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Review

Cavity, Lumped Circuit, and Spin-Based Detection of Axion Dark Matter: Differences and Similarities

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Abstract

Axions and axion-like particles are compelling candidates for ultralight bosonic dark matter, forming coherent oscillating fields that can be probed by experiments known as haloscopes. A broad range of haloscope concepts has been developed, including resonant cavity haloscopes, lumped-element circuit detectors, and spin-based experiments, each sensitive to different axion couplings and mass ranges. Rather than attempting an exhaustive survey of all existing approaches, this comparative review provides a unified framework for the major haloscope classes, establishing a common language for the descriptions of signal generation, noise properties, analytical methodologies, and scanning strategies. Key properties of ultralight bosonic dark matter relevant for detection are summarized first, including coherence time, spectral linewidth, and stochasticity under the standard halo model. The discussion then compares cavity, Earth-scale, lumped-element, and spin haloscopes, focusing on expected signal shapes, dominant noise sources, and statistical frameworks for axion searches. Particular emphasis is placed on consistent definitions of signal-to-noise ratio and on how detector bandwidth, axion coherence, and noise characteristics determine optimal scan strategies. By systematically comparing operating principles and performance metrics across these detector families, this framework clarifies shared concepts as well as the essential differences that govern sensitivity in different mass and coupling regimes. The resulting perspective synthesizes current search methodologies and offers guidance for optimizing future haloscope experiments.



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Keywords: ultralight dark matter; axion; axion-like particles; haloscopes

1. Introduction

Axions and axion-like particles (ALPs) are hypothetical spin-zero pseudoscalars that naturally arise in beyond-standard-model theories. They are currently viewed as leading candidates for ultralight bosonic dark matter (UBDM), with particle masses $\ll 10$ eV [1–4]. UBDM is modeled as coherent oscillations of a pseudoscalar field at the Compton frequency [4]. The axion was first hypothesized as a solution to the strong-CP problem [5,6], and soon after was suggested as the constituent of the “dark halo” in a galaxy [7]. ALPs have similar properties, but do not solve the strong-CP problem. In this article, we use the term “axion” to generically refer to both axions and ALPs.

Axions can have three non-gravitational interactions with standard model (SM) particles [8,9] described by the Lagrangian terms:

$$L \supset \frac{a}{f_a} F_{\mu\nu} \tilde{F}^{\mu\nu}, \quad L \supset \frac{a}{f_a} G_{\mu\nu} \tilde{G}^{\mu\nu}, \quad L \supset \frac{\partial_\mu a}{f_a} \bar{\Psi}_f \gamma^\mu \gamma_5 \Psi_f, \quad (1)$$

where the axion couples to the electromagnetic field described by the electromagnetic field strength tensor $F_{\mu\nu}$, to the gluon field $G_{\mu\nu}$, and to a SM fermion Ψ_f , respectively. These Lagrangians correspond to the Hamiltonians

$$H_\gamma \supset g_{a\gamma\gamma} a \mathbf{E} \cdot \mathbf{B}, \quad H_d \supset g_d a \boldsymbol{\sigma} \cdot \mathbf{E}, \quad H_N \supset g_{aNN} \nabla a \cdot \boldsymbol{\sigma}_N, \quad H_e \supset g_{aee} \nabla a \cdot \boldsymbol{\sigma}_e, \quad (2)$$

where $g_{a\gamma\gamma}$, g_d , g_{aNN} , and g_{aee} are effective couplings to the electric field $\mathbf{E}$ and magnetic field $\mathbf{B}$, the electric dipole moment (EDM, colinear with the spin of the particle $\boldsymbol{\sigma}$), the nuclear spin $\boldsymbol{\sigma}_N$, and the electron spin $\boldsymbol{\sigma}_e$, respectively. The predictions for the relative values of the coupling constants for the various interactions are model-dependent; for example, see the discussion in Kimball and van Bibber [4]. Experiments searching for signatures of axions are designed to be sensitive to at least one of these interactions. QCD axions that solve the strong-CP problem have prescribed relationships between their mass and particle couplings (see, e.g., the KSVZ [10,11] and DFSZ [12] models), whereas coupling is not tied to mass for ALPs.

When designing a haloscope experiment, the overarching goal is detection of dark matter; however, different strategies may be chosen depending on the circumstances. One reasonable objective could be to achieve a “needle sensitivity” by maximizing the sensitivity at a fixed axion mass (i.e., a narrow mass range). Although the probability of detecting an axion at one random frequency is small, needle-sensitivity experiments are valuable for exploring the practical limits of sensitivity as well as for investigating systematic effects. A narrow-range search may also be motivated if a plausible candidate is found, necessitating targeted measurements to confirm or reject it at the observed mass. However, the most common scenario is a broad-range search aiming at a certain level of sensitivity. Although subjective, the “value” of such a search is reasonably considered to be proportional to the area of previously unexplored mass-coupling parameter space in log-log coordinates.

The first haloscope was designed to search for the axion–photon coupling [7]. However, over time “haloscope” has become an umbrella term for all axion dark matter searches that assume the standard halo model, where the axion particle density radially drops further away from the galactic center. Contemporary haloscope designs are highly sensitive to one or more of the possible couplings of the axion in different frequency ranges [13,14], ideally limited by fundamental noise sources and detector bandwidth, as shown in Figure 1.

In addition to the axion, haloscopes may also be sensitive to vector dark matter (with spin-1), such as the hidden or dark photon [15–17]. Axions and dark photons require different data analysis techniques, as they have somewhat different characteristics and properties; for example, dark photons have a polarization that must be accounted for.

Haloscopes are not the only detectors sensitive to axions. There are also helioscopes, such as the CERN Axion Solar Telescope [18]. Helioscopes search for the photon couplings of solar axions produced in the Sun by converting them into detectable X-rays. Both haloscopes and helioscopes are Earth-bound searches for axion particles that reach the detectors. There are also various “light shining through wall” experiments (reviewed, for example, in [19]), that produce the axions they aim to detect, along with various experiments searching for exotic forces produced by virtual axions, as reviewed in [20]; one example is the ARIADNE experiment [21]. However, these experiments do not search for galactic axions, and so by definition are not haloscopes. An exception is the conversion of the CAST experiment [18] into the CAST-CAPP haloscope [22] following its “retirement” as a helioscope.

In this work, our aim is to establish a common language between different types of terrestrial haloscopes that search for UBDM. We begin by summarizing the properties of ultralight bosonic dark matter (UBDM) (Section 2). Then, we review various popular experimental approaches: cavity haloscopes, Earth transducer haloscopes, lumped circuit haloscopes, and spin haloscopes, including those based on storage rings. The approximate sensitive ranges are depicted in Figure 1. The mass range on the figure spans from the fuzzy dark matter regime (10^{-22} eV) to the astrophysical limit (10^{-3} eV).¹ In addition, there are also plasma haloscopes [24,25], horn antenna haloscopes [26], and dielectric haloscopes [27,28], which are not analyzed in this work. The commonalities and differences between these haloscopes, such as the axion couplings and mass ranges they are sensitive to, are described (in Sections 3–6.3). These haloscopes rely on different search mechanisms for expected signals with different lineshapes, and have different main noise sources; therefore, they require specially optimized scanning strategies. After reviewing these types of haloscope, we compare their key parameters and different scanning strategies, then establish a common language describing these searches. Finally, we provide a general outlook on UBDM searches.

Specifically, this work addresses the following key questions:

- What are the working and scanning mechanisms of haloscopes?
- What determines the axion mass range a haloscope is sensitive to? How much of this range can be covered in the resolution bandwidth (RBW) of a single scan and with what integration time?
- What are the definitions and values of scan rates in different haloscopes?
- How to find an optimized scan strategy? What is the figure of merit (FOM) for a DM search using a haloscope?
- How does the noise source influence the scan strategy? It can be inadvertently amplified in the detector, it can be suppressed (or not), it can be due to electromagnetic interference, it can be electronic Johnson–Nyquist noise, and its spectral profile can range from white to monochromatic.

Throughout this work, the signal-to-noise ratio is consistently defined as

$$\text{SNR} = \frac{P_{\text{total}} - P_{\text{noise}}}{\delta P_{\text{noise}}} = \frac{P_{\text{signal}}}{\delta P_{\text{noise}}}, \quad (3)$$

where P_{total} is the total power measured with a detector (for example, with a photo-diode in optical nuclear magnetic resonance (NMR) measurement or a microwave amplifier and a digitiser in a cavity haloscope), P_{signal} is the signal power, and P_{noise} is the average of

noise power; δP_{noise} is the standard deviation of the noise power, which depends on the integration time and sets the sensitivity.

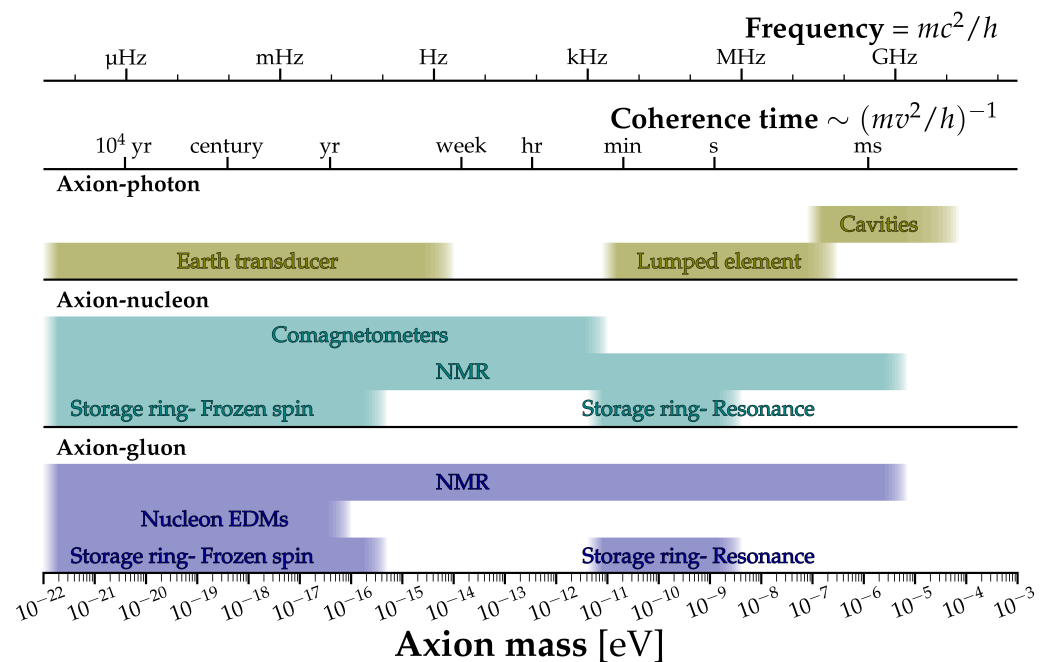


Figure 1. We have classified various experimental methods for detecting dark matter axions based on their interactions with SM particles. While there are numerous experimental approaches, this manuscript focuses on several specific experiments of particular interest. As shown in the diagram, the preferred mass range varies depending on the type of axion interaction. We have compared the search strategies employed in each experimental method and discussed how the tuning-strategy characteristics vary depending on the axion coherence time and the duration of the experiment, even for the same type of interaction. The upper bound which is of order 1 meV and is constrained by astronomical observations, and the lower bound is of order 10^{-22} eV, corresponding to the fuzzy dark matter limit [29].

2. Summary of Relevant UBDM Properties

The local average DM density at the Sun's galactocentric radius is on the order of 0.45 GeV/cm^3 [30–33]; if axions are its primary constituent, their number density is very high. For example, for an axion mass of $1 \mu\text{eV}$ (de Broglie wavelength of $\lambda_{\text{DB}} \approx 1.2 \text{ km}$ for $v/c = 10^{-3}$), the density is $\sim 4 \times 10^{14} \text{ cm}^{-3}$. In this case, it is often convenient to think of DM as a field that can be written as

$$a(r, t) = a_0 \cos(2\pi\nu_a t - \mathbf{k} \cdot \mathbf{r} + \phi). \quad (4)$$

Here, a_0 is the amplitude of the field, $\nu_a = m_a c^2/h$ is the axion Compton frequency (where c is the speed of light and h is the Planck constant), $\mathbf{k} = m_a \mathbf{v}_a/\hbar$ is the wave vector (with $\mathbf{v}_a$ as the relative velocity of the axion and detector), $\mathbf{r}$ is the position vector in the laboratory (detector) frame, with the origin taken at the detector without loss of generality, and ϕ is the phase in the interval $[0, 2\pi)$.

The axion field is stochastic in nature [34–36]. Due to the second-order Doppler effect, the frequencies of axions moving at speed v are larger than ν_a by $v_a^2/2c^2$, which given that v_a is comparable to the galactic virial velocity, is on the order of 10^{-6} . Note that this is true in the so-called standard halo model [37,38], and can be different if one considers models with axions forming a Bose–Einstein condensate [39] or in the case of the Sun- and Earth-centered local axion halos [40]. Therefore, due to the speed spread, the axion field (i.e.,

the superposition of all the individual axions with different speeds) is not monochromatic and has a finite coherence time on the order of 10^6 Compton periods. The finite coherence time can be written as $\tau_a \approx Q_a/\nu_a$, where $Q_a \equiv (c/v)^2$ is the axion quality factor and v is a typical value on the order of the Galactic virial velocity $10^{-3}c$. This corresponds to a spectral linewidth of $\Delta\nu_a \approx (v/c)^2\nu_a \sim \nu_a/Q_a$ [41]. Moreover, summation of the signals of different phases and different frequencies indicates that the amplitude of the signal is not deterministic but follows a probability distribution. The summation of different axions in a certain frequency class can be modeled by a two-dimensional random walk in the phasor space with a fixed step size (axion amplitude) but a random direction (phase). The resulting PSD of the axion signal follows the exponential probability distribution [35,41]. An example of such a stochastic lineshape is shown in Figure 2.

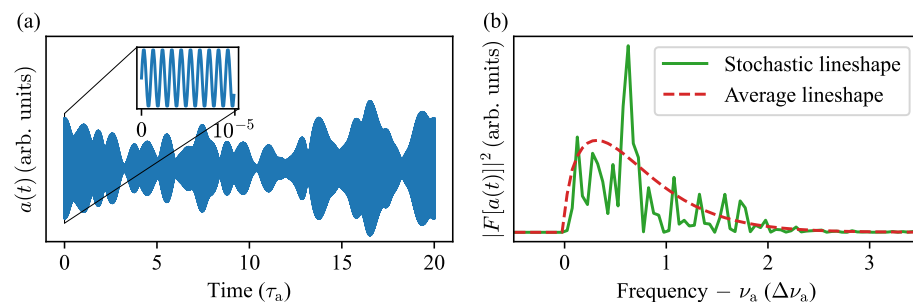


Figure 2. Simulated axion fields in the time and frequency domains. (a) Time-domain axion field $a(t)$, with a magnified view showing the oscillation at the axion Compton frequency in the inset. The envelope of the $a(t)$ changes over time, indicating that the coherence time τ_a is finite. Here, τ_a is chosen as Q_a/ν_a . (b) The stochastic lineshape in the frequency domain is computed as $|F[a(t)]|^2$, where $F[a(t)]$ denotes the Fourier transform of the time-domain signal shown in (a). The average lineshape represents the expected amplitude spectrum after sufficient averaging. The linewidth $\Delta\nu_a$ is approximated as ν_a/Q_a .

3. Cavity Haloscopes

Resonant cavity haloscope experiments involve scanning the resonant frequency of a cavity to search for a match between the resonance of the cavity and the axion oscillation frequency. The concept was first proposed by Pierre Sikivie [7], with initial experiments conducted by scientists from Rochester University, Brookhaven National Laboratory (BNL), and Fermilab (RBF) at BNL, and separately at the University of Florida [42,43]. Currently, various experiments targeting a wide range of frequencies are being conducted worldwide, including the Axion Dark Matter Experiment (ADMX, Goodman et al. [44], S. Asztalos, et al., (ADMX Collaboration) [45], Asztalos et al. [46], Du et al. [47], Khatriwada et al. [48], C. Bartram, et al., (ADMX Collaboration) [49,50]), HAYSTAC [51,52], CAPP [53–59], QUAX [60–63], and ORGAN [64–66], among others. A detailed survey of various haloscopes and other DM search experiments can be found in the AxionLimits repository, available at <https://cajohare.github.io/AxionLimits/> (accessed on 26 March 2026) [67].

We focus on cavity haloscope experiments with double quadrature measurements, where both the in-phase and out-of-phase components of the electromagnetic field in the cavity are measured for axion dark matter detection. In Section 3.1, we describe the expected signal when the axion matches a resonant cavity mode. Section 3.2 outlines the dominant noise sources in cavity haloscopes. Subsequently, in Section 3.3 we explain a frequentist statistical method to analyze data for axion signal detection. Following this, in Section 3.4 we discuss scanning strategies in cavity haloscopes, with a focus on frequency resolution; specifically, we address single-bin searches, where the frequency resolution is comparable to the axion bandwidth, as well as multi-bin search schemes, where the resolution is finer than both the axion and cavity bandwidths. For each case, we explore

how experimental parameters can be optimized to achieve the best sensitivity. Finally, in Section 3.5 we extend the discussion to identify the optimal scanning strategy under various noise conditions, providing a comprehensive framework for improving cavity haloscope experiments.

