephemeral speciation,” in which taxa that have recently undergone speciation have high rates of extinction<sup>166</sup>. This has been documented in cases of “speciation reversal”<sup>167-169</sup> which is possible when speciation does not reach “completion”<sup>129,170</sup>.

A better understanding of the genomic basis of speciation might help us to understand the influence of speciation on species persistence and patterns of species diversity. For instance, ecological speciation readily and rapidly produces divergent, partially isolated ecotypes and species that may immediately be able to coexist without competitive exclusion. Ecological speciation might thereby contribute disproportionately to the buildup of biodiversity compared to non-ecological mechanisms<sup>164</sup>. However, isolation between young ecologically differentiated species is often extrinsically based and contingent upon the persistence of divergent selection (see Box 1). The species that arise most rapidly may therefore be those species that are most vulnerable to extinction early in their histories<sup>170</sup>. In contrast, speciation via intrinsic mechanisms may produce species that are less prone to ephemerality because speciation reversal may be less likely. However, speciation rates might be slower in these lineages than in lineages where ecological speciation is common, and ecological differences must evolve after speciation in order for closely related taxa to coexist. Progress in connecting speciation to broader-scale patterns of species richness will require attention to how speciation mechanisms, and their genomic basis, influence rates of speciation and the persistence and coexistence of young species. If mechanisms of speciation leave distinctive genomic signatures, correlation between genomic patterns and disparity in species richness among clades could be tested quantitatively using comparative phylogenetic approaches.

### ***Roadmap for a more complete synthesis***

We propose four directions of research as the major building blocks for synthesis.

1. We need many more studies of genome-wide divergence of replicate species pairs in the same taxon but at different stages along the speciation continuum. Future sampling design should explicitly aim at crossing the factor “stage on the speciation continuum” with the factor geographical isolation, ranging from allopatry to sympatry (see Fig. 1).
2. Genome scans should be combined with genetic mapping of traits and reproductive isolation, and with annotations of genomes in terms of the effects of alleles on different components of reproductive isolation.
3. We need development of theory to allow relatively parameter rich models capable of making testable predictions.
4. We need experimental studies of the genomics of speciation.

Until now, genome-wide association and admixture mapping have been used to identify the genetic basis of single traits and identify loci of major effect<sup>70</sup>. With increasing genomic data, we can better estimate the effect size distribution across many loci, and measure the influence of loci of smaller effect as well as the relationship between allelic effect sizes on phenotypes and on reproductive isolation. Genome scan and QTL/association studies may identify substitutions that contribute to reproductive isolation but, in non-model species, the functions of these loci may frequently be unknown. *OdsH* is a classic example of a gene where the contribution to isolation was known but its function has been hard to determine<sup>171</sup>. Approaches are needed to build the mechanistic connections between such substitutions and reproductive isolation, via phenotypic and fitness

effects. Tools such as RNAi, TALENS or functional testing of individual substitutions are becoming available for functional characterization in a wider range of taxa as illustrated, for example, by work on pheromone production in moths<sup>62</sup>. New methods and theory are becoming available to improve the interpretation of genome scans in the context of complex demography and genomic features such as variable mutation rates<sup>172</sup> and to use information from re-sequencing or high-density markers more effectively<sup>173</sup>.

The feasibility of population genomic data collection on large numbers of individuals has opened completely new opportunities for experimental genomics of adaptation<sup>26</sup> and these approaches should now be extended to experimental speciation research. Specifically, the role of ancient allelic variants with large or pleiotropic effects in generating initial reproductive isolation in response to divergent selection can now be tested with experimental populations that either do or do not harbor these ancient variants.

## Conclusions

New approaches for gathering large amounts of genomic data in non-model organisms has produced intriguing and unexpected results. However, it is clear that integrated studies are needed that cover multiple components of RI at multiple stages of the speciation continuum, and in geographical settings ranging from allopatry to sympatry, all within well-chosen study systems. With the latest genomic approaches, we can then construct a picture of the progressive build-up of barriers to gene flow, the way it is influenced by ecological and genetic or genomic constraints and the way it influences patterns of genomic divergence. Given study systems with contrasting histories, we can ask about variation in this process and about its consequences for diversity. We have tantalizing glimpses from the first studies to exploit the latest technologies, and although they are challenging to interpret and assemble into a coherent picture, they have uncovered novel and unexpected insights into the genetics of speciation. There is no doubt that a new phase of discovery has begun which will usher in a much increased understanding of speciation.

