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# From quarks to nucleons in dark matter direct detection

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## Abstract

We provide expressions for the nonperturbative matching of the effective field theory describing dark matter interactions with quarks and gluons to the effective theory of nonrelativistic dark matter interacting with nonrelativistic nucleons. We give the leading and subleading order expressions in chiral counting. In general, a single partonic operator already matches onto several nonrelativistic operators at leading order in chiral counting. Thus, keeping only one operator at the time in the nonrelativistic effective theory does not properly describe the scattering in direct detection. Moreover, the matching of the axial–axial partonic level operator, as well as the matching of the operators coupling DM to the QCD anomaly term, naively include momentum suppressed terms. However, these are still of leading chiral order due to pion poles and can be numerically important. We illustrate the impact of these effects with several examples.

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## I. INTRODUCTION

Dark Matter (DM) direct detection, where DM scatters on a target nucleus, is well described by Effective Field Theory (EFT) [1–18], which is essential to compare results of

different direct detection experiments [19]. The maximal momentum exchange between DM and the nucleus is  $q_{\max} \lesssim 200$  MeV, see Fig. 1. This means that one is able to use chiral counting, with an expansion parameter  $q/\Lambda_{\text{ChEFT}} \lesssim 0.3$  to organize different contributions in the nucleon EFT for each of the operators coupling DM to quarks and gluons [1, 16, 20–24]. In this paper we rewrite the leading-order (LO) results in the chiral expansion of Ref. [1] in terms of single-nucleon form factors. We also extend these results to higher orders in the  $(q/\Lambda_{\text{ChEFT}})^2$  expansion up to the order where two-nucleon currents are expected to become important (for numerical estimates of two-nucleon currents see [16–18, 25, 26]).

The starting point is the interaction Lagrangian between DM and the SM quarks, gluons, and photon, given by a sum of higher dimension operators,

$$\mathcal{L}_\chi = \sum_{a,d} \hat{\mathcal{C}}_a^{(d)} \mathcal{Q}_a^{(d)}, \quad \text{where} \quad \hat{\mathcal{C}}_a^{(d)} = \frac{\mathcal{C}_a^{(d)}}{\Lambda^{d-4}}. \quad (1)$$

Here the  $\mathcal{C}_a^{(d)}$  are dimensionless Wilson coefficients, while  $\Lambda$  can be identified with the mass of the mediators between DM and the SM (for couplings of order unity). The sums run over the dimensions of the operators,  $d = 5, 6, 7$ , and the operator labels,  $a$ . We keep all the operators of dimensions five and six, and all the operators of dimension seven that couple DM to gluons. Among the dimension-seven operators that couple DM to quarks we exclude from the discussion the operators that are additionally suppressed by derivatives but have otherwise the same chiral structure as the dimension-six operators (for the treatment of these operators see [27]).

There are two dimension-five operators,

$$\mathcal{Q}_1^{(5)} = \frac{e}{8\pi^2} (\bar{\chi} \sigma^{\mu\nu} \chi) F_{\mu\nu}, \quad \mathcal{Q}_2^{(5)} = \frac{e}{8\pi^2} (\bar{\chi} \sigma^{\mu\nu} i\gamma_5 \chi) F_{\mu\nu}, \quad (2)$$

where  $F_{\mu\nu}$  is the electromagnetic field strength tensor and  $\chi$  is the DM field, assumed here to be a Dirac particle. The magnetic dipole operator  $\mathcal{Q}_1^{(5)}$  is CP even, while the electric dipole operator  $\mathcal{Q}_2^{(5)}$  is CP odd. The dimension-six operators are

$$\mathcal{Q}_{1,q}^{(6)} = (\bar{\chi} \gamma_\mu \chi) (\bar{q} \gamma^\mu q), \quad \mathcal{Q}_{2,q}^{(6)} = (\bar{\chi} \gamma_\mu \gamma_5 \chi) (\bar{q} \gamma^\mu q), \quad (3)$$

$$\mathcal{Q}_{3,q}^{(6)} = (\bar{\chi} \gamma_\mu \chi) (\bar{q} \gamma^\mu \gamma_5 q), \quad \mathcal{Q}_{4,q}^{(6)} = (\bar{\chi} \gamma_\mu \gamma_5 \chi) (\bar{q} \gamma^\mu \gamma_5 q), \quad (4)$$

and we also include a subset of the dimension-seven operators, namely

$$\mathcal{Q}_1^{(7)} = \frac{\alpha_s}{12\pi} (\bar{\chi} \chi) G^{a\mu\nu} G_{\mu\nu}^a, \quad \mathcal{Q}_2^{(7)} = \frac{\alpha_s}{12\pi} (\bar{\chi} i\gamma_5 \chi) G^{a\mu\nu} G_{\mu\nu}^a, \quad (5)$$