In this paper, we focus on haloscopes where the axion field interacts with a static magnetic field. In this case, the frequency and the corresponding wavelengths of the produced photon are determined by the axion mass. This places a practical lower limit on the range of frequencies accessible to cavity haloscopes (see Figure 1); the magnet size determines the largest wavelength that can fit into it. Recently, an approach has been proposed [68–71] in which the static magnetic field is replaced with a radiofrequency field in a resonant cavity; such cavities have been developed in conjunction with particle accelerators. The axion interacts with the oscillating field and produces photons at a sum or difference frequency between the frequency of the excited mode and the Compton frequency of the axion. Resonance detection is accomplished by tuning an unoccupied mode of the cavity to the resultant frequency and measuring the excitation. However, we do not discuss this type of experiment here.

3.1. Expected Signal Shape from a Cavity Haloscope

The axion and photon fields interact according to the first interaction Lagrangian of Equation (1). This suggests that the electric and magnetic fields in the interaction must be parallel to each other. This interaction modifies Maxwell’s equations, giving rise to an effective current described as

$$\mathbf{J}_{\text{eff}} = -\sqrt{\frac{\epsilon_0}{\mu_0}} g_{a\gamma\gamma} (\partial_t a \mathbf{B} + \nabla a \times \mathbf{E}). \quad (5)$$

This oscillating effective current induces oscillating electromagnetic fields in the presence of boundaries [72,73]. The spatial gradient is related to the momentum operator and is proportional to the velocity of the axion.

Cavity haloscopes employed in searches for dark matter axions operate on the following principle. A schematic of a representative cavity haloscope configuration is shown in Figure 3.

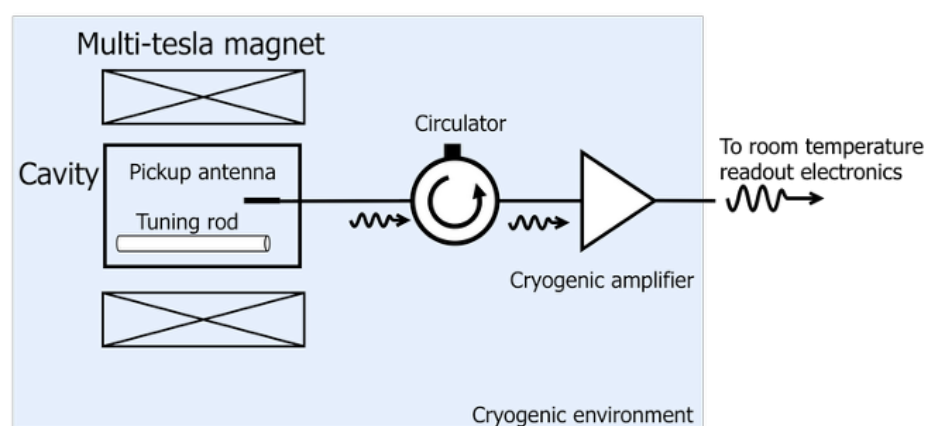


Figure 3. Schematic of a cavity haloscope and readout chain. Axion-induced microwave power in the resonant cavity is extracted by a pickup antenna and routed through a circulator to a cryogenic amplifier; the resonance frequency is tuned (e.g., by a tuning rod). The operating temperature is experiment-dependent.

An external magnetic field $\mathbf{B}_0$ inside the cavity is typically applied using a superconducting magnet, giving rise to effective current $\mathbf{J}_{\text{eff}}$ parallel to the external magnetic

field in the leading order of $g_{a\gamma\gamma}$. The leading contribution to $\mathbf{J}_{\text{eff}}$ arises from the time derivative term, since the spatial gradient is suppressed by $|v/c| \ll 1$ and there is no external applied electric field. Then, the electromagnetic field induced by $\mathbf{J}_{\text{eff}}$ in the cavity can be resonantly enhanced when the resonance frequency matches the frequency of the axion field. The induced electromagnetic field oscillates with a frequency given by the axion energy, close to the axion Compton frequency because one detects nonrelativistic galactic axions. The electric field of the converted photons, parallel to the external magnetic field, is captured with an antenna inserted in the cavity. The conversion power depends on the spatial overlap between the electric field profile $\mathbf{E}$ and the external magnetic field $\mathbf{B}_0$. This is referred to as the form factor C , defined as follows:

$$C = \frac{|\int dV \mathbf{B}_0 \cdot \mathbf{E}|^2}{\int dV |\mathbf{B}_0|^2 \int dV \epsilon |\mathbf{E}|^2}, \quad (6)$$

where ϵ denotes the relative permittivity of the material inside the cavity, including the so-called tuning rods used to adjust the resonance frequency.

Then, the signal power measured with the antenna in a bandwidth $\Delta\nu$ centered at frequency ν near the cavity resonance ν_c is [7,73,74]:

$$P_{\text{signal}} = \frac{b}{1+b} \frac{1}{\mu_0} \frac{g_{a\gamma\gamma}^2 \rho_a}{m_a^2} 2\pi\nu_c B_0^2 V C \frac{Q_l Q_a}{Q_l + Q_a} \int_{\nu-\Delta\nu/2}^{\nu+\Delta\nu/2} D_a(u) L(\nu/\nu_c, Q_l) \frac{d\nu'}{\nu_a}, \quad (7)$$

where ρ_a , m_a , V , and b represent the dark matter density, axion mass, volume of the cavity, and antenna coupling, respectively; $Q_l = Q_c/(1+b)$ is the loaded quality factor of the cavity and Q_c is the quality factor of cavity without the antenna present. The antenna coupling b is defined by the ratio $P_{\text{sig}}/P_{\text{con}}$, where P_{con} is the axion-to-photon conversion power in the cavity without the antenna, $D_a(u)$ is the distribution of the kinetic energy of the cosmic axion dark matter with Compton frequency ν_a [37], and the term $u \equiv \nu/\nu_a - 1$ represents the axion kinetic energy normalized by its rest mass. Assuming the standard halo model, axion dark matter is virialized, resulting in a Maxwell–Boltzmann velocity distribution. This can be translated into a kinetic energy distribution observed on Earth, $D_a(u)$, which is given by

$$D_a(u) = \frac{2}{v_{\text{rms}}^2} \sqrt{\frac{3}{2\pi}} \frac{1}{r} \exp\left[-\frac{3}{2}\left(r^2 + \frac{2u}{v_{\text{rms}}^2}\right)\right] \sinh\left[3r\sqrt{\frac{2u}{v_{\text{rms}}^2}}\right], \quad (8)$$

where v_{rms} is the root mean square velocity (in units of the speed of light, c) of the axion halo in the Galactic rest frame and r is the boost factor $r = v_{\text{obs}}/v_{\text{rms}} \approx 0.85$ due to the relative velocity of the observer. The Lorentzian shape of the cavity response is [75]:

$$L(\nu/\nu_c, Q_l) = \frac{1}{1 + 4Q_l^2(\nu/\nu_c - 1)^2}. \quad (9)$$

The frequency-domain integral over the resolution bandwidth (RBW) provides the expected power to be measured with the antenna in the cavity. Note that the signal power in Equation (7) depends on the coupling strength b , and is maximized when $b = 1$; however, considering the contribution from the noise, the optimal coupling to maximize scanning speed with the optimal scanning strategy is $b = 2$ [76]. Furthermore, the optimal coupling exceeds 2 when vacuum squeezing techniques are employed, owing to the larger bandwidth of the cavity at higher b [52,77,78].

3.2. Noise of a Cavity Haloscope

The radio frequency (RF) chain of a cavity haloscope corresponds to the circuit diagram shown in Figure 4.

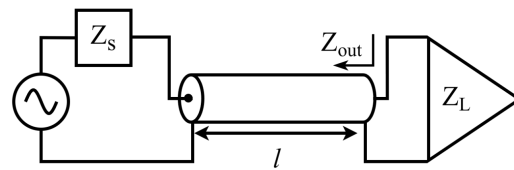


Figure 4. A cavity haloscope RF chain features a source impedance Z_s from the cavity, cavity thermal noise at temperature T_{phy} (represented as AC voltage source V_n), a lossless transmission line of length l connecting to a load with impedance Z_L , and the load-seen impedance $Z_{\text{out}}(\nu, l)$.

The cavity and antenna system can be regarded as a frequency-dependent source impedance $Z_s(\nu)$. The transmission line connecting the cavity system to the RF amplifier chain has a length l , characteristic impedance $Z_0 = 50 \Omega$, and propagation constant γ , with the linear amplifier expressed as a load impedance $Z_L(\nu)$. The noise power $P_{\text{out}}(\nu)$ seen by the amplifier can be written as a function of these impedances, the length of the cable, the RBW $\Delta\nu$, and the effective temperature of the cavity T_{eff} as [74,75]:

$$P_{\text{out}}(\nu) = k_B T_{\text{eff}}(T_{\text{phy}}, \nu) \Delta\nu \frac{4\text{Re}[Z_L(\nu)]\text{Re}[Z_{\text{out}}(\nu, l)]}{|Z_L(\nu) + Z_{\text{out}}(\nu, l)|^2}. \quad (10)$$

The effective cavity temperature is expressed as [74,79]:

$$T_{\text{eff}}(T_{\text{phy}}, \nu) = \frac{h\nu}{k_B} \left(\frac{1}{e^{h\nu/k_B T_{\text{phy}}} - 1} + \frac{1}{2} \right), \quad (11)$$

where h , k_B , and T_{phy} are Planck's constant, Boltzmann's constant, and the physical temperature of the cavity, respectively. The $1/2$ term comes from vacuum fluctuations, and is referred to as the quantum limit (QL). In the gigahertz range, if the cavity is at a sub-kelvin temperature, then the effective temperature is dominated by the vacuum fluctuations and is at the QL. Under near-resonance conditions, the noise power, often referred to as the "baseline" of the spectrum, represents the characteristic noise floor and is modeled with five parameters as described in S. Asztalos, et al., (ADMX Collaboration) [45], assuming the amplifier is designed to have a characteristic impedance of Z_0 :

$$P_{\text{out}}(\nu) = k_B T_{\text{eff}}(T_{\text{phy}}, \nu) \Delta\nu \frac{4b}{(1+b)^2} \left[\frac{a_1 + a_2\delta + a_3\delta^2}{1 + 4\delta^2} \right], \quad (12)$$

where $\delta \equiv Q_l(\nu - \nu_c)/\nu_c$ and where $a_{1,2,3}$ are fitting parameters originating from the impedance of the circuit element and the noise figure of the amplifier. Recent cavity haloscope experiments have utilized a circulator between RF components such as the cavity and amplifier in order to minimize impedance mismatch, as shown in Figure 5. A circulator is a non-reciprocal RF device that directs signals from one port to the next in a sequential manner, ensuring that power flows in a single direction through the connected components. One of the circulator ports is terminated with a 50Ω . The Johnson noise from this load is reflected by the cavity and propagates to the amplifier along with the Johnson noise transmitted through the cavity.

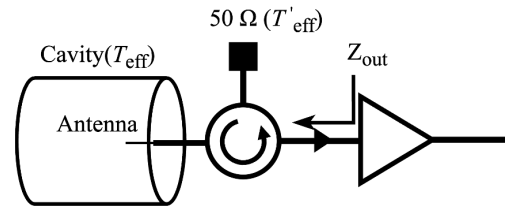


Figure 5. A circulator is placed between the cavity and the amplifier. A $50\ \Omega$ load is connected to one port of the circulator, and its thermal noise is reflected by the cavity and added to the thermal noise generated by the cavity. As a result, the impedance seen by the amplifier is $Z_{\text{out}} = 50\ \Omega$, and consequently the effective temperature seen by amplifier is the cavity temperature (T_{eff}) when the cavity temperature (T_{eff}) and $50\ \Omega$ load temperature (T'_{eff}) are equal.

The ideal circulator makes the output impedance (Z_{out}) to be $50\ \Omega$ for the working frequency range of the circulator. Near the resonance of the cavity, the noise power of the circuit in Figure 5 depends on the temperature of the cavity (T_{eff}) and circulator (T'_{eff}) and the coupling of antenna (b) according to Alesini [75], Jeong et al. [80]:

$$T_{\text{sys}} = \frac{4b}{(1+b)^2} \frac{1}{1+4\delta^2} T_{\text{eff}} + \frac{(1-b)^2 + 4(1+b)^2\delta^2}{(1+b)^2(1+4\delta^2)} T'_{\text{eff}} + T_{\text{add}}, \quad (13)$$

where T_{add} is the noise contribution from the amplifier. This implies that if $T'_{\text{eff}} = T_{\text{eff}}$, the antenna coupling effect can be neglected. We then obtain

$$T_{\text{sys}} = T_{\text{eff}} + T_{\text{add}}. \quad (14)$$

Furthermore, if the noise contribution from the amplifier is the same across frequencies, then the frequency dependence of the noise spectrum vanishes. Thus, the noise spectrum can be described as follows:

$$P_{\text{noise}} = k_B T_{\text{sys}} \Delta\nu, \quad (15)$$

which is the Johnson–Nyquist noise [81,82]. Here, T_s is called the systematic noise temperature, which is the linear sum of the effective temperature and added noise contributed by the RF chain, mainly from the amplifier and the series of circulators between the amplifier and the cavity. Figure 6 shows an example of the spectrum with and without the impedance mismatch effect. Note that the shape of the impedance mismatch spectrum resembles that of Fano resonance, as the distortion arises from the interference between the forward and reflected signals at the cavity–amplifier interface (see Jiang et al. [83], Xu et al. [84], Qin et al. [85] for spin haloscopes).

However, the spectrum is typically not flat, even when multiple circulators are inserted between the cavity and the amplifier, as circulators do not function perfectly in high magnetic fields.² Consequently, the spectrum is modeled using a five-parameter fit function, as shown in Equation (12).

Additionally, if the amplifier response exhibits nonlinear behavior or changes rapidly with frequency, as in the case of the Josephson Parametric Amplifier (JPA), the baseline cannot be described using only Equation (12), necessitating introducing additional parameters or using more sophisticated techniques such as Savitzky–Golay (SG) filtering. Note that fitting the spectrum in these ways can lead to a degradation of the axion signal, which should be taken into account in the analysis. This can be done, for example, with Monte Carlo simulations.

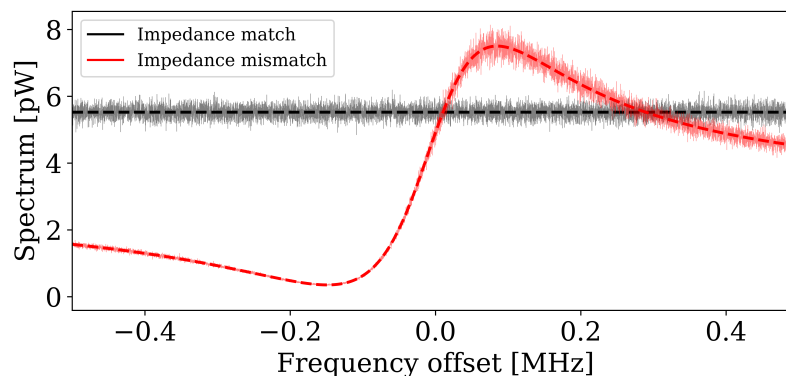


Figure 6. Example spectrum of the cavity haloscope RF chain with the impedance mismatch effect (red) and without (black). The dashed line represents the baseline of each spectrum. To simulate the spectrum, the system noise temperature is set to 0.4 K, the cavity Q factor to 4×10^4 , the RBW to 100 Hz, the integration time to 10 s, the antenna coupling to 2, and the total gain of the RF chain to 100 dB. For the impedance mismatch effect, $a_2/a_1 = 0.3$ and $a_3/a_1 = 0.7$ were used.

3.3. How Do We Search for the Axion in Data?

In contemporary cavity haloscopes, the power spectrum to obtain the axion spectral lineshape is acquired with RBW smaller than that of the standard halo model axion. The power spectrum is averaged N times. A single spectrum of noise originating from Johnson–Nyquist noise from the thermal bath and the added noise from the RF-chain follows a chi-square distribution with two degrees of freedom.³ A large averaging number such as $N > 100$ brings the spectrum to follow a Gaussian distribution according to the central limit theorem if the noise is random [86]. Since the dark matter axion has stochastic nature, the mean of the in-phase and quadrature components of the axion signal are both zero. However, the axion signal produces an increase in the variance. Therefore, the axion signal is added to the background noise spectrum with its own spectral distribution. To quantitatively evaluate the detectability of the axion signal among the noise, the SNR is defined as follows:

$$\text{SNR} = \frac{P_{\text{total}} - \langle P_{\text{base}} \rangle}{\delta P_{\text{base}}}, \quad (16)$$

where P_{total} , $\langle P_{\text{base}} \rangle$, and δP_{base} are the measured total power spectrum, the baseline of the spectrum that represents the noise power, and the deviation of the baseline noise power, respectively.

There are various methods of analyzing noisy data to search for axions, including frequentist inference [51] and Bayesian approaches [87]. In this section, we discuss the frequentist method, which involves structured hypothesis tests commonly used in axion cavity haloscope data analysis.

Hypothesis testing is a method used to draw scientific conclusions from random events by evaluating two competing hypotheses: the null hypothesis (H_0), and the alternative hypothesis (H_1). Following a convention often used in axion exclusion (limit-setting) analyses, the null hypothesis here is that there is a specified axion signal (for a given mass and coupling) present in a given dataset along with noise, while the alternative hypothesis is that there is no such signal (noise only). If the null hypothesis is rejected with a certain level of confidence, we can exclude the axion-signal hypothesis and set limits on the product of the local axion density and the coupling strength.

