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## RESEARCH ARTICLE



# Provider discussion of health goals and psychosocial needs: Comparing older to younger veteran experience

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#### **Abstract**

**Objective:** To examine by age, the veterans' report on whether components of age-friendly health systems were discussed during primary care visits.

**Data Sources and Study Setting:** Veterans Affairs (VA) Survey of Healthcare Experience of Patients from October 2015 to September 2019.

**Study Design:** Cross-sectional survey of VA users by age group (18–44 years, 45–64 years, 65+ years; N=1,042,318). We used weighted logistic regression models to evaluate disparities in whether veterans discussed with anyone in their provider's office: health goals, depression symptoms, stress, personal problems, and medications. Models were adjusted for socio-demographic characteristics (sex, socioeconomic status, education, rurality) and comorbidity.

**Data Collection/Extraction Method:** Surveys were administered by mail and online. Additional veteran characteristics were extracted from VA administrative data.

**Principal Findings:** In unadjusted analyses, VA users age 18–44 had a higher (-8.2%; CI: -9.0, -7.3) and users aged 45 to 64 had lower (4.0%; CI: 3.7, 4.3) predicted, probably discussing health goals compared to age 65+. Fewer VA users age 65+ reported discussing depression symptoms, personal problems, and stress than other age groups, whereas more VA users age 65+ discussed medications. Results were unchanged after adjusting for socio-demographics and comorbidity.

**Conclusions:** Delivery of goal-concordant care relies on understanding the needs of individual patients. Lower rates of discussing what matters and mood represent potential missed opportunities to deliver age-friendly care for older veterans.

#### KEYWORDS

geriatrics, goal concordance, health services for older adults, health care, patient experience, psychosocial functioning, veterans

#### What is known about this topic

- Prior research has shown that patient-reported experiences are less favorable for individuals
  of younger age, female sex, lower education, lower socioeconomic status, and poorer selfrated health.
- There is no consensus in the literature about why patient experiences differ by age.



• Limited information exists regarding patient experiences of being asked about health goals, psychosocial concerns, and medications, and how these responses differ by age.

#### What this study adds

- Veterans ages 45–64 had a predicted probability of 71% for being asked about health goals, compared to 67% for Veterans age 65+ and 59% for age 18–44.
- Veterans ages 65+ had a predicted probability of 45% for being asked about personal problems, compared to 57% of Veterans ages 45-64 and 59% 18-44.
- Age disparities in discussing health goals and psychosocial needs during medical visits persisted after adjusting models for other characteristics known to be associated with disparities in patient experience, including sex, education, socioeconomic status, and health status.

#### 1 | INTRODUCTION

The U.S. veteran population is aging and will increasingly require age-appropriate care planning and delivery. Approximately 50% of veterans nationally and 47.1% of Veterans Health Administration (VA) users are 65 years of age or older, compared to about 21% of the general adult population. Care of older adults is of primary concern at the VA, especially considering the disproportionately adverse health outcomes experienced by older veterans. To this end, the VA has adopted the Age-Friendly Health Systems initiative, which aims to align care delivery with the specific health goals of older adults. The age-friendly initiative focuses on addressing the "4Ms" when caring for older adults: what matters, mental health, mobility, and medication. Such a framework can guide clinicians in having and recording conversations with veteran patients about health goals, personal problems and stressors, and medications.

The delivery and measurement of appropriate, goal-concordant care relies on providers recognizing the individual needs of their patients. The VA uses a Patient-Centered Medical Home (PCMH) approach to manage primary care. This model is intended to improve access and care management by tailoring team-based care to individual veterans. As the largest integrated health care system in the U.S., VA users have fewer disparities in accessing care than non-veterans. 4

Nonetheless, existing literature documents health disparities in care by age, sex, race, and other characteristics that persist across different health and payment systems. For example, outside of the VA, Medicare beneficiaries with depressive symptoms have reported worse experiences with care in both fee-for-service and managed care compared to beneficiaries without depression. Management of chronic illness among older adults, women, socioeconomically disadvantaged people, those with less than a high school education, and racial/ethnic minoritized people reveals persistent inequalities in access to care, preventive services, and disease treatment. Older adults are more likely than those under age 65 to report that their health care provider listens to them however, few studies have evaluated whether patient-reported experiences related to the elements of age-friendly health systems vary by age.

