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FORUM REVIEW ARTICLE

# Biomechanical Forces and Oxidative Stress: Implications for Pulmonary Vascular Disease

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#### **Abstract**

**Significance:** Oxidative stress in the cell is characterized by excessive generation of reactive oxygen species (ROS). Superoxide  $(O_2^-)$  and hydrogen peroxide  $(H_2O_2)$  are the main ROS involved in the regulation of cellular metabolism. As our fundamental understanding of the underlying causes of lung disease has increased it has become evident that oxidative stress plays a critical role.

**Recent Advances:** A number of cells in the lung both produce, and respond to, ROS. These include vascular endothelial and smooth muscle cells, fibroblasts, and epithelial cells as well as the cells involved in the inflammatory response, including macrophages, neutrophils, eosinophils. The redox system is involved in multiple aspects of cell metabolism and cell homeostasis.

Critical Issues: Dysregulation of the cellular redox system has consequential effects on cell signaling pathways that are intimately involved in disease progression. The lung is exposed to biomechanical forces (fluid shear stress, cyclic stretch, and pressure) due to the passage of blood through the pulmonary vessels and the distension of the lungs during the breathing cycle. Cells within the lung respond to these forces by activating signal transduction pathways that alter their redox state with both physiologic and pathologic consequences.

**Future Directions:** Here, we will discuss the intimate relationship between biomechanical forces and redox signaling and its role in the development of pulmonary disease. An understanding of the molecular mechanisms induced by biomechanical forces in the pulmonary vasculature is necessary for the development of new therapeutic strategies. *Antioxid. Redox Signal.* 31, 819–842.

Keywords: biomechanical forces, shear stress, cyclic stretch, mitochondria, redox regulation, pulmonary disease

#### Introduction

THE ENTIRE PULMONARY VASCULATURE is exposed to biomechanical forces that can have profound physiological and pathological effects. In the vasculature, biomechanical forces are realized *via* two types of hemodynamic loads: tensile wall shear stress (WSS) caused by blood flow on the vessel and compressive circumferential stress caused by pressure loading. Flowing blood constantly exerts hemodynamic loads on the endothelium lining the blood vessels once the heart begins to produce a fetal circulation (75). As blood flow passes over the vessel luminal surface, it produces

a frictional force known as shear stress (SS) or WSS, which acts tangentially to the vessel (75) (Fig. 1A).

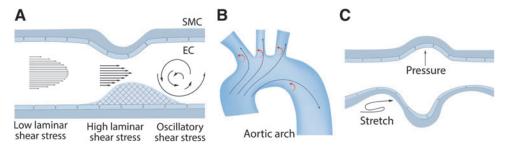
In vitro, many effects of physiological WSS can be reproduced by laminar shear stress (LSS), induced by steady laminar flow, and pulsatile shear stress, induced by periodic flow with a positive mean flow rate, stimulating a physiological response that maintains normal endothelial functions (Fig. 1A). LSS causes the alignment of the endothelial cells (ECs) in the direction of the flow (231). LSS globally affects EC homeostasis *via* multiple cell signaling cascades, the activation of specific transcription factors, and mechanosensitive gene expression. Blood vessels also contain athero-

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**FIG. 1.** Effect of biomechanical forces on blood vessels. Blood vessels are constantly exposed to the biomechanical forces associated with blood pressure and blood flow producing endothelial wall shear stress and circumferential wall stress, respectively. Physiological stresses and strains (stretch) exert vasoprotective roles *via* NO that generates antioxidant atheroprotective signaling in the vessel wall (A). However, vessel geometry, such as that found in the aorta, can also create both athero-protective (high, laminar) and athero-prone (low, turbulent) areas of shear stress (B). Blood flow (shear stress) predominantly affects the endothelium, whereas changes in blood pressure cause mechanical distension (stretch) of the vessels affecting both the endothelium and the subjacent smooth muscle layer (C). EC, endothelial cell; NO, nitric oxide; SMC, smooth muscle cell. Color images are available online.

prone sites where wall geometry, afterload, and distal conditions combine to create areas of nonuniform flow such as turbulent or oscillatory flow as well as areas with modulated physiological SS (Fig. 1A, B). These increases or decreases in LSS (low and high SS) can have pathological consequences.

While SS acts tangentially to the vessel luminal surface (75) (Fig. 1A), the concomitant blood pressure exerts a load that acts perpendicularly to the cell surface, creating a compressive stress on the pulmonary vessel (75). As the blood pressure within the pulmonary system rises and falls depending on the cardiac cycle, this results in a circumferential stress and this is transmitted circumferentially to cells in the lung through contacts with the extracellular matrix (75) (Fig. 1C). The alveolar-capillary unit present in the lung is also exposed to mechanical forces as a result of the respiratory cycle (20), resulting in lung capillary strain (20).

Under certain conditions (such as high tidal volume lung mechanical ventilation or high blood pressure), excessive circumferential or compressive loading can induce pathological changes in the challenged cells. *In vitro*, an excessive circumferential loading can be reproduced by special devices designed to apply physiological (5% elongation) or excessive (15%–20% elongation) cyclic stretch (CS) to the cell monolayers. The

following sections discuss our most up-to-date understanding of the effects of biomechanical forces on the lung and the role played by redox pathways in transducing these signals into both physiological and pathological cellular responses.

#### **EC Surface Proteins as Mechanosensors**

#### Integrins

Integrins are heterodimeric transmembrane adhesion receptors responsible for cell focal adhesions (FAs) that function by linking cytoskeletal structures to the extracellular matrix (130). Integrins are also involved in cell signaling events via scaffolding specific signaling macromolecules (128). Integrins can also serve as mechanosensors, providing "outside-in" signaling in response to increased blood pressure, SS, or circumferential tensile stress (242) (Fig. 2). Low SS signaling via integrins has been linked to the activation of multiple proinflammatory pathways (60–62), whereas an excessive CS-dependent  $in\ vitro$  stimulation of  $\beta_3$ -subunit expression has been shown to be protective for CS-challenged cells through cellular reorientation (257).

Immunofluorescence microscopy has identified a rapid reorganization of FA contacts and the activation of focal adhesion kinase, and the depletion of paxillin, an FA protein

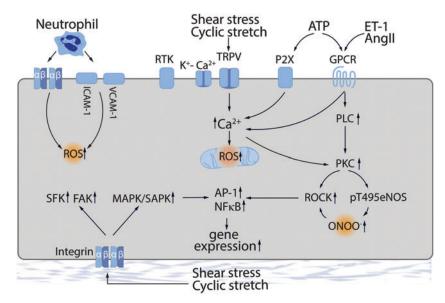


FIG. 2. Mechanotransduction in the vessel wall. Direct mechanosensing occurs via multiple pathways including integrin complexes, caveolae-associated PECAM-1, VEGFR, and VE-cadherin, and ion channels such as TRPV4 and K<sub>Ca</sub>. In indirect mechanosensing, shear stress-released agonists such as Ang II, ET-1, and ATP can stimulate specific receptors. Multiple of these downstream events can trigger ROS generation. Ang II, angiotensin II; ET-1, endothelin-1; GPCR, G-protein-coupled receptor; PKC, protein kinase C; ROCK, Rho kinase; ROS, reactive oxygen species; VCAM-1, vascular cell adhesion molecule 1. Color images are available online.

scaffold, delays the cell orientation changes indicating the importance of integrin-mediated signaling (127). Exposing smooth muscle cells (SMCs) to an excessive CS also induces both  $\alpha_{v}$ - and  $\beta_{3}$ -integrin expression, Src activity, talin degradation, and binding and processing of prothrombin (173).

The integrin  $\beta_4$  has been shown to be involved in the antiinflammatory response in EC (56) and in mouse models of acute lung injury (ALI) (57). Interestingly, the tyrosine phosphorylation in the C-terminal intracellular domain of integrin  $\beta_4$  is activated by CS-mediated mechanical stress, leading to the loss of its anti-inflammatory property in ECs (55). Mechanical forces appear to regulate integrin(s) *via* phosphorylation and this has been shown to be critical for proinflammatory cytokine expression (IL-6, IL-8, MCP-1, and RANTES) (55). Oscillatory SS- or high-pressure-dependent release of angiotensin II (Ang II), endothelin-1 (ET-1), vascular endothelial growth factor (VEGF), and other vasoactive factors can, in turn, activate integrin functions (204, 271).