**Glossary****Admixture mapping**

Identification of genetic loci that contribute to phenotypic differences between ancestral populations, by exploring genotype-phenotype correlations in a population of mixed ancestry

**Assortative mating**

Non-random pattern of mating where individuals sharing particular traits or genes preferentially mate with each other.

**Cline**

Gradual change in frequency (e.g. of an allele) over a geographic area.

**Coalescent**

A statistical framework for the analysis of genetic data where the genotypes shared by populations or species are traced back in time to their most recent common ancestor.

**Disruptive selection**

Selection within a single population which favours extreme phenotypes over intermediates.

**Divergent selection**

Selection favouring different phenotypes in different populations.

**Dobzhansky-Muller Incompatibility (DMI)**

An intrinsic postmating barrier due to epistatic interactions between alleles at two or more loci that cause reduced fitness in hybrids but not in the parental species.

**Ecological speciation**

The evolution of reproductive isolation as a consequence of divergent or disruptive natural selection between populations that inhabit different environments or exploit different resources.

**Effect size**

Proportion of difference explained, for example the proportion of phenotypic difference attributable to a specific locus or, for isolation, the proportion of total isolation.

**Extrinsic reproductive isolation**

Fitness reduction in hybrids that is mediated by environmental effects

**Intrinsic reproductive isolation**

Fitness reduction in hybrids, resulting from developmental problems that are independent of the environment

**Linkage disequilibrium**

Non-random associations between alleles at different loci, i.e. the occurrence of some combinations of alleles in a population more or less often than expected based on their individual frequencies.

**Pleiotropy**

Effects of an allele on more than one trait.

**Prezygotic reproductive isolation**

Barriers acting before or after mating but before fertilisation, including the isolating effects of divergent sexual behaviour, habitat preference, reproductive timing, as well as gametic incompatibility.

**Postzygotic reproductive isolation**

Barriers acting after fertilisation, such as hybrid sterility and hybrid inviability. Can be extrinsic (mediated by environment) or intrinsic.

**Quantitative trait locus (QTL)**

Chromosomal region with a statistically significant effect on a phenotype.

**Reinforcement**

Strengthening of prezygotic barriers in sympatry or parapatry between taxa that have previously evolved sufficiently strong postzygotic isolation for hybrids to experience low fitness

**Reproductive isolation**

Absence (or restriction) of gene flow between populations.

**Speciation continuum**

Order of population pairs differing in time of divergence and/or the strength of reproductive isolation in order to illuminate patterns and processes at work in different stages of the speciation process.

**Standing genetic variation**

Defined in the narrow sense, it is genetic variation with a history of residence in a single population. Defined in the wider sense, it includes variation that results from hybridization between species or distinct populations.

**Transgressive segregation**

Expression of phenotypic variation in hybrids that exceeds the range of phenotypes observed in the parental taxa.