In addition to these documented inequities in disease prevention, management, and access, poor health goal communication has been reported among young adults and racial/ethnic minoritized individuals in and out of VA.<sup>9,15,16</sup> Conceptually, a health disparity in goal-concordant care is a difference in patient-provider communication in which disadvantaged social groups systematically experience worse communication quality and greater health risk than social groups with relatively more advantage.<sup>17</sup> While multiple studies examine advance care planning at the end of life,<sup>18</sup> the literature provides scant insight into the provision of goal-concordant care among community-dwelling older adults, especially older veterans.

The purpose of this study is to examine differences by age in VA users' self-reports of whether health goals and psychosocial needs were discussed with their providers or PCMH teams. Given the cumulative inequality of health and social arrangements across the life course, this study examines a diverse population of veterans of all ages. <sup>19–21</sup>

## 2 | METHODS

This study builds from the National Veteran Health Equity Report 2021 (NVHER).<sup>22</sup> We compared VA user age groups (18–44 years, 45–64 years, 65+ years) on patient experience measures.

## 2.1 | Participants and design

Data were obtained from the VA Survey of Healthcare Experience of Patients (SHEP)-PCMH national survey responses from October 2015 to September 2019. SHEP-PCMH is based on the Consumer Assessment of Healthcare Providers and Systems (CAHPS) surveys and evaluates patient experiences of care from the previous 6 months.<sup>23</sup> The SHEP-PCMH is administered annually to a national stratified random sample of veterans who have visited the VA in the previous month.<sup>24,25</sup> Sample stratification is by VA site.

## 2.2 | Data collection

Surveys were conducted by mail and online with an average response rate of 35%.<sup>24</sup> Additional demographic data were extracted from the

VA Corporate Data Warehouse (CDW) and merged with the SHEP-PCMH data.

#### 2.3 | Outcome measures

Key outcomes included whether the veteran reported that anyone in the provider's office discussed the following with them during a primary care visit: health goals, depression, stress, personal problems, and medications. We used items from the SHEP-PCMH as proxies for three of the 4Ms. The following are the questions as they appear in SHEP-PCMH:

- Health goals: In the last 6 months, did anyone in this provider's office talk with you about specific goals for your health? (what Matters)
- Depression symptoms: In the last 6 months, did anyone in this provider's office ask you if there was a period of time when you felt sad, empty, or depressed? (Mentation)
- Stress: In the last 6 months, did you and anyone in this provider's
  office talk about things in your life that worry you or cause you
  stress? (what Matters)
- Personal problems: In the last 6 months, did you or anyone in this
  provider's office talk about a personal problem, family problem,
  alcohol use, drug use, or a mental or emotional illness? (what
  Matters)
- Medications: In the last 6 months, how often did you and someone from this provider's office talk about all the prescription medicines you were taking? (Medications)

The first four items have dichotomous yes/no response options. Responses to the medication question use a 4-point Likert-type scale with response options of "always," "usually," "sometimes," or "never." The medication item was dichotomized as "always" versus all other categories.

## 2.4 | Independent variables

We included three age categories (18-44, 45-64, and 65+). We selected these cut points to facilitate comparison with prior reports on veteran health disparities. 4,22,26,27 The cut point between younger and middleaged adults is frequently used to distinguish between military service eras and reproductive health differences.<sup>27</sup> Age 65 is used as the cut point for older adults to reflect policy standards, including Medicare eligibility. Socio-demographic characteristics associated with disparities in patient experience may vary by patient age and therefore were assessed. 17 Education level and self-rated physical and mental health were obtained from SHEP-PCMH responses. Age, sex, race, ethnicity, and rurality were obtained from the VA CDW administrative data. Socioeconomic status (SES) was derived from income information from the VA enrollment priority group using previously established methods<sup>28</sup> and included three categories: high, low, and indeterminate. The Gagne comorbidity index (GCI) score was also calculated using data from the VA CDW.<sup>29</sup> The GCI was designed to predict short- and long-term mortality by combining elements

of two other comorbidity indices (Charlson and Elixhauser). Race and ethnicity were combined to create race/ethnicity categories in which veterans who self-identified as Hispanic were categorized as such. All other groups were categorized by race.