A test statistic is utilized to perform the hypothesis test. For a cavity haloscope, the test statistic is the normalized power excess, typically calculated as the ratio of the normalized power to the deviation at each frequency. The normalized power spectrum is

defined as the spectrum with the baseline removed, divided by the baseline itself. This normalized power excess is closely associated with the SNR; see details in the cavity haloscope references [49,51,53,58,88].

The null hypothesis, which assumes the presence of an axion signal with a predetermined strength, usually assumes an excess of 5σ , where σ refers to the standard deviation under the alternative hypothesis. Ideally, the distribution of the normalized power excess of the null hypothesis follows a normal distribution centered around the targeted SNR (typically 5) when the number of spectra averages is large (in practice, this could be over 100), as predicted by the central limit theorem. The actual null distribution of the normalized power excess can be determined through Monte Carlo simulations by injecting an axion signal into the data. Let us assume that the standard deviation is normalized such that $\sigma = 1$.

Figure 7 shows the distribution of the normalized power excess corresponding to H_0 and H_1 . There are two types of error: Type I error (α) and Type II error (β)⁴. The Type I error is the probability of rejecting the null hypothesis when it is actually true, and is defined as

$$\alpha = \int_{-\infty}^{\Lambda_c} \mathcal{P}(x; H_0) dx. \quad (17)$$

Typically, α is chosen to be 0.1 or 0.05, where Λ_c is the threshold value. Here, $\mathcal{P}(x; H)$ represents the probability distribution function of the variable x under the hypothesis H ; for example, in Figure 7 $\mathcal{P}(x; H_0)$ is a Gaussian distribution centered at 5 with a deviation of 1. The Type I error is also known as the significance level. The Type II error is the probability of not rejecting the null hypothesis when it is actually false, and is defined as

$$\beta = \int_{\Lambda_c}^{\infty} \mathcal{P}(x; H_1) dx. \quad (18)$$

The threshold and target sensitivity in an experiment are determined by the required significance level and the Type II error rate. For a cavity haloscope that follows a normal distribution, if the target sensitivity is set to 5σ , the β value remains below $\sim 10^{-4}$ even with significance levels of 0.05 or 0.1. Therefore, the null hypothesis H_0 is set as a 5σ axion signal and Λ_c is determined according to α .

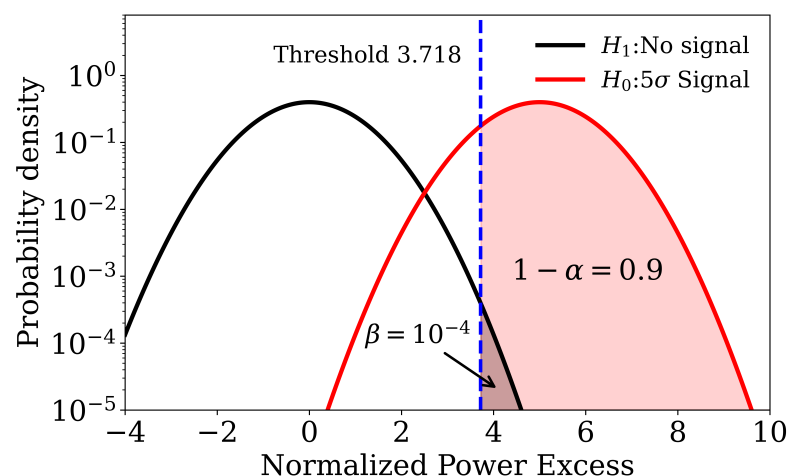


Figure 7. Distribution of normalized power excess for the null hypothesis (red) and alternative hypothesis (black). In cavity-haloscope experiments, one typically averages the power spectrum more than 100 times, and the normalized power excess is expected to follow a Gaussian distribution. The blue dashed line is the threshold Λ_c for a confidence level of 90%; the corresponding Type II error is 0.01% (see text). Figure from Kim [89].

The observed excess signal is compared to the threshold Λ_c . If the excess signal is below the threshold, then H_0 is rejected, indicating no significant evidence for the axion signal. Conversely, if the observed excess is larger than Λ_c , H_0 is favored and H_1 is disfavored, suggesting potential evidence for the axion signal. However, when the threshold is set at the 90% confidence level for H_0 (see Figure 7), exceeding the threshold corresponds to a probability on the order of 10^{-4} for H_1 , which means that some channels can exceed the threshold even in the absence of an axion purely due to statistical fluctuations. In particular, when scanning over multiple independent frequency bins (e.g., more than 10^5 bins), there is a significant probability of observing around ten or more statistical outliers. This is known as the “look elsewhere effect,” implying that an excess in a single frequency bin does not necessarily indicate a true physical signal. To address this issue, a re-scan procedure is implemented. Even if H_0 is initially favored, additional measurements are performed in the corresponding channel to determine whether the observed excess is due to statistical fluctuations or a genuine signal. In this process, new data are collected and analyzed together with the original data to test whether the initial excess was merely a statistical fluctuation. The probability of an excess appearing twice in the same channel is given by the product of two small probabilities, and is generally negligible ($<10^{-8}$ at 90% confidence level). However, if the excess persists in the re-scan, it becomes a strong candidate for an axion signal, necessitating further scrutiny to rule out systematic effects. Through this analysis, the experiment can reliably assess whether the observed result is due to statistical fluctuations or represents a genuine physical signal.

3.4. Scanning Strategy of Cavity Haloscopes

Since the mass of the axion is unknown, it is necessary to scan the resonance frequency. The scanning strategy (see Section 1) typically maximizes the scanning speed (rate) depending on various factors, including cavity parameters (such as quality factor, form factor, and volume), antenna coupling, RBW, and system noise temperature. A figure of merit (FOM) that needs to be maximized to provide the maximum scanning speed for a given axion coupling [90,91] is

$$\text{FOM} = B_0^4 V^2 C^2 Q_c, \quad (19)$$

and the cavity is designed to maximize this parameter. Note that FOM has a different dependence on cavity parameters compared to the signal power, Equation (7), given by

$$P_{\text{signal}} \propto B_0^2 V C Q_l Q_a / (Q_l + Q_a). \quad (20)$$

This difference arises because the proper bandwidth of the measurement and the analysis are optimized to enhance the scanning speed rather than to maximize signal power. In the following section, we derive the scanning speed equation and describe the optimal experimental parameters for maximizing this scanning speed.

To derive the scanning speed equation, the SNR needs to be described with RBW $\Delta\nu$. The noise temperature of the detector chain is T_s , and the corresponding noise spectrum is assumed to be white. Then, the noise power within $\Delta\nu$ is $k_B T_s \Delta\nu$. On the other hand, the axion signal from the cavity has a frequency-dependent response due to the axion lineshape and the resonant cavity, Equation (7); therefore, the cavity response must be considered when evaluating the SNR during the calculation of the conversion power from the cavity. The expected power in the $\Delta\nu$ bandwidth that is sufficiently smaller than the axion bandwidth $\Delta\nu_a$, where axions are converted into photons inside the cavity and delivered to the antenna, can be derived from Equation (7):

$$P_{\text{signal}}(\nu_a) \approx \frac{b}{1+b} \frac{g_{a\gamma\gamma}^2 \rho_a}{m_a^2} 2\pi\nu_c B_0^2 V C \frac{Q_l Q_a}{Q_l + Q_a} L\left(\frac{\nu_a}{\nu_c}, Q_l\right) D_a\left(\frac{\nu_{\max}}{\nu_a} - 1\right) \Delta\nu / \nu_a, \quad (21)$$

where ν_{max} is the frequency satisfying $\partial_{\nu'} D_a(\nu'/\nu - 1) = 0$ and ν_c is the cavity resonance frequency. Equation (21) can be simplified using

$$\int_{\nu_{max}-\Delta\nu/2}^{\nu_{max}+\Delta\nu/2} L(\nu'/\nu_c, Q_l) D_a(\nu'/\nu_a - 1) \frac{d\nu'}{\nu_a} \approx L(\nu_a/\nu_c, Q_l) D_a(\nu_{max}/\nu_a - 1) \Delta\nu/\nu_a. \quad (22)$$

where $D_a(\nu_{max}/\nu_a - 1)$ is the height of the axion distribution, which depends on the motion of the Earth. The average value is $\langle D_a(\nu_{max}/\nu_a - 1) \rangle \approx 10^6$. This can be understood from the fact that the relative width $\Delta\nu_a/\nu_a$ is assumed to be $\sim 10^{-6}$ and that the integral over the lineshape needs to give unity.

For $Q_c < Q_a$ and $\Delta\nu \ll \Delta\nu_a$, the converted axion signal is spread into neighboring frequency bins. When searching for standard halo axions, the sensitivity can be increased by up to 6% compared to the single-bin search mode, which uses an initial data acquisition frequency resolution of $\Delta\nu_a$ by taking advantage of the expected spectral lineshape of the signal; this enhancement efficiency is denoted as η_h . This is done by evaluating the convolution of the measured spectrum with the expected signal lineshape and evaluating the likelihood. This procedure is sometimes referred to as horizontal combination [51]; other terms used to describe it include optimal filtering [13]. After this likelihood analysis the acquired spectrum has bin-to-bin correlation along the axion bandwidth $\Delta\nu_a$, effectively increasing the RBW $\Delta\nu$ of the experiment to $\Delta\nu_a$.

To derive the SNR at $\text{RBW} = \Delta\nu_a$ using Dicke's radiometer equation [92], we need to account for the fact that the function $D_a(\nu/\nu_a - 1)$ does not have a rectangular shape. This is important because Dicke's radiometer equation assumes a rectangular lineshape signal. By numerically calculating the extent of this overestimation, we introduce the lineshape efficiency factor $\eta_1 \approx 0.81$ to more accurately represent SNR. Then, the SNR can be expressed as follows:

$$\text{SNR} \approx \eta_1 \eta_h \frac{g_{a\gamma\gamma}^2 \rho_a}{m_a^2} \frac{b}{1+b} \omega_c \frac{B_0^2 V C}{k_B T_s} \frac{Q_l Q_a}{Q_l + Q_a} L(\nu_a/\nu_c, Q_l) \sqrt{\frac{\Delta t}{\Delta\nu_a}}. \quad (23)$$

Now, the SNR has a Lorentzian shape that is maximized at the cavity resonance frequency. We aim to achieve similar sensitivity not only at each resonance frequency of the resonator but also at frequencies around it. This goal can be achieved by selecting the optimal frequency tuning step $\delta\nu$, allowing off-resonance frequency bins to overlap appropriately, thereby increasing the statistics at each frequency to equalize sensitivity. Here, we consider the case of cavities with quality factors lower than that of the axion, though the same logic can be applied to those with a high Q factor as well.

For a cavity with a low quality factor, the harmonic summation of two quality factors (cavity and axion) leads to a low overall quality factor dominated by the cavity. If we tune the resonant frequency with tuning step $\delta\nu$, which is a fraction of the cavity bandwidth $\delta\nu = \Delta\nu_c/F$, then for the scanning rate we have:

$$\frac{\delta\nu}{\Delta t} = \frac{\eta_1^2 \eta_h^2}{\text{SNR}^2} \left(\frac{g_{a\gamma\gamma}^2 \rho_a}{m_a^2} \right)^2 \left(\nu_c \frac{B_0^2 V C}{k_B T_s} \right)^2 \frac{b^2}{(1+b)^3} \frac{Q_c Q_a}{F} L(\nu_a/\nu_c, Q_l)^2. \quad (24)$$

Here, we can find that the antenna coupling maximizing the scanning rate is $b = 2$. Additionally, spectra from different tuning steps with overlapping frequencies can be added together for the overlapping frequency components, a process referred to as "vertical combination". This process can enhance the statistics for dark matter axions present in different tuning steps. Note that vertical combination does not change the measured lineshape of the axion. When the tuning range overlaps, vertical combination improves

the statistics of frequency components not centered on the resonator, thereby flattening the overall sensitivity. In the scanning rate equation, if T_s is constant across different tuning steps, then the Lorentzian function of the signal part can be expressed as a summation due to the vertical combination:

$$L(\nu/\nu_c, Q_l)^2/F \rightarrow \frac{1}{F} \sum_{\nu=\nu_c-K\Delta\nu_c/F}^{\nu_c+K\Delta\nu_c/F} L(\nu/\nu_c, Q_l)^2 \approx 0.8, \quad (25)$$

where K is an integer greater than F . For $K > 2$, the summation converges to 0.8 [88]. This means that even if the cavity resonance frequency is tuned to less than one-third of the cavity bandwidth $\delta\nu = \Delta\nu_c/3$, the sensitivity is flat over the entire scanning range. This efficiency of 0.8 is labeled as η_v^2 .

Then, the total scanning rate of Equation (24) can be evaluated as

$$\frac{d\nu}{dt} \equiv \frac{\delta\nu}{\Delta t} = \frac{\eta_1^2 \eta_v^2 \eta_h^2}{\text{SNR}^2} \left(\frac{g_{a\gamma\gamma}^2 \rho_a}{m_a} \right)^2 \left(\frac{B_0^2 V C}{k_B T_s} \right)^2 \frac{b^2}{(1+b)^3} Q_c Q_a. \quad (26)$$

As an example, in the CAPP-12T axion cavity haloscope experiment [58], the scanning rate can be estimated to be 0.49 MHz/day based on key experimental parameters. The experiment operates under an external magnetic field of 9.828 T and utilizes a cavity with a volume of 1.38 L and a quality factor of 39,000. The system has a noise temperature of 380 mK, corresponding to a noise power density of 5.30×10^{-24} W/Hz. The target SNR is set to 5, and the axion–photon coupling sensitivity is approximately 0.93 KSVZ. The form factor of the cavity is 0.68, and the antenna coupling is adjusted to $b = 2$ for optimal signal extraction⁵.

In the case of $Q_a \ll Q_c$, the same approach can be applied. Similar to the low quality factor cavity case, the scanning speed becomes the product of the quality factors of both the cavity and the axion if the tuning step is a fraction of the axion bandwidth.

3.5. Case Study Depending on Physical Temperature and Amplifier Noise

The circulator introduces additional loss in the RF circuit while matching the impedance between the cavity and the amplifier. Additionally, the physical size of the circulator (see Section 3.2) could become prohibitively large in the low frequency (megahertz) range, and circulators may be unusable in cryogenic RF systems⁶. Therefore, the response of the noise power over the tuning range is not considered flat, as described in the previous section. The optimal tuning step and antenna coupling greatly depend on the shape of the noise power spectrum [74]. If the noise power spectrum is not flat, then the optimal tuning step changes depending on the physical temperature and the amplifier noise, since the contribution of physical temperature varies with the frequency while the added noise from the linear amplifier is assumed to be frequency-independent.

For simplicity, we ignore the effect of impedance mismatch and consider the case with no circulator. Then, the noise power is expressed from Equation (12):

$$P_{\text{noise}}(\nu) = k_B \Delta\nu_{c,a} \left[\frac{4b}{(1+b)^2} \left(\frac{T_{\text{eff}}}{1 + 4(\nu - \nu_c)^2/\nu_c^2} \right) + T_{\text{add}} \right], \quad (27)$$

where $\Delta\nu_{c,a}$ represent the respective bandwidths of the cavity and axion. Here, we only consider the limiting case of $Q_c \ll Q_a$.

We can plug in the noise power and the axion signal power of Equation (7) to evaluate the SNR. In Section 3.4, we previously discussed how to use the SNR to evaluate the optimal scanning rate. Here, we consider the vertical combination and numerically evaluate the scanning rate with a varying scanning step parameter F , defined as $\delta\nu = \Delta\nu_{c,a}/F$,

and antenna coupling b for different ratios of the physical temperature to the amplifier-added noise.

To facilitate comparison across different values of $R \equiv T_{\text{phy}}/T_{\text{add}}$, the scanning rate for each R is normalized by its own maximum such that the peak value is re-scaled to unity. This normalization allows us to highlight how close a given (F, b) configuration comes to the optimal condition within each noise setup, even though the absolute scanning rate differs between R values. Figure 8 shows the normalized scanning rate for various R . In the figure, the dashed lines from outermost to innermost correspond to normalized scanning rates of 0.9, 0.95, and 0.999, respectively. For comparison, realistic values of added noise and physical temperature in the presence of the circulator are shown. With the circulator inserted (upper left plot in Figure 8), impedance is matched over a range of frequencies, which is a design feature of these devices. Correspondingly, the frequency dependence of the noise power and antenna coupling flatten out, as shown in Figure 6 and Equation (13), and the scanning rate converges to a maximum when $F \geq 2$ and the antenna coupling is $b = 2$. On the other hand, if the circulator is not employed then there is a single solution $F \approx 1.31$ and $b \approx 2.51$ maximizing the scanning speed, as shown in the top right of Figure 8. This implies that even in the same noise-temperature configuration (i.e., the same value of R), the tuning step needs to be broader than in the case with the circulator in order to maximize the scanning speed. As the physical temperature is higher than the amplifier noise temperature, the optimal tuning step converges to the bandwidth of the resonator, $F \rightarrow 1$. In practice, circulators are always used because the spectrum distortion due to impedance mismatch is more significant than the added noise from the circulator.

