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1 **TITLE:** A scoping review of Distributed Cognition in acute care clinical
2 decision-making

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4
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32 **ABSTRACT**

33 **Background**

34 In acute care settings, interactions between providers and tools drive clinical
35 decision-making. Most studies of decision-making focus on individual
36 cognition and fail to capture critical collaborations. Distributed Cognition
37 (DCog) theory provides a framework for examining the dispersal of tasks
38 among agents and artifacts, enhancing the investigation of decision-making
39 and error. This scoping review maps the evidence collected in empiric
40 studies applying DCog to clinical decision-making in acute care settings and
41 identifies gaps in the existing literature.

42

43 **Methods**

44 The five stages of a scoping review were followed. [The search was run in](#)
45 [eight databases up to September 29, 2020.](#) Two authors independently
46 screened titles, abstracts, full texts, and performed data extraction. A third
47 author helped achieve consensus. Data was charted in a narrative summary
48 and multiple figures. A thematic analysis was conducted.

49

50 **Results**

51 Thirty-seven articles were included. The majority (n=30) used qualitative
52 methodologies (observations, interviews, artifact analysis) to examine the
53 work of physicians (n=28), nurses (n=27), residents (n=16), and advanced
54 practice providers (n=12) in intensive care units (n=18), operating rooms

55 (n=7), inpatient units (n=7) and emergency departments (n=5). Information
56 flow (n=30) and task coordination (n=30) were the most frequently
57 investigated elements of DCog. Provider-artifact (n=35) and provider-
58 provider (n=30) interactions were most explored. Electronic (n=18) and
59 paper (n=15) medical records were frequently described artifacts. Prominent
60 themes included: (1) information flow, (2) task coordination, (3) team
61 communication, (4) situational awareness, (5) electronic medical record
62 (EMR) design, (6) systems-level error, and (7) distributed decision-making.

63

64 **Conclusions**

65 DCog is an underutilized framework for examining how information is
66 obtained, represented, and transmitted through complex clinical systems.
67 DCog offers mechanisms for exploring how technologies, like EMRs, and
68 workspaces can help or hinder clinical decision-making. Additionally, it
69 provides a novel approach for investigating how systems-level errors arise
70 and are propagated through acute healthcare settings.

71

72 **KEY WORDS:** Distributed cognition, clinical-decision making, systems-level
73 error, [acute care settings](#), [scoping review](#)

74 **BACKGROUND**

75 Clinical decision-making is a complex, contextual, evolving process that
76 involves information processing, evaluation of evidence, and application of
77 relevant knowledge to select appropriate interventions that provide high
78 quality care and reduce risk of patient harm [1]. Clinical decision-making in
79 acute care environments is inherently-particularly challenging. Over time, a
80 single case engages multiple practitioners, informants, and tools contributing
81 to outcomes in a dynamic context. Historically, the study of clinical decision-
82 making has largely been conducted through the lens of an individual
83 clinician's cognitive processes [1], using Information and Dual Processing
84 Theories to explain decision-making and errors [2, 3]. However, exclusive
85 focus on individuals ignores the multifarious collaborative interactions and
86 tools supporting clinical work in practice [4].

87

88 Distributed Cognition (DCog) theory views cognitive tasks as dispersed over
89 a set of experts, tools, and coordination processes [5] and may provide
90 additional insights into decision-making and error. DCog sits within a broader
91 continuum of theories known as *Situativity* that identify cognition as
92 occurring within specific physical and cultural contexts [3, 6]. DCog has been
93 used to examine complex tasks outside of healthcare such as navigation of
94 naval ships and control of airplanes [5, 7]. The application of DCog can
95 improve understanding of temporal, physical and technological constraints
96 on human team performance. Findings in non-medical studies have

97 highlighted the importance of representational artifacts, physical location,
98 and mechanisms for information flow (including storage and exchange) [5, 7,
99 8].

100

101 Clinical decision-making in acute care settings possesses many of the
102 defining characteristics of distributed cognitive systems. Cognitive tasks and
103 subtasks are distributed across agents (e.g., clinicians, staff, patients, and
104 families), physical locations (e.g., patient rooms, nursing stations,
105 pharmacies, and labs), and informational artifacts (e.g., paper or electronic
106 medical records (EMRs), status boards, phones, and pagers). As prior work
107 on DCog attests, errors emerge in complex processes distributed across
108 people, artifacts, environments, and time [5, 7]. Consequently, DCog may
109 provide a useful framework for understanding clinical decision-making and
110 errors in acute care settings, including urgent care clinics, emergency
111 departments (EDs), inpatient units, operating rooms (ORs), and intensive
112 care units (ICUs) [9, 10, 11].

113

114 DCog analyses emphasize information representations, including *internal*
115 *representations* (isolated to individuals or personal artifacts) and *external*
116 *representations* (shared and accessible to others), to identify breakdowns in
117 information flow and transformations that may contribute to error [5]. DCog
118 analyses evaluate access to information, appreciating how physical space_
119 [\(i.e., the spatial layout\)](#), proximity to others' work and *horizons of*

120 *observation* (i.e., what an individual can see or hear) can impact situational
121 awareness and a team's ability to monitor for potential errors [5, 7, 12].
122 DCog analyses ~~also~~ view clinical decision-making as a process of human and
123 artifact coordination in highly specific socio-cultural contexts, that may
124 suggest alternative ways to prevent errors and improve the safety of
125 healthcare delivery [12, 13]. DCog analyses also view cognitive abilities as
126 belonging to an entire system though a phenomenon known as *emergence*.
127 Thus, insights generated are larger than the sum of its parts [5, 7, 12].

128

129 The literature employing DCog analysis in healthcare settings is currently
130 dispersed and a synthesis is lacking. Given the need for improved paradigms
131 for investigating clinical decision-making and errors, we aim to conduct a
132 scoping review to examine the extent, range, and nature of evidence
133 collected in empirical studies applying DCog to clinical decision-making in
134 acute care settings, to highlight gaps in the existing literature and delineate
135 avenues for future study.

136

137 **METHODS**

138 We chose a scoping review methodology because the use of DCog in studies
139 of acute clinical care is an emerging field with a heterogeneous body of
140 literature [14]. We followed the five stages of a scoping review as described
141 by Arksey and O'Malley [15]. We did not pursue expert consultation (Stage

142 | 6), as several team members (CS, DT, SD, MD) were already experts in DCog
143 | and other theories of cognition.

144

145 | **Stage 1: identifying the research question**

146 | Our review ~~sought to map the extent, range, and nature of research in this-~~
147 | ~~field~~ aimed to understand how DCog has been used to investigate clinical-
148 | ~~decision-making in acute care settings. We sought~~ to discover commonalities
149 | and gaps across empirical reports related to: (1) study settings, participants,
150 | and methodologies; (2) distributed cognition elements (e.g., artifacts,
151 | interaction types, coordination, internal / external representations); (3)
152 | theory sophistication and strength of conclusions; and (4) emergent themes.