Thus, integrins are implicated in downstream cell signaling events stimulated by other receptors including mechanosensors. Integrin signaling is also important in regulating reactive oxygen species (ROS) generation and oxidative stress. For example, superoxide release is induced in mouse neutrophils by  $\alpha_4$ -integrin-dependent adhesion on vascular cell adhesion molecule 1 (VCAM-1) (211), whereas tumor necrosis factor  $\alpha$  (TNF $\alpha$ ) has been shown to cause the redistribution of  $\beta_2$ -integrins and NADPH oxidase (NOX) subunits (gp91<sup>phox</sup>, p22<sup>phox</sup>, p47<sup>phox</sup>, and p67<sup>phox</sup>) to a Triton X-100-insoluble fraction human neutrophils (299), suggesting an integrindependent activation of NOX. Ligation of  $\beta_1$ -integrins has also been linked to p47<sup>phox</sup> membrane redistribution and hydrogen peroxide  $(H_2O_2)$  generation in human neutrophils (272). Thus, integrin-dependent signaling is intimately involved in the cellular response to biomechanical forces and the vascular damage induced by excessive ROS production.

#### Endothelial receptors and ion channels

The membrane microdomain, caveolae, is critically involved in mechanotransduction in EC. Caveolae serve as a platform that allows the assembly of cell signaling complexes, including receptors and ion channels, and components of cell–cell, and cell–matrix, contacts. Thus, caveolae can integrate "outside-in" signaling by functionally linking various mechanoreceptors with their downstream effectors. Caveolae microdomains are also important in assembling endothelial junctions and FAs into mechanosensitive signaling units. Therefore, perturbing the caveolae structure can produce an abnormal response to biomechanical forces applied to the endothelium.

Depleting the major structural protein of caveolae, caveolin-1 (cav-1) decreases the sensitivity to WSS in cav-1 $^{-/-}$  mice that includes an attenuated increase in  $[Ca^{2+}]_i$  (45). Caveolae also support the ion channels involved in the EC hyperpolarization and  $Ca^{2+}$ -dependent cell signaling that occurs in response to WSS. Studies in cav-1 knockout (KO) mice revealed that the impaired  $Ca^{2+}$ -dependent signaling is linked to a decreased activity of the TRPV4  $Ca^{2+}$  channel that normally colocalizes with cav-1 on the plasma membrane (226).

The TRPV4-dependent  $[Ca^{2+}]_i$  increase is essential for  $Ca^{2+}$ -activated  $K^+$  channels  $(K_{Ca})$ , which induce endothelium-dependent hyperpolarization (EDH) and regulate vascular tone (109, 165). In EC, TRPV4 and  $K_{Ca}$  receptors are colocalized in

caveolae (109). In human lung microvascular EC, under static conditions, TRPV4 colocalizes with small conductance  $K_{\rm Ca}2.3$  channel in caveolae, whereas SS stimulation also recruited intermediate conductance  $K_{\rm Ca}3.1$  channel to the complexes in caveolae (109), suggesting an importance of these channel complexes for vascular cell hyperpolarization (Fig. 2). Thus, mechanosensitive ion channels localized in caveolae are important players in the fine regulation of vascular tone and blood pressure.

The secretion of vasoactive factors (ET-1, Ang II, VEGF, PDGF, TNFα, *etc.*) is also regulated by biomechanical forces and these can be indirectly involved in mechanosensing *via* their respective endothelial or SMC receptors (Fig. 2). For example, mechanosensitive release of ATP (27, 278) can further stimulate P2X and P2Y purinoceptors, such as P2X4 (an ATP-dependent Ca<sup>2+</sup> channel) (232, 297, 298) and P2Y1/P2Y2 (G-protein-coupled receptors [GPCRs]) (37, 38), followed by activation of respective cell signaling pathways (Fig. 2). All have been linked to ROS generation (Fig. 2).

# Regulation of Vasoactive Molecules by Biomechanical Forces

#### Vasodilators

Nitric oxide (NO) is a vasorelaxant produced by NO synthase isoforms converting L-arginine to citrulline.

In blood vessels, NO is synthesized in ECs and diffuses to the adjacent SMCs, where it activates soluble guanylate cyclases (sGCs) (67). This leads to activation of cGMP-dependent PKG (cGMP-dependent protein kinase) and other effector proteins, including ion channels, ion pumps, and phosphodiesterases (PDEs) (43). In addition, NO in SMCs promotes the activation of cAMP-dependent protein kinase/protein kinase A (PKA), inhibiting SMC proliferation (136). NO is also involved in preventing platelet and leukocyte activation and adhesion to the vessel wall (147).

SS increases NO production *via* endothelial nitric oxide synthase (eNOS) phosphorylation and by stimulating EC receptors that increase intracellular Ca<sup>2+</sup> (269). Exposing ECs to LSS can also suppress ROS levels (190, 289). In contrast, exposing EC to SS using an irregular flow pattern leads to higher levels of ROS and less available NO (166). NO generation attenuates insulin-like growth factor 1 (IGF-1) and the insulin-induced elevation in H<sub>2</sub>O<sub>2</sub> levels *via* a cGMP-dependent event in SMC (313). As eNOS promoter activity and protein levels in ECs are suppressed by SMC-derived H<sub>2</sub>O<sub>2</sub>, this suggests that a feedback mechanism exists that may contribute to the NO signaling (287).

Derived from arachidonic acid *via* the action of cyclooxygenase-2 (COX-2) and prostaglandin I synthase (PGIS), prostacyclin (PGI<sub>2</sub>) is another vasodilator with a broad range of effects in the vasculature (Fig. 3).

PGI<sub>2</sub> binds to the PGI<sub>2</sub> receptors (IP) (66) located on both platelets and SMCs (199), inhibiting platelet aggregation (63). Acting *via* G<sub>s</sub> GPCR prostaglandin receptors, PGI<sub>2</sub> induces cAMP synthesis and the well-described PKA-dependent pathway of the cytoskeletal reorganization and relaxation (263). The effects of PGI<sub>2</sub> are tightly related to NO effects since PGI<sub>2</sub> potentiates NO release and, in turn, NO potentiates the effect of PGI<sub>2</sub> on SMCs (248).

PGI<sub>2</sub> also exerts protective effects in the vasculature by inhibiting SMCs hypertrophy, migration, and proliferation

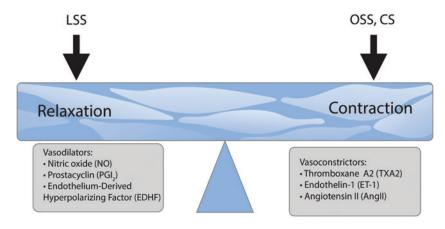


FIG. 3. Biomechanical forces regulate vessel tone. Vascular tone is regulated by the opposing effects of vasodilators and vasoconstrictors that are predominantly produced by the vascular endothelium. These bioactive factors are heavily regulated by biomechanical forces such that LSS stimulates factors that enhance vasodilation, whereas OSS and excessive circumferential CS enhance vasoconstriction. CS, cyclic stretch; LSS, laminar shear stress; OSS, oscillatory shear stress. Color images are available online.

(187). In patients with hypertension, production of vasoactive prostanoids is selectively impaired and this may contribute to the increased systemic vascular resistance and increased incidence of thrombosis (188).  $PGI_2$  exerts protective cardiovascular effects that counterbalance the harmful effects of thromboxane  $A_2$  (TxA2) (187). Disturbance of the balance between  $PGI_2$  and TxA2 has been associated with vascular disorders such as pulmonary hypertension (PH). ROS can activate COX-2 expression, enabling the production of both  $PGI_2$  and TxA2 (182).  $PGI_2$  has been shown to inhibit the activity of NOX, whereas peroxynitrite induces tyrosine nitration in PGIS, inactivating the enzyme (12, 314) and increasing the levels of TxA2 (2).

Endothelium-derived hyperpolarizing factor (EDHF) produced by the EC is a vasodilator of unknown nature that is shown to be important for vascular tone in smaller arteries, although a number of publications established its compensatory role for some pathological states, leading to an impairment of eNOS activity (300) (Fig. 3).

Vasorelaxation can also occur after endothelial stimulation through a non-NO nonprostanoid pathway originally ascribed to the actions of endothelium-derived hyperpolarizing factor (265) (Fig. 3). EDHF involves hyperpolarization, generated in the endothelium, which spreads *via* myoendothelial gap junctions to the SMCs, and it is this hyperpolarization that results in relaxation of SMCs (65, 85, 92, 228). Flow-induced vasodilation that is independent of endothelium-derived NO (EDNO) and PGI<sub>2</sub> is typically due to EDH of the underlying SMCs (86).