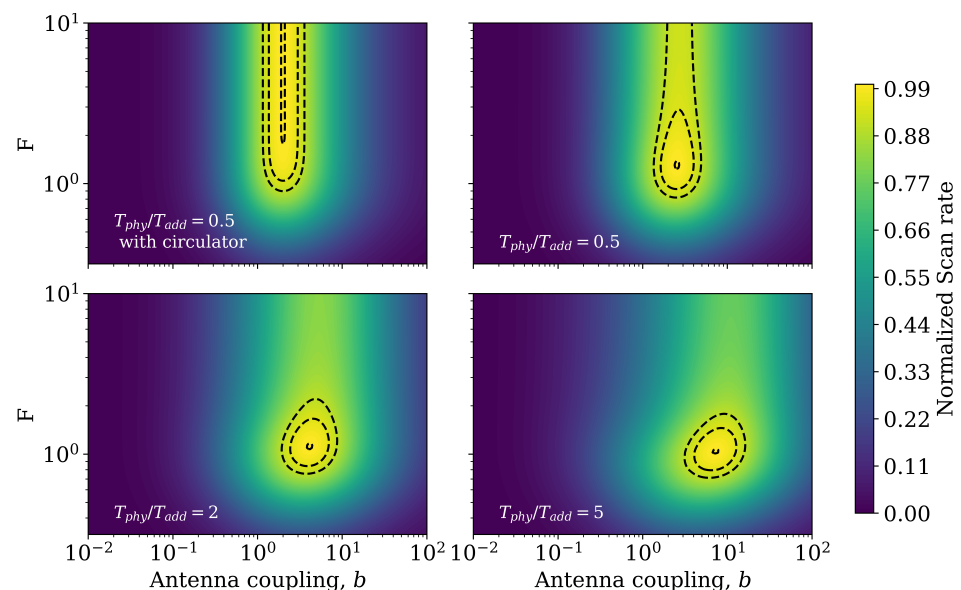


Figure 8. Normalized scanning rate with different temperature ratio of $R \equiv T_{\text{phy}}/T_{\text{add}}$. The dashed lines indicate the scanning rates of 0.9, 0.95, and 0.999. The top left figure is for the case with a circulator between the cavity and the amplifier; the optimum tuning step is $F \geq 2$, $b = 2$. As R increases (i.e., noise from the resonator dominates), the tuning step converges to the bandwidth of the resonator, $F \rightarrow 1$.

In summary, the cavity framework makes explicit how the signal lineshape and the resonator-shaped noise determine both the statistical test and the optimal scan parameters. Generically, the signal power scales as the square of the coupling, reflecting the linear coupling of the axion field to the detector, and the effective bandwidth is set by the axion linewidth together with the resonator bandwidth. In the cavity case, the loaded cavity bandwidth can be tuned via the antenna coupling b and the noise spectrum can include an

extra reflected circulator-load contribution, so it is not set solely by the cavity linewidth; see Equation (13).

4. Earth as a Cavity Haloscope (SNIPE Hunt and SuperMAG Searches)

There is another, rather different family of cavity experiments in which the Earth itself can act as a large-scale haloscope for ultralight axion-like dark matter, exploiting its geomagnetic field as a transducer to convert axion fields into detectable electromagnetic signals. The basic idea, proposed by Arza et al. [94], is that an axion field $a(\mathbf{r}, t)$ couples to photons via the interaction term described by Equation (1), namely, $g_{a\gamma\gamma}a(\mathbf{r}, t)\mathbf{E} \cdot \mathbf{B}$, where in this case $\mathbf{B} = \mathbf{B}_\oplus$ is the magnetic field of Earth. This coupling generates an effective current as described by Equation (5), $\mathbf{J}_{\text{eff}} \approx ig_{a\gamma\gamma}m_a a(\mathbf{r}, t)\mathbf{B}_\oplus$, inducing an oscillating magnetic field pattern aligned with Earth's magnetic field. For axion masses roughly between 10^{-21} and 10^{-14} eV (corresponding to frequencies ranging from $\sim\mu\text{Hz}$ up to several Hz), this signal is globally coherent and potentially detectable by sensitive magnetometer networks distributed across the Earth's surface [94].

One can think of the Earth system as an electromagnetic cavity formed by the ionosphere and the conductive surface of the planet, with the lower atmosphere acting as a nonconductive gap in between. The axion-induced signal inherits its spatial configuration from the magnetic field of Earth, since the effective current is proportional to $\mathbf{B}_\oplus$. Under simplifying assumptions of a perfectly conducting Earth and ionosphere, the resulting global magnetic field pattern induced by $a(\mathbf{r}, t)$ can be calculated to leading order [94]. Note that the cavity consisting of the Earth's ionosphere has a relatively low Q-factor of $\approx 3\text{--}8$, around the Schumann resonances [95] (global electromagnetic resonances of the Earth–ionosphere system), for which the lowest frequency component is at about 7.8 Hz; thus, the searches discussed in this section are non-resonant broadband searches that can access a wide range of axion masses simultaneously⁷. The induced magnetic field is nearly monochromatic, oscillating near the axion Compton frequency ν_a , and is coherent over scales larger than the Earth. Above frequencies of several hertz, the finite conductivity and inhomogeneity of the Earth's ionosphere mean that signal prediction is not robust and the Schumann resonances (which exhibit variations over time due to seasonal changes and solar activity affecting the ionosphere) complicate the Earth's effective cavity behavior, setting a practical upper frequency limit for accurate theoretical modeling at about 5 Hz [97]. Thus, experimental searches to date have primarily been conducted in the sub-Hertz range [94,98–101], where predictions are most reliable.

The SuperMAG global magnetometer network [102], originally designed for geophysical studies, provides decades of geomagnetic data recorded at roughly 500 stations around the world; Arza et al. [94] utilized this dataset to search for axion-induced signals, performing a vector spherical harmonic decomposition to isolate the characteristic axion signal pattern from background geomagnetic noise, similar to the approach of Fedderke et al. [98] that was employed to search for hidden photon dark matter using the SuperMAG dataset. Despite several candidate spectral excesses, none survived detailed robustness checks and the analysis resulted in constraints on $g_{a\gamma\gamma}$, achieving sensitivity comparable to the CAST helioscope [18] around axion masses of $3\text{--}4 \times 10^{-17}$ eV [94].

Recently, the SuperMAG collaboration released high-fidelity geomagnetic data with cadence of 1 s, allowing for exploration of frequencies up to about 1 Hz. Friel et al. [100] utilized this dataset to improve constraints on axion–photon couplings for axion masses between 4×10^{-18} and 4×10^{-15} eV. These constraints represent the strongest direct terrestrial bounds to date in this axion mass range [100].

Complementing the archival searches of SuperMAG data for axion dark matter, the Search for Non-Interacting Particles Experimental Hunt (SNIPE Hunt) is a dedicated

experiment that uses an array of precision magnetometers at geographically separated sites consisting of remote and electromagnetically quiet “wilderness” locations chosen to minimize human-induced magnetic noise [99]. By performing synchronized measurements of the local magnetic field variations at these distant sites, the SNIPE Hunt experiment exploits the spatial correlations of the oscillating magnetic field induced by axion and hidden-photon dark matter. A true dark matter signal should appear with a coordinated pattern across the network, whereas local noise will be uncorrelated. The SNIPE Hunt instruments are unshielded to allow the Earth-sourced signal to reach them, and have a sensitivity on the order of a few hundred pT/ $\sqrt{\text{Hz}}$ in the target frequency band.

A first-generation experiment used vector magnetoresistive sensors to search for signals at frequencies between 0.5–5 Hz. While no significant axion-induced signal was found, SNIPE Hunt established constraints on $g_{a\gamma\gamma}$ in the mass range 2×10^{-15} to 2×10^{-14} eV. While these axion limits did not surpass the most stringent existing bounds (which come from astrophysical observations and helioscope experiments at somewhat higher masses), they represent direct terrestrial limits within this axion and hidden photon mass range [99]. Importantly, the SNIPE Hunt results are consistent with and complementary to the SuperMAG findings, covering the higher-frequency portion with an independent apparatus.

The SuperMAG and SNIPE Hunt searches represent the first terrestrial experiments directly probing the 10^{-17} – 10^{-14} eV mass decades for photon-coupled axion dark matter, exploring the parameter space previously accessible only via helioscope searches or astrophysical observations. The next generations of the SNIPE Hunt experiment, currently underway, are using far more sensitive induction coil magnetometers [103] that can improve sensitivity to axion and hidden-photon dark matter by orders of magnitude. Note also the recent work of Zhao et al. [101], a dedicated single-site search for ultralight dark-photon dark matter using two scalar optically pumped magnetometers, improving on the first-generation SNIPE Hunt results by over two orders of magnitude.

Because the standard Earth-cavity haloscope approach is limited near and above the Schumann resonance regime ($\gtrsim 5$ Hz), new strategies have been proposed to push into higher mass (frequency) territory. A particularly intriguing idea is to measure the spatial variation of the magnetic field (rather than the field itself) in order to cancel out environmental noise. Bloch and Kalia [104] proposed a differential magnetometry scheme to measure the curl of the magnetic field ($\nabla \times \mathbf{B}$). The insight is that while the field at frequencies $\gtrsim 5$ Hz may be difficult to interpret in terms of dark matter-induced signals, by measuring $\nabla \times \mathbf{B}$ the experiment can directly access the effective current $\mathbf{J}_{\text{eff}}$ and avoid the modeling uncertainties. Practically, this scheme can be realized by placing two magnetometers separated by ~ 100 m at ground level and another on a nearby hillside ~ 100 m above the other two, forming a triangle in the “up–down/east–west” plane. The dark matter-induced $\mathbf{J}_{\text{eff}}$ along $\mathbf{B}_{\oplus}$ would generate a nonzero curl, which could be detected in the appropriate combination of signals from the magnetometer array. This method is predicted to enable robust searches for dark photons and axions at frequencies of about a kilohertz [104]. Another approach is to improve modeling of the electromagnetic signal by accounting more carefully for atmospheric conductivity and solving for the electromagnetic signal to higher order, thereby extending the frequency range for which reliable predictions of the dark matter-induced signal can be obtained and the resulting data interpreted [105].

In comparison with other haloscope searches, the aforementioned non-resonant axion dark matter searches using the Earth as a transducer are most similar to the lumped-element circuit experiments such as dark matter (DM) radio [106] that are described in the next section, albeit at a much lower axion mass (frequency) range. Another important point is that the above searches employ a network of sensors; in particular, they take advantage of the fact that the axion-induced magnetic field has a specific global pattern.

This allows for both suppression of uncorrelated noise by projecting the collective network signal onto the appropriate spherical vector harmonic components of the predicted signal, and perhaps more importantly, robust methods for rejecting spurious signals by testing subsamples of sensor data, as discussed in detail by Fedderke et al. [98], Arza et al. [94], and Sulai et al. [99].

Overall, Earth-scale searches are intrinsically broadband and exploit global coherence and distributed magnetometer networks, offering sensitivity in the μHz – Hz band that is difficult to access with laboratory resonators.

5. Lumped-Element Circuits

A coil, modeled as a lumped-element circuit, is typically used for electromagnetic detection of axion–photon conversion below gigahertz frequencies. Electrical resistance (or conductance), inductance, and capacitance are the defining parameters in the simplified circuit model of a coil, and together they determine the amplitude and frequency sensitivity. In order for the lumped-element model to be valid, the coil should be much smaller in size than the wavelength of electromagnetic radiation at the detected frequency λ ; this is in opposition to the distributed-element model, which treats the coil like a transmission line with standing waves. Examples of such magneto-quasistatic systems where the magnetic field does not considerably change over length include lumped-circuit haloscopes with coils with at most ~ 10 cm in diameter, which corresponds to roughly a gigahertz upper limit in the detection frequency through $\nu = c/\lambda$; larger coils (~ 100 cm) can be used for detection at lower frequencies (~ 100 MHz). Coil-based detectors are designed to perform either broadband or narrowband frequency searches. Experimental parameters from major broadband and narrowband lumped-element circuit haloscopes are compared in Table 1. The experiments are further detailed in Sections 5.1 and 5.2.

Table 1. Comparison of lumped-element circuit haloscopes. “Limit” status means that the experiment is already built, has performed science runs, and has published axion coupling limits. “Idle” means built but not yet run for axion searches. “Construction” and “design” designate the corresponding stages of the experiments.

Experiment	Type	Bandwidth	Quality Factor	Sensitivity	Status
SHAFT [107]	Broadband	3 kHz–3 MHz	–	$10^{-10} \text{ GeV}^{-1}$	Limit
ABRA-10 cm [108]	Broadband	50 kHz–2 MHz	–	$10^{-10} \text{ GeV}^{-1}$	Limit
DMRadio-Pathfinder [109]	Narrowband	100 kHz–10 MHz	10^6	N/A	Idle
CAL-Pathfinder	Narrowband	~ 79 MHz–80 MHz	10^5	$10^{-15} \text{ GeV}^{-1}$	Design
DMRadio- m^3 [110]	Narrowband	30 MHz–200 MHz	10^5	$10^{-17} \text{ GeV}^{-1}$	Design
DMRadio-50 L [111]	Narrowband	5 kHz–5 MHz	10^6	$10^{-14} \text{ GeV}^{-1}$	Construction
DMRadio-GUT (10 m^3) [112]	Narrowband	100 kHz–30 MHz	10^7	$10^{-19} \text{ GeV}^{-1}$	Design
ADMX SLIC [113]	Narrowband	42 MHz–44 MHz	10^4	$10^{-12} \text{ GeV}^{-1}$	Limit
WISPLC [114]	Broadband	2 kHz–2 GHz	–	$10^{-12} \text{ GeV}^{-1}$	Construction
	Narrowband	2 kHz–6 MHz	10^4	$10^{-16} \text{ GeV}^{-1}$	

5.1. Broadband Searches with Lumped Circuits

Although narrowband searches achieve high sensitivity to $g_{a\gamma\gamma}$, they require tuning of the resonance frequency to cover a wide frequency range. In contrast, broadband searches dispense with tuning and can probe a wide frequency range within a single run, albeit with reduced sensitivity. An example of a broadband search is discussed in the context of Earth-haloscope experiments in Section 4.

Although several geometries are possible, a common way to perform a broadband lumped-element search is with a superconducting toroidal coil with many turns that runs a direct current (DC), resulting in a static magnetic field inside the toroid. In the presence of this static magnetic field, axion–photon coupling results in an effective oscillating current parallel to the DC field, which in turn results in an induced magnetic field oscillating along the central axis of the toroid (see Equation (5)), orthogonal to the static magnetic field. This oscillating magnetic field creates a time-varying magnetic flux, which induces an electromotive force (emf) $\mathcal{E}$ in a helical pickup coil placed inside the bore of the toroid. Both the toroidal coil and the helical pickup coil obey the lumped-element circuit model.

In Run 1 of the lumped-circuit haloscope called A Broadband/Resonant Approach to Cosmic Axion Detection with an Amplifying B-field Ring Apparatus (ABRACADABRA, also known as ABRA), the initial search was for an axion with a broadband readout circuit within the frequency range $11 \text{ kHz} < \nu_a < 3 \text{ MHz}$, for which a 10 cm diameter pickup loop was used instead of a coil with many turns [108]. In Runs 2 and 3, an updated version of ABRA-10 cm using a pickup cylinder searched for axions with a broadband readout circuit within the frequency range $50 \text{ kHz} < \nu_a < 2 \text{ MHz}$ [115], providing an order of magnitude better sensitivity. Beyond the magneto-quasistatic limit, a coil or a cylinder is modeled as a distributed-element circuit, and self-resonances arise at higher frequencies. This causes a broadband lumped-circuit haloscope to act as a multipole narrowband haloscope at higher frequencies, extending the sensitivity range from the original lumped-circuit regime to the distributed-circuit regime, albeit with gaps in frequencies [116]. Another recent spinoff work, ABRA-GW, uses a broadband detection scheme and is sensitive to high-frequency gravitational waves as well as axions [117].

A similar lumped-circuit broadband haloscope called Search for Halo Axions with Ferromagnetic Toroids (SHAFT) achieved improved sensitivity by replacing the toroidal hollow core with a ferromagnet (see Figure 9) in order to enhance the static magnetic field created by the toroidal coil by a factor of 24. The search was for axions within the frequency range of $3 \text{ kHz} < \nu_a < 3 \text{ MHz}$ [107]. In addition, SHAFT used two data acquisition channels and several countermagnetized toroids to incorporate an experimental reversal, allowing for real-time systematic rejection and signal enhancement using phase-sensitive data analysis. Although their data acquisition and analysis methods differed, both SHAFT and ABRA-10 cm had their detection sensitivity limited by the input noise of the commercially available Superconducting Quantum Interference Devices (SQUIDs) that were used.

In practice, searches are limited in frequency range. On the upper end of frequencies, the practical limit is typically that of the amplifier bandwidth, although with a sufficiently broadband amplifier one could theoretically search up to the point where geometric resonances dominate and the LC circuit begins to act more like a cavity. At low frequencies, vibrational and $1/f$ noise dominates, limiting sensitivity.

5.2. Narrowband Searches with Lumped Circuits

As an alternative to a broadband experiment with purely inductive pickup, electromagnetic resonators can be used to conduct a narrowband search. Such a resonator is typically modeled as a lumped-element circuit with a capacitor C placed in parallel with an inductor L (the search coil). This results in an electromagnetic resonance at $\omega = 1/\sqrt{LC}$ with a quality factor of $Q = \omega LR^{-1}$, where R is the total resistance of the resonator. These resonators are typically cooled from room temperature down to cryogenic temperatures in order to decrease R and increase Q . The increase in the Q -factor enhances the signal strength with respect to non-resonator-sourced noise. LC (inductor–capacitor) circuits as

narrowband resonators for axion detection were first suggested by Sikivie et al. [118], with follow-up theoretical work carried out by Chaudhuri et al. [106] and Kahn et al. [119].

