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# Authors

Barcellos, Lisa F Horton, Mary Shao, Xiaorong <u>et al.</u>

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# A validation study for remote testing of cognitive function in multiple sclerosis

Lisa F. Barcellos, PhD, MPH<sup>1,2</sup>, Mary Horton, MPH<sup>1</sup>, Xiaorong Shao<sup>1</sup>, Kalliope H. Bellesis<sup>2</sup>, Terrence Chinn<sup>2</sup>, Emmanuelle Waubant<sup>3</sup>, Nandini Bakshi, MD<sup>4</sup>, Jackie Marcus, MD<sup>5</sup>, Ralph HB Benedict, PhD<sup>6,7</sup>, Catherine Schaefer, PhD<sup>2,7</sup>

<sup>1</sup>Division of Epidemiology & Biostatistics, Genetic Epidemiology and Genomics Laboratory, School of Public Health, University of California, Berkeley, CA, USA

<sup>2</sup>Kaiser Permanente Division of Research, Oakland, CA, USA

<sup>3</sup>Departments of Neurology and Pediatrics, University of California, San Francisco, CA, USA

<sup>4</sup>Permanente Medical Group, Walnut Creek, CA, USA

<sup>5</sup>Permanente Medical Group, San Francisco, CA, USA

<sup>6</sup>University at Buffalo, Jacobs School of Medicine and Biomedical Sciences, Buffalo, NY, USA

<sup>7</sup>Contributed equally

#### Abstract

**Objectives**—Determine the validity and reliability of a remote, technician-guided cognitive assessment for MS, incorporating the Symbol Digit Modalities Test (SDMT) and the California Verbal Learning Test, Second Edition (CVLT-II).

**Methods**—In 100 patients, we compared conventional in-person testing to remote, webassisted assessments, and in 36 patients, we assessed test-retest reliability using two equivalent, alternative forms.

**Results**—In-person and remote administered SDMT (r=0.85) and CVLT-II (r=0.71) results were very similar. Reliability was adequate and alternative forms of SDMT (r=0.92) and CVLT-II (r=0.81) produced similar results.

**Conclusions**—Findings indicate remote assessment can provide valid, reliable measures of cognitive function in MS.

#### Keywords

multiple sclerosis; cognitive impairment; CVLT-II; SDMT

Corresponding Author: Lisa F. Barcellos, PhD, MPH, Division of Epidemiology & Biostatistics, Genetic Epidemiology and Genomics Lab, School of Public health, 324 Stanley Hall, University of California, Berkeley, CA 94720-3220, Tel: 1 (510) 642 7814, lbarcellos@berkeley.edu.

#### INTRODUCTION

Full characterization of cognitive ability in MS requires psychometric assessment using tests that require a human interface that is a neuropsychologist or similarly trained professional. This is not practical for large clinical or epidemiologic studies, which need data collected on several hundreds or thousands of participants. Thus, an easily administered, inexpensive and sensitive assessment tool that could be utilized remotely would facilitate large studies of risk factors for cognitive health in MS. Such a tool could also facilitate clinical management by early identification of cognitive deficits.

Several computerized assessments for cognitive function were validated in MS samples although extent of examiner oversight is debated.<sup>1</sup> Further, computer-assisted methods do not incorporate voice recognition methodology, and as such, memory tests are restricted to recognition, not recall memory. The California Verbal Learning Test, Second Edition (CVLT-II)<sup>2</sup> and the Symbol Digit Modalities Test (SDMT)<sup>3</sup> are validated performance tests of episodic memory and processing speed that comprise part of the recommended Brief International Cognitive Assessment for MS (BICAMS).<sup>4</sup> Alternative forms of the SDMT show excellent reliability and equivalence.<sup>5</sup>

We developed a technician guided, web-based tool to measure cognition using the CVLT-II and the SDMT. Previously, we determined the feasibility of a remote assessment protocol<sup>6</sup> by comparing telemedicine CVLT-II data from MS patients to data acquired in person from an independent sample of cases and controls. CVLT-II assessments by conventional inperson and remote assessment yielded indistinguishable results. Herein, we aimed to replicate these results and extend them to the SDMT.

#### METHODS

MS cases were adult members of the Kaiser Permanente Medical Care Plan in Northern California Region (KPNC), an integrated health services delivery system. A total of 100 MS cases were studied for cognitive assessment validation. An independent sample of 36 cases were studied for cognitive assessment reliability. Study protocols were approved by the Institutional Review Boards at UC Berkeley and Kaiser Permanente Division of Research. All study participants provided informed consent. The staff interviewer was formally trained in administering the SDMT, CVLT-II, and multiple equivalent forms of SDMT and CVLT-II, and conducted all remote assessments using the same procedure. For further details, see Supplementary Materials.

To validate remotely administered SDMT and CVLT-II, we assigned 50 participants to receive the in-person assessments followed by remote assessment, and 50 participants to receive the reverse order. Similarly, to test the reliability of two equivalent, alternative forms of remote-administered SDMT and CVLT-II, we assigned 18 participants to receive Version 1 followed by Version 2 (SDMT) and standard followed by alternative forms (CVLT-II), and 18 participants to receive the reverse order, respectively. All in-person and remote assessments were scheduled 1–2 weeks apart.