153

154 | **Stage 2: Identifying relevant studies (search strategy)**

155 | Our initial search and article selection process is reported followed
156 | established PRISMA-ScR (Preferred Reporting Items for Systematic Reviews
157 | and Meta-Analyses extension for Scoping Reviews) guidelines [16]. The
158 | systematic review protocol was publicly registered in the PROSPERO
159 | database ([https://www.crd.york.ac.uk/prospero/display_record.php?](https://www.crd.york.ac.uk/prospero/display_record.php?ID=CRD42020148836)
160 | [ID=CRD42020148836](https://www.crd.york.ac.uk/prospero/display_record.php?ID=CRD42020148836)) before initiating this work. An experienced research
161 | librarian (WT) helped design the search algorithm (**SUPPLEMENTARY**
162 | **MATERIAL S1**). Given that DCog and related theories (e.g., Situated
163 | Cognition, Collaborative/Team Cognition, Cooperative Work, Activity Theory)
164 | are used at times interchangeably, our ~~preliminary~~ search was broadly

165 inclusive. ~~Once we were confident that we had identified the appropriate~~
166 ~~studies, we narrowed our search to capture only those studies that explicitly~~
167 ~~employed DCog as their underlying theoretical approach.~~ We ran the search
168 in Ovid Medline (ALL), Embase.com (including Embase Classic), Scopus, Web
169 of Science Core Collection (Editions = A&HCI , BKCI-SSH , BKCI-S , CCR-
170 EXPANDED , ESCI , CPCI-SSH , CPCI-S , SCI-EXPANDED , SSCI), CINAHL
171 Complete (Ebsco), PsycInfo (Ebasco), ERIC (Proquest), and ProQuest
172 Dissertations & Theses Global from each database's inception through
173 December 17, 2019, with an update on September 29, 2020.

174

175 Deduplication was conducted in EndNote [17]. Citations were uploaded in
176 DistillerSR (Evidence Partners, Ottawa, Ontario, Canada), a web-based data
177 management tool, and then a second round of deduplication was performed.
178 When we discovered conference papers and peer-reviewed articles that
179 reported on identical data sets, we treated the conference papers as
180 duplicates. ~~Working in pairs, a~~Two authors (EW, MD, ~~or EW, AR~~)
181 independently screened titles, abstracts, and full texts. Discrepancies were
182 resolved through discussion, with input from a third author (AR or MD) as
183 needed, until consensus was reached. Interrater reliability was assessed
184 using Cohen's Kappa.

185

186 **Stage 3: Study selection**

187 Following scoping review methodology [15], we revised our inclusion and
 188 exclusion criteria as we familiarized ourselves with the available evidence
 189 [18], arriving at the final inclusion and exclusion criteria shown in **TABLE 1**.
 190

Criteria	INCLUSION	EXCLUSION
Theory	Study explicitly uses distributed cognition (DCog) to analyze cognitive processes dispersed among team members, environment, & artifacts in the clinical decision-making process.	Study does NOT use distributed cognition (DCog) as described in the "Inclusion Criteria"
Design	Empirical research studies (quantitative, qualitative, and mixed methods studies) including peer-reviewed journal publications, conference papers/proceedings or case studies in which primary data collection and analysis were evident.	Reviews, commentaries, opinion pieces, anecdotes, book chapters, doctoral theses/dissertations, and research studies and case studies that do NOT report primary data collection and analysis methods.
Setting	Study occurs in an ACUTE medical/healthcare setting (which includes urgent care facilities, emergency departments, hospital units, intensive care units, and operating rooms) where human agents and environmental artifacts/tools interact in tasks that function in the diagnosis and treatment of "patients" (as defined above).	Study does NOT occur in an ACUTE medical/healthcare setting as described in the "Inclusion Criteria." This <i>excludes studies occurring in simulated and virtual reality medical/healthcare environments and in health education settings. <u>It also excludes telemedicine settings.</u></i>
Subjects	Must investigate interactions between at least 2 of the following entities: [1] Patients (defined as any individual receiving diagnostic or therapeutic care in a <i>REAL medical/healthcare setting</i>); [2] Medical Practitioners at any level of training, working in a <i>REAL medical/healthcare setting</i> where patient care is provided; [3] Tools/Artifacts used in patient care in <i>REAL medical/healthcare settings</i> , including electronic medical records (EMRs), hand-written documentation/patient notes, whiteboards, radio systems, pagers, cell phones, and textual electronic communication; or, [4] Between Practitioners in different roles (e.g., physician and nurse).	Does NOT investigate interactions among healthcare teams AND/OR does NOT include <u>at least 2 of the following entities: [1] Patient, [2] Medical Practitioners, [3] Tools/Artifacts</u> or, [4] Between Practitioners in different roles (e.g., physician and nurse).as described in the "Inclusion Criteria." Note that our definition of Medical Providers/Practitioners <i>specifically excludes dentists, dental students, dental hygienists, and other individuals working in the field of dentistry.</i>
Language/Country	English language research papers; conducted in ANY country	Non-English language research papers

191
 192 **TABLE 1:** Inclusion and exclusion criteria for full-text screening
 193

194 **Stage 4: Charting the data**

195 An initial team meeting created a shared understanding of key review terms
196 and definitions. A pilot data extraction form was developed in Google Sheets.
197 All authors independently extracted data from two studies and met to revise
198 the form. The final form (**SUPPLEMENTARY MATERIAL S2**) captured article
199 identifiers, study objectives, findings, and conclusions. Study elements
200 related to components of DCog were included, as were sources of error and
201 sophistication of theory discussion [19]. Studies were assigned to author
202 pairs (EW, MD,; EW, AR,; EW, DT,; EW, SD,; EW, CA; EW, CS) for
203 independent data extraction. Discrepancies were resolved through
204 discussion, with involvement of a third author as needed. ~~As recommended~~
205 ~~for scoping reviews, study quality was not assessed.~~

206 207 **Stage 5: Collating, summarizing, and reporting**

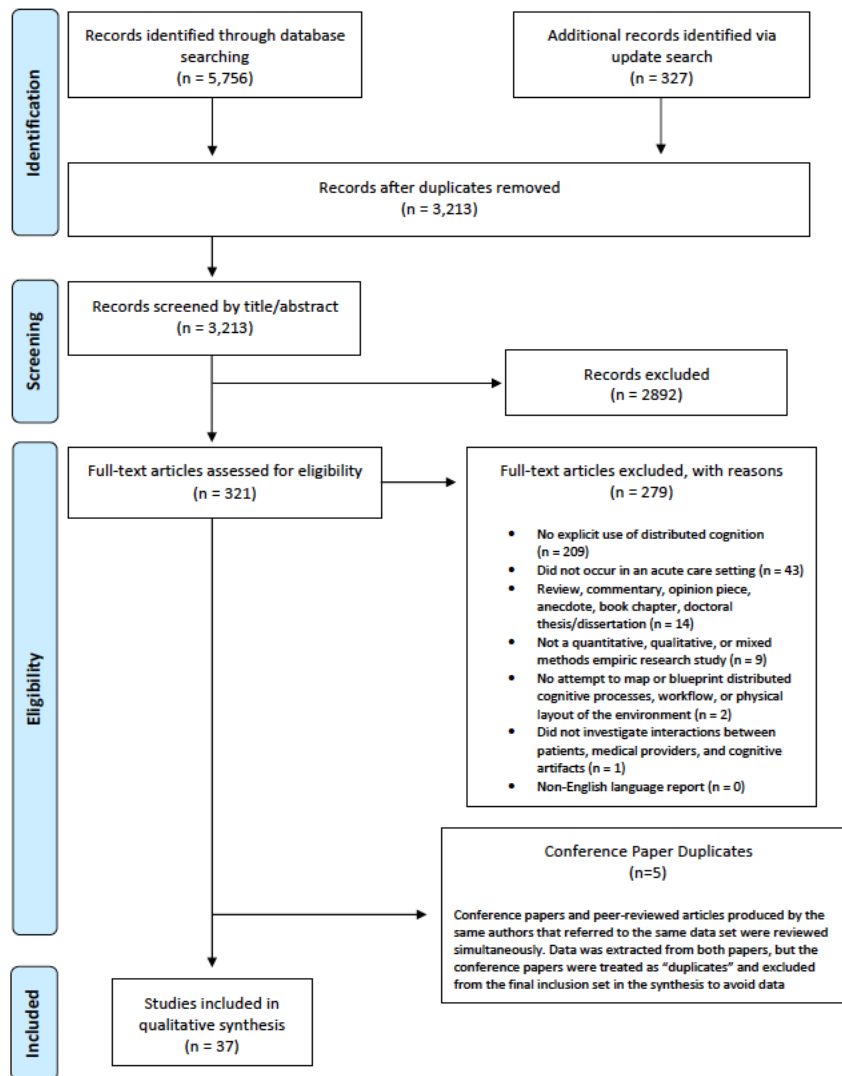
208 Data from the extraction form was outlined in a narrative summary and it
209 was also arranged into a series of figures to provide a visual summary of the
210 findings. Using an interpretivist approach paradigm, A-a thematic analysis
211 was performed by EW, MD, AR, and NG following Braun and Clarke’s method
212 [20, include Braun & Clarke , 2019; and 2021 see refs]. This was conducted
213 deductively through the lens of DCog. Following familiarization with the data,
214 an initial set of codes was generated. These codes were created by
215 researchers who engaged in a collaborative and reflexive process ~~discussed~~
216 ~~iteratively by all team members~~ to arrive at a final list of codes, which were
217 subsequently ~~collated~~ developed into themes. Themes were identified and
218 refined as patterns of shared meaning by ~~then reviewed and refined by~~ the