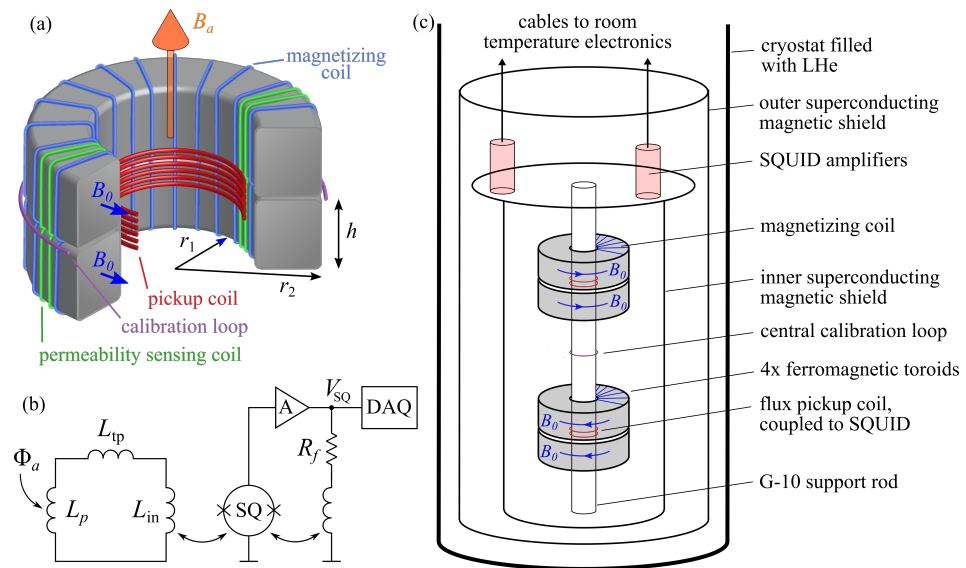


Figure 9. An example of a lumped-circuit axion-detection experiment, SHAFT [107]: (a) schematic of the ferromagnetic core and pickup coil, (b) detection chain diagram (L_p) is the pickup coil, SQ the SQUID, A the amplifier, and DAQ the data acquisition electronics, and (c) full experimental schematic of the cryogenic insert at 4 K.

Dark Matter Radio (DMRadio) is a group of narrowband lumped-element circuit haloscopes: Pathfinder, m^3 , 50 L, CAL-Pathfinder, and GUT. The capacitors in DMRadio-Pathfinder are tunable, with motor-controlled rods changing the conductive area around a dielectric [109]. It was built but did not have any science run, and as such did not provide any limit to axions; however, it has been used as a testbed for the other more ambitious experiments within the DMRadio program. DMRadio- m^3 is a proposed lumped-element experiment inside a ~ 4 T peak field solenoidal magnet. Its frequency range extends beyond the magneto-quasistatic limit; thus, it uses a set of coaxial pickup coils with varying sizes to probe different frequencies, forming a complete scan range of ~ 170 MHz QCD axions with sensitivity to the pessimistic DFSZ model [110]. The CAL-Pathfinder experiment is a demonstrator of a similar geometry to reach these high frequencies. DMRadio-50 L scans lower frequencies than DMRadio- m^3 , between 5 kHz and 5 MHz. The experiment, located at Stanford, has a toroidal magnet with a 1 T average field and a high-Q LC-oscillator pickup [111]. DMRadio-GUT is an ambitious large-scale experimental proposal with plans to reach sensitivity to the QCD-axion in over-GUT-scale axion masses (0.4–120 neV) with a ~ 6.2 y scan time. It is proposed to have a magnet $\sim 10 \text{ m}^3$ in size with a ~ 16 T field, and will operate at ~ 10 mK temperatures with a $Q \sim 10^7$ pickup circuit with amplifier noise below the quantum limit (QL) [112].

The ADMX collaboration has put together an additional experiment called Superconducting LC circuit Investigating Cold axions (SLIC) that searches for axions in three narrow ranges lower in frequency than the main ADMX experiments [113]. Currently under construction, the Weakly Interacting Slender Particle detection with an LC circuit (WISPLC) experiment includes a broadband and a narrowband detection scheme within the same setup and can potentially search for axions up to 2 GHz in frequency [114], where the detection circuit would be beyond the magneto-quasistatic limit.

The scanning strategy analyzed for axion haloscopes in the gigahertz frequency range does not necessarily extend directly to the megahertz range in lumped-element narrowband resonators. At gigahertz frequencies, the resonators are in the ground state with a thermal

occupancy of much less than one photon. However, at megahertz frequencies, even at millikelvin temperatures, there is a stochastic population of thermal photons in the resonator. In this case, the on-resonance axion sensitivity of the tuned resonator is limited by its physical temperature. Experiments to date amplify the current in the resonator using an electromagnetically coupled detector, such as a DC SQUID. Development is underway for even lower-noise sensors such as RF Quantum Upconverters (RQUs), which are phase-sensitive amplifiers that would be able to reduce amplifier noise below the QL using back-action evasion, the low-frequency analog of squeezing [120].

If a narrowband-resonator measurement is dominated by thermal Johnson–Nyquist noise, then the resonator frequency can be tuned in steps wider than the resonator bandwidth without significant loss of SNR [121,122]. Note that both the signal and the resonator-coupled noise share a similar Lorentzian response, while quantum noise and non-resonator coupled noise, such as amplifier output noise, have a profile that is flat in frequency space. Thus, the step size is determined as the frequency range where the thermal noise with a Lorentzian profile coincides with the amplifier output noise; this range is known as the ‘sensitivity’ or ‘visibility’ bandwidth, which can be significantly larger than the resonator bandwidth. As a result, although the SNR cannot be increased in this limit of large thermal noise, it can be made to remain approximately constant over a frequency range that is broader than the resonator bandwidth near resonance. Quantum optical techniques such as squeezing and back-action evasion can potentially be used to decrease the amplifier noise level below the QL and extend the frequency range where the thermal noise prevails, thereby increasing both the frequency step size and the search rate.

As mentioned in Section 6.2.2, the accelerated search strategy used in spin haloscopes can be considered similar to lumped-element experiments, since they both operate with constant SNR. However, the non-amplifiable white (flat) noise sources are different for each experiment type: shot noise in a spin haloscope, and amplifier output noise in a lumped-element circuit. The tuning strategy used in cavity haloscopes cannot be directly applied to lumped-element experiments because the lumped resonator thermal noise is typically not flat. Without a circulator, the equivalent impedance of the resonator as seen at the amplifier input is frequency-dependent, as also discussed in Section 3.5. Therefore, the assumption of flat noise in cavity haloscope strategies does not hold.

Here, we describe the scan rate for a lumped-element haloscope in analogy to the above equations for a cavity haloscope. The first difference is that the amplifier input for a lumped-element haloscope is primarily reactive rather than dissipative. Thus, rather than writing the SNR in terms of dissipated power, it is appropriately written in terms of currents, $\text{SNR} = |I_{\text{sig}}|^2 / |I_n|^2$, where $|I_{\text{sig}}|$ is the magnitude of the signal current induced in the resonance circuit and $|I_n|$ is the magnitude of the noise current, also referred to the resonator. Also, as discussed above, a lumped-element resonator is scanned in steps of sensitivity bandwidth rather than resonator bandwidth. Combined, these two effects give a general form for the lumped-element scan rate of

$$\frac{dv_r}{dt} \sim \frac{\Delta\nu_{\text{sens}}\Delta\nu_{\text{sig}} |I_{\text{sig}}|^4}{\text{SNR}^2 |I_n|^4}, \quad (28)$$

where ν_r is the resonator frequency, $\Delta\nu_{\text{sens}}$ is the sensitivity bandwidth, and $\Delta\nu_{\text{sig}} = \nu_a / Q_a$ is the signal bandwidth (equivalently the axion linewidth, determined by the axion frequency and quality factor); see the appendix of Brouwer et al. [112] for a derivation. The noise term includes both thermal noise and amplifier input noise. The signal term can be derived using the expected signal from axion interactions in Equation (5) and applying a transfer function that includes both inductive coupling from the axion signal to the resonator and subsequent resonant enhancement.

Assuming $\Delta\nu_{\text{sens}} > \Delta\nu_{\text{sig}}$, the result is [112]

$$\frac{d\nu_r}{dt} \sim \frac{1}{\text{SNR}^2} \left(g_{a\gamma\gamma}^4 \rho_a^2 \nu_r Q_a \right) \left(\frac{c_{\text{PU}}^4 Q_r B_0^4 V^{10/3}}{k_B T \eta_A} \right). \quad (29)$$

Here, $c_{\text{PU}}^2 \in [0, 1]$ is a pickup-coupling efficiency factor, analogous to the cavity form factor C describing the fraction of energy in the axion effective current that is coupled to the pickup circuit. It can be seen that c_{PU}^2 enters this scan rate in the same way that C does in the analogous cavity scan rate equation, Equation (24). The square magnitude of the axion effective current similarly depends on the magnetic field strength and volume $(B_0^2 V)^2$, but here we have an additional factor of $(V^{2/3})^2$ compared to Equation (24). This factor of squared area is a proxy for the square of the inductance of the LC pickup structure, $L \sim V^{2/3}$, which is required because the energy induced on the pickup depends on its inductance.

The lumped-element noise terms in Equation (29) are also different from the cavity case (Equation (24)) because this scan rate must take into account the different spectral shapes of noise that is either enhanced by the resonator or not. Here, T refers to the physical temperature of the resonator, which drives the Lorentzian-shaped background, while η_A is the amplifier-added noise in units of QL, which can be further split into flat-spectrum noise (noise that does not get shaped by the resonator) and resonator-shaped noise. The different dependence on T , η_A , and frequency of Equation (29) compared to Equation (24) is due to the inclusion of the scan rate speedup from larger sensitivity bandwidth, as calculated in appendix F.4 of Chaudhuri et al. [121].

Note that corrections in Equation (29) analogous to those in Equation (24) for the halo-dependent signal shape are absorbed into the tilde, as are corrections for the difference between the inductor volume and the magnetic field volume that depend on the geometry of each detector. For an example of a more precise treatment that takes these effects into account for the DMRadio- m^3 detector, see Brouwer et al. [110].

In summary, lumped-element detectors extend axion–photon searches to frequencies where conventional cavities become impractical, with scan performance set by pickup coupling and by the interplay of resonator-shaped and broadband noise contributions.

6. Spin Haloscopes

6.1. General Remarks

Axion–nucleon, axion–electron, and axion–gluon interactions can be searched for with spin haloscopes, which include haloscopes utilizing (co)magnetometers, NMR and electron paramagnetic resonance (EPR) spectrometers, and storage rings. Specifically, the axion-induced EDM or axion field gradient can induce spin precession measured in such haloscopes. In practice, spin haloscopes operate either in a broadband mode that continuously monitors spin-precession observables over a wide frequency range, or in a resonant mode where the spin-precession resonance is tuned (typically via the bias magnetic field) to scan across the axion frequency. Across both modes, sensitivity and scan performance are primarily set by the achievable spin polarization, coherence/relaxation times, and magnetometer/readout noise, together with the finite axion coherence time that dictates the optimal integration strategy. Recently, a variety of experiments using fermion spins have been carried out across a wide range of frequencies. These efforts span (i) *broadband* magnetometry/comagnetometry searches [123–128], (ii) *resonant* NMR-based searches (including alkali–noble gas and condensed-matter NMR) [13,84,129,130], (iii) oscillating EDM approaches [13,131–133], and (iv) electron spin-based searches [134].

Axion dark matter couples to nucleons via the gradient and EDM interaction, described by the effective Hamiltonian:

$$H_{\text{axion}} = g_{\text{aNN}} \nabla a \cdot \mathbf{I}_N + g_d a \mathbf{I}_N \cdot \mathbf{E}, \quad (30)$$

where g_{aNN} is the coupling constant and $\mathbf{I}_N$ is the nuclear spin for axion–nucleon interactions. Here, g_d is the axion-to-gluon coupling constant (also known as $g_{aN\gamma}$) and $\mathbf{E}$ is the effective electric field (possibly an internal field in the case of composite systems). Axion dark matter behaves like a classical field, oscillating with a frequency close to its Compton frequency $\nu_a \approx m_a c^2 / h$ since the dark matter is nonrelativistic. Consequently, axion dark matter acts as a pseudomagnetic field affecting the nuclear spin.

The two terms in the Hamiltonian (30) define two broad classes of spin haloscopes: “gradient” haloscopes (Cosmic Axion Spin Precession Experiment (CASPER)-gradient, (co)magnetometers [8], ...) and “electric” (CASPER-electric [135], storage ring [136]...), where the latter require application of electric fields to the spins. In this section, we mainly use the “electric” class to motivate storage ring and oscillating EDM searches, while leaving a detailed discussion of low-frequency laboratory EDM experiments outside our scope. We note that the effect of each of the two terms in Equation (30) can be cast as that of a corresponding pseudomagnetic field exerting torque on the spins.

Recent work by Beadle et al. [14] has pointed out that CASPER and other “magnetometer” experiments are also sensitive to additional UBDM couplings; for instance, axion–photon coupling and axion–electron coupling producing a real magnetic field on the probe spins. However, further discussion of these effects is beyond our present scope.

6.2. NMR Haloscopes

In this subsection we focus on resonant NMR-based spin haloscopes, where the Larmor frequency is tuned (typically via the bias magnetic field) to search for the axion Compton frequency. We place particular emphasis on alkali–noble gas (spin-amplifier) NMR experiments operated as resonant searches, and use them as a concrete reference architecture for the sensitivity and scan optimization discussed below. A broader overview of other spin-based approaches is provided in Section 6.1. In Section 6.2.1 we derive the signal model and sensitivity for resonant NMR haloscopes, with emphasis on alkali–noble gas spin-amplifier schemes). In Section 6.2.2, we then discuss the corresponding scan strategy and optimal scanning speed, highlighting the tradeoffs between sensitivity, bandwidth, and coherence times.

6.2.1. Sensitivity of NMR Haloscopes

The technique of NMR is suitable for searching for weak oscillating (pseudo)magnetic fields such as the dark matter field. The NMR resonance frequency is given by the Larmor precession frequency $\nu_c = \gamma_N B_{\text{ext}}$, where γ_N is the gyromagnetic ratio of the nuclei and B_{ext} is the external magnetic field. The exotic interaction of the gradient field of axion ∇a may work as a pseudomagnetic field which drives the nuclear spin precession, just like standard magnetic fields; however, its coupling to spins is different from those of standard magnetic fields. Through this interaction, the gradient of the temporally oscillating axion field ∇a may induce nuclear spin flips, with the probability of this process being maximal near the resonance.

Spin-amplifier NMR experiments such as those conducted by Jiang et al. [137] utilize a comagnetometer containing alkali atoms and noble gas atoms within a vapor cell that is subjected to a static magnetic field. The alkali atoms are optically pumped with laser light, resulting in a high degree of electron-spin polarization. The noble gas spins also attain high polarization through Fermi-contact interactions between the alkali atom electrons and

the noble gas nuclei during atomic collisions between the two species. When polarization stabilizes, the system is ready for measurement. When exposed to an oscillating magnetic field or an axion pseudomagnetic field, if the oscillation frequency matches the Larmor frequency of the noble gas spin system, then the polarized noble gas spins tilt away from the direction of the static field and precess around this direction. The tilt angle is proportional to the strength of the oscillating field, and the precessing spins produce a rotating transverse magnetic field that can be detected in situ by the alkali spins, functioning as an atomic magnetometer. The detection is enhanced by local Fermi-contact interactions.

In addition to atomic comagnetometers, the axion field gradient can be detected with NMR spectrometers. The axion-induced spin precession is probed with pickup coils surrounding the sample. The bias magnetic field is applied to tune the Larmor frequency in order to search for the axion resonance. With superconducting magnets, the Larmor frequency can reach up to ~ 1 GHz.

Because the exact mass of the dark matter is unknown, an experimental search should involve probing for pseudomagnetic fields in a range of frequencies; compared with resonant-cavity experiments, spin haloscopes can cover a broad mass range of dark matter using broadband methods [124,125,128] or by tuning the Larmor frequency without changing the apparatus dimensions [84,137]. In the scanning approach, the comagnetometer operates at a specific external magnetic field for a designated acquisition time in order to probe for axions at the NMR resonance frequency corresponding to the chosen value of the field. When the desired sensitivity is achieved at this working point, the external magnetic field is adjusted to a different value to search for the next possible dark matter mass. Typically, each single measurement can cover a dark matter mass range approximately equal to the NMR linewidth with similar sensitivity. By selecting a scan step size comparable to or narrower than the NMR linewidth, it is possible to continuously cover the entire range of dark matter masses within the target range without any gaps.

The spin evolution in the presence of the oscillating (pseudo)magnetic field can be evaluated by solving the coupled Bloch equations. The relevant parameters are the acquisition time ΔT , axion coherence time τ_a , and spin transverse relaxation time T_2 . The axion coherence time is inversely proportional to the axion mass or Compton frequency. For experiments targeting low-frequency axions ($\nu_a \ll 1$ kHz and $\tau_a \gg 1$ s), ΔT may not be much longer than τ_a . In contrast, at higher frequencies ($\nu_a \gg 1$ kHz and $\tau_a \ll 1$ s) ΔT can exceed τ_a . The coherence time τ_a together with T_2 determines the linewidth of the axion signal, $\Delta\nu_{\text{sig}} \approx \min(\tau_a^{-1}, T_2^{-1})$; meanwhile, the RBW of the frequency spectrum is given by ΔT^{-1} . Hence, we briefly discuss two extreme cases: (1) $\Delta T \ll \tau_a, T_2$, i.e., $\text{RBW} \ll \Delta\nu_{\text{sig}}$, and (2) $\Delta T \gg \tau_a, T_2$, i.e., $\text{RBW} \gg \Delta\nu_{\text{sig}}$. These two cases respectively represent whether the axion signal falls into a “single bin” or “multiple bins” in the frequency spectrum.