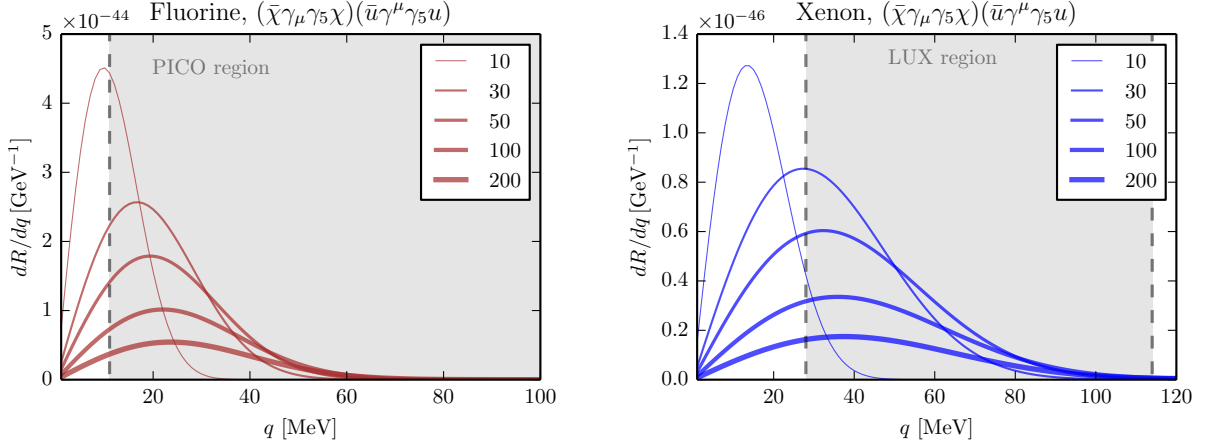


Figure 1: The momentum exchange distributions for DM scattering on a representative light nucleus,  $^{19}\text{F}$ , (left) and on an example of the heavy nuclei, Xe (right), for spin-dependent scattering (the coefficients of the operator have been set to  $(1 \text{ TeV})^{-2}$  and we have weighted the xenon isotopes according to their natural abundance). The approximate experimental thresholds are denoted by dashed vertical lines. For fluorine, we use the PICO threshold region  $E_R > 3.3 \text{ KeV}$  [28] while for LUX, we use the approximate region  $E_R \in [3, 50] \text{ keV}$  [29].

$$\mathcal{Q}_3^{(7)} = \frac{\alpha_s}{8\pi} (\bar{\chi}\chi) G^{a\mu\nu} \tilde{G}_{\mu\nu}^a, \quad \mathcal{Q}_4^{(7)} = \frac{\alpha_s}{8\pi} (\bar{\chi}i\gamma_5\chi) G^{a\mu\nu} \tilde{G}_{\mu\nu}^a, \quad (6)$$

$$\mathcal{Q}_{5,q}^{(7)} = m_q (\bar{\chi}\chi) (\bar{q}q), \quad \mathcal{Q}_{6,q}^{(7)} = m_q (\bar{\chi}i\gamma_5\chi) (\bar{q}q), \quad (7)$$

$$\mathcal{Q}_{7,q}^{(7)} = m_q (\bar{\chi}\chi) (\bar{q}i\gamma_5q), \quad \mathcal{Q}_{8,q}^{(7)} = m_q (\bar{\chi}\gamma_5\chi) (\bar{q}\gamma_5q), \quad (8)$$

$$\mathcal{Q}_{9,q}^{(7)} = m_q (\bar{\chi}\sigma^{\mu\nu}\chi) (\bar{q}\sigma_{\mu\nu}q), \quad \mathcal{Q}_{10,q}^{(7)} = m_q (\bar{\chi}i\sigma^{\mu\nu}\gamma_5\chi) (\bar{q}\sigma_{\mu\nu}q). \quad (9)$$

Here  $G_{\mu\nu}^a$  is the QCD field strength tensor, while  $\tilde{G}_{\mu\nu} = \frac{1}{2}\varepsilon_{\mu\nu\rho\sigma}G^{\rho\sigma}$  is its dual, and  $a = 1, \dots, 8$  are the adjoint color indices. Moreover,  $q = u, d, s$  denote the light quarks (we limit ourselves to flavor conserving operators). Note that we include two more dimension-seven operators than in [1], so that we have all the operators included in [30]. The remaining dimension-seven operators coupling DM to quarks are listed in [27], while the effect of dimension-seven operators coupling DM to photons is discussed in [31]. There are also the leptonic equivalents of the operators  $\mathcal{Q}_{1,q}^{(6)}, \dots, \mathcal{Q}_{4,q}^{(6)}$ , and  $\mathcal{Q}_{5,q}^{(7)}, \dots, \mathcal{Q}_{10,q}^{(7)}$ , with  $q \rightarrow \ell$ .

The aim of this paper is to provide compact expressions for the non-perturbative matching at  $\mu \simeq 2 \text{ GeV}$  between the EFT with three quark flavors, given by Eq. (1), and the theory

of DM interacting with nonrelativistic nucleons, given by

$$\mathcal{L}_{\text{NR}} = \sum_{i,N} c_i^N(q^2) \mathcal{O}_i^N. \quad (10)$$

For each operator the matching is done using the heavy baryon chiral perturbation theory expansion [32] up to the order for which the scattering amplitudes are still parametrically dominated by single-nucleon currents. The relevant Galilean-invariant operators with at most two derivatives are

$$\mathcal{O}_1^N = \mathbb{1}_\chi \mathbb{1}_N, \quad \mathcal{O}_2^N = (v_\perp)^2 \mathbb{1}_\chi \mathbb{1}_N, \quad (11)$$

$$\mathcal{O}_3^N = \mathbb{1}_\chi \vec{S}_N \cdot \left( \vec{v}_\perp \times \frac{i\vec{q}}{m_N} \right), \quad \mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N, \quad (12)$$

$$\mathcal{O}_5^N = \vec{S}_\chi \cdot \left( \vec{v}_\perp \times \frac{i\vec{q}}{m_N} \right) \mathbb{1}_N, \quad \mathcal{O}_6^N = \left( \vec{S}_\chi \cdot \frac{\vec{q}}{m_N} \right) \left( \vec{S}_N \cdot \frac{\vec{q}}{m_N} \right), \quad (13)$$

$$\mathcal{O}_7^N = \mathbb{1}_\chi (\vec{S}_N \cdot \vec{v}_\perp), \quad \mathcal{O}_8^N = (\vec{S}_\chi \cdot \vec{v}_\perp) \mathbb{1}_N, \quad (14)$$

$$\mathcal{O}_9^N = \vec{S}_\chi \cdot \left( \frac{i\vec{q}}{m_N} \times \vec{S}_N \right), \quad \mathcal{O}_{10}^N = -\mathbb{1}_\chi \left( \vec{S}_N \cdot \frac{i\vec{q}}{m_N} \right), \quad (15)$$