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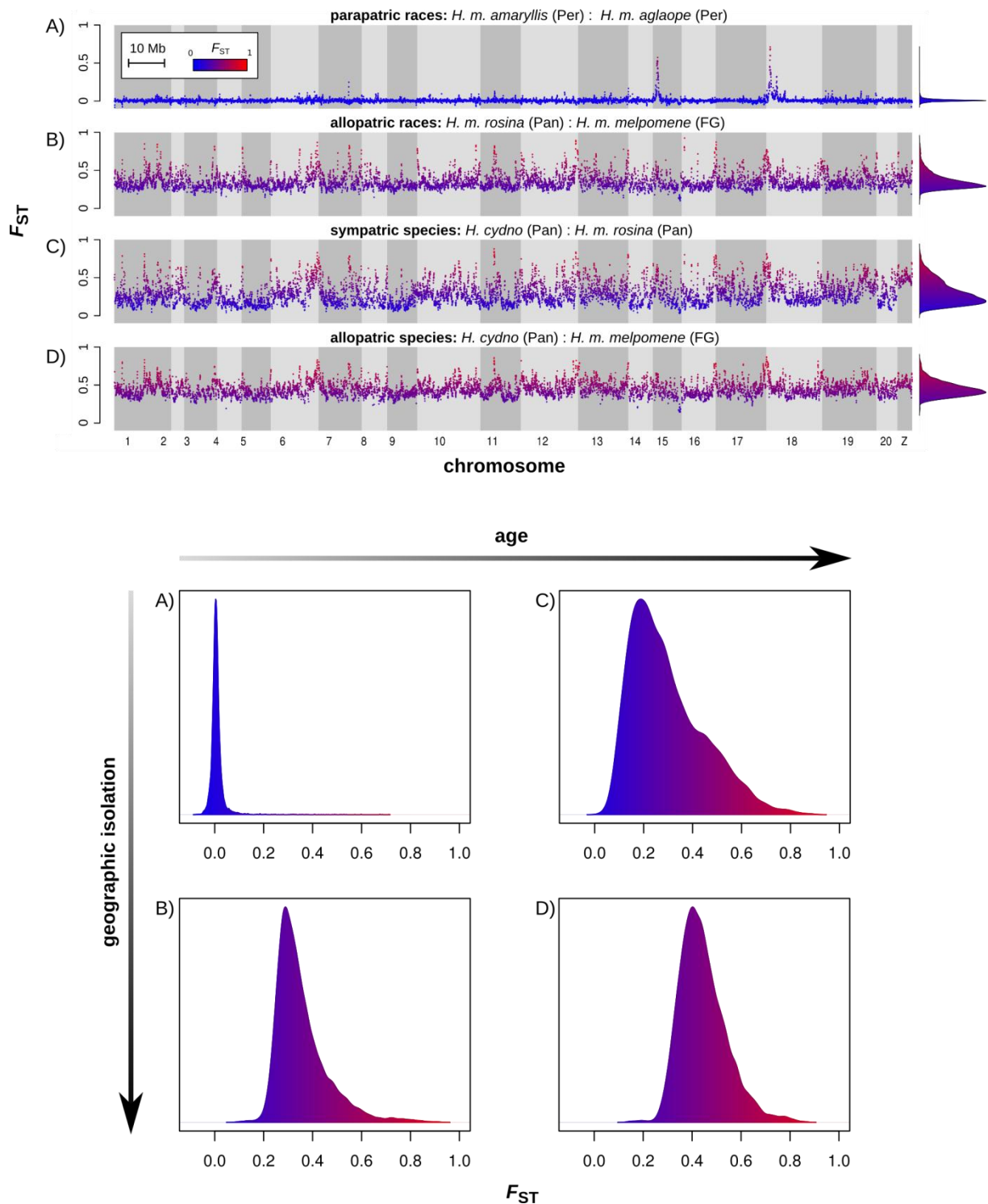
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