#### 2.5 | Data analysis

We tested weighted unadjusted logistic regression models on each outcome of interest with age category as the independent variable. We then tested three weighted adjusted models, each of which added successively more covariates, including sex, SES, education, rurality, selfrated mental and physical health, and GCI. We selected these variables as they have been shown to contribute to differences in patient experience on CAHPS. 10,30-32 After fitting unadjusted logistic regression models for age differences on each outcome (model 1), models were adjusted by adding covariates successively, including sex (model 2), SES, education, and rurality (model 3), and self-rated physical and mental health and GCI (model 4). In all models, we expressed the effects of age as differences in the experience of outcome probabilities between the age 65+ group and each of the younger age groups. We also conducted sensitivity analyses, adding race/ethnicity to evaluate whether doing so changed the relationship between the age category and each outcome. All model estimates incorporated sampling design characteristics, including stratification by site. Analyses were conducted using Stata version 17. This project was evaluated by the Institutional Review Board of VA Greater Los Angeles and received a determination of non-research because the primary purpose was to inform VA operations and program improvement and the design was limited to analysis of deidentified data that are collected as part of normal business operations.

#### 3 | RESULTS

## 3.1 | Participants

Descriptive data about the sample are summarized in Table 1 (N=1,042,318). We report weighted percentages for all characteristics; raw sample sizes are reported in Table S1. The weighted sample distribution by age group is 16.4% aged 18–44, 32.5% aged 45–64, and 51.0% aged 65+. Compared to those aged 65+, the younger cohorts had larger proportions of female and racial/ethnic minoritized veterans. The 65+ age group had the largest proportion of rural-residing veterans (36.8%).

## 3.2 | Outcomes

Results of weighted logistic regression models are shown in Table 2, and model fit statistics are reported in Table S2. In model 1 (unadjusted), the largest age-group differences were in discussing personal problems; VA users age 65+ had a lower predicted probability of discussing personal problems (45.0%) than VA users aged 18-44 (58.9%)



**TABLE 1** Sample characteristics (weighted percentage)

Variable	Age 18-44 n = 39,033	Age 45-64 $n = 238,322$	Age 65+ n = 764,962
Male	74.3%	86.2%	97.8%
Race/ethnicity <sup>a</sup>			
AI/AN	0.7%	0.7%	0.5%
Asian	3.5%	1.4%	0.7%
Black	17.7%	26.1%	10.8%
Hispanic/Latino	14.1%	7.7%	5.1%
Multi-race	1.6%	0.8%	0.6%
NH/OPI	1.1%	0.9%	0.6%
Unknown	3.4%	3.8%	5.1%
White	57.9%	58.6%	76.7%
Rural	24.3%	29.7%	35.8%
Socio-economic status			
High	5.9%	12.8%	21.1%
Low	8.6%	22.2%	20.2%
Indeterminate	85.5%	65.0%	58.8%
Education (greater than high school)	87.9%	71.7%	58.5%
Self-reported physical health			
1 - Excellent	7.8%	6.0%	6.3%
2 - Very Good	23.2%	20.4%	22.4%
3 - Good	37.4%	37.7%	37.9%
4 - Fair	25.1%	28.1%	26.7%
5 – Poor	6.6%	7.9%	6.8%
Self-reported mental health			
1 - Excellent	13.3%	17.3%	21.9%
2 - Very Good	18.7%	23.1%	28.2%
3 - Good	27.4%	27.5%	28.5%
4 – Fair	28.3%	23.8%	17.4%
5 - Poor	12.4%	8.4%	4.0%
Gagne Comorbidity Index, <sup>b</sup> weighted mean (SE)	0.22 (0.07)	0.39 (0.004)	0.84 (0.003)

<sup>&</sup>lt;sup>a</sup>Al/AN denotes American Indian/Alaska Native. NH/OPI denotes Native Hawaiian or Other Pacific Islander. Race/Ethnicity includes mutually exclusive categories of Hispanic/Latino and non-Hispanic race groups.

or 45–64 (57.4%). The addition of sequential adjustments in models 2–4 did not alter the finding of lower patient experience ratings for those age 65+. We observed similar patterns for the outcomes of discussing depression symptoms and stress (Figure 1). The 65+ group had a higher predicted probability than the 18–44 group but a lower predicted probability than the 45–64 group for reporting and discussing health goals. VA users age 65+ had the highest predicted probability of discussing medications.