$$\mathcal{O}_{11}^N = -\left( \vec{S}_\chi \cdot \frac{i\vec{q}}{m_N} \right) \mathbb{1}_N, \quad \mathcal{O}_{12}^N = \vec{S}_\chi \cdot \left( \vec{S}_N \times \vec{v}_\perp \right), \quad (16)$$

$$\mathcal{O}_{13}^N = -\left( \vec{S}_\chi \cdot \vec{v}_\perp \right) \left( \vec{S}_N \cdot \frac{i\vec{q}}{m_N} \right), \quad \mathcal{O}_{14}^N = -\left( \vec{S}_\chi \cdot \frac{i\vec{q}}{m_N} \right) \left( \vec{S}_N \cdot \vec{v}_\perp \right), \quad (17)$$

and in addition

$$\mathcal{O}_{2b}^N = (\vec{S}_N \cdot \vec{v}_\perp) (\vec{S}_\chi \cdot \vec{v}_\perp), \quad (18)$$

where  $N = p, n$ . At next-to-leading order (NLO) we also need one operator with three derivatives,

$$\mathcal{O}_{15}^N = -\left( \vec{S}_\chi \cdot \frac{\vec{q}}{m_N} \right) \left( (\vec{S}_N \times \vec{v}_\perp) \cdot \frac{\vec{q}}{m_N} \right). \quad (19)$$

Our definition of momentum exchange differs from [6] by a minus sign, cf. Fig. 2,

$$\vec{q} = \vec{k}_2 - \vec{k}_1 = \vec{p}_1 - \vec{p}_2, \quad \vec{v}_\perp = (\vec{p}_1 + \vec{p}_2)/(2m_\chi) - (\vec{k}_1 + \vec{k}_2)/(2m_N), \quad (20)$$

while the operators coincide with those defined in [6]. Each insertion of  $\vec{q}$  is accompanied by a factor of  $1/m_N$ , so that all of the above operators have the same dimensionality.

This paper is organized as follows: in Section II we give the matching conditions for fermionic DM and in Section III for scalar DM, while in Section IV we present several examples illustrating the importance of keeping all terms of the same chiral order. Section V contains our conclusions. The numerical values of the form factors are collected in

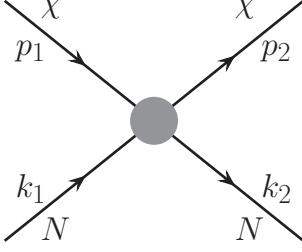


Figure 2: The kinematics of DM scattering on nucleons,  $\chi(p_1)N(k_1) \rightarrow \chi(p_2)N(k_2)$ .

Appendix A, Appendix B contains the nonrelativistic expansion of the fermionic DM and nucleon currents, Appendix C the extended NLO operator basis, Appendix D the NLO results for scalar DM, while Appendix E gives the results for fermionic DM in terms of coefficients of the nonrelativistic operators.

## II. FERMIONIC DARK MATTER

The hadronization of operators  $\mathcal{Q}_{1,q}^{(6)}, \dots, \mathcal{Q}_{10,q}^{(7)}$ , in Eqs. (3)-(9), leads at LO in the chiral expansion only to single-nucleon currents [1]. The resulting matrix elements scale as  $q^{\nu_{\text{LO}}}$ , where [1, 27]

$$\begin{aligned}
 [\mathcal{Q}_{1,q}^{(6)}]_{\text{LO}} &\sim 1, & [\mathcal{Q}_{2,q}^{(6)}]_{\text{LO}} &\sim q, & [\mathcal{Q}_{3,q}^{(6)}]_{\text{LO}} &\sim q, & [\mathcal{Q}_{4,q}^{(6)}]_{\text{LO}} &\sim 1, \\
 [\mathcal{Q}_1^{(7)}]_{\text{LO}} &\sim 1, & [\mathcal{Q}_2^{(7)}]_{\text{LO}} &\sim q, & [\mathcal{Q}_3^{(7)}]_{\text{LO}} &\sim q, & [\mathcal{Q}_4^{(7)}]_{\text{LO}} &\sim q^2, \\
 [\mathcal{Q}_{5,q}^{(7)}]_{\text{LO}} &\sim q^2, & [\mathcal{Q}_{6,q}^{(7)}]_{\text{LO}} &\sim q^3, & [\mathcal{Q}_{7,q}^{(7)}]_{\text{LO}} &\sim q, & [\mathcal{Q}_{8,q}^{(7)}]_{\text{LO}} &\sim q^2, \\
 [\mathcal{Q}_{9,q}^{(7)}]_{\text{LO}} &\sim 1, & [\mathcal{Q}_{10,q}^{(7)}]_{\text{LO}} &\sim q, & & & & 
 \end{aligned} \tag{21}$$

counting  $m_q \sim m_\pi^2 \sim q^2$ , and not displaying a common scaling factor. The LO contributions are either due to scattering of DM on a single nucleon (the first diagram in Fig. 3), or on a pion that attaches to the nucleon (the second diagram), or both. The contributions from DM scattering on two-nucleon currents arise at  $\mathcal{O}(q^{\nu_{\text{LO}}+1})$  for  $\mathcal{O}_{2,q}^{(6)}$ ,  $\mathcal{O}_{5,q}^{(7)}$ , and  $\mathcal{O}_{6,q}^{(7)}$ , at  $\mathcal{O}(q^{\nu_{\text{LO}}+2})$  for  $\mathcal{O}_{1,q}^{(6)}$ , and at  $\mathcal{O}(q^{\nu_{\text{LO}}+3})$  for all the other operators. Up to these orders, the hadronization of the operators  $\mathcal{Q}_{1,q}^{(6)}, \dots, \mathcal{Q}_{10,q}^{(7)}$  can thus be described by using form factors for single-nucleon currents.