EDHF initiates SMC hyperpolarization directly after its release from the endothelium (40, 84). The endothelial hyperpolarization is initiated by the activation of  $K_{Ca}$  channels (92).  $H_2O_2$  is believed to be an EDHF that acts primarily on the prearterioles and arterioles where EDH-mediated relaxation becomes more important than EDNO (181, 243, 244). SS can induce the release of  $H_2O_2$  from ECs that acts as an EDHF that contributes to flow-induced vasodilation in coronary arterioles (189).  $H_2O_2$  can induce this hyperpolarization by several mechanisms, including cGMP or cAMP-mediated pathway, activation of PKA/PLA<sub>2</sub>, or the direct activation of various  $K^+$  channels (245).

#### Vasoconstrictors

The opposite effect on vascular tone and blood pressure occurs *via* vasoconstrictors (Fig. 3). Another arachidonic acid

derivative,  $TxA_2$ , secreted by platelets, acts *via*  $G_q$  GPCR thromboxane receptors (TP), inducing platelet aggregation and blood clot formation and reducing blood flow.  $TxA_2$  is a functional antagonist of  $PGI_2$  and their balance supports vascular homeostasis.  $TxA_2$  promotes platelet aggregation and expresses adhesive cofactors for platelets such as von Willebrand factor, fibronectin and thrombospondin, and procoagulant factors (262).

TxA<sub>2</sub> exerts its biological activity through its cognate TP GPCR receptor (194). TxA<sub>2</sub> receptor also promotes cell migration and proliferation of SMCs (133, 205, 301). TxA<sub>2</sub> is a functional antagonist of PGI<sub>2</sub> and their balance supports vascular homeostasis. ROS have been shown to induce the release of TxA<sub>2</sub> in different tissues (1, 113, 114). ROS can enhance arteriolar tone by diminishing endothelium-derived NO responses, generate a COX-2-dependent endothelial-derived contracting factor (EDCF) that activates TP, and enhance vascular SMCs reactivity (182). In the vasculature, O<sub>2</sub> - elicits constriction through activation of TP-dependent mechanisms (141, 266). Thus, ROS through the release of TxA<sub>2</sub>, a vasoconstrictor prostanoid, can also mediate vascular contraction.

ET-1 is a potent peptide vasoconstrictor produced by the EC. The product of the *EDN1* gene, preproendothelin-1 (ppET-1), is proteolytically processed to an active 21-amino acid peptide ET-1 secreted from the EC into the circulation (72) (Fig. 3). ET-1 is a GPCR agonist inducing Ca<sup>2+</sup> elevation in affected cells. In the vasculature, ET-1 has pleiotropic effects producing SMC constriction *via* ET<sub>A</sub> receptors and inducing relaxation *via* endothelial ET<sub>B</sub> receptors (72). ET<sub>A</sub> and ET<sub>B</sub> receptors promote the proliferation of pulmonary artery SMCs (PASMCs) (74). Increased ROS production caused by ET-1 promotes vasoconstriction and vascular remodeling *via* the suppression of NO activity (77). ET-1 messenger RNA (mRNA) and peptide expression are significantly upregulated in both PH models and patients (107, 274).

ET-1 receptor A and B antagonists have been used as pulmonary arterial hypertension (PAH) drugs with potent antiproliferative, anti-inflammatory, and endothelium-protective properties (48). Physiological levels of SS have a negative effect on the expression of ppET-1 and ET-1-converting enzyme (ECE-1) in the EC (178, 191). This downregulation of the ET-1 system depends on eNOS activation and oxidative stress (179, 191). ET-1 promotes a vascular and interstitial remodeling, stimulates the proliferation of SMCs, fibroblast activation, and proliferation (241) *via* increases in NOX-derived ROS (287). SS and NO are potent inhibitors of ET-1

gene expression (217, 222, 253, 255). Recently, it has been shown that mitochondria-targeted antioxidant, mitoTEMPO, can inhibit ET-1-induced constriction of rat mesenteric arteries (50), confirming a link between ET-1 and mitochondriaderived ROS that had been shown in EC (255).

Ang II is produced from angiotensin I in the lung by angiotensin-converting enzyme (ACE). Ang II is a potent vasoconstrictor acting via GPCR Ang II type 1 and type 2 receptors (AT1R and AT2R) (Fig. 3). LSS (10 dyn/cm<sup>2</sup>, 24 h) upregulates ACE expression in SMCs (111) and Ang II promotes SMC remodeling, cell growth, fibrosis, collagen deposition, and contractility (268, 313). AT1R is likely a redox-coupled mechanosensor that regulates oxidative stress as studies have demonstrated AT1R is closely associated with ROS production (25, 163, 282) via Nox-4-dependent oxidative stress pathways (312). LSS can also induce ROS levels by an AT1R-mediated downregulation of eNOS expression mediated via Akt1 and Erk activity (49). Ang II is also a proinflammatory mediator that stimulates the production of inflammatory cytokines and causes oxidative stress via AT1Rs to promote hypertension (18, 137, 308).

#### Regulation of ROS Generation by Biomechanical Forces

#### NADPH oxidase

The NOX family consists of seven isoforms (NOX-1–5 and DUOX-1 and DUOX-2) that act as transmembrane catalytic subunits and require additional proteins to assemble large functionally active complexes. NOX complexes produce ROS (superoxide anion and  $H_2O_2$ ) using NADPH and molecular oxygen as substrates (152).

The regulation of NOX isoforms is diverse, including rather simple Ca<sup>2+</sup>-dependent activation of NOX-5 (267) and complex modulation of NOX-1/NOX-2 activities *via* association with various effector proteins such as Rac-1/2, NoxA1, p47<sup>phox</sup>, and p67<sup>phox</sup> that, in turn, can be regulated by a number of cell signaling pathways. In addition, NOX-4 is constitutively active and is mainly regulated by gene expression (152). NOX isoforms function in normal physiological processes and in the development/progression of vascular pathologies (261).

Owing to their complex regulation, NOX isoforms can be stimulated by biomechanical forces. In cell culture models, long-term LSS (30 dyn/cm², 24 h) downregulates mRNA and protein expression of NOX-2 and p47<sup>phox</sup> in an eNOS-dependent manner (82). LSS also downregulates the expression of NOX-4 *via* antioxidant response element (ARE), Oct-1-binding site, and NF-E2-related factor 2 (Nrf2) (110), whereas oscillatory SS can stimulate expression/activity of NOX isoforms, p47<sup>phox</sup>-dependent superoxide generation, and monocyte adhesion (129).

More detailed studies of LSS and oscillatory SS have identified different roles of activated NOXs with LSS activating an NOX-2–p47<sup>phox</sup> complex that stimulates eNOS phosphorylation and NO production, and oscillatory SS leading to eNOS uncoupling *via* an NOX-1–NOXO1 complex (247). Disturbed flow (low and oscillatory SS) studied *in vivo* using a model of partial ligation of the mouse carotid artery identified a p47<sup>phox</sup>-dependent endothelial dysfunction, leucocyte recruitment, and infiltration (185), leading to the development of atherosclerosis (196. 197). In EC, NOX-4-derived superoxide has also been shown to interfere with PGI<sub>2</sub> bioactivity (193).

#### Xanthine oxidase

Xanthine oxidoreductase is the enzyme that catalyzes the oxidation of hypoxanthine to xanthine and uric acid during purine metabolism (250, 286). The enzyme exists in two forms: xanthine dehydrogenase and xanthine oxidase (XO). XO is one of the major sources of ROS in the vasculature (183) producing superoxide and  $\rm H_2O_2$  and can be induced by TNF $\alpha$  (99). XO activity and superoxide generation are stimulated by oscillatory SS (183). A number of studies have identified a role for XO in the pathogenesis of ventilator-induced lung injury (VILI) via a p38-dependent mechanism (81), and p38/XO inhibition attenuates VILI pathogenesis (153, 258). Increased XO activity also impairs shear-dependent and endothelium-dependent vasodilation (80, 151).

#### Endothelial NO synthetase

A number of studies have established a regulatory role of post-translational modifications (PTMs) of eNOS. Multiple phosphorylation sites implicate several protein kinases in the modulation of eNOS activity.

Tyrosine phosphorylation of eNOS induced by  $\rm H_2O_2$  in EC increases the association of eNOS with caveolin-1 (104). Phosphorylation by Akt1 at Ser1177 increases NO synthesis (79), and LSS or pulsatile SS induces this PI3K/Akt1-dependent phosphorylation in a  $\rm Ca^{2+}$ -independent manner (94, 161).