### RESULTS

Subject characteristics are shown in Table 1. Remote and in-person assessments of SDMT were strongly and significantly correlated (r=0.85, p< $1.0 \times 10^{-28}$ ) (Figure 1A). Similar results were observed for CVLT-II testing (r=0.71, p< $1.0 \times 10^{-15}$ ) (Figure 1B). Correlations did not significantly change depending on order of assessment: in-person (SDMT p< $1.0 \times 10^{-13}$ , CVLT-II p< $1.0 \times 10^{-8}$ ) or remote (SDMT p< $1.0 \times 10^{-12}$ , CVLT-II p< $1.0 \times 10^{-8}$ ) administered first (data not shown). Parallel versions of SDMT (r=0.92, p< $1.0 \times 10^{-14}$ ) and CVLT-II (r=0.81, p< $1.0 \times 10^{-10}$ ) were highly correlated (Figures 1C and 1D).

Linear regression results showed that males and individuals with no college education had worse CVLT-II scores ( $\beta$ =-7.36, p=0.003;  $\beta$ =-7.92, p=0.03, respectively) compared to female and college educated individuals (Supplementary Table 1). A self-reported history of recent relapse was associated with worse CVLT-II ( $\beta$ =-6.32, p=0.02) and SDMT ( $\beta$ =-5.36, p=0.06) scores. Longer disease duration was associated with worse SDMT scores ( $\beta$ =-0.29, p=0.02).

#### DISCUSSION

Results indicate SDMT and CVLT-II data collected through remote, web-based, technicianguided administration yield similar results to standard, validated in-person measures of the same assessments. Further, two alternative, parallel forms of remotely assessed SDMT and CVLT-II show high reliability, indicating either form can be used to obtain equivalent SDMT or CVLT-II results. These web-based assessments show promise for appraisal of cognition when circumstances prevent patient attendance in the neurology clinic.

Our work represents an initial effort to address the challenges of cognitive testing in MS by measuring episodic memory and processing speed remotely. While the MS data indicate the remote and conventional data are roughly equivalent, it remains to be seen whether new normative data are needed for clinical utilization. Notably, the BICAMS recommended visual memory test, the Brief Visuospatial Memory Test Revised, was not included in this study because a manual response (drawing figures from memory) is required. While one can envisage how current videoconference technology might overcome this limitation, we have not pursued such a course, to date. We acknowledge that the BVMTR is recognized as a sensitive test in MS. Furthermore, this research was supported by national funding. It remains to be seen if the work will translate to an insurance-based, routine clinical practice, that can retain adherence to these protocols to maintain reliability.

Experiencing a self-reported recent relapse was associated with worse CVLT-II and SDMT scores. Notably, ~18% of MS cases reported having a relapse within 4 weeks prior to cognitive testing; ~75% of these individuals were relapsing at time of study (overall ~13% of all participants). Cognitive decline occurs in relapses and can be missed by routine neurological care. In a recent study, SDMT scores significantly declined from baseline when MS patients experienced a relapse and recovered to slightly below baseline levels three months later.<sup>7</sup> CVLT-II scores had similar but trending results. Our results strongly agree with these findings; however, more work is need. Assessing patients in a guided, remote

Mult Scler. Author manuscript; available in PMC 2021 April 01.

Barcellos et al.

By assessing memory in patients *prior* to a clinic visit using a web-based approach, we may be able to meet the goal of routine neurocognitive monitoring of MS patients, as recently suggested.<sup>8</sup> A positive test could identify individuals with early cognitive impairment who are at increased risk of job loss, acute disease activity and rapid disease progression. MS clinic staff could be alerted prior to patient visits. Patients who are at greatest risk for cognitive impairment or who present with cognitive impairment could be targeted for intervention strategies to improve cognitive function.

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#### **Supplementary Material**

Refer to Web version on PubMed Central for supplementary material.

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Mult Scler. Author manuscript; available in PMC 2021 April 01.

Barcellos et al.



#### Figure 1.

Comparison of remote and in-person A) SDMT assessments and B) CVLT-II assessments, and comparison of remote administered equivalent, alternative forms of C) SDMT and D) CVLT-II. Pearson correlations were used to assess relationships between remote and in-person administrations of the SDMT and CVLT-II (validation study) and alternative forms of the remote-administered SDMT and CVLT-II (reliability study). Statistical analyses were conducted using R.

Mult Scler. Author manuscript; available in PMC 2021 April 01.

#### Table 1.

Characteristics of Kaiser Permanente Northern California Region (KPNC) MS cases n validation and reliability study samples

	Mean (SD) or Frequency (%)	
Characteristic	Validation Sample	Reliability Sample
Number of individuals	100	36
Age at assessment (years)	58.2 (9.4)	56.8 (9.2)
Sex (Female)	81 (81%)	25 (69.4)
Disease subtype (RRMS and SPMS)	86 (86%)	28 (77.8)
Education (any college)	93 (93%)	31 (86.1)
Race and ethnicity (White, non-Hispanic/Black/Other)	86 (86%)/13 (13%)/1 (1%)	36 (100%)/0/0/0
Disease duration (years)	25.5 (10.0)	22.9 (9.4)
PHQ-9 score	16.8 (5.6)	16.7 (4.8)
MSNQ score	18.9 (11.7)	19.0 (12.0)

The remote assessment included the Patient Health Questionnaire (PHQ-9)<sup>9</sup> and the MS Neuropsychological Screening Questionnaire (MSNQ).<sup>10</sup> Abbreviations: KPNC, Kaiser Permanente Northern California Region; RRMS, relapsing remitting MS; SD, standard deviation; SPMS, secondary progressive MS