The form factors are given by

$$\langle N' | \bar{q} \gamma^\mu q | N \rangle = \bar{u}'_N \left[ F_1^{q/N}(q^2) \gamma^\mu + \frac{i}{2m_N} F_2^{q/N}(q^2) \sigma^{\mu\nu} q_\nu \right] u_N, \tag{22}$$

$$\langle N' | \bar{q} \gamma^\mu \gamma_5 q | N \rangle = \bar{u}'_N \left[ F_A^{q/N}(q^2) \gamma^\mu \gamma_5 + \frac{1}{2m_N} F_{P'}^{q/N}(q^2) \gamma_5 q^\mu \right] u_N, \tag{23}$$

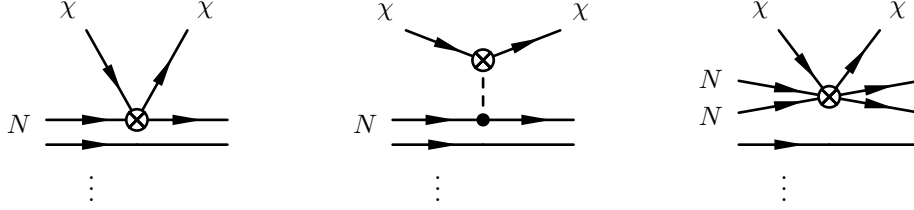


Figure 3: The chirally leading diagrams for DM-nucleus scattering (the first and second diagrams), and a representative diagram for two-nucleon scattering (the third diagram). The effective DM-nucleon and DM-meson interactions are denoted by a circle, the dashed line denotes a pion, and the dots represent the remaining  $A - 2$  nucleon lines.

$$\langle N' | m_q \bar{q} q | N \rangle = F_S^{q/N}(q^2) \bar{u}'_N u_N, \quad (24)$$

$$\langle N' | m_q \bar{q} i \gamma_5 q | N \rangle = F_P^{q/N}(q^2) \bar{u}'_N i \gamma_5 u_N, \quad (25)$$

$$\langle N' | \frac{\alpha_s}{12\pi} G^{a\mu\nu} G_{\mu\nu}^a | N \rangle = F_G^N(q^2) \bar{u}'_N u_N, \quad (26)$$

$$\langle N' | \frac{\alpha_s}{8\pi} G^{a\mu\nu} \tilde{G}_{\mu\nu}^a | N \rangle = F_{\tilde{G}}^N(q^2) \bar{u}'_N i \gamma_5 u_N, \quad (27)$$

$$\begin{aligned} \langle N' | m_q \bar{q} \sigma^{\mu\nu} q | N \rangle = & \bar{u}'_N \left[ F_{T,0}^{q/N}(q^2) \sigma^{\mu\nu} + \frac{i}{2m_N} \gamma^{[\mu} q^{\nu]} F_{T,1}^{q/N}(q^2) \right. \\ & \left. + \frac{i}{m_N^2} q^{[\mu} k_{12}^{\nu]} F_{T,2}^{q/N}(q^2) \right] u_N, \end{aligned} \quad (28)$$

where we have suppressed the dependence of nucleon states on their momenta, i.e.  $\langle N' | \equiv \langle N(k_2) |$ ,  $|N\rangle \equiv |N(k_1)\rangle$ , and similarly,  $\bar{u}'_N \equiv u_N(k_2)$ ,  $u_N \equiv u_N(k_1)$ . The momentum exchange is  $q^\mu = k_2^\mu - k_1^\mu$ , while  $k_{12}^\mu = k_1^\mu + k_2^\mu$ . The form factors  $F_i$  are functions of  $q^2$  only.

The axial current, the pseudoscalar current, and the CP-odd gluonic current receive contributions from light pseudoscalar meson exchanges corresponding to the second diagram in Fig. 3. For small momenta exchanges,  $q \sim m_\pi$ , one can expand the form factors in  $q^2$ , as

$$F_i^{q/N}(q^2) = \underbrace{\frac{m_N^2}{m_\pi^2 - q^2} a_{i,\pi}^{q/N} + \frac{m_N^2}{m_\eta^2 - q^2} a_{i,\eta}^{q/N}}_{\text{LO}} + \underbrace{b_i^{q/N}}_{\text{NLO}} + \dots, \quad i = P, P', \quad (29)$$

$$F_{\tilde{G}}^N(q^2) = \underbrace{\frac{q^2}{m_\pi^2 - q^2} a_{\tilde{G},\pi}^N + \frac{q^2}{m_\eta^2 - q^2} a_{\tilde{G},\eta}^N}_{\text{LO}} + b_{\tilde{G}}^N + \underbrace{c_{\tilde{G}}^N q^2}_{\text{NLO}} + \dots, \quad (30)$$

where we kept both the pion and eta poles and denoted the order of the various terms in chiral counting. The coefficients  $a_i, b_i, c_i$  are momentum-independent constants. Note



that the pion and eta poles for the  $G\tilde{G}$  operator are suppressed by  $q^2$  and are thus of the same chiral order as the constant term,  $b_{\tilde{G}}^N$ . All the other form factors do not have a light pseudoscalar pole and can be Taylor expanded<sup>1</sup> around  $q^2 = 0$ ,

$$F_i^{q/N}(q^2) = \underbrace{F_i^{q/N}(0)}_{\text{LO}} + \underbrace{F_i^{\prime q/N}(0)q^2}_{\text{NLO}} + \dots, \quad (31)$$

where the prime on  $F$  denotes a derivative with respect to  $q^2$ . The values of  $F_i^{q/N}(0)$ ,  $F_i^{\prime q/N}(0)$ , and  $a_i, b_i, c_i$  are collected in Appendix A.