Several reports describe the phosphorylation of the same site, Ser1177, by protein kinases A and G (PKA and PKG), AMP-dependent protein kinase (AMPK), and Ca<sup>2+</sup>-calmodulin-dependent protein kinase II (CaMKII); PKA also phosphorylates Ser633 and Ser615 [reviewed in Boo and Jo (31)]. LSS (15 dyn/cm<sup>2</sup>) induces PKA-dependent phosphorylation of eNOS at Ser633, which positively regulates its activity (30, 32).

eNOS-mediated NO signaling can also be inhibited by asymmetric dimethylarginine (ADMA), a product of cellular protein degradation (29). Increased levels of ADMA have been shown to be associated with PH (91, 229). ADMA levels have been shown to be stimulated by increased pulmonary blood flow (PBF) and pressure *in vivo* (254) and this leads to the uncoupling of eNOS and the peroxynitrite-mediated nitration and activation of Akt1 (216). This, in turn, induces the mitochondrial redistribution of eNOS that causes mitochondrial dysfunction and increases mitochondrial ROS generation and further increase in cellular oxidative stress (256). The ADMA degrading enzymes, dimethylaminohydrolases (DDAH), are now considered key regulators of eNOS-produced NO (93, 162).

In ALI models, the ADMA/DDAH balance is critical for the endothelial barrier disruption and disease progression, and DDAH II overexpression reduces lipopolysaccharide (LPS)-mediated increases in oxidative/nitrosative stress in vivo (3). DDAH II is inhibited via an Src-dependent phosphorylation (149, 238). As Src activity is stimulated by biomechanical forces (39, 76, 173), this could be a common mechanism for increasing cellular ADMA levels.

eNOS is also susceptible to a protein kinase C (PKC)-dependent phosphorylation at Thr495 (96, 186), this correlated with increases in NOS-derived superoxide and decreased NO levels (51). A similar Ang II-mediated increase in eNOS uncoupling was also recently identified in LPS-challenged EC

that is mediated *via* a NOX-2-induced glutathionylation of eNOS (103, 292). Regulation of both eNOS gene expression and eNOS mRNA stability is also sensitive to various biomechanical stimuli, including LSS and oscillatory SS, LPS, and oxidative stress. The literature data regarding the regulation of eNOS gene expression have been extensively summarized by Searles (235).

# Mitochondrial function, biogenesis, and network dynamics

Mitochondrial generation of ATP requires the activity of the electron transport complexes (ETCs) I–IV acting in concert with ATP synthase (Fig. 4A).

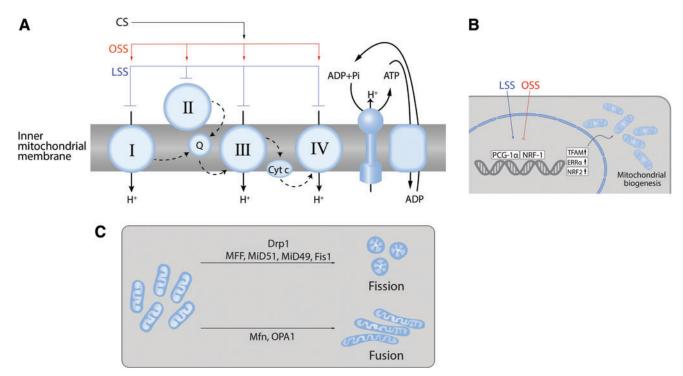
Biomechanical forces have been shown to modulate ETC activity (Fig. 4A). For example, LSS-induced NO production mediates a sustained suppression of ETC I, II/III, and IV (116). Mitochondrial ROS generation is also regulated by SS due to the eNOS-derived NO and reactive nitrogen species (RNS)-mediated inhibition of mitochondrial electron transport (116). Increased PBF and pressure also attenuate mitochondrial function via the nitration-mediated inhibition of carnitine acetyl transferase (CrAT) and the reduction in CrAT, carnitine palmitoyltransferase type 1 (CPT1), and carnitine palmitoyltransferase type 2 (CPT2) expression (239, 256). The resulting disruption of  $\beta$ -oxidation leads to increased mitochondrial ROS generation.

The reduction in CrAT, CPT1, and CPT2 expression appears to be caused by a loss of peroxisome proliferator-

activated receptor  $\gamma$  (PPAR $\gamma$ ) signaling *via* increased WSS and/or increased pressure (240). PPAR $\gamma$  antagonists also induce mitochondrial ROS in the lung (237). Oscillatory shear stress also increases mitochondrial superoxide production *via* an NOX-c-Jun N-terminal kinase signaling pathway (260). At present the effect of CS on mitochondrial-mediated ROS in vascular cells is limited. One study in SMCs has shown that CS (15% elongation, 24 h) stimulates NOX-4 activity *via* a mechanism that requires CIII activity (288). How CS modulates mitochondrial-mediated ROS in EC is unresolved.

Mitochondrial biogenesis is a complex process involving the replication of mitochondrial DNA (mtDNA) that contains 37 genes encoding 13 subunits of electron transport chain complexes I, III, IV, and V (139). Again, biomechanical forces have been shown to regulate this process (Fig. 4B).

LSS has been shown to activate the AMPK pathway in EC (83, 200). As a result, AMPK stimulates DNMT1, RBBP7, and HAT1 signaling pathways (175) and stimulates mitochondrial biogenesis *via* peroxisome proliferation and the activated receptor gamma coactivator-1α (PGC-1α), which, in turn, activates nuclear respiratory factor (NRF)-1, NRF-2, transcription factor A mitochondrial, and transcription factor B mitochondrial (41, 277) (Fig. 4B). LSS can also stimulate mitochondrial biogenesis through Sirtuin 1, an NAD+-dependent deacetylase (59, 143). This laminar flow-enhanced mitochondrial biogenesis may also protect ECs against oxidative stress by stimulating PGC-1α-induced ROS-detoxifying enzymes (59). Thus, mitochondrial biogenesis is also involved in controlling the redox state of the endothelium.



**FIG. 4. Effects of biomechanical forces on mitochondria.** Biomechanical forces exert effects on the mitochondria at multiple levels. All of the ETCs can be regulated by biomechanical forces altering both mitochondrial function and ROS generation (**A**). Mitochondrial biogenesis (**B**) is regulated by PGC-1 $\alpha$  *via* the transcription factors NRF1 and TFAM. Mitochondrial network dynamics (**C**) are regulated by the opposing effects of fission and fusion. Fission mediated by Drp1 guided by MFF, Fis1, MiD49, and MiD51. Fusion is mediated by mitofusins in the outer membrane and Opa1 in the inner membrane. Drp1, dynamin-related protein 1; ETCs, electron transport complexes; NRF, nuclear respiratory factor; PGC-1 $\alpha$ , peroxisome proliferation and the activated receptor gamma coactivator-1 $\alpha$ ; TFAM, transcription factor A mitochondrial. Color images are available online.

A common misconception is that the mitochondria are present as static individual organelles, within the cell. In reality, mitochondria are dynamic: constantly forming elongated tubes, through the process of fusion and, through fission, splitting into small less connected mitochondria (44, 52, 131, 195) (Fig. 4C). This process has been termed "mitochondrial network remodeling."

The correct balance of fission and fusion is critical for mitochondrial homeostasis. Mitochondrial fragmentation (fission) has been linked to increased apoptotic cell death (36, 158). However, the seminal work of Archer's group has shown that in PH, the increase in fission is associated with a hyperproliferative antiapoptotic SMC phenotype (10, 54, 223, 224).

Fusion permits the mixing of the contents between mitochondria and may be a pathway that protects the mitochondria (115) (Fig. 4C). Three mitochondrial guanosine triphosphatases (GTPases) regulate mitochondrial fusion: the mitofusins (Mfn)-1 and -2 and the optic atrophy 1 protein (OPA-1). Fusion is also an underappreciated regulator of cell proliferation as the initial term for Mfn-2 was "hyperplasia suppressor gene" due to its antiproliferative effect when overexpressed (46, 52).

Fission is mediated through the GTPase activity of dynaminrelated protein 1 (Drp1) (Fig. 4C). Drp1 is present in the cytosol and translocates to the mitochondria when activated. On the mitochondrion, it assembles into oligomeric structures that mechanically constrict and fragment the mitochondria (170).