219 | team, and discrepancies were resolved by discussion until final consensus
220 | was achieved.

221

222 **RESULTS**

223 A total of 6083 articles were identified. After deduplication, 3213 articles
224 remained. After title and abstract screening, 2,892 were excluded ($\kappa = 0.85$,
225 strong inter-rater agreement), leaving 321 articles for full-text evaluation. At
226 this stage, 279 articles were excluded ($\kappa = 0.88$, strong inter-rater
227 agreement) and complete consensus was achieved on included articles. Five
228 articles were removed as “duplicates” at the full-text stage due to near-
229 identical findings reported by the same authors. Thirty-seven articles were
230 included in the final analysis. The PRISMA flow diagram is shown in **FIGURE**
231 **1** [21]. A summary of key data from all included articles is provided in
232 **TABLE 2.**



233

234
235
236

FIGURE 1: PRISMA flow diagram for included studies

237 **Study settings, participants, and methodology**

238 Most studies took place in the United States and Canada (n=22, 59.5%),
239 eleven (29.7%) were European, and four (10.8%) were Australian (**TABLE 2**).

240 **FIGURE 2A** depicts the frequency of study settings, with most in ICUs
241 (n=18, 48.7%), followed by ORs (n=7, 18.9%) and inpatient hospital units
242 (n=7, 18.9%), and then EDs (n=5, 13.52%). More than fourteen distinct

23
24

243 health professionals and trainees were included, with physicians (n=28) and
244 nurses (n=27) most frequent, followed by residents (n=16), advanced
245 practice providers (n=8 nurse practitioners, NPs; n=4 physicians assistants,
246 PAs), and fellows (n=4) (**FIG 2B**). Most studies used qualitative approaches
247 (n=30, 81.1%) including observations (n=35, 94.5%), interviews (n=26,
248 70.1%), and artifact analyses (n=16, 43.2%) (**Fig 2C,2D**). A few studies used
249 a mixed-methods approach (n=7, 18.9%). No studies used an exclusively
250 quantitative approach.

251

252 **Distributed Cognition Elements**

253 Most authors focused on the DCog elements that were most applicable to
254 their research question and study environment. **Figure 2E** summarizes
255 frequencies observed for elements of DCog. Information flow (n=31, 83.7%)
256 and coordination (n=31, 83.7%) were the most frequently included. Internal/
257 external representations were also frequently investigated (n=19, 51.4%),
258 while spatial layout (n=9, 24.3%), patient-provider communication (n=6,
259 16.2%), horizon of observation (n=3, 8.1%), and emergence (n=1, 5.4%)
260 were less often addressed. **Figure 2F** shows the frequencies at which
261 specific interaction subtypes were observed. Studies focused primarily on
262 interactions between providers and artifacts (n=35, 94.6%) and between
263 different providers (n=30, 81.1%). However, interactions between providers
264 and patients (n= 11, 29.7%%) and between patients and artifacts (n=4,
265 10.8%) were also observed. Across the included studies, 7 articles (18.9%)

266 examined only a single interaction type, 20 articles (54.1%) examined two
267 interaction types, 7 articles (18.9%) examined three interaction types, and
268 only 3 articles (8.1%) included all four interaction types.

269

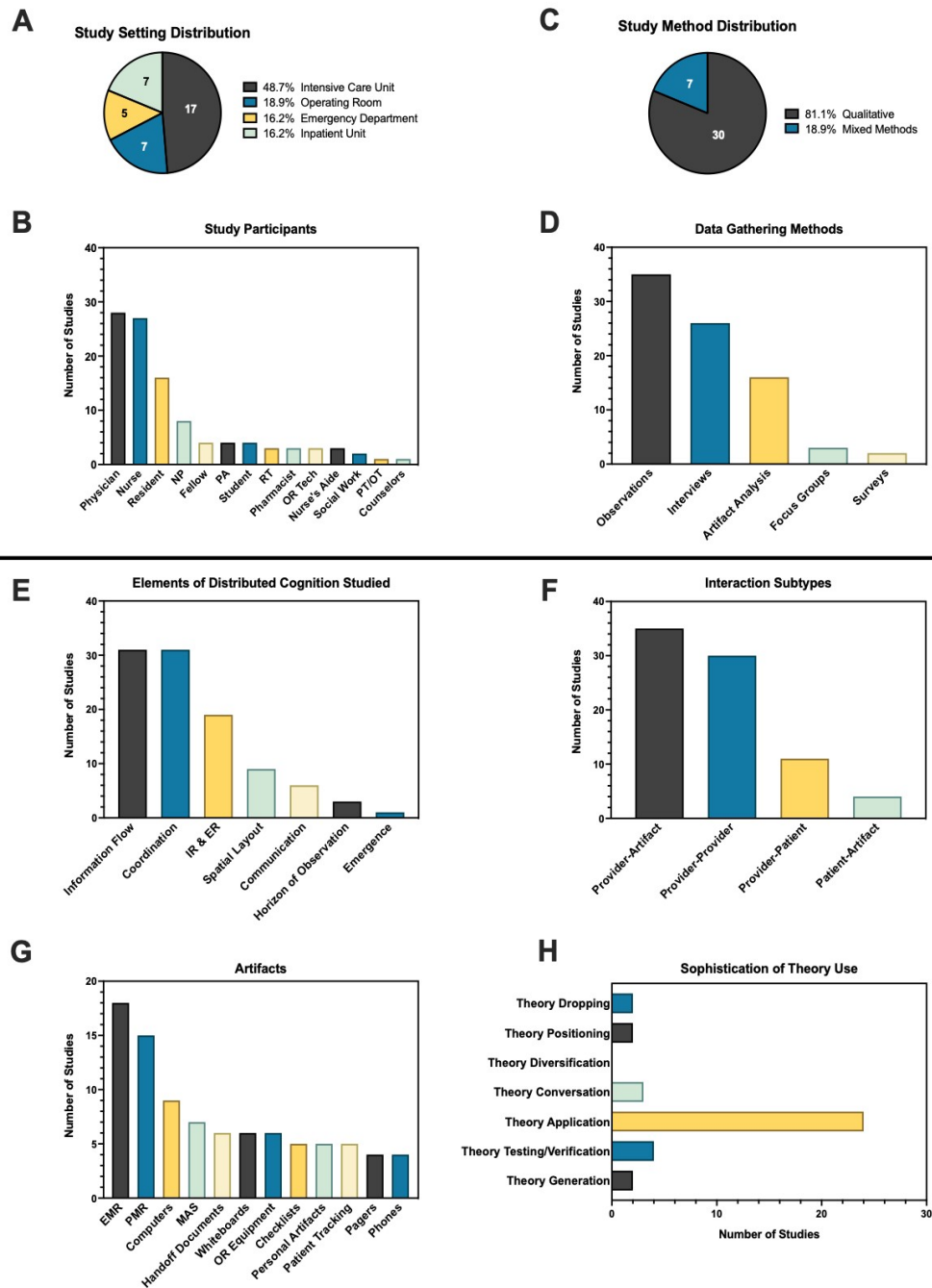
270 **Figure 2G** depicts frequencies for a broad range of artifacts examined in the
271 studies. Medical records, both electronic (EMR, n=18, 48.6%) and paper
272 (PMR, n=15, 40.5%), were the most frequently investigated artifacts. Other
273 artifacts reported include computers (n=9, 24.3%), medication
274 administration systems (MAS, n=7, 18.9%), handoff documents (n=6,
275 16.2%), whiteboards and track boards (n=6, 16.2%), OR equipment (n=6,
276 16.2%), checklists (n=5, 13.5%), individually created artifacts (e.g. rounding
277 lists and to-do sheets, n=5, 13.5%), patient tracking tools (e.g., tracking
278 cards/stickers signaling patient location, n=5, 13.5%), pagers (n=4, 10.8%),
279 and phones (n=4, 10.8%).