## 4 | DISCUSSION

In a national sample of veterans, we found evidence of moderate age disparities in predicted probabilities of discussing depression, stress, and personal problems between the oldest-age and younger-age groups. Evidence of a smaller disparity was found between the olderage and middle-age groups on discussion of health goals. Discussion of medications was greatest in the older-age group. Overall, the presence and magnitudes of age disparities were comparable in the unadjusted, partially adjusted, and fully adjusted models of all outcomes. Lower reported probabilities of discussing psychosocial issues and health goals represent potential missed opportunities to deliver person-centered, age-friendly care aimed at addressing pertinent problems with older veterans.

Like the SHEP-PCMH, CAHPS surveys patients' experiences with health care providers and staff in primary care and specialty care settings.<sup>33</sup> Though CAHPS is widely used, there is a dearth of literature on the influence of personal problems, health goals, stress, and

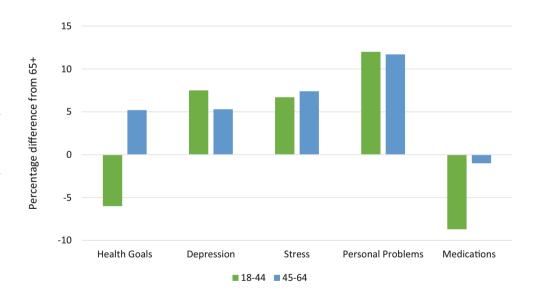
<sup>&</sup>lt;sup>b</sup>Gagne Comorbidity Index represents the increase in odds of dying in the next year due to 37 comorbid conditions, based on age and sex. Thus, 0.22 represents a comorbidity burden that increases the risk of death by 22%.

**TABLE 2** Results of tests of unadjusted and adjusted differences between older-age and younger-age Veterans in proportions of respondents who reported discussions on selected topics

		Model 1 (unadjusted)		Model 2		Model 3		Model 4	
Discussion outcome	Age category	%	Difference (95% CI)	%	Difference (95% CI)	%	Difference (95% CI)	%	Difference (95% CI)
Health goals	18-44	58.9	-8.2 (-9.0,-7.3)	59.6	-7.1 (-7.9,-6.2)	59.5	-7.3 (-8.1,-6.4)	60.3	-6.0 (-6.9,-5.1)
	45-64	71.0	4.0 (3.7, 4.3)	71.2	4.5 (4.2, 4.9)	71.1	4.3 (4.0, 4.7)	71.5	5.2 (4.8, 5.5)
	65+ (ref)	67.0		66.7		66.8		66.3	
Depression	18-44	82.3	8.6 (8.0, 9.3)	82.2	8.4 (7.7, 9.0)	81.3	7.0 (6.3, 7.7)	81.5	7.5 (6.9, 8.2)
	45-64	79.2	5.5 (5.2, 5.8)	79.1	5.3 (5.0, 5.6)	79.2	4.9 (4.6, 5.2)	79.3	5.3 (5.0, 5.6)
	65+ (ref)	73.7		73.8		74.3		74.0	
Stress	18-44	64.1	9.1 (8.3, 9.9)	63.9	8.8 (8.0, 9.7)	62.5	6.8 (5.9, 7.6)	62.4	6.7 (5.8, 7.6)
	45-64	63.0	8.0 (7.7, 8.4)	63.0	7.9 (7.5, 8.3)	62.9	7.2 (6.8, 7.6)	63.1	7.4 (7.0, 7.7)
	65+ (ref)	55.0		55.1		55.7		55.7	
Personal problems	18-44	58.9	13.9 (13.0,14.7)	59.4	14.6 (13.7,15.5)	58.4	13.1 (12.2,14.0)	57.6	12.0 (11.1,12.9)
	45-64	57.4	12.4 (12.0,12.8)	57.6	12.8 (12.4,13.1)	57.4	12.1 (11.7,12.5)	57.3	11.7 (11.3,12.1)
	65+ (ref)	45.0		44.8		45.3		45.6	
Medications	18-44	43.2	-8.7 (-9.6,-7.8)	43.1	-8.9 (-9.9,-8.0)	43.0	-9.1 (-10.0,-8.1)	44.2	-7.2 (-8.1,-6.2)
	45-64	50.9	-1.0 (-1.4,-0.7)	50.8	-1.1 (-1.5,-0.8)	51.1	-1.0 (-1.4,-0.6)	51.6	0.2 (-0.2, 0.6)
	65+ (ref)	51.9		52.0		52.0		51.4	