Drp1 is regulated by a complex array of PTMs, including S-nitrosylation, ubiquitination, sumoylation, O-GlcNAcylation, and phosphorylation (115, 203). The best studied PTM with respect to Drp1 is its phosphorylation that occurs at Ser616 and Ser637. Phosphorylation at Ser616 activates Drp1 to promote mitochondrial fission (135, 230). Cyclin-dependent kinase 1 (Cdk1) phosphorylates Drp1 at Ser616. Phosphorylation at Ser637 has been shown to occur through PKA, Cam kinase, and Pim1 (115). Phosphorylation at Ser637 inhibits Drp1 oligomerization, sequesters Drp1 in the cytosol, and can, therefore, suppress mitochondrial fission (135, 230). Ser637 can be dephosphorylated by calcineurin that enhances Drp1 mitochondrial translocation and so stimulates fission. Rho kinase (ROCK) has also been shown to phosphorylate Drp1 (34).

ROCK exists as two isoforms 1 and 2 and is known to be a major player in the pulmonary vascular disease (PVD) through its ability to reorganize the actin cytoskeleton. One of the major upstream activators of ROCK is RhoA (Ras homologous GTP-binding protein A) (275, 290). The canonical activation of RhoA GTPase involves the activation of GPCRs and/or tyrosine kinases, resulting in the activation of guanine nucleotide exchange factors (GEFs) that enhance the exchange of GDP for GTP and translocation of GTP-RhoA to the plasma membrane. Upon translocation to the plasma membrane, GTP-RhoA is able to activate ROCK.

A new mechanism of RhoA activation has been recently identified in which post-translational (PTM) nitration events can directly stimulate RhoA nucleotide exchange, independent of GEF activation (215). Thus, there could be a link between nitrosative stress and mitochondrial fission, although this has not been explored.

The effects of biomechanical forces on mitochondrial network remodeling are also still far from resolved as the limited published data are conflicting. For example, LSS has been shown to both increase mitochondrial fission and apoptosis (234) and increase mitochondrial fusion (293). As already

described, the transient receptor potential cation channels are important players in mechanotransduction pathways (148). Increased calcium uptake is associated with LSS and is essential for the initiation of mitochondrial fission (35).

#### Nrf2 and Krüppel-like factor 2

Biomechanical forces can also regulate the removal of ROS. For example, LSS-dependent activation of Erk5 induces the activity of Nrf2 (144). Nrf2 acts *via* the ARE and stimulates expression of a number of antioxidant enzymes, including NAD(P)H:quinone oxidoreductase 1, glutathione reductase, glutathione peroxidase (GPx), and catalase (138). Nrf2-dependent upregulation of these enzymes has been shown to protect cardiac fibroblasts, macrophages, and cardiomyocytes against oxidative/nitrosative stress (42, 310, 311).

HO-1, the downstream target gene of Nrf2, is also capable of suppressing atherosclerotic lesion formation by reducing the oxLDL-induced transmigration of monocytes (132) and protecting against oxidative stress and inflammation, two of the predominant mechanisms in atherosclerosis.

The activation of transcription factor, Krüppel-like factor 2 (KLF2), is also stimulated by LSS (12 dyn/cm², 16–24 h) (144). VCAM-1 mRNA levels are decreased in ECs exposed to LSS (209), whereas KLF2 inhibits the expression of vascular cell adhesion protein 1 (VCAM-1) as well as E-selectin (78, 281). This suggests a link between LSS-mediated increase in KLF-2 and a decrease in monocyte attachment to the endothelium. In human umbilical vein endothelial cell (HUVEC), KLF2 activity is also associated with SS-induced extracellular ATP release followed by P2X4 Ca²+-channel activation (232), suggesting a functional link between calcium-mediated signaling, antioxidant and antiatherogenic gene expression, and vasorelaxation.

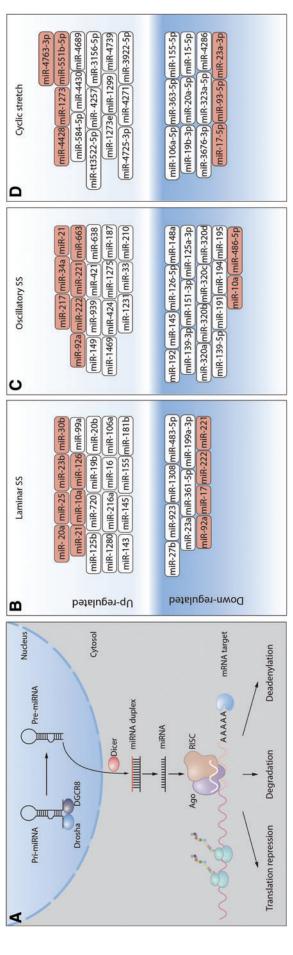
KLF-2 also suppresses inflammatory gene expression *via* the inhibition of NF $\kappa$ B and AP-1 (33). KLF2 also improves the nuclear localization of Nrf2, and the combined actions of these two factors are thought to constitute the majority of the LSS-induced endothelial gene expression (95).

#### **Mechanosensitive MicroRNAs and Cell Homeostasis**

MicroRNAs (miRNAs) are single-stranded noncoding small RNAs that play an important role in the regulation of gene expression *via* binding targeted mRNA and suppressing their translation or inducing their degradation (157) (Fig. 5A).

In ECs, miRNA profiling has revealed 21 miRs that are differentially expressed (8 up- and 13 downregulated) after 24 h pulsatile SS (283) (Fig. 5B). Multiple miRNAs have been shown to be regulated by biomechanical forces (Fig. 5B). Fluid SS, like other physiological stimuli, can both induce and suppress gene expression, including expression of miRNA genes. Thus, miRNA expression patterns depend on specific transcription factors activated by different types of SS.

Pulsatile SS activates miR-10a expression *via* a retinoic acid receptor RAR $\alpha$ /KLF2-dependent mechanism, and this miRNA downregulates VCAM-1 expression. In contrast, oscillatory SS induces histone deacetylase-dependent suppression of miR-10a expression (154). RAR $\alpha$ /RXR $\alpha$  agonists rescue miR-10a expression in oscillatory SS regions *in vivo*. Moreover, induction of miR-10a by RAR $\alpha$ /RXR $\alpha$  agonists protects ApoE<sup>-/-</sup> mice against atherosclerosis, inhibiting VCAM-1 expression and inflammatory cell infiltration (156). In addition, miR-23b,



incorporated into the RNA-induced silencing complex (RISC). When RISC binds to target mRNAs, a high degree of miRNA-mRNA degradation facilitates the Ago-catalyzed degradation of the target mRNA by cleavage. Mature miRNAs can modulate protein levels by enhancing mRNA degradation by inhibiting mRNA translation, or by enhancing mRNA deadenylation. (**B-D**) miRNAs have been identified that are sensitive to regulation by biomechanical forces: (**B**) laminar SS, (**C**) oscillatory SS, or (**D**) cyclic stretch. Those that can also affect cellular redox state are shown in red. miRNA, microRNA, messenger RNA. Color images are available online. MiRNA biogenesis and regulation by biomechanical forces. (A) miRNAs are transcribed by RNA polymerases II and III into pri-miRNAs that undergo a series of cleavage events to produce mature miRNA. The nuclear ribonuclease III Drosha binds to DGCR8 to form the microprocessor complex that cleaves the double-stranded primRNA freeing a pre-miRNA (~65 nt) that contains a characteristic stem-loop structure. The Pre-miRNA hairpin is then exported from the nucleus to the cytoplasm via the protein, Exportin-5. In the cytoplasm, the pre-miRNA hairpin is cleaved by the RNase III enzyme Dicer into an miRNA duplex (18-22 nt). Only one strand is usually FIG. 5.

induced by pulsatile SS *via* KLF2-dependent transcription, possesses antiproliferative properties, repressing cyclin H and cell cycle progression. Oscillatory SS has no effect on miR-23b, however, and, therefore, does not induce cell cycle arrest (14). In HUVECs, induction of miR-19a by laminar flow leads to cyclin D1 downregulation and cell cycle arrest (214), whereas under the same conditions, miR-101 has an antiproliferative effect, suppressing mTOR expression (53).

Biomechanical forces affect the expression of several miRNAs that are either directly or indirectly involved in cellular redox balance [reviewed in Marin *et al.* (174)]. Among the mechanosensitive miRNAs, directly targeting ROS-regulating enzymes are miR-221/222 (252) and miR-92a (90, 294), which inhibit eNOS and miR-17\* [inhibits superoxide dismutase (SOD) 2] (296) that are all down-regulated by LSS. Conversely, miR-21 (252), miR-25 (100), and miR-23b (283) are upregulated by LSS and have been shown to inhibit NOX-4. miR-30b is also upregulated by LSS and inhibits catalase expression (117). Oscillatory SS upregulates miR-221/222 (252), miR-92a (90, 294), and miR-663, all of which inhibit eNOS expression. Oscillatory SS also upregulates miR-21 (304), which inhibits SOD3 expression.