280

281 **Theory Sophistication and Strength of Conclusions**

282 To investigate the extent of Dcog theory use in the studies, we used a
283 hierarchical classification of theory sophistication previously described by
284 Kumasi, Charbonneau, and Walster [19]. In this system, theory discussion is
285 categorized as minimal (Theory Dropping, Theory Positioning), moderate
286 (Theory Diversification, Theory Conversation), and major (Theory Application,
287 Theory Generation, Theory Testing) based on citation of foundational
288 literature and the extent of theory validation or expansion beyond existing

289 work. **FIGURE 2H** provides an overview of frequencies of studies in each of
 290 the three levels. Most studies met criteria for major theory use (n=30,
 291 81.1%), with the Theory Application subcategory being most frequent (n=24,
 292 64.9%). Minimal theory use was observed infrequently (n=4, 10.8%), as was
 293 moderate theory talk (n=3, 8.1%).



294
 29
 30

295 **FIGURE 2:** Graphical summary of study settings **(A)**, participants **(B)**, methodological approaches **(C)**,
296 data sources **(D)**, DCog elements studied **(E)**, interactions examined **(F)**, artifacts investigated **(G)**, and
297 Sophistication of Theory Use according to Kumasi et al's hierarchy **(H)**. Abbreviations: NP = nurse
298 practitioner, PA = physician assistant, RT = respiratory therapist, PT = physical therapist, OT =
299 occupational therapist, OR = operating room, IR = internal representations, ER = external
300 representations, EMR = electronic medical record, PMR = paper medical record, MAS = medication
301 administration system. "Personal artifacts" included any physical tool created by an individual, and
302 electronic tracking artifacts monitored patients' physical location.

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
Bång & Timpka [22]	Sweden	ED	To "build an understanding of the roles physical artifacts like paper-based patient records play in supporting cognition and collaboration in health care settings" (as a preliminary step towards using human systems design to construct EMRs.)	Physician, nurse, nurse's aide	Paper health/ medical charts, patient tracking cards/ stickers, desk in shared workspace	Provider - Artifact	Observations, Artifact Analysis	Information flow, coordination among team members, external representations	Theory Testing (Verification)	4
Berndt, Furniss & Blandford [23]	England	OR	To "understand the interactions of anesthesiologists, how the design of procedures and the environment supports work, and particularly how they used infusion devices..."	Physician, resident, OR techs	OR equipment (infusion devices, monitors, ventilators), telephones	Provider - Provider Provider - Artifact Patient - Provider Patient - Artifact	Observations, Interviews	Spatial layout, information flow, computation/ combination, coordination among team members, horizon of observation	Theory Application	3
Cohen et al. [9]	USA	ED	To "characterize the DCog that underlies patient care in a psychiatric emergency department in order to enhance the understanding of error in this context."	Physician, resident, social worker, nurse, substance abuse counselor	Whiteboards, patient charts, nursing notes, admissions notes, discharge notes, legal documents	Provider - Provider Provider - Artifact Patient - Provider	Observations, Interviews	Spatial layout, information flow, communication, coordination among team members, internal/ external representations	Theory Testing (Verification)	4
Collins et al. [24]	USA	ICU	To categorize the types of communication and information activities that occur and develop a theoretical model for interdisciplinary communication of ICU common goals in the context of EMR use.	Physician, fellow, resident, nurse, pharmacist, medical student, nursing student	EMR, paper health/ medical charts	Provider - Provider Provider - Artifact	Observations, Interviews, Focus Groups, Artifact Analysis	Information flow, coordination among team members, internal/ external representations	Theory Generation	3
Collins et al. [25]	USA	ICU	To describe the ICU activity system in the context of interdisciplinary communication of common goals; and to describe nurses' and physicians' perceptions of communication of common goals in the ICU.	Physician, resident, nurse, pharmacist, medical students, social worker, respiratory therapist, nutritionists	Personal notes, "to do" lists, EMR, paper health/ medical charts, pagers	Provider - Provider Provider - Artifact	Observations, Interviews, Focus Groups	Information flow, coordination among team members, internal/ external representations	Theory Application	3
Collins et al. [26]	USA	ICU	To analyze structure, functionality, and content of nurses' and physicians' handoff artifacts to inform the development of a handoff tool to support communication and coordination of care through integration with the EMR in a multi-disciplinary and highly specialized	Resident, physician assistant, nurse	Handoff Documents	Provider - Provider Provider - Artifact	Artifact Analysis	Coordination among team members, internal/external representations	Theory Application	3

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
			ICU setting.							
Dias et al. [27]	USA	OR	To elucidate the cognitive processes involved in surgical procedures from the perspective of different team roles; To provide a comprehensive compilation of intraoperative decision points, critical communications, pitfalls, problem-solving/ prevention strategies, and cognitive demands related to surgery; To present this comprehensive analysis in an interactive analytics dashboard.	Physician, perfusionist	OR equipment, checklists	Provider - Provider	Interviews, Cognitive Task Analysis	Coordination among team members	Theory Dropping	3
Furniss et al. [28]	England	Inpatient Hospital Unit	To "investigate the design and use of a modern inpatient glucometer, and how it is coupled with its context."	Biochemist, healthcare assistant/ nurse's aide, nurse practitioner, nurse	Glucometer and its docking station, supply kit, trolley with supporting equipment, computers, paper health/ medical charts	Provider - Provider Provider - Artifact Patient - Provider Patient - Artifact	Observations, Interviews	Information flow, coordination among team members, communication	Theory Application	3
Furniss et al. [29]	England	Inpatient hospital Unit	To investigate how safety is constructed and compromised around infusions on a hematology ward, and to describe the socio-technical system in which infusion practice is organized & embedded.	Nurse practitioner/ nurse, healthcare assistant/ nurse's aide	Paper health/ medical charts, medication administration systems	Provider - Provider Provider - Artifact Patient - Provider	Observations, Interviews	Spatial layout, emergence, coordination among team members, communication, information flow	Theory Application	3
Furniss, Franklin & Blanford [30]	England	ICU	To gain an in-depth understanding of patterns of work that evolved in an ICU where a closed-loop IV medication administration system was implemented and of the consequent effects on patient safety.	Physician, nurse	EMR, patient track boards, medication administration systems linked to the electronic prescribing system	Provider - Provider Provider - Artifact Patient - Provider Patient - Artifact	Observations, Interviews	Spatial layout, information flow, coordination among team members, internal/ external representations	Theory Application	3
Gilardi, Guglielmetti, Pravettoni [31]	Italy	ED	To consider the critical aspects of collaborative teamwork in EDs that may have an impact on information flow...specifically, how ED team members gather, transfer, and integrate patient-specific information and how technological artifacts assist information flow.	Triagist, physician, nurse practitioner, nurse	Computers, checklists (electronic)	Provider - Provider Provider - Artifact	Observations, Interviews	Information flow, coordination among team members	Theory Application	4
Grundgeiger et al. [32]	Australia	ICU	"The goals of the study were to capture prospective memory (PM) tasks performed by ICU nurses, to classify the	Nurse practitioner, nurse	Personal notes, vital sign monitoring	Provider - Provider Provider -	Observations, Artifact Analysis	Information flow	Theory Application	3