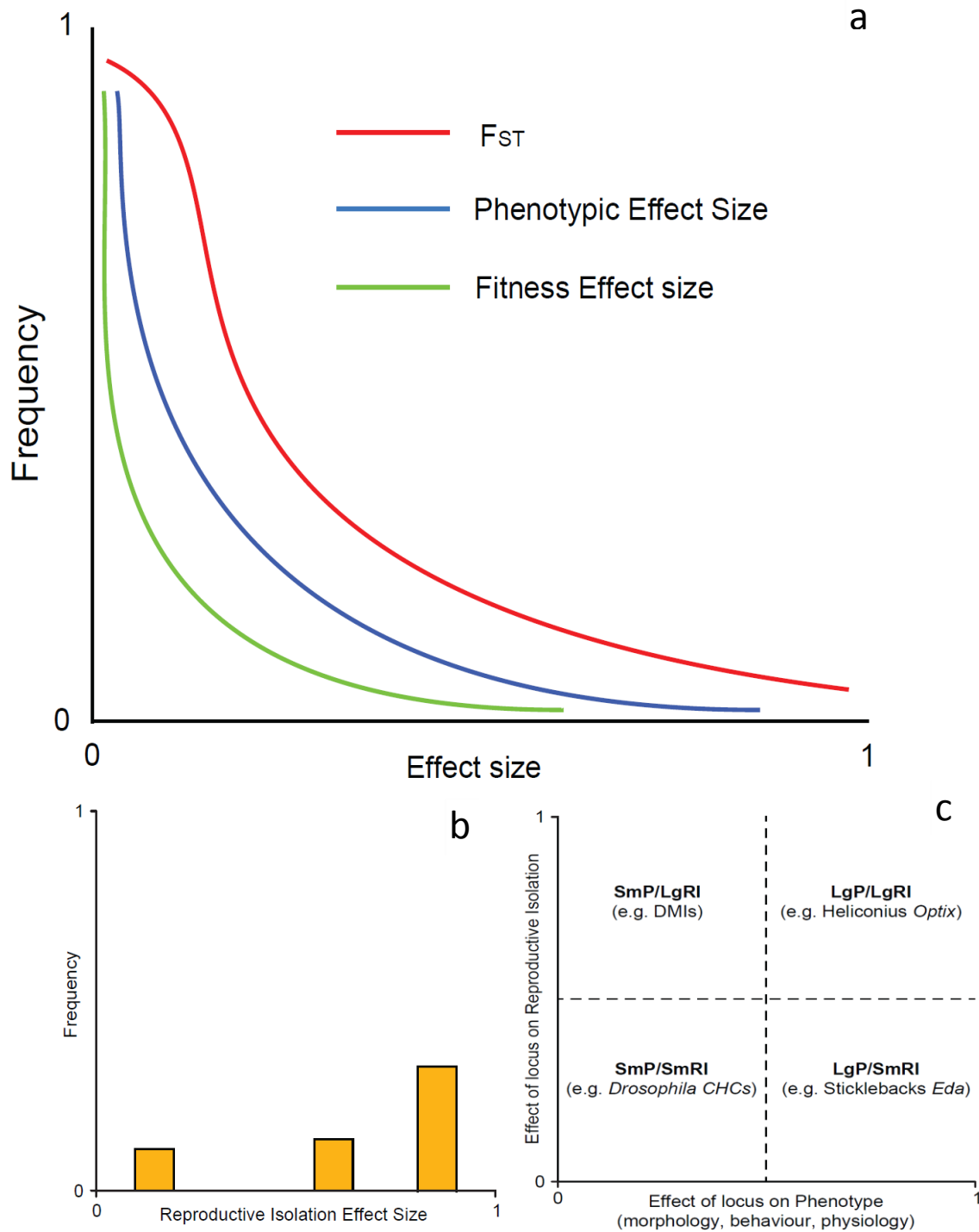
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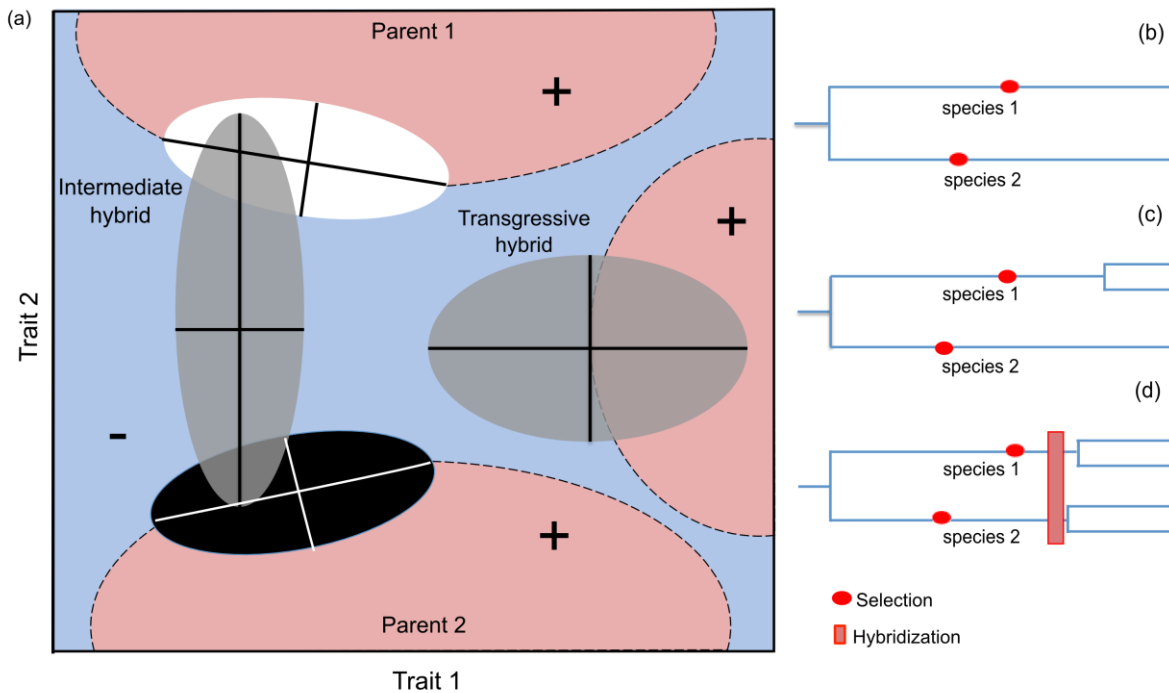