Mechanosensitive miRNAs can also indirectly regulate oxidative stress by affecting ICAM-1/VCAM-1 expression and, therefore, adhesion and activation of neutrophils on the endothelium and subsequent ROS generation. LSS upregulates miR-10a (154) and miR-126 (118, 119), both of which inhibit VCAM-1 expression, whereas oscillatory SS downregulates miR-10a (154), which increases VCAM-1 expression. Several other miRs upregulated by oscillatory SS [miR-21 (309), miR-34a (89), and miR-663 (198)] have also been described as ICAM-1/VCAM-1-inhibitory miRs, suggesting a complex interplay in the regulation of these adhesion receptors by mechanical forces.

miR-486-5p, which is downregulated by oscillatory SS, may also be another indirect regulator of cellular redox balance as it can inhibit the expression of the phosphatase, PTEN, leading to increased Akt1 activity (125, 279). As Akt1 can phosphorylate eNOS, this could regulate NO levels.

Sirtuin-1 expression, a positive regulator of mitochondrial biogenesis, is inhibited by miR-92a (90, 164) and miR-217 (184), both of which are upregulated by oscillatory SS. LSS also upregulates miR-20a that inhibits VEGF expression (283).

Expression of PPARy, a nuclear hormone receptor, is negatively regulated by miR-21 under oscillatory SS conditions (309). Detailed studies of PPARy functions have identified its role in maintaining endothelial function and its loss has been shown to enhance the development of atherosclerosis, hypertension, and PH (6, 17, 126, 192, 237, 240). Experiments with pulmonary artery endothelial cells (PAECs) obtained from PH patients and mouse model of endothelial PPARγ loss-of-function showed that high levels of ET-1 correlated with the downregulation of PPARy and miR-98 (140). Another miRNA family, miR-130/301, also negatively regulates the expression of PPARy under conditions of excessive blood flow and pressure (15). miR-130/301-driven downregulation of PPARy induces two downstream pathways that results in the decreased expression of miR-424/503 (in PAEC) and miR-204 (in PASMC); both pathways stimulate cell proliferation and are critical for PH promotion (16).

The exposure of ECs to CS (15% elongation, 24 h) also induces a dramatic change in the miRNA expression profile.

Intriguingly, several miRs that inhibit NOX-4 expression are regulated with miR-4428, miR-1273 being downregulated and miR-17-5p, miR-93-5p, miR-23a-3p being upregulated. This divergent regulation is suggestive of a complex regulatory mechanism of NOX-4 expression *via* miRNAs. CS also downregulates miR-4763-3p that is a negative regulator of eNOS expression and miR-551b-5p that inhibits ICAM-1 expression (307). Taken together, these data demonstrate complex multileveled regulation of pathological pathways in vasculature by miRNAs that are responsive to biomechanical forces to either enhance vasoprotective effects or support excessive ROS generation.

# Vascular Diseases/Pathologies Resulting from Altered Biomechanical Forces

Pulmonary hypertension

PH is biomechanically characterized as an increase in the resistive and reactive components of pulmonary vascular impedance (201, 285). In severe forms of PH, a progressive increase in the pulmonary vascular resistance leads to right heart pressure overload and right heart failure (102). Thus, changes in biomechanical forces are likely important in PH development. Increased levels of oxidative stress markers have been detected in PH patients (303) underpinned by multiple molecular, genetic, and epigenetic abnormalities, which cause endothelial dysfunction, pathological vascular remodeling, and mitochondrial metabolic abnormalities (4). WSS-dependent endothelial alterations within the complex pathobiology of PH play a very important role in blood clotting, inflammation, vascular tone, metabolism, angiogenesis, and repair. WSS is required for the development and maintenance of severe occlusive vascular lesions after Sugen-induced pulmonary vascular injury (280).

As was shown in healthy volunteers, a relationship between vascular WSS and flow-dependent vascular dilation can be directly accessed by phase contrast magnetic resonance imaging (MRI) (246), and *in vivo* data collected using MRI demonstrated site-specific WSS magnitudes in arterial system (206). Furthermore, using MRI, an occurrence of disturbed blood flow in pulmonary artery was directly demonstrated in PH patients. Vortex blood flow patterns and early systolic retrograde flow in main pulmonary artery were detected in all PH patients studied and were absent in healthy individuals; PA flow velocities and WSS were lower than those in control group (13, 202). Vortical blood flow duration in main pulmonary artery correlates with PH progression (220).

Disturbed blood flow is considered to be a critical trigger of PH development, since it stimulates numerous signaling pathways leading to oxidative stress, endothelial dysfunction, and expression of atherogenic factors. Experimental models of PH demonstrate dysregulation of oxidative signaling, with elevated ROS/RNS, reduced SOD, GPx, and catalase (4).

In the chronic hypoxia model of PH, pulmonary vascular remodeling is primarily mediated by NOX-2- and NOX-4-dependent ROS production (14, 134, 159). In PASMC, transforming growth factor (TGF)- $\beta$ 1 treatment stimulates increased NOX-4 levels, resulting in increased ROS that drives cellular proliferation, suggesting that NOX-4 mediates TGF- $\beta$ 1-dependent pulmonary vascular remodeling (4, 180, 251). NOX-4 also mediates the effects and hypoxia-induced factor-1 $\alpha$  (HIF-1 $\alpha$ ) (28, 97, 227), which is critical to the pathogenesis of PAH.

Mitochondrial metabolic abnormalities are emerging as key players in the pathobiology of PAH (224, 239). Activation of HIF- $1\alpha$  causes the switch to a glycolytic phenotype, thereby suppressing oxidative phosphorylation, with multiple downstream consequences including mitochondrial depolarization (7). The underlying mechanism has been studied in animal models and is usually considered to be multifactorial through changes in eNOS production and uncoupling (256, 306), alteration in L-arginine metabolism (26), and increased NO consumption (295).

Evidence of mitochondrial fragmentation has also been identified due to a decrease in the expression of MFN2, and MFN2 overexpression attenuates the severity of PH (225). Several miRNAs are dysregulated in PH patients (19), including miR-204, which in healthy pulmonary artery SMCs (PASMCs) inhibits the STAT3/HIF-1 $\alpha$  pathway (68).

Recent studies demonstrated that endothelial-to-mesenchymal transition (EndMT) could contribute to PH development and complexity. In PH models, various insults (such as hemodynamic stress and hypoxia) applied to the endothelium induce a loss of cell–cell and cell–matrix contacts, decrease of endothelial marker expression (VE-cadherin, PECAM-1, and von Willebrand factor), and increase of SMC- and fibroblast-specific proteins ( $\alpha$ -SM-actin, fibronectin, SM-myosin, and calponin) (8, 98). TGF- $\beta$ 1-activated signaling was shown to contribute to EndMT (9, 98). Hypoxia-induced EndMT occurs *via* HIF-1 $\alpha$ -mediated transcription followed by Twist1 activation (302), which, in turn, may lead to upregulation of TGF- $\beta$  receptor 2 and Smad2 phosphorylation (172) linking hypoxia and TGF- $\beta$  signaling.

Recently,  $\overline{HIF}$ - $2\alpha$ -mediated transcription network was also demonstrated as critical for EndMT and PH development: siRNA-directed depletion of HIF- $2\alpha$  downregulated expression of Snai 1/2 and EndMT in lung EC from idiopathic PAH patients (264). Also, HIF- $2\alpha$ -mediated upregulation of endothelial arginase II may contribute to an impairment of NO signaling in hypoxia-challenged EC and development of PH, since arginase II and eNOS utilize the same substrate, L-arginine (69, 146).

The diverse and complex mechanisms underlying the pathogenesis of PH offer the potential for new therapies. Specific therapies that have been developed for PH patients include the endothelin receptor antagonists, phosphodiesterase 5 (PDE5) inhibitors, prostanoids, sGC stimulators, and calcium channel blockers. New therapeutic targets have arisen since the emergence of the recent data that mitochondrial abnormalities and the presence of a hypoxic state are key to PH pathogenesis

Targeting various pathways (*e.g.*, STAT3, mTORC, Akt1, PI3K, FoxO, and NF $\kappa$ B) in addition to dysregulated metabolic and mitochondrial signaling networks may help to reverse disease. Drugs aimed at blocking apoptosis might prevent the development of vascular remodeling in PAH, whereas promoting apoptosis in end-stage PAH might improve it (259). The treatment of PH could also benefit from advancements in precision medicine, by applying treatments that already exist in other areas. Combining two or more therapeutic approaches may be a strategy for the treatment of PH (101).