The size of the form factors that do not have light-meson poles are, at zero recoil,

$$F_{1,2}^{q/N}(0), F_A^{q/N}(0) \sim \mathcal{O}(1), \quad F_{1,2}^{s/N}(0), F_A^{s/N}(0) \sim \mathcal{O}(0 - 0.05), \quad (32)$$

$$F_S^{q/N}(0) \sim \mathcal{O}(0.03)m_N, \quad F_S^{s/N}(0) \sim \mathcal{O}(0.05)m_N, \quad (33)$$

$$F_G^N(0) \sim \mathcal{O}(0.1)m_N, \quad (34)$$

$$F_{T,0;T,1;T,2}^{q/N}(0) \sim \mathcal{O}(1)m_q, \quad F_{T,0;T,1;T,2}^{s/N}(0) \lesssim \mathcal{O}(0.001 - 0.2)m_s. \quad (35)$$

(only here and in the remainder of the subsection we use the abbreviation  $q = u, d$ ). The  $s$ -quark form factors are much smaller, with the exception of the scalar form factor. Their derivatives at zero recoil, which enter the NLO expressions, have a typical size  $F_i'(0)/F_i(0) \sim \mathcal{O}(1/m_N^2)$ , so that the corresponding corrections are expected at the level of several percent.

The coefficients of the terms in the form factors that contain the pion and eta poles, Eqs. (29), (30), are approximately of the size

$$a_{P',\pi}^{q/N}, a_{P',\eta}^{q/N} \sim \mathcal{O}(1), \quad a_{P',\pi}^{s/N} = 0, \quad a_{P',\eta}^{s/N} \sim \mathcal{O}(1), \quad (36)$$

$$a_{P,\pi}^{q/N}, a_{P,\eta}^{q/N} \sim \mathcal{O}(1)m_q, \quad a_{P,\pi}^{s/N} = 0, \quad a_{P,\eta}^{s/N} \sim \mathcal{O}(1)m_s, \quad (37)$$

$$a_{\tilde{G},\pi}^N, a_{\tilde{G},\eta}^N, b_{\tilde{G}}^N \sim \mathcal{O}(1)m_N. \quad (38)$$

## A. Leading order expressions

We first give the expressions for the nonrelativistic EFT Lagrangian (10) at LO in chiral counting. In this case we only need the values of  $a_i^\pi, a_i^\eta, b_{\tilde{G}}^N$ , and  $F_i(0)$ . In addition to taking

<sup>1</sup> We assume that the NLO terms involving chiral logarithms of the form  $(m_\pi^2 - q^2) \log(m_\pi^2 - q^2)$  were also expanded in  $q^2$ . This may give an effective expansion parameter  $q^2/(\Lambda_{\text{EFT}})^2$  with  $\Lambda_{\text{EFT}}$  between  $m_\pi$  and  $4\pi f$ ; however, numerically it is found to be closer to the latter, see Appendix A.

the hadronic matrix elements of the quark and gluon currents we also take the nonrelativistic limit of both the DM currents and the nucleon currents. The expressions for this last step are collected in Appendix B. The chirally leading hadronization of the dimension-five operators is thus given by

$$\mathcal{Q}_1^{(5)} \rightarrow -\frac{\alpha}{2\pi} F_1^N \left( \frac{1}{m_\chi} \mathcal{O}_1^N - 4 \frac{m_N}{\bar{q}^2} \mathcal{O}_5^N \right) - \frac{2\alpha}{\pi} \frac{\mu_N}{m_N} \left( \mathcal{O}_4^N - \frac{m_N^2}{\bar{q}^2} \mathcal{O}_6^N \right) + \mathcal{O}(q^2), \quad (39)$$

$$\mathcal{Q}_2^{(5)} \rightarrow \frac{2\alpha}{\pi} \frac{m_N}{\bar{q}^2} F_1^N \mathcal{O}_{11}^N + \mathcal{O}(q^2), \quad (40)$$

with  $F_1^N(0) = \delta_{pN}$  the nucleon charge, and  $\mu_N$  the nucleon magnetic moment (see also Appendix A 1). The dimension-six operators hadronize as

$$\mathcal{Q}_{1,q}^{(6)} \rightarrow F_1^{q/N} \mathcal{O}_1^N + \mathcal{O}(q^2), \quad (41)$$

$$\mathcal{Q}_{2,q}^{(6)} \rightarrow 2F_1^{q/N} \mathcal{O}_8^N + 2(F_1^{q/N} + F_2^{q/N}) \mathcal{O}_9^N + \mathcal{O}(q^2), \quad (42)$$

$$\mathcal{Q}_{3,q}^{(6)} \rightarrow -2F_A^{q/N} \left( \mathcal{O}_7^N - \frac{m_N}{m_\chi} \mathcal{O}_9^N \right) + \mathcal{O}(q^2), \quad (43)$$

$$\mathcal{Q}_{4,q}^{(6)} \rightarrow -4F_A^{q/N} \mathcal{O}_4^N + F_{P'}^{q/N} \mathcal{O}_6^N + \mathcal{O}(q^2), \quad (44)$$

while the hadronization of the gluonic dimension-seven operators is given by

$$\mathcal{Q}_1^{(7)} \rightarrow F_G^N \mathcal{O}_1^N + \mathcal{O}(q^2), \quad (45)$$

$$\mathcal{Q}_2^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_G^N \mathcal{O}_{11}^N + \mathcal{O}(q^3), \quad (46)$$

$$\mathcal{Q}_3^{(7)} \rightarrow F_{\bar{G}}^N \mathcal{O}_{10}^N + \mathcal{O}(q^3), \quad (47)$$

$$\mathcal{Q}_4^{(7)} \rightarrow \frac{m_N}{m_\chi} F_{\bar{G}}^N \mathcal{O}_6^N + \mathcal{O}(q^4). \quad (48)$$