**Fig. 1.** Genomic patterns of divergence along the speciation continuum in *Heliconius* butterflies. The top panel shows the patterns of differentiation between hybridising races (a) and species (c) and between geographically isolated races (b) and species (d) along the genome. The pattern of divergence is highly heterogeneous even between allopatric populations of the same species (b). The bottom panels show the frequency distribution of locus-specific  $F_{ST}$  values for the four comparisons. The shape of these distributions offers a means to visualise the joint influence of selection, drift and gene flow, and the challenge is to distinguish between speciation with gene flow (a, c) versus isolation (b,d).



**Fig. 2. Genes of large effect do not necessarily have large impacts on RI.** a) Conceptual distributions of  $F_{ST}$  and effect sizes based on patterns seen in empirical data: frequency distribution of  $F_{ST}$  values as typically seen in genome scans (red), phenotypic effect sizes from QTL studies (blue), and fitness effect sizes from field experiments (green). b) The frequency distribution of effect sizes on reproductive isolation based on the very few published data available for natural populations. More of these data are sorely needed. c) The lack of correlation between the effect of a locus on phenotype (P) and on reproductive isolation (RI). In this latter panel, an example for each of the four relationships is shown to illustrate that phenotypic effect size does not predict RI effect size: loci with small effect on phenotype and large effect on reproductive isolation (SmP/LgRI: DMIs); loci with large effect on phenotype and large effect on reproductive isolation (LgP/LgRI: *Optix* in *Heliconius*<sup>174</sup>); loci with small effect on phenotype and small effect on reproductive isolation (SmP/SmRI: CHCs in *Drosophila*<sup>175</sup>); loci with large effect on phenotype and small effect on reproductive isolation (LgP/SmRI: *Eda* in *Gasterosteus*<sup>38</sup>). The relationships between phenotypic and RI effect size and  $F_{ST}$  are also unclear at present.