The axion signal size in the power spectrum scales with the square of the spin tipping angle. For $\Delta T \ll T_2$ or τ_a , the orientation of spins is tilted from the initial orientation by an angle $\Delta\theta = \Omega_a \Delta T$, where Ω_a is the Rabi frequency corresponding to the axion pseudomagnetic field. If the measurement time is long ($\Delta T \gg \tau_a, T_2$), then it is necessary to take decoherence or relaxation into account. The tipping angle reaches the steady state at which $\Delta\theta \approx \Omega_a T_2$ when $T_2 \ll \tau_a, \Delta T$. However, when $T_2 \gg \tau_a$, the orientation of spins effectively undergoes a random walk due to the stochastic nature of the axion field [35], yielding $\Delta\theta \approx \Omega_a \sqrt{\tau_a T_2}$. Hence, the root mean square of $\Delta\theta$ is

$$\Delta\theta \approx \Omega_a \min(\Delta T, T_2, \sqrt{\tau_a T_2}). \quad (31)$$

Another potentially critical property is the static-field spatial inhomogeneity. When the inhomogeneity is so significant that the NMR signal in the spectrum is broadened as a

result (linewidth $\gg 1/(\pi T_2)$), we should consider the fraction of spins on-resonance with the axion field gradient when calculating the axion signal power.

For some NMR haloscopes, such as CASPER, the scan ranges cover both low and high frequencies (sub-kHz to ~ 1 GHz). The data analysis and hypothesis testing procedures for high-frequency measurements are similar to those used in cavity haloscopes, as discussed in Section 3. On the other hand, at low frequencies the axion-induced signal is contained in only a few or even a single frequency bin. Conducting extended measurements to achieve frequency resolution finer than the signal width is not always practical. In the following, we focus on the low-frequency (sub-kHz) case, typically $\tau_a, T_2 \gtrsim \Delta T$. The intermediate-frequency case has been analyzed by Zhang et al. [138].

For an NMR search for an axion dark matter signal, we start by considering the local dark matter velocity $v \sim 10^{-3}c$, which leads to a fractional energy spread on the order of $(v/c)^2 \sim 10^{-6}$. Consequently, the signal appears nearly monochromatic in the frequency domain. Given that the noise is a continuous broadband background, focusing on a narrow frequency band to search for axions allows us to treat this background as random Gaussian white noise. For simplicity, we assume that the entire signal would fall into a single frequency bin.

If the axion dark matter signal is sufficiently strong, it will manifest as a distinct peak in the frequency bin corresponding to the axion mass, standing out against the relatively flat background noise. In the absence of a visible peak, we can employ statistical methods to set limits on the signal strength. In these statistical calculations, we use the measured power as the physical observable, which characterizes the mean signal and background, accounting for their fluctuations based on their probability distributions. This method ensures that even without a visible peak, the data can provide constraints on the potential presence of an axion dark matter signal.

In our analysis, we consider the background as random Gaussian white noise with zero mean [124]. The noise in the experiment can be subdivided into two components. One is the magnetic noise that can be amplified with a spin amplifier, while the other is non-amplifiable noise, e.g., photon shot noise. Since the two contributions to the random background are independent of each other, their variances can be added together to obtain the total background variance, which is expressed as

$$\Sigma_{\text{bkg}}(\nu) = \Sigma_{\text{nam}} + \Sigma_{\text{am}} \eta_F^2(\nu), \quad (32)$$

where Σ_{nam} and Σ_{am} denote the mean PSD (expressed in the units of V^2/Hz) of the non-amplifiable and amplifiable noises, while $\eta_F(\nu)$ is the amplification function. In alkali-noble gas NMR experiments (such as Jiang et al. [83], Xu et al. [84]), there is Fano interference between the two amplitudes due to the broadband nonresonant response amplitude from alkali spins and the resonant response amplitude from noble gas spins. This interference leads to an asymmetric lineshape $\eta_F(\nu)$ in the spectral profile [129,139]. However, when the amplification factor G_{NMR} at the resonant frequency is high, the lineshape simplifies to a Lorentzian function, resulting in $\eta_F(\nu) \rightarrow 1 + \eta(\nu)$ [84]. The function $\eta(\nu)$ is related to the Lorentzian in Equation (9):

$$\eta^2(\nu) = G_{\text{NMR}}^2 L(\nu/\nu_c, \nu_c/\delta\nu_{\text{NMR}}), \quad (33)$$

where $\delta\nu_{\text{NMR}}$ is the NMR full width at half-maximum (FWHM) in cyclic frequency units, ν_c is the nucleon Larmor resonant frequency, $G_{\text{NMR}} = \tilde{b}_{\text{eff}}\gamma_n/(2\pi\delta\nu_{\text{NMR}})$ is the amplification factor for the effective magnetic field due to the Fermi-contact interaction between alkali atom electrons and the noble gas nuclei, and $\tilde{b}_{\text{eff}} = \lambda M^n P_0^n$ [84,137,140].

If we measure the axion pseudomagnetic field for a time shorter than the coherence time and take the Fourier transform of the signal, we will see a signal near the Compton frequency with a certain amplitude. Now, repeating the measurement at a time many coherence times later, we should see a signal at the same frequency but with a different amplitude (and possibly a different sign). Due to the stochastic nature of UBDM, the phase of the axion field is described by a flat distribution from 0 to 2π . The amplitudes measured in this way follow a normal distribution with zero mean. In this sense, the axion signal is in a sense also noise-like, stemming from the distribution of amplitudes to the PSD. We now find that the power follows the χ^2 distribution [124]. This is because the power of a signal consisting of two independent components of equal average power (here, the two quadratures of the signal) follows the χ^2 distribution [141].

The mean power spectral density (PSD) of the axion dark matter signal can be parameterized as

$$\Sigma_{\text{sig}}(\nu) = g_{\text{sig}}^2(\nu) \times \eta^2(\nu), \quad (34)$$

where g_{sig} is the phenomenological coupling that represents the axion signal strength and encodes all of the axion dark matter information (axion couplings, DM distribution, etc.). Since the axion gradient field acts as an oscillating external magnetic field affecting the nuclear spin, it is also amplified by the NMR resonance, and as such is multiplied by $\eta^2(\nu)$.

The power in each bin of the observed power spectral density Σ_{obs} follows a χ^2 distribution with two degrees of freedom, which is equivalent to an exponential distribution. If the measurement time is much longer than the axion coherence time, as is typically the case for cavity haloscopes (Section 3.3), the spectrum is averaged over many independent realizations. The resulting statistics are approximated well by a Gaussian distribution.

Similar to the discussion of cavities in Section 3.3, frequentist hypothesis testing can be adopted. As described in Section 3.3, test statistics are required in order to conduct a hypothesis test, and can be modeled using a probability distribution function. For a spin haloscope, the observed power spectral density Σ_{obs} follows the exponential distribution; thus, the normalized power spectrum density with and without the axion signal (Σ_{sig}) under given noise (Σ_{bkg}) also follows the exponential distribution. Their distribution functions are as follows:

$$\mathcal{P}_0(x; H_0) = \frac{1}{c_0 + 1} \text{Exp}\left(-\frac{x}{c_0 + 1}\right), \quad (35)$$

$$\mathcal{P}_1(x; H_1) = \text{Exp}(-x), \quad (36)$$

where $x = \Sigma_{\text{obs}}/\Sigma_{\text{bkg}}$ is the normalized power spectral density and $c_0 \equiv \Sigma_{\text{sig}}/\Sigma_{\text{bkg}}$ is the target signal strength normalized by Σ_{bkg} . Since the test statistic depends on the analysis procedure, we can see that the parameters of the probability distribution function are different from the cavity haloscope case (normalized power excess). The Type I error (see Equation (17)) is chosen as 0.1 (0.05) (see Section 3.3), representing the probability of falsely rejecting the null hypothesis of 10% (5%). If the measured Σ_{obs} is large enough that the probability (Type II error (18) $\beta < 0.01\%$) for the noise alone to fluctuate to this value is small, then the alternative hypothesis (H_1) is rejected. If no excess exceeds the 90% (95%) threshold of H_0 , meaning that no significant axion signal is observed, the null hypothesis is rejected; then, we may exclude the axion parameter space with the confidence level that we have set.

If no excess is observed and $\Sigma_{\text{obs}} \approx \Sigma_{\text{bkg}}$, then we may derive the upper limit on the signal power at the 90% confidence level for a single frequency bin, analogously to

Equations (17) and (18) in Section 3.3; however, the integration range starts from zero, since the difference of probability distribution function

$$\alpha = \int_0^{\Lambda_c} \mathcal{P}_0(x; H_0) dx, \quad (37)$$

$$\beta = \int_{\Lambda_c}^{\infty} \mathcal{P}_1(x; H_1) dx, \quad (38)$$

with Λ_c calculated from Equation (37) is $\Lambda_c = (1 + c_0) \log(\frac{1}{1-\alpha})$. For $\beta = 0.01\%$ and $\alpha = 0.1$, we get $\Lambda_c = 9.21$ and $c_0 \approx 86.41$.

The above is illustrated in Figure 10, with the black and red curves representing the alternative and null hypotheses, respectively. If $\Sigma_{\text{obs}}/\Sigma_{\text{bkg}}$ is equal to or larger than the threshold Λ_c (the vertical dashed line), then we take additional data at that frequency and check whether they originate from a real axion signal or are just a statistical fluctuation. Similarly, for the null hypothesis with large signal strength, like for the red curve, the probability of $\Sigma_{\text{obs}}/\Sigma_{\text{bkg}}$ being smaller than the threshold is less than 10%; thus, the null hypothesis may be falsely rejected with this (small) probability.

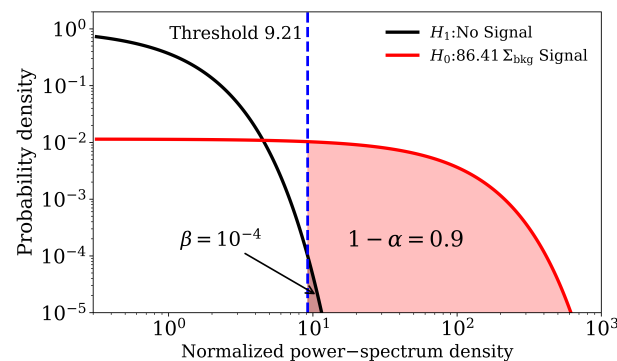


Figure 10. Distribution of null hypothesis (red) and alternative hypothesis (black). The confidence level is set to 90%. For Σ_{obs} larger than the threshold of 9.21 (blue dashed line), H_0 is accepted; for normalized power spectral density smaller than the threshold, H_0 is rejected and the alternative hypothesis H_1 is accepted. This plot is similar to Figure 7, but the test statistics differs due to the average number being limited to 1 on account of the measurement time being smaller than the axion coherence time.

Following Equation (37), a limit $\bar{g}_{\text{sig}}$ on the signal strength as a function of DM frequency ν can be derived as follows:

$$\bar{g}_{\text{sig}}^2(\nu) = c_0 \left[\Sigma_{\text{am}} + \frac{\Sigma_{\text{nam}}}{G_{\text{NMR}}^2} \left(1 + \frac{4(\nu - \nu_c)^2}{\delta \nu_{\text{NMR}}^2} \right) \right], \quad (39)$$

where we have utilized $G_{\text{NMR}} \gg 1$. It is reasonable that the best limit $\bar{g}_{\text{sig}}^{\text{best}}$ is achieved at the resonant frequency $\nu = \nu_c$, which leads to

$$\bar{g}_{\text{sig}}^{\text{best2}}(\nu) = c_0 \left[\Sigma_{\text{am}} + \frac{\Sigma_{\text{nam}}}{G_{\text{NMR}}^2} \right] \equiv c_0 \Sigma_{\text{am}} (1 + \kappa^{-1}), \quad (40)$$

where we define

$$\kappa \equiv G_{\text{NMR}}^2 \Sigma_{\text{am}} / \Sigma_{\text{nam}}, \quad (41)$$

a characteristic quantity for NMR experiments. Typical NMR experiments have $\kappa \lesssim 1$, which means that the background noise is dominated by non-amplifiable noise [129,135,137], called the flat regime. For $\kappa \gg 1$, the background noise is dominated by the amplifiable noise [84], which is called the peaked regime. Examples of these two scenarios are plotted in Figure 11.

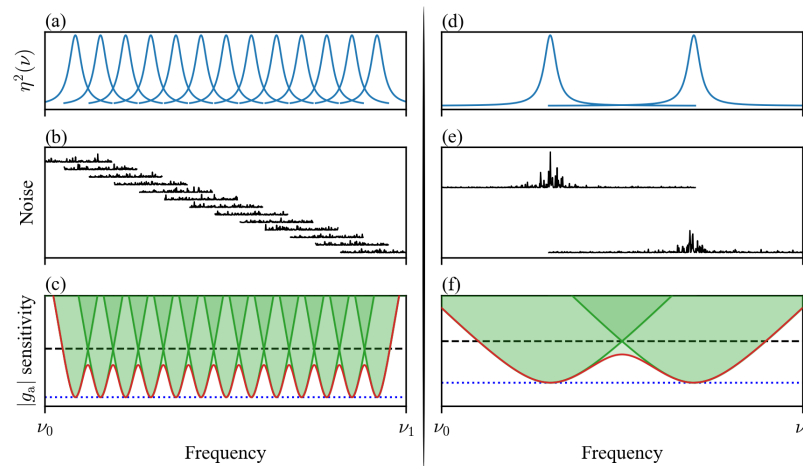


Figure 11. Examples of experiments scanning over the frequency range $[\nu_0, \nu_1]$. Left column: Dominance of non-amplifiable noise ($\kappa \ll 1$). Right column: Dominance of amplifiable noise ($\kappa \gg 1$). Rows (top to bottom): Frequency spectra of the square of amplification $\eta(\nu)$ in panels (a,d), PSD noise in panels (b,e), and the corresponding g_a sensitivity in panels (c,f). Offsets have been added to the PSD noise spectra for clarity. Each of the spectra corresponds to one scan step over a certain frequency range. In panels (c,f), the blue dotted line represents the best sensitivity $\bar{g}_{\text{sig}}^{\text{best}}$, the black dashed line represents $2\bar{g}_{\text{sig}}^{\text{best}}$, and the red line shows the combined sensitivity of individual steps. The scan step size is larger when amplifiable noise dominates due to the broader sensitivity bandwidth.

In addition, we need to know the width of the band within which the experiment has similar sensitivity to the on-resonance bandwidth. We can define the full sensitivity width at half-maximum as $\delta\nu_{\text{FWHM}}^{\text{sen}}$, where the limit on the coupling increases by at most a factor of 2, $\bar{g}_{\text{sig}}(\nu_{\text{res}} \pm \delta\nu_{\text{FWHM}}^{\text{sen}}/2) = 2\bar{g}_{\text{sig}}^{\text{best}}$. Using Equations (39) and (40), this leads to

$$\begin{aligned} \delta\nu_{\text{FWHM}}^{\text{sen}} &= \delta\nu_{\text{NMR}} \left[\frac{G_{\text{NMR}}^2}{\Sigma_{\text{nam}}} \left(3\Sigma_{\text{am}} + 4\Sigma_{\text{nam}}/G_{\text{NMR}}^2 \right) - 1 \right]^{1/2} \\ &= \sqrt{3(1+\kappa)} \delta\nu_{\text{NMR}}. \end{aligned} \quad (42)$$

It can be seen that the parameter κ affects the sensitivity bandwidth of NMR experiments. For $\kappa \ll 1$, the sensitivity bandwidth is roughly the same as the NMR bandwidth. For $\kappa \gg 1$, the sensitivity bandwidth is a factor of $\sqrt{\kappa}$ larger compared to the NMR bandwidth. This comparison is illustrated in Figure 11.

6.2.2. Scanning Speed

Similar to the scanning speed in cavity experiments [74,90] (see Section 3.4), we can derive a corresponding optimal scanning speed for the NMR experiment. For example, the CASPER-gradient experiment [142] has adopted some of the approaches developed for cavity-based haloscopes [41]. In low-frequency NMR experiments, the measurement time ΔT is shorter or comparable to the axion coherence time $\Delta T \lesssim \tau_a$ and longer than the spin coherence time T_2 ; thus, the axion signal mostly falls into a single bin in the frequency spectrum, simplifying the analysis.⁸

Axion dark matter induces an external pseudomagnetic field component of the apparatus

$$\mathcal{B}_{\text{axion}} = \frac{g_{\text{aNN}}}{\mu_{\text{N}}} \nabla a(t) \cdot \hat{\mathbf{m}}(t), \quad (43)$$

where t is the time of measurement and μ_{N} is the magnetic dipole moment of the nucleus. For a simplified analysis, we disregard the sidereal motion of the Earth and consider a sensitive axis $\hat{\mathbf{m}}$ which is perpendicular to the pump and probe beam [124]. Measurements are taken with a sampling time Δt , so that $t = n\Delta t$, where n is an integer ranging from 0 to $N - 1$ with $N = \Delta T / \Delta t$.