The hadronization of the dimension-seven operators with quark scalar currents results in

$$\mathcal{Q}_{5,q}^{(7)} \rightarrow F_S^{q/N} \mathcal{O}_1^N + \mathcal{O}(q), \quad (49)$$

$$\mathcal{Q}_{6,q}^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_S^{q/N} \mathcal{O}_{11}^N + \mathcal{O}(q^2), \quad (50)$$

$$\mathcal{Q}_{7,q}^{(7)} \rightarrow F_P^{q/N} \mathcal{O}_{10}^N + \mathcal{O}(q^3), \quad (51)$$

$$\mathcal{Q}_{8,q}^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_P^{q/N} \mathcal{O}_6^N + \mathcal{O}(q^4), \quad (52)$$

and for the tensor operators

$$\mathcal{Q}_{9,q}^{(7)} \rightarrow 8F_{T,0}^{q/N} \mathcal{O}_4^N + \mathcal{O}(q^2), \quad (53)$$

$$\mathcal{Q}_{10,q}^{(7)} \rightarrow -2 \frac{m_N}{m_\chi} F_{T,0}^{q/N} \mathcal{O}_{10}^N + 2(F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_{11}^N - 8F_{T,0}^{q/N} \mathcal{O}_{12}^N + \mathcal{O}(q^3). \quad (54)$$

The nonrelativistic operators have been defined in (11)-(17). In the above expressions all the form factors  $F_i^{q/N}$  are evaluated at  $q^2 = 0$ , apart from  $F_{P,P'}^{q/N}$  and  $F_G^N$ , where one needs to keep the two meson-pole terms in (29) and the first three terms in (30). The corresponding values of coefficients  $c_i^N$  in the nonrelativistic Lagrangian, Eq. (10), are given in Appendix E.

Several comments are in order. First of all, in several cases a single operator describing the DM interactions with quarks and gluons matches onto more than one nonrelativistic operator in Eqs. (11)-(19) already at leading chiral order. This occurs for

$$\begin{aligned} \mathcal{Q}_1^{(5)} = \frac{e}{8\pi^2} (\bar{\chi} \sigma^{\mu\nu} \chi) F_{\mu\nu} &\sim Q_p \mathbb{1}_\chi \mathbb{1}_N / m_\chi + Q_p \vec{S}_\chi \cdot (\vec{v}_\perp \times i\vec{q}) \mathbb{1}_N / \vec{q}^2 \\ &+ \mu_N \vec{S}_\chi \cdot \vec{S}_N / m_N + \mu_N (\vec{S}_\chi \cdot \vec{q}) (\vec{S}_N \cdot \vec{q}) / (m_N \vec{q}^2), \end{aligned} \quad (55)$$

$$\mathcal{Q}_{2,q}^{(6)} = (\bar{\chi} \gamma_\mu \gamma_5 \chi) (\bar{q} \gamma^\mu q) \sim (\vec{S}_\chi \cdot \vec{v}_\perp) \mathbb{1}_N + F_{1,2}^{q/N}(0) \vec{S}_\chi \cdot (i\vec{q} \times \vec{S}_N) / m_N, \quad (56)$$

$$\mathcal{Q}_{3,q}^{(6)} = (\bar{\chi} \gamma_\mu \chi) (\bar{q} \gamma^\mu \gamma_5 q) \sim \Delta q_N \left[ \mathbb{1}_\chi (\vec{S}_N \cdot \vec{v}_\perp) - \vec{S}_\chi \cdot (i\vec{q} \times \vec{S}_N) / m_\chi \right], \quad (57)$$

$$\mathcal{Q}_{4,q}^{(6)} = (\bar{\chi} \gamma_\mu \gamma_5 \chi) (\bar{q} \gamma^\mu \gamma_5 q) \sim \Delta q_N \vec{S}_\chi \cdot \vec{S}_N + \frac{\Delta q_N}{m_\pi^2 + \vec{q}^2} (\vec{S}_\chi \cdot \vec{q}) (\vec{S}_N \cdot \vec{q}), \quad (58)$$

$$\begin{aligned} \mathcal{Q}_{10,q}^{(7)} = m_q (\bar{\chi} i \sigma^{\mu\nu} \gamma_5 \chi) (\bar{q} \sigma_{\mu\nu} q) &\sim \frac{m_q}{m_\chi} g_T^q \mathbb{1}_\chi (\vec{S}_N \cdot i\vec{q}) + \frac{m_q}{m_N} \{g_T^q, F_{T,1}^{q/N}\} (\vec{S}_\chi \cdot i\vec{q}) \mathbb{1}_N \\ &+ m_q g_T^q \vec{S}_\chi \cdot (\vec{S}_N \times \vec{v}_\perp), \end{aligned} \quad (59)$$

where we only show the approximate dependence on the nonperturbative coefficients (here  $Q_p = 1$  is the proton charge, while the values of the axial charge  $\Delta q_N$ , the form factors  $F_{1,2}^{q/N}(0)$  and the tensor charges,  $g_T^q, F_{T,1}^{q/N}(0)$ ) are given in Appendix A.

The above results mean that it is not consistent within EFT to perform the direct detection analysis in the nonrelativistic basis and only turn on one of the operators  $\mathcal{O}_7^N, \mathcal{O}_8^N, \mathcal{O}_9^N$  or  $\mathcal{O}_{12}^N$ , as they always come accompanied with other nonrelativistic operators, regardless of the UV operator that couples DM to quarks and gluons. On the other hand, the spin-independent operator  $\mathcal{O}_1^N$  as well as the spin-dependent operator  $\mathcal{O}_4^N$  can arise by themselves from  $\mathcal{Q}_{1,q}^{(6)}, \mathcal{Q}_1^{(7)}, \mathcal{Q}_{5,q}^{q/N}$  and from  $\mathcal{Q}_{9,q}^{(7)}$ , respectively. Similarly,  $\mathcal{O}_6^N, \mathcal{O}_{10}^N$ , and  $\mathcal{O}_{11}^N$  arise as the only leading operators in the nonrelativistic reduction of  $\mathcal{Q}_{8,q}^{(7)}, \mathcal{Q}_3^{(7)}$  or  $\mathcal{Q}_{7,q}^{(7)}$ , and  $\mathcal{Q}_2^{(7)}$  or  $\mathcal{Q}_{6,q}^{(7)}$ , respectively.