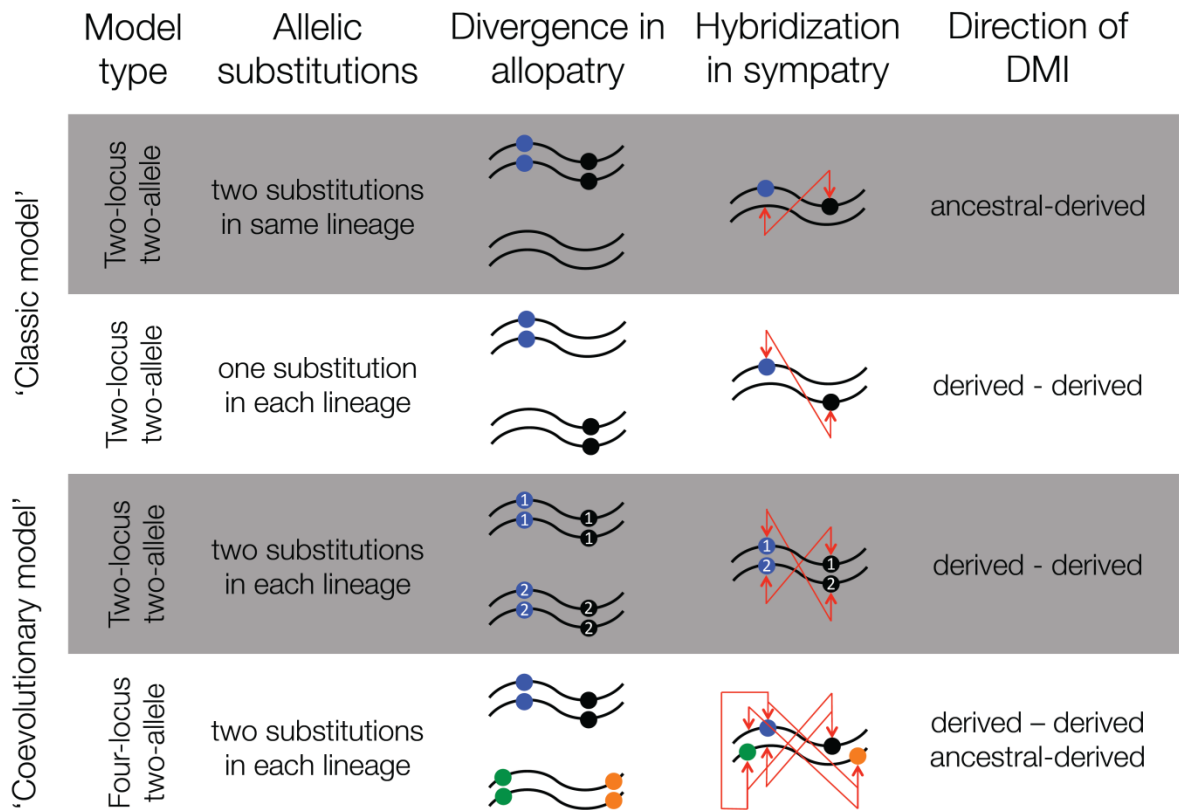




**Fig. 3.** Influence of genetic constraints on speciation

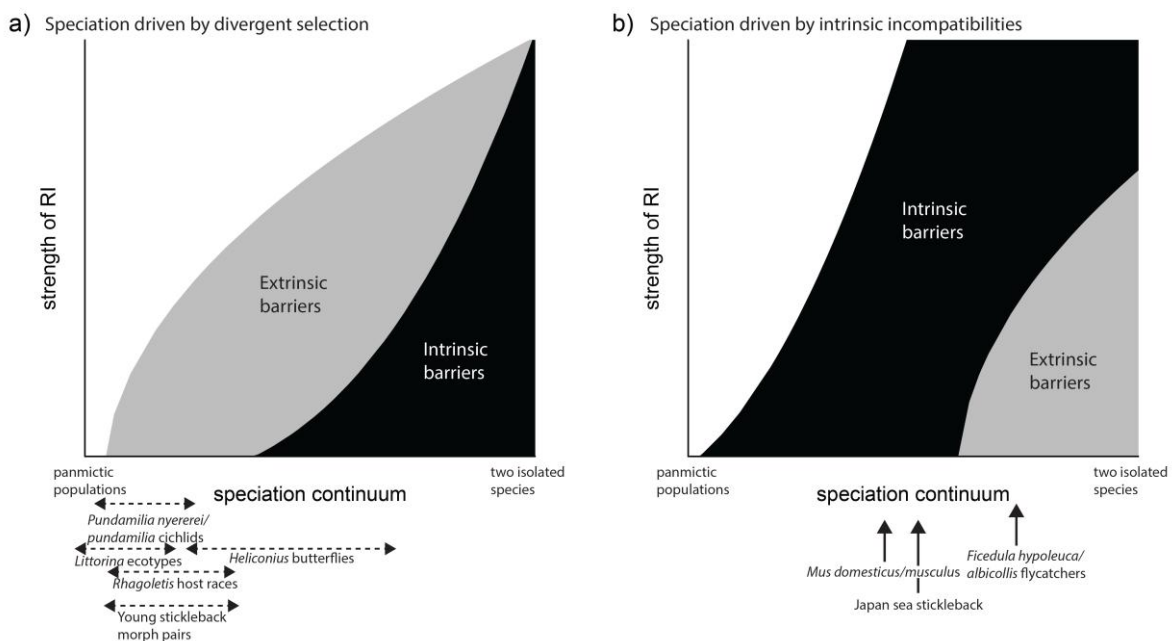
(a) G matrices are represented as ellipses in the space of two quantitative traits, and the adaptive landscape is represented by regions of higher (+; red) and lower (-, blue) fitness than the parental populations. Hybridization events can facilitate speciation by aligning the G-matrix in the direction of divergence between parental species (intermediate hybrid), or by giving rise to novel phenotypes (transgressive hybrid) in new regions of positive fitness that cannot be reached through gradual evolution in either of the parental species.