In the NMR experiments, we measure the magnetic field or the pseudomagnetic field $\mathcal{B}$ in units of fT in a time series $\mathcal{B}_n [\text{fT}] = \{\mathcal{B}_0, \dots, \mathcal{B}_{N-1}\}$. Here, we characterize the following PSD in units of $[\text{fT}^2/\text{Hz}]$ for a given time series $\mathcal{B}_n [\text{fT}]$:

$$P_k = \frac{1}{f_s N} |\tilde{\mathcal{B}}_k|^2 = \frac{\Delta t^2}{\Delta T} |\tilde{\mathcal{B}}_k|^2, \\ \tilde{\mathcal{B}}_k \equiv \sum_{n=0}^{N-1} \mathcal{B}_n \exp^{-i\omega_k n \Delta t}, \quad \omega_k \equiv \frac{2\pi k}{N \Delta t}, \quad (44)$$

where $\Delta t = 1/f_s$, with f_s being the sampling rate satisfying $f_s \Delta T = N$; in addition, $\tilde{\mathcal{B}}_k$ is the Fourier component of the pseudomagnetic field in the frequency space, with k an integer from 0 to $N - 1$. The complex Fourier-transformed readout $\tilde{\mathcal{B}}_k$ can be separated into two real quantities for the real and imaginary parts [124]:

$$R_k \equiv \frac{2}{N} \Re[\tilde{\mathcal{B}}_k], \quad I_k \equiv \frac{2}{N} \Im[\tilde{\mathcal{B}}_k]. \quad (45)$$

The fluctuations of the pseudomagnetic field arising due to the stochastic nature of dark matter are described by the variances, from which we can form covariance coefficients $\sigma(R_k, R_r)$, $\sigma(R_k, I_r)$, $\sigma(I_k, R_r)$ and $\sigma(I_k, I_r)$; these are explicitly given in Lee et al. [124], with k and r indicating frequency-bin indices.

In the simplified treatment where the measurement duration is shorter than the coherence time of the axion, the signal is contained in a single frequency bin, e.g., the k -th bin; in this case, the covariance between the different frequency bins vanishes, $\sigma(R_k/I_k, R_r/I_r) = 0$ when $r \neq k$. Moreover, the covariance matrices between the real and imaginary parts of the axion signal, $\sigma(R_k, I_k)$ and $\sigma(I_k, R_k)$, also vanish [124] because of the uniformly distributed random phases. For a particular sensitive axis $\hat{\mathbf{m}}$, the variances for the real and imaginary components can be simplified to

$$\hat{\sigma}_k \equiv \sigma(R_k, R_k) = \sigma(I_k, I_k) = \pi \rho_{\text{DM}} \left(\frac{g_{\text{aNN}}}{\mu_{\text{N}}} \right)^2 \int_0^\infty dv f_{\text{DM}}(v) \epsilon_{2,v}^2(v) v^4 \text{sinc}^2 \left[\frac{\Delta T (\omega(v) - \omega_k)}{2} \right], \quad (46)$$

where the angular frequency is $\omega(v) \equiv m_a(1 + v^2/2)$. The function f_{DM} describes a reduced velocity distribution and the function $\epsilon_{2,v}$ describes the effects of the sensitive axis, which can be found in Equations B13 and B20, respectively, in the paper by Lee et al. [124].

The simplified results above coincide with those of the NASDUCK collaboration [129]. If we consider a much longer measurement time such that the signal spreads to several frequency bins, and also include the sidereal motion of the Earth, then the covariance among different frequency bins terms, $\sigma(R/I_k, R/I_r)$ with $r \neq k$, are nonzero in general [84,128].

Next, we need to calculate the average PSD of the axion signal P^{sig} and compare it with the average (background) PSD of the measured raw data (P^{bkg}), which is in units of

V^2/Hz . Since the background is random Gaussian white noise, the background noise PSD can be described by its Gaussian variance as follows (see Equation (32)):

$$p^{\text{bkg}}(\nu) = \Sigma_{\text{bkg}}(\nu) g_{\text{cali}}^2(\nu) \approx \Sigma_{\text{am}} \eta_F^2(\nu) g_{\text{cali}}^2(\nu), \quad (47)$$

where $g_{\text{cali}}(\nu)$ is the calibration function that transforms the magnetic field strength [fT] to the readout voltage response [V] and Σ_{am} is the PSD variance of the white Gaussian magnetic noise in units of $[\text{fT}^2/\text{Hz}]$ in the frequency domain. In the second equality in (47), we have assumed the dominance of magnetic noise in Equation (32).

The average PSD of the axion signal is given as [84]

$$P_{\nu}^{\text{sig}} = 2\Delta T \eta^2(\nu) g_{\text{cali}}^2(\nu) \hat{\sigma}_k, \quad (48)$$

in units of V^2/Hz . The factor of 2 comes from the fact that the real and imaginary parts of the variance are the same, and the time ΔT originates from translating the signal power to PSD. Since the axion signal is stochastic, the expectation of the measured average PSD for the signal is also described by its covariance. Therefore, the PSD is proportional to the signal covariance $\hat{\sigma}_k$ defined in Equation (46). Here, k denotes the frequency bin index for the frequency f , while $\eta(\nu)$ represents the unitless Lorentzian amplification function for the signal.

Hence, the SNR is calculated as the ratio of the signal PSD to the noise PSD in the resonant frequency bin (ν):

$$\text{SNR} \equiv \frac{P_{\nu}^{\text{sig}}}{P_{\nu}^{\text{bkg}}} = \frac{2\Delta T \eta^2(\nu) g_{\text{cali}}^2(\nu) \hat{\sigma}_k}{p^{\text{bkg}}(\nu)} \approx \frac{2\Delta T \hat{\sigma}_k}{\Sigma_{\text{am}}}, \quad (49)$$

where in the last approximate equality we have used the assumptions $G_{\text{NMR}} \gg 1$ and $\kappa \gg 1$ (see Equation (41)).

Since we have taken the scan step as $\Delta f = \delta \nu_{\text{FWHM}}^{\text{sen}}$ and the measurement time for a single scan as $\Delta t = \Delta T$, we obtain the scanning speed by solving for ΔT in Equation (49) with a desired SNR:

$$\frac{d\nu}{dt} \approx \frac{\Delta \nu}{\Delta t} = \frac{\delta \nu_{\text{FWHM}}^{\text{sen}}}{\Delta T} = \sqrt{1 + \kappa} \times \sqrt{3} \delta \nu_{\text{NMR}} \frac{2\hat{\sigma}_k}{\text{SNR} \Sigma_{\text{am}}}, \quad (50)$$

where we have made use of Equation (42) in the last equality. As a result, for the magnetic noise-dominated NMR experiment, $\kappa \gg 1$, the scan speed is accelerated by a factor of $\sqrt{1 + \kappa}$ because of the increase in the sensitivity bandwidth. This equation does not imply that increasing the NMR linewidth is a way to boost the scanning speed, as this also degrades the SNR. Rather, it prescribes the scanning speed once the NMR parameters have been fixed.

There are alternative methods for enhancing scanning and sensitivity, as discussed by Zhang et al. [138], Dror et al. [143] for spin-precession experiments and by Chaudhuri et al. [121,122], Malnou et al. [144], Chen et al. [145] for cavity experiments. For example, Zhang et al. [138] discussed how sensitivities to axion couplings depend on the dwell time of the measurement at each step under various experimental parameters. The conclusion is that when using the area of the accessible parameter space in log-log coordinates as the FOM, the optimal strategy is to operate at the maximum nuclear spin relaxation times and choose the largest step size, whether determined by the NMR or the axion linewidth. We emphasize that the approach used by Xu et al. [84] is compatible with the aforementioned optimal strategy, but employs a significantly larger step size beyond the physical widths mentioned due to the enhanced bandwidth of the coupling sensitivity.

6.3. Storage Ring-Based Searches

Storage rings, which confine charged particles through a pure magnetic field or a combination of electric and magnetic fields, are also used for axion searches. A variety of the confined particles, such as electrons, muons, protons, deuterons, or heavier ions, can be used to search for axion-induced effects on spins. Such effects could arise from gradient (axion–fermion) coupling or effective electric dipole moment (EDM) coupling arising from axion coupling to gluons. The relevant Hamiltonian interaction terms are expressed as Equation (30). The $g_{aNN} \nabla a \cdot \mathbf{I}_N$ term is the axion–fermion or axion–nucleon coupling, and the $g_d a \mathbf{I}_N \cdot \mathbf{E}$ term arises from the axion EDM coupling, which manifests as an oscillatory EDM.

In the laboratory frame, the effect of the two couplings of the axion can be represented as induced spin-precession angular frequencies:

$$\omega_{aNN} \propto g_{aNN} \sqrt{2\rho_{\text{DM}}} v \cos(m_a t), \quad (51)$$

$$\omega_{aN\gamma} \propto d_{aN\gamma}(t) (\mathbf{E} + \mathbf{v} \times \mathbf{B}) = g_d \frac{\sqrt{2\rho_{\text{DM}}}}{m_a} \cos(m_a t) (\mathbf{E} + \mathbf{v} \times \mathbf{B}), \quad (52)$$

where $d_{aN\gamma}$ is the oscillating electric dipole moment of the particle induced by the axion field, ρ_{DM} is the local dark matter density, v is the velocity of the stored particle (often close to unity for a relativistic beam), and m_a is the axion mass. In Equation (51), the factor $v/c \sim 1$ for relativistic beams leads to a significant enhancement in sensitivity compared to laboratory-setting experiments, where $v/c \sim 10^{-3}$ for nonrelativistic DM [146]. In Equation (52), for the canonical QCD axion making up 100% of DM with $\rho_{\text{DM}} \approx 0.45 \text{ GeV}/\text{cm}^3$, the resulting oscillatory EDM can be as large as $\sim 10^{-34} e \cdot \text{cm}$ independent of the axion mass [8].

Physically, the gradient coupling in Equation (51) produces a spin-precession angular frequency vector that oscillates at the axion frequency, alternating between directions parallel and antiparallel to $\mathbf{v}$.⁹ The axion-induced EDM term likewise yields a precession vector that oscillates between the radially inward and outward directions ($\mathbf{E} + \mathbf{v} \times \mathbf{B}$). Hence, an initially in-plane spin is tipped, and may oscillate above and below the ring plane in step with the axion field.

For hadronic beams, the polarization is measured with a polarimeter that detects the left–right asymmetry in elastic scattering from a light nucleus, typically carbon. The differential cross-section for a polarized beam can be written as [147]

$$\sigma(\theta)_{\text{pol}} = \sigma(\theta)_{\text{unp}} [1 + P A(\theta) \sin \psi \cos \phi], \quad (53)$$

where $\sigma(\theta)_{\text{unp}}$ is the cross-section for an unpolarized beam, θ is the laboratory polar scattering angle of the detected proton, P is the beam polarization, $A(\theta)$ is the analyzing power (spin–orbit sensitivity of the reaction), and (ψ, ϕ) are the polar and azimuthal angles of the spin vector, with ϕ measured from the normal to the scattering plane.

The statistical uncertainty on the axion-induced EDM (or equivalently, on the coupling of interest) scales as [148,149]

$$\sigma_d = \frac{2s\hbar}{P_0 A E^* \sqrt{\kappa N_c T_{\text{exp}} \tau_p}}, \quad (54)$$

where s is the particle spin quantum number, P_0 the initial polarization, A the analyzing power, E^* the equivalent electric field experienced in the ring, κ the polarimeter efficiency, N_c the number of stored particles per fill, T_{exp} the total running time, and τ_p the spin-coherence time. Therefore, maximizing the product $P_0 A \sqrt{\kappa N_c \tau_p}$ and achieving the longest feasible τ_p are both central to reaching competitive sensitivity.

Storage ring experiments employ two main approaches to detect such precession: the *frozen-spin configuration* [136], which is highly sensitive over a wide range of low frequencies, and the *resonant method* [136,149,150], which is sensitive to one frequency at a time. The *frozen-spin configuration* keeps the polarization approximately fixed relative to the momentum; thus, any small oscillatory effect can accumulate over time at sufficiently low perturbation frequencies, leading to a monotonic growth of out-of-plane polarization. The statistical reach of a frozen-spin run is limited by the shorter of the axion coherence time τ_a and the spin-coherence (depolarization) time of the stored beam τ_p : $T_{\text{int}} = \min(\tau_a, \tau_p)$. State-of-the-art and proposed rings can sustain polarization for $\tau_p \sim 10^{-3-4}$ s [151]. Therefore, axions with fields that decohere on a shorter timescale lose sensitivity in proportion to the reduced integration time. When τ_a exceeds τ_p , the spin coherence sets the ultimate limit and the frozen-spin method operates at full statistical power.

Alternatively, the *resonant method* searches for the axion oscillation frequency near a narrow resonance, such as the anomalous spin-precession ($g - 2$) frequency [136,150] or the frequency of an applied RF field [149]. At resonance, even a feeble axion-induced precession is coherently driven; thus, the vertical spin component grows linearly for a time, recovering high sensitivity at higher axion masses. Because the carrier can be tuned only within the available $g - 2$ or RF range, typically $\mathcal{O}(\text{kHz})$ – $\mathcal{O}(\text{MHz})$, scanning a broad mass range requires a long total integration time. Consequently, this technique is best suited for testing specific target frequencies, and if a signal is observed, for precisely determining the associated axion couplings once the mass (oscillation frequency) is known.

A practical scanning strategy was demonstrated by Karanth et al. [150]. The beam momentum was adiabatically ramped with an RF cavity while the magnetic field of the ring was simultaneously ramped to keep the orbit closed, thereby sweeping the $g - 2$ frequency. This approach covered axion frequencies from 119.997 kHz to 121.457 kHz.

Because of the long interaction time and the possibility of parasitic operation, storage ring searches can be sensitive to ultralight axions. They can probe masses from near the fuzzy DM limit ($\sim 10^{-22}$ eV) up to $\mathcal{O}(10^{-8})$ eV depending on the chosen resonance mode and detection frequency, which is often up to $\mathcal{O}(\text{MHz})$. A prime example is the proposed proton EDM experiment [152], which primarily aims to improve the current sensitivity on CP violation in strong interactions (aka “strong-CP”) by three orders of magnitude, reaching sensitivity to new physics at the $\sim 10^3$ TeV scale. Importantly, it can also carry out a “parasitic” axion search over a wide mass range without interfering with its primary physics goals [136].

Overall, storage ring experiments offer a powerful and complementary avenue for probing axion couplings in the ultralight mass regime. The combination of relativistic boosts, long interaction times, and resonance-enhanced signal amplification renders these methods particularly competitive for discovering or constraining axion-like dark matter.

7. Comparison of Haloscopes and Scanning Strategies

In this section, our aim is to describe cavity haloscopes and alkali–noble gas spin haloscopes from a common perspective, then to compare the respective scanning strategies.

7.1. Bandwidth and Resolution Hierarchy Q_c vs. Q_a

Resonant experiments can be categorized into two groups based on their quality factor Q_c : in the first category, the quality factor is lower than that for the UBDM (which is $\sim 10^6$ for the case of the standard halo model), while in the opposite case the quality factor of the experiment exceeds that of the UBDM. In the case of cavity experiments, this roughly corresponds to the use “normal” as opposed to superconducting radio frequency (SRF) cavities.

Traditional cavity experiments belong to the category where $Q_c < Q_a$, with $Q_a \approx 10^6$ representing the Q -factor of the axion signal. These experimental signals exhibit a flat residual PSD after removing the filter spectrum, which originates from white thermal noise. Examples of such experiments include ADMX [44,46–48], CAPP [53–59], HAYSTAC [51], and CAST-CAPP [22]. For illustrative purposes, we use CAPP-12T as a case study [58].

Considering their target frequency f_0 in the range of sub-GHz to 10 GHz, the signal linewidth is $\Gamma_a/(2\pi) \sim \mathcal{O}(1)$ kHz, and the cavity linewidth is about $\Gamma_c/(2\pi) \approx f_0/Q_c$. The frequency resolution in the measured power spectrum is $\Delta\nu_{\text{res}} = 100$ Hz for CAPP-12T [58], which is smaller than the signal width. This leads to the following relationship:

$$\text{Traditional cavity: } 2\pi\Delta\nu_{\text{res}} \ll \Gamma_a \ll \Gamma_c. \quad (55)$$

In these experiments, the scan step is chosen to be as large as possible while maintaining high sensitivity. For instance, in CAPP-12T [58] a scan step of 130 kHz is used, corresponding to about one third of the cavity linewidth, $\Gamma_c/(2\pi) \approx 400$ kHz.

For comagnetometer experiments conducted in NMR mode [84,129,137], we have a similar relationship:

$$\text{NMR: } 2\pi\Delta\nu_{\text{res}} \sim \Gamma_a \ll \Gamma_{\text{NMR}}, \quad (56)$$

where the NMR linewidth in the ChangE-NMR experiment [84] is $\Gamma_{\text{NMR}} = 2\pi\delta\nu_{\text{NMR}} \sim (2\pi) \times 0.01 - 0.018 \text{ s}^{-1}$. Since the target axion frequencies are approximately in the $\mathcal{O}(10)$ Hz range, this results in $\Gamma_a/(2\pi) \sim 10 \mu\text{Hz}$. Each individual measurement scan lasts about 30 h on average, barely meeting the condition $\Delta\nu_{\text{res}} \sim \Gamma_a/(2\pi)$.