While it is true that the spin-dependent operator  $\mathcal{O}_4^N$  can arise from the tensor-tensor operator  $\mathcal{Q}_{9,q}^{(7)}$ , this contribution would be of two-loop order in a perturbative UV theory of DM. The axial-axial operator  $\mathcal{Q}_{4,q}^{(6)}$ , on the other hand, also leads to spin-dependent scattering

and will arise at tree level. Therefore it will, if generated, typically dominate over  $\mathcal{Q}_{9,q}^{(7)}$ . The spin-dependent scattering it induces arises from both the  $\mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N$  and  $\mathcal{O}_6^N = (\vec{S}_\chi \cdot \vec{q})(\vec{S}_N \cdot \vec{q})$  operators. While the latter is  $\mathcal{O}(q^2)$  suppressed, it is enhanced by  $1/(m_\pi^2 + \vec{q}^2)$  at the same time, so that in general the two contributions are of similar size (for scattering on heavy nuclei). In this case, again, one cannot perform the direct detection analysis with just  $\mathcal{O}_4^N$  or just  $\mathcal{O}_6^N$ . The same is true for the operators  $\mathcal{Q}_{2,q}^{(6)}$ ,  $\mathcal{Q}_{3,q}^{(6)}$ , and  $\mathcal{Q}_{10,q}^{(7)}$  that each match, at leading order in chiral counting, to at least two nonrelativistic operators. A correct LO description of the DM scattering rate cannot be achieved by using only one or the others. We explore this quantitatively in Section IV, distinguishing also the cases of light and heavy nuclei.

## B. Subleading corrections

We discuss next the NLO corrections to the nonrelativistic reduction of the operators (3)-(9). The explicit expressions are given in Appendix C. For each of the operators we stop at the order at which one expects the contributions from the two-nucleon currents. For most of the operators, this is  $\mathcal{O}(q^{\nu_{\text{LO}}+3})$ ; the exceptions are the operators  $\mathcal{O}_{2,q}^{(6)}$ ,  $\mathcal{O}_{5,q}^{(7)}$ ,  $\mathcal{O}_{6,q}^{(7)}$ , for which the two-nucleon corrections arise at  $\mathcal{O}(q^{\nu_{\text{LO}}+1})$ , and the operator  $\mathcal{O}_{1,q}^{(6)}$ , for which the corrections are of  $\mathcal{O}(q^{\nu_{\text{LO}}+2})$  (note that, in this case, the two-nucleon currents enter at the *same* order as the subleading corrections).

Starting at subleading order there are terms that break Galilean invariance. This a consequence of the fact that the underlying theory is Lorentz and not Galilean invariant [33]. These corrections involve the average velocity of the nucleon before and after the scattering event,  $\vec{v}_a = (\vec{k}_1 + \vec{k}_2)/(2m_N)$ , and lead to ten new nonrelativistic operators listed in Eqs. (C2)-(C7).

The operators that appear at subleading order in the nonrelativistic reduction can have a qualitatively different structure from the ones that arise at LO. For instance, the vector-vector current operator  $\mathcal{Q}_{1,q}^{(6)} = (\bar{\chi}\gamma_\mu\chi)(\bar{q}\gamma^\mu q)$  reduces at NLO to

$$\begin{aligned} \mathcal{Q}_{1,q}^{(6)} \rightarrow & F_1^{q/N} \mathcal{O}_1^N \left(1 + \dots\right) - \left\{ (F_1^{q/N} + F_2^{q/N}) \frac{\vec{q}^2}{m_\chi m_N} \mathcal{O}_4^N - (F_1^{q/N} + F_2^{q/N}) \mathcal{O}_3^N \right. \\ & \left. - \frac{m_N}{2m_\chi} F_1^{q/N} \mathcal{O}_5^N - \frac{m_N}{m_\chi} (F_1^{q/N} + F_2^{q/N}) \mathcal{O}_6^N + \dots \right\}. \end{aligned} \quad (60)$$

At LO one thus has the number operator  $\mathcal{O}_1^N = \mathbb{1}_\chi \mathbb{1}_N$  and no spin dependence, while the

expansion to the subleading order gives in addition velocity-suppressed couplings to spin through the operators  $\mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N$ ,  $\mathcal{O}_{3,5}^N \sim \vec{S}_{N,\chi} \cdot (\vec{v}_\perp \times \vec{q})$ , and  $\mathcal{O}_6^N \sim (\vec{q} \cdot \vec{S}_N)(\vec{q} \cdot \vec{S}_\chi)$ . Such corrections could have potentially important implications, if the LO expression leads to incoherent, i.e., spin-dependent scattering, while at NLO there is a contribution from the number operator  $\mathcal{O}_1^N$ . The latter leads to an  $A^2$ -enhanced coherent scattering rate, where  $A$  is the atomic number of the nucleus. For scattering on heavy nuclei with  $A \sim \mathcal{O}(100)$  the chirally subleading term can potentially be the dominant contribution on nuclear scales.