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
			PM tasks using the taxonomy developed by Dismukes and Nowinski, and to investigate the extent to which the support for PM tasks was distributed..."		systems and alarms, medication administration systems, computers	Artifact				
Grundgeiger & Sanderson [11]	Australia	ICU	To test whether prospective memory theory can be used to study interruptions. To investigate which predictors help us understand the effects of interruptions in ICU nursing. To address the mismatch between healthcare interruption and lab studies in terms of the disruptive effects of interruptions.	Nurse practitioner/nurse	Personal notes, vital sign monitoring equipment/ventilators, patient monitoring alarm systems, medication administration systems, EMR	Provider - Provider Provider - Artifact	Interviews, Eye Movements, Observations	Internal/ external representations	Theory Application	3
Hakimzade et al. [33]	USA	ED	To characterize the factors that compromise patient safety at the point of patient registration in the ED	ED registration clerk, physician, resident, EMT/paramedics	EMR, patient ID wristbands, computers, telephones, pagers, paper health/ medical charts	Provider - Artifact Patient - Provider Patient - Artifact	Observations, Interviews	Communication, information flow	Theory Application	4
Hazlehurst et al. [34]	USA	ICU	To shed light on how the ICU as activity system implements an order process and discuss what it may mean for the design or introduction of automated information systems such as computerized physician order entry."	Physician, nurse	EMR, paper health/ medical charts, medication administration systems	Provider - Provider Provider - Artifact Patient - Provider	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members, computation/ combination, internal/ external representations	Theory Application	3
Hazlehurst, McMullen, & Gorman [35]	USA	OR	To describe how cognitive and material resources in the activity system of the OR enable well-defined courses of action (through preparatory configuration) while dynamically accommodating unlikely events (through replanning).	Perfusionist, physician, physician assistant, nurse, OR Tech	OR Equipment (heart-lung machine, ventilator), checklists (tool/ instrument cheat sheets, inventory lists)	Provider - Provider Provider - Artifact	Observations, Artifact Analysis	Spatial layout, information flow, coordination among team members, internal/ external representations	Theory Testing (Verification)	4
Hazlehurst, McMullen, & Gorman [10]	USA	OR	To explore how achieving the goals of open-heart surgery requires coordination among team members and between the actors and the tools and technologies that support their work. To uncover how this coordination produces situation	Perfusionist, physician	OR Equipment (heart-lung machine, ventilator, table of OR surgical equipment)	Provider - Provider Provider - Artifact	Observations, Artifact Analysis	Spatial layout, information flow, coordination among team members, internal/ external representations	Theory Testing (Verification)	4

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
			awareness as a natural byproduct.							
Hussain, Dewey, & Weibel [36]	USA	ICU	To "explore fast and frugal heuristics that may be used to prioritize patient alarms, while continuing to monitor patient physiological state."	Nurse	Medication administration system, ventilator, drips, medication administration sheets	Provider - Artifact Patient - Provider	Observations, Interviews, Surveys	Spatial layout, horizon of observation	Theory Application	3
Hussain & Weibel [37]	USA	ICU	To describe how DiCoT principles led us to solutions to improving information flow in critical care. To study patient isolation procedures & discuss alternative solutions to improving information flow based on an analysis of the ICU system using Dcog.	Physician, nurse, pharmacist/ pharmacy tech, unit manager, patient care assistants, respiratory therapist	EMR, telephones, pagers, computers, isolation signs, masks	Provider - Artifact	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members, horizon of observation, internal/ external representations	Theory Application	5
Jensen & Bossen [38]	Denmark	Inpatient Hospital Unit	To highlight distinct and similar features of paper based and electronic paper records and to explore how these features support or hinder the establishment of clinical overview.	Physician	Personal notes, EMR, paper health/ medical charts	Provider - Artifact	Observations, Interviews	Information flow	Theory Generation	4
Kannappa Ili et al. [39]	USA	ICU	To "characterize the nature of physicians' information seeking process, and the content and structure of clinical information retrieved during this process."	Physician, fellow, resident	EMR, paper health/ medical charts, computers	Provider - Provider Provider - Artifact	Observations	Information flow, coordination among team members, internal/ external representations	Theory Conversation	5
Liberati et al. [40]	England	Inpatient Hospital Unit	To "characterize what makes [a specific maternity unit] safe, attending both to features of context and intervention to generate an in depth understanding."	Physician, resident, midwives, risk managers	Whiteboards, maternity unit dashboard	Provider - Provider Provider - Artifact	Observations, Interviews, Focus Groups	Information flow, coordination among team members	Theory Conversation	4
Lin, Chaboyer, & Wallis [41]	Australia	ICU	To "better understand and identify vulnerabilities and risks in the ICU patient discharge process, which provides evidence for service improvement."	Physician, resident, nurse, registrar, ward medical staff, ward clerk, bed manager	EMR, computers, computerized hospital bed management program, discharge summaries	Provider - Provider Provider - Artifact	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members	Theory Application	5
Mamykina et al. [42]	USA	ICU	To "examine the apparent purpose of interruptions in a Pediatric Intensive Care Unit and opportunities to reduce their burden with informatics solutions."	Physician, resident, physician assistant/ nurse practitioner, nurse	EHMR, pagers, telephone, patient monitoring equipment	Provider - Provider Provider - Artifact Patient - Provider	Observations	Information flow, coordination among team members, communication	Theory Application	4
McLane & Turley [43]	USA	Inpatient	To "establish baseline functional requirements for an EMR-generated	Nurse	EMR, paper health/ medical	Provider - Artifact	Observations, Interviews,	Internal/ external representations	Theory Application	3

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
		Hospital Unit	patient summary."		charts, personally created cognitive artifact		Scenarios		n	
Mylopoulos & Farhat [44]	Canada	OR	To "identify and elaborate [on] distributed cognitive processes that occur when an individual enacts purposeful improvements in a clinical context."	Physician, resident, fellow, nurse/ nurse practitioner, OR tech	OR equipment	Provider - Provider Provider - Artifact	Observations, Interviews	Information flow, coordination among team members	Theory Application	3
Nemeth et al. [45]	USA	OR	To describe the use of cognitive artifacts in healthcare and to consider implications for patient safety. To develop and use descriptive models of actual behavior and to examine how practitioner cognition can be understood using the analysis of cognitive artifacts to understand it.	Physician, resident, certified registered nurse anesthetist (CRNA), anesthesia coordinator, nurse, nurse coordinator	Schedules, OR graph (all paper-based), patient track boards, whiteboards	Provider - Provider Provider - Artifact	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members, internal/ external representations	Theory Application	4
Nemeth et al. [46]	USA	ICU	To "show that clinicians manage transitions between shifts using verbal hand-offs, or "sign outs," to coordinate clinical work, authority, and responsibility."	Fellow	Handoff documents	Provider - Provider	Observations, Conversational analysis	Coordination among team members	Theory Positioning	3
Nemeth et al. [47]	USA	ICU	To "describe the process that our team and client followed to reveal the cognitive work in a burn intensive care unit (BICU) and to support it by developing an ecologically valid, coherent information technology (IT) system to facilitate individual and team decisions."	Physician, resident, nurse, physical therapist/ occupational therapist, respiratory therapist	EMR, telephones, email, handoff documents, daily wound care plan, vital signs printout, charge nurse checklist; wound tracking, fluid & nutrition software	Provider - Provider Provider - Artifact	Observations, Interviews, Surveys, Artifact Analysis	Information flow, coordination among team members, internal/ external representations	Theory Dropping	3
Parush et al. [48]	Canada	ICU	To determine the type of resources used and the frequency of their use during nursing handoffs.	Nurse	Paper health/ medical charts, handoff documents	Provider - Provider Provider - Artifact	Observations	Information flow, coordination among team members, internal/ external representations	Theory Application	3
Pelayo et al. [49]	France	Inpatient Hospital Unit	To explore medication administration in the context of a Computerized Provider Entry Order system, with a focus on the distribution of tasks among actors of the system. To use organizational analysis to describe variations in distribution of tasks between the actors of the	Nurse practitioner/ nurse, physician, pharmacist/ pharmacy tech	Paper health/ medical charts, medication administration systems	Provider - Provider Provider - Artifact Patient - Provider	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members	Theory Conversation	3