Note: Model 1: unadjusted. Model 2: adjusted for sex. Model 3: adjusted for sex, socioeconomic status (SES), education and urbanicity/rurality. Model 4: adjusted for sex, SES, education, urbanicity/rurality, self-rated health, self-rated mental health and Gagne comorbidity index. Differences with positive values indicate worse outcomes for the 65+ age group. Differences with negative values indicate better outcomes for the 65+ age group.

differences in discussion of outcomes compared to the 65+ age group. Positive values indicate that an age group had a higher predicted probability of achieving the outcome compared to the 65+ group. Negative values indicate that an age group had a lower predicted probability of achieving the outcome compared to the 65+ group. [Color figure can be viewed at wileyonlinelibrary.com]



medications on patient experience as well as age differences within these categories. These areas warrant further investigation across health systems. In addition, given the performance gaps highlighted in these analyses, changes in patient experience after the introduction of the Age-Friendly Health Systems approach should be evaluated.

Although there was a lower predicted probability of discussing depression among VA users aged 65+ compared to the younger cohorts, overall reported screening rates were high, which is consistent with prior research. Providers should be encouraged to specifically discuss health goals, personal problems, alcohol and drug use,

and mental or emotional health during routine visits for VA users aged 65+. Longitudinal continuity of care is associated with higher quality patient-provider communication<sup>34</sup>; thus, future research should consider continuity of primary care in the context of these specific items being addressed.

Although age differences favored those aged 65+, the low rate of medications being discussed presents an opportunity to engage interprofessional team members in closing care gaps. For instance, medications may influence mentation and interact with alcohol or other substances, resulting in negative impacts on health. In particular, prior



research has demonstrated that more than half of Medicare-eligible veterans who use both VA and non-VA health services do not regularly discuss outside prescription medications with their VA physician.<sup>35</sup> In this context, it is important to understand health goals and patient priorities to monitor such risks.

#### 4.1 | Limitations

As this study represents a secondary data analysis, we were limited to existing variables and were not able to evaluate all factors that may contribute to disparities in patient experience. It is possible that younger veterans are asked about depression, stress, and personal problems more often because a larger proportion of them have a mental health-related service-connected disability. Prior research on CAHPS in non-VA settings has shown that people with depressive symptoms reported worse experiences in all aspects of care<sup>36</sup>; we were not able to control for the presence of depressive symptoms specifically. Although the VA SHEP-PCMH asks about discussion of mood and stress, which are elements of mentation, it does not ask about discussion of cognition.

We selected age categories to facilitate comparisons with prior publications; however, we acknowledge that there could be variation within each age category. We also do not have an item specifically about mobility, therefore not all of the 4Ms were represented. Prior research has shown that users of both VA and non-VA care report more health care hassles than VA-only users<sup>37</sup>; although questions were framed around VA experiences, it is possible that respondents could have attributed experiences from non-VA sites. This issue is relevant because, compared to younger cohorts, veterans age 65+ may use more non-VA care because they have access to Medicare.

A strength of this study is the use of data from the largest integrated health care system in the US and a national probability sample of users of this system. The VA's PCMH model is a prominent example of a team-based approach to patient-centered care.

## 5 | CONCLUSIONS

We examined by age the veterans' report on whether health goals and psychosocial needs were discussed during primary care visits. Older VA users (65+) had lower probabilities of discussing personal problems, depression, and stress with their health care team compared to younger veterans. Not discussing psychosocial and quality of life issues among those 65+ represent potential missed opportunities to deliver person-centered, age-friendly care for older veterans.

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#### SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

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