(b-d) The influence of genetic constraints on adaptive divergence and speciation can be seen at the phylogenetic level. (b) Constraints may persist over evolutionary time as a result of the inability of selection to change genetic architecture, restricting speciation. (c) Alternatively, other forms of selection can alter the structure and orientation of the G-matrix and potentially facilitate divergence and speciation over moderate time scales. (d) Hybridization and gene flow can dramatically alter G in just a few generations, fueling adaptive divergence and resulting in sudden bursts of speciation. Note that hybridization between sister species is shown here for illustration, but hybridization that facilitates divergence may occur more widely among related taxa.



**Fig 4.** ‘Classic’ and coevolutionary models of hybrid incompatibility. In all examples with two substitutions in a lineage, the locus on the left (selfish) is fixed before the locus on the right (restorer). Model 2 is a special case that can refer to maternal-effect selfish loci since maternal "poison" and zygotic "rescue" are due to developmental expression divergence of the same locus. Red arrows indicate negative epistatic interactions between loci. In all models, the ancestral state is wild-type except for row three. In this row, the ancestral state is a coevolving selfish element-restorer system. Two-locus, two-allele models are often cited as a simple and general model for the evolution of Dobzhansky-Muller incompatibilities (DMIs). However, insight into the role of genomic conflict in speciation reveals the potential for further development of models of hybrid incompatibility. The above classical scenarios describe cases of genomic conflict driven speciation, yet models incorporating the possibility for unlimited change due to ongoing coevolution reveal the potential for additional incompatibilities. Additional theoretical work is needed in this regard.

**Box 1. Extrinsic and intrinsic reproductive isolation evolve at different relative rates during speciation driven by divergent selection (Panel A) compared to speciation driven by intrinsic isolating mechanisms (Panel B).** In both panels the x-axis depicts the position of a diverging taxon pair on the “speciation continuum” (in terms of relative time) and the y-axis represents the strength of reproductive isolation (RI) between sister taxa. In speciation driven by divergent selection, the evolution of extrinsic isolating barriers is expected to precede the evolution of intrinsic isolating barriers. In speciation driven by intrinsic isolating mechanisms, the evolution of intrinsic barriers leads to reproductive isolation, and extrinsic isolating barriers may accumulate simultaneously or later, facilitating ecological coexistence between sibling species. Curve shapes are hypothetical, and reflect the idea that in speciation driven by divergent selection, extrinsic barriers arise rapidly under divergent selection pressure early in speciation. In contrast, speciation driven by intrinsic barriers often results from epistatic incompatibilities, which are thought to often (though not necessarily always<sup>147</sup>) accumulate in an accelerating “snowball” fashion<sup>163,176</sup>. Intrinsic and extrinsic barriers within each panel are not necessarily additive or interactive, and the emergence of reproductive isolation via either of these classes of barriers should be viewed as independent trajectories. Movement along the speciation continuum, from weakly isolated species to strongly isolated ones, is not constant, and the average timescales for speciation via the processes contrasted here (Panels A & B) may vary. Arrows along the x-axis indicate the position(s) of model study systems (studied by the authors of this paper) along the speciation continuum. These organisms vary in the strength and types of barriers isolating populations. Studies of the genomics of speciation at different points on the speciation continuum are emerging in several systems where speciation is driven by divergent selection (as indicated by the dashed arrows showing timespans along the speciation continuum). In many cases strong reproductive isolation may never evolve, particularly in ecological speciation (e.g. <sup>129</sup>). Incomplete reproductive isolation may facilitate cases of “speciation reversal” (e.g. <sup>169</sup>) and “ephemeral” speciation (e.g. <sup>166</sup>). Additional theory and empirical studies on a wider range of taxa and across a greater range of points along the speciation continuum within individual taxa are needed to transform the qualitative generalizations depicted in the figure to quantitative and statistically testable predictions. For instance, we predict that speciation driven by intrinsic isolating mechanisms might consistently involve greater divergence at centromeres and sex chromosomes that are more subject to intragenomic conflict. In contrast, divergence in ecological speciation may be more distributed across autosomes. Future work should seek to determine whether different mechanistic processes and modes of speciation can be distinguished based on patterns observed from genomic data.