The relation $\Delta\nu_{\text{res}} \ll \Gamma_a/(2\pi)$ implies that cavity experiments have multiple frequency bins within a signal width, whereas the noble gas–alkali NMR signal discussed in this paper is typically only present in a few bins, since $\Delta\nu_{\text{res}} \approx \Gamma_a/(2\pi)$. Despite this difference, traditional cavity and NMR experiments align in all other aspects, with the signal being contained well within the Lorentzian amplification linewidth $\delta\nu_{\text{NMR}}$. Consequently, it is expected that NMR experiments would utilize a scan step of $\delta\nu_{\text{NMR}}$, as in the experiments of Bloch et al. [129], Jiang et al. [137]. This satisfies $\kappa \lesssim 1$, where κ is a characteristic quantity for NMR experiments, defined as Equation (41) in Section 6.2.1. However, the ChangE-NMR search [84] employed a significantly wider scan step of 0.25 Hz, exceeding $\delta\nu_{\text{NMR}}$. This is because the background noise contains predominantly magnetic noise dominating over the nonmagnetic noise, $\kappa \gg 1$; see Section 6.2.1 and Figure 11. Therefore, the sensitivity band is wider than the width of the NMR resonance by a factor of $\sqrt{\kappa}$, effectively increasing the scanning speed. A similar speed-up can be achieved in lumped-element haloscopes [122]; see Section 5.2.

Lastly, our focus shifts to the SRF cavity experiments [153–155], which are characterized by a flat residual PSD. However, owing to the high cavity Q -factors ($Q_c \gg Q_a$), the following relationship holds:

$$\text{SRF cavity: } 2\pi\Delta\nu_{\text{res}} \sim \Gamma_c \ll \Gamma_a, \quad (57)$$

meaning that capture only a fraction of the axion signal power can be captured within the cavity bandwidth. This is in contrast to traditional cavity and NMR measurements, which can detect the entire signal power. At the same time, the noise power in each frequency bin also decreases due to the narrow linewidth of the resonator. In high- Q systems such as SRF cavities or long T_2 NMR systems, the stochastic nature of the axion signal becomes particularly important [34,41]; the effective number of independent averages achievable per unit time is reduced, and the hypothesis-testing procedure must be modified accordingly

(cf. Section 6.2.1)¹⁰. At the same time, because SRF cavity haloscopes are expected to remain in the flat noise regime (e.g., due to the circulator and near quantum-limited amplification), their scan optimization differs from the peaked-noise NMR case discussed above. Therefore, the situation is twice that of a low quality factor (Section 3.4). Specifically, the scan step is set to a fraction of the axion width $\Gamma_a/(2\pi)$.

7.2. Noise Property: Peaked Regime vs. Flat Regime

As mentioned in Section 6.2.1, the spectrum of noise in a spin haloscope can be categorized into a flat regime ($\kappa \sim 1$) and a peaked regime ($\kappa \gg 1$), where the non-amplifiable noise dominates in the former and the amplifiable noise dominates in the latter. In principle, similar considerations can also be applied to cavity searches; see also the LC circuit Section 5 and Chaudhuri et al. [121,122]. However, the situation with cavities is somewhat different. As mentioned in Section 3.2, the noise of a cavity haloscope can be decomposed into thermal noise from the cavity, Johnson noise, and the added noise of the circuit outside the cavity, as seen in Equation (13). The cavity noise temperature profile seen by antenna $T_{\text{cav}}(\nu)$ can be represented as a product of the effective temperature $T_{\text{eff}}(\nu)$ in Equation (11) and a Lorentzian function in Equation (33):

$$T_{\text{cav}}(\nu) = \frac{4b}{(1+b)^2} T_{\text{eff}}(\nu) L(\nu, \nu_c) = \sigma_{\text{am}}(\nu) \eta^2(\nu). \quad (58)$$

Therefore, the effective temperature can be expressed in terms of the amplifiable noise $\sigma_{\text{am}}(\nu)$ and the cavity quality factor Q_{cav} as $T_{\text{eff}}(\nu) \equiv [(1+b)^2/4b]\sigma_{\text{am}}(\nu)Q_{\text{cav}}^2$. Here, the frequency dependence of the amplifiable noise $\sigma_{\text{am}}(\nu)$ differs from the Lorentzian response of the resonator. This frequency dependence is governed by the Bose–Einstein statistics of photons; see Equation (11). For a cavity haloscope, as shown in Figure 5, a circulator is introduced between the cavity and the first-stage low-noise amplifier to reduce impedance mismatch-induced loss between the cavity and the amplifier. Then, the total system noise in Equation (13) has contributions from the thermal noise of the cavity and the $50\ \Omega$ load of the circulator. When the $50\ \Omega$ -load temperature and the cavity temperature are equal, we define the total noise contribution as $T_{\text{out}}(\nu)$, with contributions $T_{\text{cav}}(\nu)$ from the cavity and $T_{\text{circ}}(\nu)$ from the circulator. This can be expressed as

$$\begin{aligned} T_{\text{out}}(\nu) &= T_{\text{cav}}(\nu) + T_{\text{circ}}(\nu) = T_{\text{cav}}(\nu) + \frac{(1-b)^2 + 4(Q_l(\nu - \nu_c)/\nu_c)^2}{(1+b)^2 + 4(Q_l(\nu - \nu_c)/\nu_c)^2} T_{\text{eff}}(\nu) \\ &= \frac{4b}{(1+b)^2} L(\nu, \nu_c) T_{\text{eff}}(\nu) + \frac{(1-b)^2 + 4(Q_l(\nu - \nu_c)/\nu_c)^2}{(1+b)^2 + 4(Q_l(\nu - \nu_c)/\nu_c)^2} T_{\text{eff}}(\nu) = T_{\text{eff}}(\nu), \end{aligned} \quad (59)$$

where $Q_l = Q_{\text{cav}}/(1+b)$. In this case, the cavity-related Lorentzian term cancels, yielding $T_{\text{out}}(\nu) = T_{\text{eff}}(\nu)$.

Moreover, as discussed in Section 3.2, due to vacuum fluctuations the minimum achievable thermal noise temperature $T_{\text{eff}}(\nu)$ in Equation (11) is limited to the noise level corresponding to “half a photon noise power”, $h\nu/(2k_B)$ [79]. Similarly, the minimum achievable noise for the amplifier is constrained by the Heisenberg uncertainty principle to a noise level of half a photon. Note that most haloscopes use phase-insensitive detection, effectively detecting both quadratures at the same time and thereby enabling operation at the half-a-photon noise level [79]. In state-of-the-art cavity haloscope experiments operating at this limit, we have $T_{\text{eff}} \sim T_{\text{add}}$. Since the thermal noise from the cavity plus the load contribution are close to the added noise temperature (from the receiver chain), this equality implies that the function κ defined in Equation (41) is close to unity. Consequently, the amplifiable noise and non-amplifiable noise are on the same order for the cavity, whereas in the NMR spin haloscope case (as in the work of Xu et al. [84]) the amplifiable

noise is larger than the non-amplifiable noise. As a result, there is an enhancement in the scan step in the NMR case but not in the cavity case (see the discussion in Section 3.5). This leads to differences in scanning-rate optimization between gigahertz-range cavity haloscopes (Equation (26)) and low-frequency ($\lesssim 10$ Hz) spin haloscopes (Equation (50)).

A fundamental difference arises from the distinction between the flat and peaked regimes; see Section 6.2.1. In a typical gigahertz-range cavity haloscope, thanks to the use of a circulator and a near-quantum-limited low-noise amplifier, the system operates in the flat regime ($\kappa \sim 1$). Therefore, unlike in the NMR-haloscope approaches, the sensitive bandwidth is not enhanced by κ but is instead determined by either the cavity or axion bandwidth.

7.3. Other Differences

Another key distinction in scanning speed, as in Equations (26), (29) and (50), arises from how the SNR scales with the measurement time ΔT , which depends on whether ΔT is shorter or longer than the axion coherence time τ_a . In the incoherent regime $\Delta T \gg \tau_a$, signals from different coherence intervals add incoherently and the power SNR grows as $\sqrt{\Delta T}$, whereas in the coherent regime $\Delta T \lesssim \tau_a$ the signal can accumulate coherently over the measurement interval, leading to an approximately linear dependence on ΔT in the PSD-based formulation (see Sections 3.4 and 6.2.2). The corresponding SNR scalings (with a weak axion signal compared to the noise) can be expressed as

$$\left\{ \begin{array}{l} \text{SNR}_{\text{cav}} \propto \frac{g_{a\gamma\gamma}^2 Q_c}{k_B T_{\text{sys}}} \sqrt{\frac{\Delta T}{\Delta \nu_a}}, \\ \text{SNR}_{\text{NMR}} \propto \frac{g_{a\text{NN}}^2 \Delta T}{\Sigma_{\text{am}}}. \end{array} \right. \quad (60)$$

As a result, the scan-rate expressions differ because the integration time required to reach a fixed target SNR scales differently in the two regimes. For cavity haloscopes, where the power SNR grows as $\sqrt{\Delta T}$, achieving a fixed SNR implies $\Delta T \propto \text{SNR}^2$, which leads to a scan-rate of the form of Equation (26) when written as $\Delta \nu / \Delta T$. In contrast, NMR haloscopes work within the regime where the SNR scales approximately linearly with the ΔT , resulting in the scan-rate form given by Equation (50).

In summary, the difference in scanning speed equations between cavity and NMR haloscopes originates from the distinct time dependence of signal and noise, which in turn is determined by the axion mass-dependent coherence time and constraints on the achievable measurement time.

8. Conclusions and Outlook

In this paper, we have discussed principles, general features, sensitivity, and scanning rate optimization for various types of experiments searching for ultralight bosonic dark matter. The main features of these experiments are summarized in Table 2.

In the course of the discussion, we have attempted to unify the language used to describe the noise characteristics of various detectors.

Typically, the searches employ resonant detectors, so covering a finite mass range of the UBDM particles requires scanning the resonance frequency. Central questions are how fast such scanning can be done and what the optimum compromise is between sensitivity and scanning speed. The key aspect of our considerations is understanding the sources of noise. In all cases, it turns out to be useful to decompose the noise into amplifiable and non-amplifiable components.

In resonant cavity-based dark matter searches, the amplifiable noise (thermal noise) is comparable to the non-amplifiable noise (added noise from the amplifier chain). In addition, the circulator placed between the cavity and the amplifier flattens the thermal noise response from the cavity. Therefore, a cavity haloscope is operated in the “flat” regime described in the NMR haloscope (Section 6.2.1) under ideal conditions. However, the axion signals are determined by the properties of the cavity and the kinetic energy distribution of the dark matter axion; accordingly, tuning is performed in frequency steps on the order of the narrower of the cavity and the axion bandwidths. Since the axion mass is unknown, cavity haloscope experiments are designed to maximize the scanning rate by optimizing the cavity under given experimental constraints, such as the limited cavity volume imposed by the superconducting magnet and the frequency range of the amplifier. Typically, the tuning step size is set to less than or equal to half the cavity or axion bandwidth. In addition, the scanning rate equation remains valid for a high-Q resonator cavity, since the noise is reduced by the narrow cavity bandwidth while the signal power remains constant and is ultimately limited by the quality factor of the axion. The stochastic nature of the axion field must be taken into account in the analysis, especially if the number of averages is reduced due to the higher scanning speed enabled by high-Q cavities.

Table 2. Comparison of haloscopes. The figures of merit for spin haloscopes are written in terms of different quantities (number of spins, coherence time, etc.) compared to the other cases, and are not presented here.

	Cavity Haloscopes	Lumped Circuits	Atomic and NMR Haloscopes	Storage Rings
Interaction	Axion-photon	Axion-photon	Axion-nucleon and raxion-gluon	
Working principle	Conversion of axions into photons in a resonant cavity under a strong magnetic field	Same as for cavity haloscope but photon wavelength is larger than the detector	Axion field gradient or axion-induced EDM causing spin precession	
Tuning method for resonance searches	Adjusting cavity geometry	Circuit resonance	Adjusting resonance frequency via bias magnetic field	
Capability of broadband search	No	Yes	Yes	
Parameters to optimize	Cavity parameters (Q-factor, volume, form factor), antenna coupling and system noise temperature	Q-factor, magnetic field, volume, temperature, amplifier noise	Sample composition, relaxation time T_2 , spin polarization, and system noise	
Figure of merit	$B_0^4 V^2 C^2 Q_c$	$B_0^4 V^{10/3} c_{PU}^4 Q_r$	–	
Mass range	0.1–100 μeV (MHz–GHz)	$\sim 10^{-11}$ eV–1 μeV (kHz–GHz)	$\sim 10^{-22}$ eV–1 μeV (100 nHz–GHz)	$\sim 10^{-22}$ eV–10 neV (100 nHz–MHz)
Examples	ADMX [44], HAYSTAC [52], CAPP [59], QUAX [63], ORGAN [66]	SHAFT [107], ABRACADABRA [108], DMRadio [111], ADMX SLIC [113], WISPLC [114]	NASDUCK [125], ChangE-NMR [84], CASPER [142], QUAX [134]	COSY [150], sr-EDM [136]

In the case of resonant spin searches, when amplifiable noise dominates, it is possible to make scan steps significantly larger than the resonance width, speeding up the search. A similar conclusion has been reported for resonant lumped-element circuits in the case of thermal noise shaped by the resonator exceeding the white noise level set by the amplifier input [122].

The field of axion searches is very active, with new techniques being proposed and explored; for example, a new technique employing Josephson junction-based quantum detectors has been proposed [52,77,78]. This approach leverages vacuum squeezing to measure a single quadrature, surpassing the standard quantum limit (also referred to as the single-photon noise limit), which is a fundamental limitation of traditional double-quadrature measurements. In addition to squeezing experiments, photon-counting experiments, such as those using Rydberg atoms, have been pursued at Kyoto University [156] and are currently being developed at Yale [157].

Recently, a new detection scheme using electro-optics technology has been proposed to read out the axion-induced electric field from the cavity [158], which can potentially reach near the standard quantum limit. Seeding the cavity and measuring the fluctuations of variance could be helpful [159]; however, this may not necessarily be advantageous in all cases [160].

As we still do not know what the nature of DM is, it might be wondered whether the considerable effort expended to detect axions may ultimately be in vain. In our opinion, this will not be the case, as techniques with unprecedented sensitivity can and do find applications in other areas of science and technology. For example, it has been realized recently that many of the developments made in the context of axion searches are also immediately applicable to searching for gravitational waves [161]. More broadly, developments in quantum-limited and near-quantum-limited microwave reception (e.g., parametric amplification and squeezing) as well as in ultrastable low-loss resonant structures are of broad utility in precision microwave measurements, including radio astronomy [162] and deep space communication receivers [163]. Related advances in ultra-sensitive magnetometry and comagnetometry that are central to spin haloscope experiments can likewise translate to other applied sensing contexts [164–167].

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Notes

- ¹ Early work explored astrophysical constraints and cosmological implications of axions/ALPs (see, e.g., Ref. [23]).
- ² This is because circulators contain materials that can become magnetized.
- ³ A power spectrum is a sum of squares of in-phase and out-of-phase components. For Gaussian noise, both components follow Gaussian distribution. The sum of squared N Gaussian signals has a chi-square distribution with N degrees of freedom. Therefore, the power spectrum of Gaussian noise follows a chi-square distribution with two degrees of freedom. If one averages multiple (N) power spectra, then the distribution of the averaged spectrum follows a scaled chi-square distribution with $2N$ degrees of freedom.
- ⁴ The terminology “Type I error” (false positive) and “Type II error” (false negative) may be confusing in the case of cavity-haloscope experiments, as the definition of the null hypothesis in these experiments is the opposite of that in conventional hypothesis testing. In conventional hypothesis testing, the null hypothesis is typically defined as “the data contain only noise” or “the medicine is not effective.” A false positive in this context means rejecting the null hypothesis when it is actually true, such as concluding that “the data contain a signal when they actually contain only noise” or “the medicine is effective when it is actually not.” However, in cavity haloscope experiments, the null hypothesis is set as “axions exist in the data.” Consequently, a false positive in this context means incorrectly concluding that there are no axions, even though they are actually present in the data.
- ⁵ In practice, the effective scanning rate of 0.42 MHz/day was slightly lower than the estimated rate due to unavoidable dead time in data acquisition and slight signal degradation from the baseline fitting. Although the measured spectrum has a peaked shape, the baseline noise is ideally flattened by fitting functions such as SG filters or a five-parameter model. However, these procedures inevitably distort the signal, leading to a degradation factor in sensitivity. For example, the Savitzky–Golay (SG) filter typically results in a degradation factor of 0.8–0.9 [58,59], while a five-parameter fit function (Equation (12)) shows slightly better performance at over 0.9 [93]. These effects are estimated and corrected via Monte Carlo simulations.
- ⁶ The physical size of the circulator is determined by the operating wavelength. Typically, the side length of the circulator is around 100 mm in the megahertz range.
- ⁷ While our discussion emphasizes non-resonant broadband strategies, Taruya et al. [96] developed a semi-analytical Earth-ionosphere cavity treatment that incorporates realistic altitude-dependent atmospheric conductivity and proper boundary conditions at the Earth’s surface and lower ionosphere. This resolves resonant response of the cavity; the axion-induced magnetic field exhibits finite- Q Schumann peaks for $m_a \gtrsim 10^{-14}$ eV (notably enhanced near $m_a \sim 3 \times 10^{-14}$ eV), with quantitative predictions for the ground-level signal that are only weakly sensitive to conductivity-model choices and that show a characteristic geographic pattern.
- ⁸ Note that below axion frequencies of 11 Hz, a sideband pattern becomes resolved in the spectrum due to the Earth rotating at 11.6 μ Hz.
- ⁹ When we consider relativistic particles in a storage ring, we can neglect the relative velocity of the Earth and the local dark matter, which is on the order of 10^{-3} . This means that the “gradient” interaction is dominated by the motion of the particles and not the gradient of the axion field in the laboratory frame. This is different from the other NMR experiments discussed in this paper.
- ¹⁰ For ultralow-mass axions, due to the long coherence time of axions, stochastic behavior must also be considered, as described in Section 6.2.2.

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