Author	Country	Setting	Primary study objectives	Healthcare professionals	Artifacts studied	Interactions discussed	Research methods	Elements of DCog systems presented	Theory use	Strength of conclusion
			medication use process, depending on the organization of the work system."							
Rajkumar & Blandford [50]	England	ICU	To improve understanding of the situated use of infusion pumps, which could help improve the safety and usability of the devices, while testing the utility and practicality of applying DiCoT to the study of a socio-technical healthcare system such as the ICU.	Physician, nurse, medical assistant, medical physicist	EMR, medication administration systems, computers	Provider - Provider Provider - Artifact Patient - Provider	Observations, Interviews, Artifact Analysis	Spatial layout, information flow, coordination among team members, communication, horizon of observation	Theory Application	4
Sarcevic, Marsic, & Burd [51]	USA	ED	To understand the causes of human errors unique to teamwork during trauma resuscitation.	Physician, resident physician, nurse	EMR, OR equipment, checklists, whiteboards	Provider - Provider Provider - Artifact	Observations, Interviews	Information flow, coordination among team members, internal/ external representations	Theory Application	4
Turki, Bosua & Kurnia [52]	Australia	ICU, ED	To "investigate the effects of using Electronic Patient Record (EPR) as a cognitive artefact for nursing handover."	Nurse	EMR, paper health/ medical charts, handoff documents	Provider - Provider Provider - Artifact	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members	Theory Application	3
Wilson, Galliers & Fone [53]	England	Inpatient Hospital Unit	To "present an argument for the importance of in use, in situ evaluation and to identify the kinds of use issues that can be revealed in such an evaluation as a step toward developing techniques that can be readily utilized by practitioners."	Physician, resident	Paper health/ medical charts, whiteboards, handoff documents, computers	Provider - Provider Provider - Artifact	Observations, Interviews, Artifact Analysis	Information flow, coordination among team members, internal/ external representations	Theory Application	4
Xiao et al. [54]	USA	OR	To study a public display board in an OR in a trauma center where coordination needs are exacerbated by unpredictability of incoming patients. To understand existing display boards, so that the development of technology can be guided by our understanding of the role these displays have in supporting collaborative work.	Physician, nurse, OR tech	Whiteboards, patient call strip	Provider - Artifact	Observations, Interviews, Photographing	Spatial layout, information flow, coordination among team members, internal/ external representations	Theory Positioning	3
Xiao et al. [55]	USA	ICU	To "adopt three perspectives in advancing our understanding of communication during rounds and in devising interventions: DCog, computer-supported cooperative work, and common ground."	Physician, resident, medical student, physician assistant/ nurse practitioner	EMR, paper health/ medical charts, computers, pre-rounding sheet	Provider - Provider Provider - Artifact	Artifact Analysis, Observations	Information flow, coordination among team members, communication	Theory Application	3

304
305 **TABLE 2:** Descriptive summary of findings from included studies. Abbreviations: OR = operating room, ICU = intensive care unit, ED =
306 emergency department, DCog = distributed cognition, EMR = electronic medical record, DiCoT = distributed cognition for teamwork

307 Conclusion strength in articles was assessed using Hammick, Dornan, and
308 Steinert's [56] Strength of Findings scale, which uses a 1-5 rating scale to
309 evaluate the degree to which stated results support the authors' conclusions.
310 Most studies were rated 3/5 (n=21, 56.8%, conclusions can probably be
311 based on the results), and the remaining studies scored either 4/5 (n=13,
312 35.1%, results are clear and very likely to be true) or 5/5 (n=3, 8.1%, results
313 are unequivocal) (**TABLE 2**).

314

315 **Emergent Themes in Distributed Clinical Decision Making Findings of** 316 **the Thematic Analysis**

317 ~~Seven themes emerged were developed from the~~during the thematic
318 analysis: information flow, task coordination, team communication,
319 situational awareness, EMR design, systems-level error, and distributed
320 decision-making.

321

322 **(1) Information flow:** ~~How is distributed information accumulated across~~ 323 ~~representations?~~

324 Clinical decision-making requires rapid access to information collected at
325 different points in space and time, and distributed across representations.

326 This flow of information through the system is described ~~using DCog~~ in many
327 of the studies. In one study, ED providers are "information gathers" who
328 preserve information from patients in external artifacts like track boards and
329 patient notes [9]. In OR settings, anesthesiologists were described as

330 “information hubs” interacting bidirectionally with surgeons, medical
331 monitors/devices, and the patient [23]. Communication was noted as limited
332 because surgeons and anesthesiologists must wear masks [23]. This
333 limitation can hinder surgeons’ access to information, potentially adversely
334 affecting clinical decisions in the OR.

335

336 Studies also examined the efficiency of information retrieval from key
337 artifacts such as paper and EMRs. The findings point to obtaining high-
338 quality, accurate information from pertinent artifacts as vital to maintaining
339 the integrity of information flow within the system [39]. Artifacts prevent
340 information loss by maintaining shared access over time; otherwise,
341 information remains internal to the provider and exits the system when they
342 do [9], hindering clinical decision-making. Notably, the information flow
343 component from the Distributed Cognition for Teamwork (DiCoT) framework
344 (developed by Furniss and Blandford) was employed across multiple articles
345 [23, 28, 30, 37, 50].

346

347 | **(2) Task Coordination:** ~~How are distributed tasks coordinated to meet-~~
348 | ~~urgent timelines?~~

349 | Given the urgency of clinical decision-making in acute care settings, studies
350 | often address the coordination of tasks across practitioners to produce and
351 | share needed information to meet urgent timelines. The centralization of
352 | shared workspaces and artifacts (e.g., track boards, computers, medical

353 documents) was found to enhance coordination in EDs and trauma centers
354 [9, 54]. In ORs, coordination of surgical tools and supplies facilitated the
355 distribution process among OR staff. Standardized access to tools supported
356 a more universal understanding of their use and increased coordination [35].
357 Similarly, organizing patient records on a centrally located table supported
358 work coordination among ED providers [22]. These studies recommend
359 universal frameworks for tools and centrally located workspaces to meet the
360 needs of multiple practitioners. Sharing resources and space under time
361 demand requires explicit, self-evident, and planful physical arrangements to
362 support clinical decision-making.