#### Congenital heart disease

In the United States, congenital heart disease (CHD) occurs in at least 8 of every 1000 live births and accounts for >24% of

birth defect-related infant deaths (108). All congenital heart defects, in which a large intra- or extracardiac communication allows unrestricted pressure and volume overload of the pulmonary circulation, can lead to the development of PH (105, 221). The resulting shunt increases the pressure in the pulmonary arteries, leading to increased SS, circumferential wall stretching, and endothelial dysfunction. However, the classification of the PVD associated with CHD belies the complexity and varying physiology of predisposing cardiac lesions—from the classic example of unrestrictive ventricular septal defect to complex single ventricle lesions (Table 1).

The natural history of PVD associated with systemic-topulmonary shunt reveals the differential, or perhaps incremental, effects of increased PBF and increased pulmonary arterial pressure. In patients with increased blood flow alone—pretricuspid valve lesions such as atrial septal defects—the development of PVD is uncommon and presents late, among 5%–15% of patients by the fourth decade of life (249). In stark contrast, in patients with increased blood flow and a direct pressure stimulus from the systemic ventricle post-tricuspid lesions—the development of PVD is common, and develops early in life. Thus, the progression of PVD in these lesions reflects the severity of the hemodynamic insults to the pulmonary vasculature with lesions that exert only increased shear forces, from increases in blood flow alone, having a slower progression than those that have both flow and direct pressure stimuli (1, 120, 150).

Altered expression of vasoactive mediators, such as ET-1, PGI<sub>2</sub>, and NO, in CHD results in vasoconstriction, whereas aberrant expression of VEGF and fibroblast growth factor promotes vascular remodeling (1). These changes contribute to a progressive increase in pressures in the right ventricle (1). Compared with patients with other PH etiologies, the increases in pulmonary pressure seen in patients with PH–CHD occur early (during infancy rather than during adulthood), and this seems to provide PH–CHD patients with a prognostic advantage. More than 50% of patients with large unrestrictive ventricular septal defect will develop PH and cyanosis due to a reversal of left-to-right shunting, known as Eisenmenger syndrome (142).

Table 1. Risk of Pulmonary Vascular Disease in Differing Lesions Associated with Congenital Heart Disease and Increased Pulmonary Blood Flow

Defect	Risk of PVD (%)	Age of occurence (years)
CHD with increased pulmonary blood flow and/or pressure		
Truncus arteriosus	~ 100	<2
A-V septal defect	~ 100	$\sim 2$
Transportation of great arteries+VSD	$\sim$ 70 to 100	1–2
Patent ductus arteriosus	$\sim 15$ to 20	>2
Ventricular septal defect ASD	$\sim 15 \text{ to } 20$ $\sim 20$	>2 >20

Defects in bold represent high flow/direct high-pressure lesions; defects in italics represent high flow/variable direct high pressure. ASD, atrial septal defect; CHD, congenital heart disease; PVD, pulmonary vascular disease.

Source: Hoffman and Rudolph (122, 123) and Hoffman et al. (124).

Treatment of PH–CHD has evolved in recent years with options for either late repair in some patients (surgical) or PH disease-targeting therapy (87, 121). The use of PH-specific therapies in CHD significantly lowers the rate of cumulative mortality when compared with no therapy. Clinical studies evaluating oxidative stress and antioxidant status in children with CHD have revealed significant elevation of the oxidative stress biomarkers, malondialdehyde (MDA) and protein carbonyl, in patient plasma samples, as well as proinflammatory cytokines, such as IL-6 and TNF $\alpha$  (212). Superoxide and H<sub>2</sub>O<sub>2</sub> levels have also been shown to increase (24). A comparison of total oxidant system (TOS) and total antioxidant system (TAS) in plasma collected from cyanotic acyanotic CHD patients and age-matched control individuals revealed a significant TOS increase and TAS decrease in cyanotic CHD patients (88).

#### Acute lung injury

ALI and its more severe form, acute respiratory distress syndrome (ARDS), are pathological states of lung dysfunction of various etiology such as Gram-positive or Gramnegative respiratory infection, sepsis, trauma, acid aspiration, or toxic gas inhalation (219, 270). Although ALI/ARDS is not necessarily a pathology induced by biomechanical forces, it can be associated with VILI in patients. Therefore, studies of so-called two-hit models (bacterial toxin challenge or any other ALI-related stimuli plus in vitro CS or in vivo lung mechanical ventilation) are considered to be more clinically relevant (21–23) (Fig. 6). Published data demonstrate that the toxin pretreatment dramatically potentiates effects of excessive CS (18% elongation) inducing cell signaling pathways that lead to the barrier-disruptive cytoskeleton remodeling, cell-cell contact loss, expression of proinflammatory cytokines, and adhesive molecules (21–23, 291).

The most studied models of ALI are cultured pulmonary cell monolayers or animals challenged with either Gramnegative (LPS) or Gram-positive (pneumolysin, PLY; listeriolysin, LLO) bacterial toxins. In these models, the pivotal role of oxidative/nitrosative stress in the endothelial dysfunction is well documented. On molecular level, ALI is

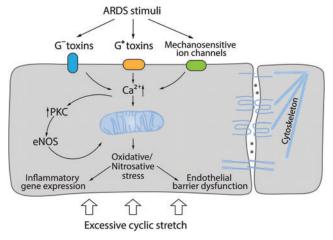
characterized by an excessive ROS generation and mitochondrial dysfunction. The major sources of ROS generation are NOX isoforms, which are activated by LPS in neutrophils (NOX-1) or EC (NOX-2) (171, 233). In ECs and SMCs, LPS induces oxidative stress and AP-1-/NFκB-mediated proinflammatory responses *via* NOX-4 activation *via* TLR4 (207, 208, 210). Uncoupled eNOS is another critical source of ROS in ALI/ARDS models (112, 238) that leads to peroxynitrite generation followed by protein tyrosine nitration and that plays an important role in ALI/ARDS pathogenesis (*e.g.*, nitrated RhoA activation) (112, 149, 215).

Gram-positive bacterial toxins are pore-forming proteins that may rapidly induce oxidative stress *via* perturbance of  $[Ca^{2+}]_i$  homeostasis and mitochondrial dysfunction. PLY increases mito-ROS and decreases mitochondrial  $O_2$  consumption (160). *In vitro*, PLY or LLO shows dose-dependent negative effects on the endothelial barrier and, due to robust  $[Ca^{2+}]_i$  elevation, the stimulation of PKC and CaMKII activities (71). The activation of PKC $\alpha$  has been shown to trigger pulmonary endothelial dysfunction (168). PKC-dependent phosphorylation of eNOS at T495 leads to eNOS uncoupling (51, 255).

Actin stress fiber formation and contraction in PLY-challenged EC are the result of RhoA activation, Rac1 inhibition, myosin light chain (MLC), and filamin A phosphorylation causing the barrier disruption (70). Oxidative stress-mediated activation of protein tyrosine kinases followed by VE-cadherin tyrosine phosphorylation can also impair adherens junctions (167). In animal models, Gram-positive toxins induce endothelial dysfunction causing vascular leakage and pulmonary edema (71, 168).

#### Ventilator-induced lung injury

Mechanical ventilation of lungs is one of few clinical approaches effective for ARDS patients. However, excessive mechanical stress induced by ventilation may also cause lung tissue damage. This mechanical force, which is difficult to control in individual patients, may result in abnormal cyclic strain of the lung tissue (11). Such prolonged abnormal strain



**FIG. 6.** Effect of biomechanical forces on endothelial barrier function. In "two-hit" models, ALI/ARDS stimuli potentiate pathological effect of excessive CS/mechanical ventilation. Signaling pathways induced by bacterial toxins activate Ca<sup>2+</sup>-dependent PKC, eNOS uncoupling, and ROS generation; their effects are aggravated by excessive CS *via* mechanoreceptor signaling. ALI, acute lung injury; ARDS, acute respiratory distress syndrome; eNOS, endothelial NO synthetase. Color images are available online.

affects the lung vasculature inducing endothelial dysfunction and an inflammatory response [reviewed in Wang et al. (284)].