**Box 2: Genomic tools for identifying RI-genes**

Next-generation, high-throughput sequencing is rapidly expanding the tools available for identifying genes contributing to reproductive isolation and the feasibility of such studies in a wide range of organisms. For example, the power of classic approaches, such as genotype-phenotype association mapping, has dramatically increased with the advent of NGS, and researchers can now collect and analyze genome-wide datasets of high resolution at ever decreasing costs.

RAD tag sequencing, exome- and whole genome re-sequencing of incipient species pairs along the speciation continuum is currently a logical first step in the search for candidate RI genes<sup>7,9,11,16</sup>. Such genome scans can reveal genomic regions that show evidence of divergent selection between incipient species pairs using  $F_{ST}$ -outlier analysis or related approaches. The latest methods can take good account of demographic and other sources of variation (e.g. <sup>172</sup>). Genetic maps can now be generated more easily and are essential for full interpretation of genome scans. In some cases, it is possible to use a reference genome from a related model organism, such as *Drosophila*, *Arabidopsis*, house mouse, zebrafish, or chicken to identify putative candidate RI genes in these genomic regions. However, most genome scans do not specifically link the genomic regions that experience divergent selection with phenotypes, including those that contribute to RI.

As a complement to genome scans, a range of genetic mapping tools are available to identify links between specific genomic regions and the phenotypic traits that contribute to RI. Quantitative trait locus (QTL) mapping is one powerful such method<sup>177</sup>. In short, a genome-wide set of markers is genotyped in a phenotypically variable population with known pedigree to statistically associate QTLs with phenotypes of interest (in this case traits associated with RI). With functional information on genes in the vicinity of a QTL, candidate RI genes can be identified. If pedigree data are not available, it is also possible to take advantage of the phenotypic and genetic differences that exist between hybridizing taxa and use admixture as the basis for genetic mapping of phenotypes that contribute to RI<sup>58,70</sup>.

Intrinsic and extrinsic postzygotic barriers involve genes that are selected against in F1 hybrids and admixed individuals. A variety of methods can be used to identify genes under negative selection (i.e. candidate RI genes) across a hybrid zone or in other situations where admixture occurs (e.g. laboratory crossing experiments). Genomic cline analysis<sup>178</sup> is one such method in which a Bayesian model quantifies locus-specific patterns of introgression with parameters that describe the probability of locus-specific ancestry as a function of genome-wide admixture. Candidate RI loci with low levels of introgression relative to most of the genome can thus be identified<sup>179</sup>.

To further investigate the potential significance of candidate RI-loci various gene expression studies can be useful. A promising method is expression QTL (eQTL) analysis, which identifies genomic loci that regulate expression levels of mRNAs and proteins<sup>180</sup>. Systematically generated eQTL information could provide insight into a biological basis for reproductive isolation identified through genome-wide association studies, and can help to identify networks of genes, and the role of gene interaction (including epistasis in DMIs) in reproductive isolation.

Finally, for some groups of organisms advanced tools in experimental genetics are available that allows knockout or transgenic inserts of candidate RI genes to study their phenotypic effects<sup>11,97</sup>.