363

364 | **(3) Team Communications:** ~~How do team members interact about case-~~
365 | ~~information?~~

366 | Communication practices and preferences were frequently addressed in the
367 selected articles. The medium (i.e., face-to-face versus via phone or
368 electronic messaging), timing (i.e., scheduled versus opportunistic), and
369 formality of communication were investigated. One study with ICU providers
370 identified “information exchange patterns,” including scheduled discussions
371 (e.g., handoff, rounds), impromptu updates on patient status, and remote
372 information exchange through EMRs [26]. A study of cardiothoracic surgeons
373 identified six unique communication exchanges between surgeons and
374 perfusionists that facilitate the clinical decision-making process [10].
375 Providers preferred verbal communications over non-verbal when concerned

376 about outdated information in artifacts (e.g., EMR) [25]. Other studies
377 similarly report a key role for technological artifacts in information exchange,
378 along with social dynamics among providers in different roles (e.g., nurses
379 and physicians) [31].

380

381 | **(4) Situational awareness:** ~~What can team members observe about~~
382 | ~~others' distributed tasks?~~

383 | Research studies employing DCog ~~also~~ emphasized spatial layouts as
384 promoting awareness of other activities in the workspace. Physical layouts
385 may promote perception, understanding and anticipation of other ongoing
386 distributed tasks [5, 57]. This situational awareness is important in clinical
387 decision-making because sharing information about resources, practitioners,
388 and patients may contribute to successful decision-making in clinical
389 settings. In one study, shared awareness was maintained through physical
390 | movement of patient charts across a desktop [22]. In DCog, *horizon of*
391 *observation* refers to the scope of distributed activity observable by an
392 individual team member. Studies noted this helps to create a shared mental
393 model within the team. ~~In one study, shared awareness was maintained~~
394 | ~~through physical movement of patient charts across a desktop [22].~~ In
395 studies of ORs, physical arrangements of providers and equipment afforded
396 observation of their interactions. Situational awareness facilitates precise
397 communication and coordination of activities across practitioners even when
398 horizons of observation are limited (such as during procedures) [10, 35].

399 DCog provides an explanation of how co-location improves clinical decision-
400 making and may reduce error.

401

402 | **(5) Electronic medical record design:** ~~How do archival artifacts support~~
403 | ~~real-time decision-making?~~

404 | Several articles applied the DCog framework to EMR efficacy (e.g.,
405 computerized physician order entry and electronic medication administration
406 records) [22, 24, 25, 34, 38, 39, 43, 49]. These studies noted that many EMR
407 | platforms are not designed ~~for efficient use~~ to support decision-making during
408 clinical practice; instead, EMRs serve archival record-keeping functions.

409 Consequently, systems fail to support providers' easy access, manipulation,
410 or sharing of information as needed [22, 24, 39, 52]. Practitioners created
411 customized workarounds (e.g., personal notes) to record needed information
412 outside of EMRs – particularly at key transitions such as handoffs [~~3252~~].

413 Findings across studies support EMR designs with positive features like
414 temporary status, transportability, shareability, and visibility within the work
415 environment [24, 25, 3252]. Further, EMRs must provide integrated access
416 by multiple providers [22]. Workarounds increase cognitive effort as
417 practitioners respond to problems in EMR design [~~3252~~]. Studies focusing on
418 workarounds during clinical decision-making may identify ways to improve
419 system support [38].

420

421 | **(6) Systems-level error:** ~~Where does distributed cognition break down?~~

422 | Some studies found DCog well-suited for investigating the evolution and
423 | propagation of error at the systems level [33, 34, 36, 37, 38, 40, 41, 42].
424 | Several articles found errors arising from interruptions, distractions,
425 | multitasking, information loss, and workarounds [11, 24, 29, 37, 41, 52].
426 | Physicians received no notification when a computed tomography (CT) was
427 | available, so they had to actively look for it in the system [49]. A study of ICU
428 | nurses found that interruptions and physical changes in the workplace were
429 | associated with more lag time before resumption [11]. This added demand
430 | on working memory created a reliance on contextual reminders which may
431 | increase error. Another source of error explored in the studies was
432 | information loss occurring at intake, handoff, and discharge [26]. Errors arise
433 | because of communication or documentation deficits, and studies found
434 | errors were particularly prevalent in ICU and ED settings [9, 33, 41].
435 | Similarly, a study of trauma resuscitations demonstrated how interruptions
436 | and communication breakdowns led to errors and suggested technology
437 | supports for trauma bay layouts [51]. While studies focused on the
438 | development of technological interventions [36, 42, 51], conclusions about
439 | error reduction strategies for clinical decision-makers were limited.

440

441 | **(7) Distributed decision-making:** ~~Where are diagnostic decisions made in-~~
442 | ~~distributed teams?~~ Diagnostic and management decisions are made at
443 | varied points on distributed teams.

444 | Some studies identified team members as “decision hubs” in acute care
445 settings [9, 23]. One study identified prospective memory tasks as a more
446 specific form of DCog where an individual plans and creates reminders for
447 future time points supported by external cues [32]. Custom artifacts in the
448 work environment serve as triggers for prompt task execution over time and
449 agents [7]. However, there was a paucity of findings addressing *how* clinical
450 decisions are made. While acute care decisions require a distributed system,
451 most studies focused on observable events (information shared through
452 track boards or verbal exchanges) rather than the progress of clinical
453 decision-making across teams and its relationship to clinical outcomes. Only
454 one study specifically emphasized DCog as a negative factor in clinical
455 decision-making. In this study, conversational analysis revealed signs of
456 physician uncertainty during handoff preparation, and this was ascribed to
457 the distribution of clinical decision-making over time [46]. Sharing an
458 uncertain understanding requires capturing incomplete decision
459 representations awaiting further information.

460

461 **DISCUSSION**

462 We examined the extent, range, and nature of evidence in empirical studies
463 using a DCog framework [5] to explore clinical decision-making in acute care
464 settings. Our findings demonstrate that DCog has been utilized to examine
465 the work of a wide range of health professionals, in numerous contexts.
466 Information flow and task coordination were the most frequently investigated

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58

467 | elements of DCog, and significant attention has been given to provider-
468 | artifact and provider-provider interactions. Other elements of DCog, such as
469 | spatial layouts, horizon of observation, and emergence, as well as patient-
470 | provider and patient-artifact interactions, have been less well-explored to
471 | date.

472 |

473 | Our findings highlight key strategies for enhancing information flow,
474 | communication, and coordination within teams including: (1) adding
475 | representations of intermediate steps in decision-making; (2) optimizing
476 | artifacts to improve coordination (e.g., track boards, EMRs); and (3)
477 | increasing situational awareness through centralized workspaces.

478 |

479 | Our findings also suggest that the EMR ~~should~~might be redesigned to better
480 | support clinical decision-making by teams dispersed across space and time,
481 | rather than serving predominately as an archival record. This mismatch, of
482 | EMR use as record versus use as a tool to support decision-making,
483 | contributed to information loss, lack of coordination, and faculty
484 | communication. Consequently, information existing within the distributed
485 | system was not routinely employed as needed in decision-making. DCog
486 | provides a means to determine *where* needed information is located
487 | compared to *where it should be* located to support clinical decision-making,
488 | which can inform EMR re-design. The ability to access, share and analyze
489 | information at the point of care using an interconnected system of portable

59
60

490 [devices \(tablets, phones, small and large screens in nursing stations and](#)
491 [patient rooms\) linked with support decision systems, would be critical to](#)
492 [redistribute and enhance the use of EMR in the workplace.](#)

493

494 While some DCog studies documented errors, further research is needed to
495 identify how these arise in distributed cognitive systems. For example,
496 studies comparing sites or through ABA designs can identify properties of
497 distributed systems that promote (and mitigate) errors. Given the dearth of
498 attention to distributed clinical decision-making, future studies are needed
499 applying DCog to map when, where, and how intermediate decisions are
500 made and how they accumulate to produce diagnostic outcomes.

501 Focused functional analysis, such as tracking when and how consults occur
502 across cases, may identify ways to build in more efficient processes during
503 clinical decision-making.