Experimental data obtained in EC subjected to excessive CS in specially designed devices or in animals subjected to mechanical ventilation demonstrate dramatic changes in cell signaling and cell metabolism affecting virtually all levels of EC and SMC homeostasis, including cytoskeletal structures and cell–cell contacts (adherens and tight junctions), protein modifications, gene expression, and cytokine/chemokine secretion.

Numerous studies have implicated ROS-modulating enzymes (NOX, NOS, and XO) as well as mitochondrial-derived ROS in VILI pathology (176, 177, 218, 276). Uncoupling of eNOS due to a functional BH<sub>4</sub> shortage also exists in VILI (276). Exposing EC to various levels of CS has highlighted the critical role of the RhoA/ROCK signaling pathway in the development of endothelial dysfunction (21). Activation of ROCK appears to be due to a specific Rho-GEF, GEF-H1 (21, 47). GEF-H1 activation has been linked to microtubule disassembly (145) that occurs under excessive mechanical force (106). Importantly, GEF-H1 inhibition results in a decrease of proinflammatory factor levels in excessive CS-challenged EC. Therefore, a link between RhoA/ROCK pathway and NF $\kappa$ B-dependent proinflammatory response has been demonstrated (145).

#### **Protective Approaches**

Since the generation of excessive ROS/RNS and the resulting oxidative/nitrosative stress in the lung play a central role in the development and progression of a number of lung pathologies, antioxidant therapies have been tested as a general approach to protect the lung against the effects produced by abnormal biomechanical forces. However, such a general antioxidant approach has demonstrated either very modest or no therapeutic effect in humans due to inability to distinguish between harmful effects of excessive ROS and physiological ROS-mediated processes (213, 273). These failures have led to new ideas regarding antioxidant therapies that are designed to specifically target individual ROS/RNS-generating enzyme(s) or specific intracellular sites of ROS generation (*e.g.*, dysfunctional mitochondria), which have been defined as critical for a particular disease.

Studies have focused on the specific inhibition of distinct NOX isoforms. Small-molecule inhibitors of NOX were tested in atherosclerosis mouse model (streptozotocin-treated ApoE<sup>-/-</sup> mice) and NOX-1/NOX-4 inhibitors (such as GKT137831) application showed decreased lesions and macrophage infiltration [reviewed in Altenhöfer *et al.* (5)]. NOX-inhibitory peptides have had success in inhibiting p22<sup>phox</sup> function, p47<sup>phox</sup> phosphorylation, and translocation and superoxide generation [reviewed in Cifuentes-Pagano *et al.* (64)].

Another protective approach being tested is the use of modulators of the downstream effectors regulated by excessive biomechanical forces and oxidative stress. For example, a number of publications have shown that ROCK inhibitors can be efficient in animal models of PH (58, 305). A more precise approach by preventing RhoA activation by Y<sup>34</sup> tyrosine nitration using a specific RhoA-shielding peptide significantly protects the pulmonary vasculature against LPS-mediated damage *in vivo* (215). This type of precise targeting of ROS/RNS-dependent activation or inhibition of key regulators based on a fundamental understanding of a disease

pathology could lead to more targeted and effective antioxidant therapies.

Another interesting therapeutic direction is the development of disintegrins, peptides originated from snake venoms that specifically interact and inhibit particular integrins [reviewed in Daavid *et al.* (73)]. This approach is aimed at preventing thrombocyte aggregation and leukocyte adhesion and activation and, therefore, has the potential to exert antioxidative and anti-inflammatory effects in the lung.

Recent preclinical and/or clinical studies in other complex pathologies (such as cancer) have demonstrated an increased therapeutic efficiency using drug combinations. Such combined approaches may be successful in the therapy of pulmonary diseases. In this regard, L-carnitine supplementation was successfully used in our laboratory to prevent eNOS uncoupling and nitration of mitochondrial proteins to improve eNOS function and protect/restore mitochondrial bioenergetics in a lamb model of CHD (236, 239, 256). Such supplementation can be tested in combination with other drugs in models of cardiovascular pathologies, wherein uncoupled eNOS-dependent mitochondrial dysfunction is observed.

### **Concluding Remarks**

The exposure of the pulmonary vasculature to biomechanical forces affects the lung in a number of important ways, allowing cells in the vasculature to respond to a changing external environment *via* alterations in the production/secretion of vasoactive factors, gene expression changes, ROS generation, and mitochondrial bioenergetics/biogenesis/network dynamics. Lung injury and disease can alter the normal patterns of these forces, resulting in pathological signaling events that are intimately involved in disease progression. However, despite substantial investigations, there are still many unresolved issues surrounding how vascular cells respond to mechanical stress. This limitation is based on both the different types of forces to which the lung is exposed and the complexity of the lung itself.

Indeed, most of our data come from single cell types exposed to a single mechanical force. Thus, more sophisticated experimental systems that will allow the analysis of multiple cell types exposed to both SS and pressure/stretch will be necessary to more accurately determine how the pulmonary vasculature responds to a changing mechanical environment and how this is subverted in pathological conditions to drive the disease progression.

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#### **Abbreviations Used**

ACE = angiotensin-converting enzyme

ADMA = asymmetric dimethylarginine

ALI = acute lung injury

AMPK = AMP-dependent protein kinase

Ang II = angiotensin II

ARDS = acute respiratory distress syndrome

ARE = antioxidant response element

AT1R = Ang II type 1 receptor  $CaMKII = Ca^{2+}$ -calmodulin-dependent protein

kinase II

cav-1 = caveolin-1

CHD = congenital heart disease

COX-2 = cyclooxygenase-2

CPT1 = carnitine palmitoyltransferase type 1

CPT2 = carnitine palmitoyltransferase type 2

CrAT = carnitine acetyl transferase

CS = cyclic stretch

DDAH = dimethylaminohydrolase

Drp1 = dynamin-related protein 1

ECs = endothelial cells

EDH = endothelium-dependent

hyperpolarization

EDHF = endothelium-derived

hyperpolarizing factor

EDNO = endothelium-derived NO

EndMT = endothelial-to-mesenchymal transition

eNOS = endothelial nitric oxide synthetase

ET-1 = endothelin-1

ETC = electron transport complex

FA = focal adhesion

GEF = guanine nucleotide exchange factor

GPCR = G-protein-coupled receptor

GPx = glutathione peroxidase

GTPase = guanosine triphosphatase

 $H_2O_2$  = hydrogen peroxide

HIF- $1\alpha$  = hypoxia-induced factor- $1\alpha$ 

HUVEC = human umbilical vein endothelial cell

KLF2 = Krüppel-like factor 2

LLO = listeriolysin

LPS = lipopolysaccharide

LSS = laminar shear stress

Mfn = mitofusin

miRNA = microRNA

MRI = magnetic resonance imaging

mRNA = messenger RNA

NO = nitric oxide

NOX = NADPH oxidase

NRF = nuclear respiratory factor

Nrf2 = NF-E2-related factor 2

PAEC = pulmonary artery endothelial cell

PAH = pulmonary arterial hypertension

PASMC = pulmonary artery smooth muscle cell

PBF = pulmonary blood flow

PDE = phosphodiesterase

PGC- $1\alpha$  = peroxisome proliferation and the activated receptor gamma coactivator-1α

 $PGI_2 = prostacyclin$ 

PGIS = prostaglandin I synthase

PH = pulmonary hypertension

PKA = cAMP-dependent protein kinase/protein kinase A

PKC = protein kinase C

PKG = cGMP-dependent protein kinase/protein kinase G

PLY = pneumolysin

 $PPAR\gamma = peroxisome proliferator-activated$ receptor γ

ppET-1 = preproend othelin-1

PTM = post-translational modification

PVD = pulmonary vascular disease

RhoA = Ras homologous GTP-binding protein A

RNS = reactive nitrogen species

ROCK = Rho kinase

ROS = reactive oxygen species

sGC = soluble guanylate cyclase

SMCs = smooth muscle cells

SOD = superoxide dismutase

SS = shear stress

TAS = total antioxidant system

TGF- $\beta 1$  = transforming growth factor  $\beta 1$ 

 $TNF\alpha = tumor necrosis factor \alpha$ 

TOS = total oxidant system

TP = thromboxane receptors

 $TxA_2 = thromboxane A_2$ 

VCAM-1 = vascular cell adhesion molecule 1

VEGF = vascular endothelial growth factor

VILI = ventilator-induced lung injury

WSS = wall shear stress

XO = xanthine oxidase