504

505 **Contributions from DCog Studies in Acute Care Settings**

506 Our review explored contributions of the DCog framework going beyond
507 previous findings about decision making in acute care, such as handoffs as
508 pain points [26]. While there is much room for further progress in DCog
509 systems analyses, our findings describe new contributions to research on
510 decision making in acute care settings.

511

512 One contribution is the importance of “workarounds” created by team
513 members to share, preserve, or move information outside of standard
514 processes. Individuals distribute their own work over time, resulting in the
515 need to anticipate and remind themselves of intentions. To fill this need,
516 clinicians created personal artifacts such as to-do lists. The documented
517 need for prospective memory [58] supports providing these external cues
518 within the system [7, 32]. Standardized artifacts in the environment may be
519 useful triggers to prompt task execution across time and agents [7] in ways
520 like shared status boards.

521

522 The DCog framework also raised new questions about how to better support
523 awareness of agents in the system, particularly regarding the spatial layout
524 of workspaces and collocation of team members. Shared workspaces may
525 have advantages through “overhearing” others’ work [5]. Presence in the
526 same physical space provides a greater horizon of observation because
527 information is (often unintentionally) accessible to other team members. A
528 shared understanding of clinical cases evolves over time as individuals
529 change their execution based on perceptions of what other team members
530 know (or should know). These coordinating processes are highly dependent
531 on subtle features of spatial and physical arrangements of team members
532 and technology, suggesting situational awareness should be a primary
533 concern in clinical space design.

534

535 Finally, DCog provides a means to identify how clinical decision-making
536 differs across cases. The typical and the actual information flow in a case
537 may be different due to variations in the timing of information arrival, its
538 format or completeness, and its coordination in later tasks. Comparing
539 typical progress with unusual cases may point to other ways to standardize
540 processes, improving system robustness [5]. How can patterns in distributed
541 cognitive tasks (delay, repetition, interruption) signal the need for system
542 improvements? Feedback on collective performance may also motivate team
543 members to contribute beyond their assigned tasks. Providing system
544 feedback to all team members (number and kinds of cases, tasks, problems,
545 and discharges by shift) may inculcate a collectivist view of clinical decision
546 making as distributed cognition.

547

548 **Future Opportunities for Applying DCog in Acute Care Settings**

549 The findings of this review demonstrate how frameworks like DCog can be
550 useful for understanding complex interactions among healthcare providers
551 and tools. Further, it suggests some directions for the design and
552 development of more efficient healthcare technologies, workspaces, and
553 processes to address gaps in the study of system-level error in clinical
554 decision making.

555

556 (1) Error detection and mitigation

557 While most studies mention errors, efforts to develop strategies to mitigate
558 error were sparse. More effective error reduction interventions in U.S.
559 healthcare are sorely needed [59, 60], and existing error interventions from
560 Root Cause Analysis (as employed by most US hospitals) do not appear to
561 effectively reduce errors [61]. The DCog framework offers a novel approach
562 for identifying errors in *interactions* among tools and actors working in
563 complex environments. Thus, it may provide an optimal framework for
564 developing error reduction interventions.

565

566 (2) Initiation in distributed systems

567 One focus of the selected studies was task coordination, and how exchanges
568 between team members moved the process ahead. For future studies, there
569 is a need to understand *initiation* in clinical decision-making. Given the
570 complexity of distributed tasks, it is likely that nonoptimal lags in progress
571 were caused by the absence of notifications and reminders to return to
572 “paused” tasks [49]. Studies using EMR entries and time points of access
573 may identify information trajectories, suggesting places where additional
574 tools may assist practitioners in rapid action.

575

576 (3) System feedback

577 DCog frameworks could enhance the identification of key performance
578 metrics within acute care systems. While the overall outcome of a clinical
579 case may be considered for quality improvement purposes, it may be

580 challenging to identify the role of each distributed task in contributing to
581 successes and shortcomings. This is a systems-level, rather than a case-
582 level, question. In studying complex systems of collective behavior, signals
583 were identified that inform individuals so they can decide correctly, moment-
584 by-moment, what task to perform and how to perform it [60]. Future work
585 may identify the key factors needed to inform distributed teams about what
586 works and what doesn't.

587

588 (4) Improving clinical decision-making

589 A final opportunity in future studies is combining analyses of individual
590 clinical decision-making and distributed cognitive systems. Without pairing
591 the distributed system with the decision-making processes, it is not possible
592 to identify where errors arise or how to best mitigate them. While standard
593 case evaluations compare what is documented in an EMR about a case and a
594 healthcare provider's decisions about it, the key factors of distribution of
595 incoming information over space, time, and cases are not typically
596 considered. To determine whether and what types of errors are arising, it is
597 important to consider the decision-making process within the context of the
598 DCog system supporting it. For example, if a clinical case involved key
599 evidence (e.g., a pregnancy test outcome), a decision analysis might
600 conclude it was critical to the case, while a DCog analysis might identify
601 where and when that information was available in the distributed system,
602 and how it failed to propagate to the clinical decision-maker. DCog analyses

603 have the potential to trace representation change from initial to final
604 assessment across artifacts and individual understandings to better support
605 clinical decision-making.

606

607 **Limitations**

608 Because most studies were qualitative and labor-intensive, they focused on
609 macroscopic (information coordination) rather than microscopic elements
610 (errors during specific tasks, information flow to a decision-maker) requiring
611 richer data collection. While superficial interactions between actors and
612 artifacts could be broadly categorized, this “birds-eye view” may miss more
613 nuanced interactions ultimately driving system success, such as shared team
614 history [62]. ~~Our review is also limited by the small number of empirical~~
615 ~~studies applying DCog in acute care settings. Additional studies may identify~~
616 ~~other findings and novel insights.~~ The studies took place in a wide variety of
617 clinical settings across varied medical procedures; consequently, describing
618 common themes across studies may omit important properties of DCog
619 application in individual studies. Further, our focus on acute care settings
620 may emphasize urgent decision-making requiring concurrent diagnostic
621 activities. Care settings with less need for expediency may demonstrate less
622 need for coordination; however, distribution may arise from specialization (of
623 providers and technological artifacts) as well urgency.

624

625 **CONCLUSION**

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72

626 A primary gain from theory is pointing researchers in the right direction. The
627 distributed cognition framework directs attention beyond individual
628 healthcare providers to the system: How is information collected,
629 represented, propagated, and transformed during the distributed clinical
630 decision-making processes? New technologies, such as EMR systems, change
631 the trajectories of information with consequences to clinical decision-making
632 that are rarely anticipated by designers. The application of the DCog
633 framework to clinical decision-making in acute care settings identifies the
634 importance of these situated processes as enacted in the independent
635 activities of real persons interacting with real artifacts and with each other.

636

637 **Abbreviations:** DCog = Distributed Cognition, ED = emergency department, OR =
638 operating room, ICU = intensive care unit, PRISMA-ScR = Preferred Reporting Items
639 for Systematic Reviews and Meta-Analyses extension for Scoping Reviews, NP =
640 nurse practitioner, PA = physician's assistant, EMR = electronic medical record,
641 PMR = paper medical record, MAS = medication administration system, DiCOT =
642 Distributed Cognition for Teamwork, CT = computed tomography.

643

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645

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648

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651

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653 All authors have accepted responsibility for the entire content of this manuscript
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656 and WT designed and iteratively refined the database search algorithms. EW, MD,
657 and AR completed title/abstract and full text screening. EW, MD, AR, DT, SD, CA, CS
658 completed data extraction and analysis. EW, MD, AR, and NG conducted the
659 thematic analysis. EW and MD generated all figures and tables. EW, MD, and CS
660 wrote the manuscript. All authors read, edited, and approved the manuscript.

661

662 **Competing interests**

663 Authors state no conflict of interest.

664

665 **Informed consent**

666 Not applicable.

667

668 **Ethical approval**

669 Not applicable.

670

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