There is only one operator, where this occurs, though. The tensor-tensor operator,  $\mathcal{Q}_{9,q}^{(7)} = m_q(\bar{\chi}\sigma^{\mu\nu}\chi)(\bar{q}\sigma_{\mu\nu}q)$ , leads at LO in the chiral expansion to the spin-spin interaction,  $\mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N$ . At NLO, on the other hand, one also obtains a contribution of the form  $\sim \vec{q}^2 \mathbb{1}_\chi \mathbb{1}_N$ ,

$$\mathcal{Q}_{9,q}^{(7)} \rightarrow 8F_{T,0}^{q/N} \mathcal{O}_4^N - \left\{ \frac{\vec{q}^2}{2m_N m_\chi} (F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_1^N + \dots \right\}, \quad (61)$$

where we do not display the other  $q^2$ -suppressed terms. For heavy nuclei the coherently enhanced contribution from  $\mathcal{O}_1^N$  scales as  $A\vec{q}^2/(m_N m_\chi) \sim \mathcal{O}(1)$  and thus the formally subleading contribution could, in principle, become important in nuclear scattering. Inspection of this particular case, however, shows that there is a relative numerical factor of 16 enhancing the leading contribution. Furthermore the coherent  $\mathcal{O}(q^2)$  term is suppressed by  $1/m_N m_\chi$  and not simply by  $1/m_N^2$ , further reducing its importance for heavy DM masses. As a result the  $\mathcal{O}(q^2)$  terms are numerically unimportant also for the tensor-tensor operator. In contrast, such coherent scattering is important in  $\mu \rightarrow e$  conversion, where the  $m_\chi$  suppression gets replaced by  $m_\mu$  [34].

A potential concern is that something similar, but with a less favorable result for the numerical factors, could happen for some other operator due to the uncalculated contributions from the nonrelativistic expansion to even higher orders. However, one can easily convince oneself that this is not the case by using the parity properties of quark and DM bilinears. All the relativistic operators in Eq. (1) that are composed from parity-odd bilinears necessarily involve the parity-odd spin operators for single-nucleon currents at each order in the chiral expansion, because one cannot form a parity-odd quantity from just two momenta – the incoming and the outgoing momentum (cf. (B12)-(B17)). Such operators thus never lead to coherent scattering (the argument above may need to be revisited for two-nucleon currents). This leaves us with the operators composed from parity-even bilinears only. Scalar–scalar operators and vector–vector operators lead to coherent scattering already at LO, giving

tensor–tensor operator as the only left over possibility. The reduction of the tensor bilinear, Eq. (B16), gives at LO  $\sim \epsilon^{\mu\nu\alpha\beta} v_\alpha S_\beta$ , while at NLO one also gets, among others, the combination  $v^{[\mu} q^{\nu]}$ . The latter does not involve spin and leads to coherent scattering. However, due to numerical prefactors, the latter contribution is still subleading, as was shown above.

### III. SCALAR DARK MATTER

The above results are easily extended to the case of scalar DM.<sup>2</sup> For relativistic scalar DM, denoted by  $\varphi$ , the effective interactions with the SM start at dimension six,

$$\mathcal{L}_\varphi = \hat{\mathcal{C}}_a^{(6)} \mathcal{Q}_a^{(6)} + \dots, \quad \text{where} \quad \hat{\mathcal{C}}_a^{(6)} = \frac{\mathcal{C}_a^{(6)}}{\Lambda^2}, \quad (62)$$

where ellipses denote higher dimension operators. The dimension-six operators that couple DM to quarks and gluons are

$$\mathcal{Q}_{1,q}^{(6)} = (\varphi^* i \overleftrightarrow{\partial}_\mu \varphi) (\bar{q} \gamma^\mu q), \quad \mathcal{Q}_{2,q}^{(6)} = (\varphi^* i \overleftrightarrow{\partial}_\mu \varphi) (\bar{q} \gamma^\mu \gamma_5 q), \quad (63)$$

$$\mathcal{Q}_{3,q}^{(6)} = m_q (\varphi^* \varphi) (\bar{q} q), \quad \mathcal{Q}_{4,q}^{(6)} = m_q (\varphi^* \varphi) (\bar{q} i \gamma_5 q), \quad (64)$$

$$\mathcal{Q}_5^{(6)} = \frac{\alpha_s}{12\pi} (\varphi^* \varphi) G^{a\mu\nu} G_{\mu\nu}^a, \quad \mathcal{Q}_6^{(6)} = \frac{\alpha_s}{8\pi} (\varphi^* \varphi) G^{a\mu\nu} \tilde{G}_{\mu\nu}^a. \quad (65)$$

while the coupling to photons are

$$\mathcal{Q}_7^{(6)} = i \frac{e}{8\pi^2} (\partial_\mu \varphi^* \partial_\nu \varphi) F^{\mu\nu}, \quad \mathcal{Q}_8^{(6)} = \frac{\alpha}{12\pi} (\varphi^* \varphi) F^{\mu\nu} F_{\mu\nu}, \quad (66)$$

$$\mathcal{Q}_9^{(6)} = \frac{\alpha}{8\pi} (\varphi^* \varphi) F^{\mu\nu} \tilde{F}_{\mu\nu}. \quad (67)$$

Here  $\overleftrightarrow{\partial}_\mu$  is defined through  $\phi_1 \overleftrightarrow{\partial}_\mu \phi_2 = \phi_1 \partial_\mu \phi_2 - (\partial_\mu \phi_1) \phi_2$ , and  $q = u, d, s$  again denote the light quarks. The strong coupling constant  $\alpha_s$  is taken at  $\mu \sim 1$  GeV, and  $\alpha = e^2/4\pi$  the electromagnetic fine structure constant. The operators  $\mathcal{Q}_6^{(6)}$  and  $\mathcal{Q}_9^{(6)}$  are CP-odd, while all the other operators are CP-even. There are also the leptonic equivalents of the operators  $\mathcal{Q}_{1,q}^{(6)}, \dots, \mathcal{Q}_{4,q}^{(6)}$ , with  $q \rightarrow \ell$ .

At LO in chiral counting the operators coupling DM to quark and gluon currents hadronize as

$$\mathcal{Q}_{1q}^{(6)} \rightarrow 2F_1^{q/N} m_\varphi \mathcal{O}_1^N + \mathcal{O}(q^2), \quad (68)$$

<sup>2</sup> For operators and Wilson coefficients we adopt the same notation for scalar DM as for fermionic DM. No confusion should arise as this abuse of notation is restricted to this section and Appendix D.

$$\mathcal{Q}_{2q}^{(6)} \rightarrow -4F_A^{q/N} m_\varphi \mathcal{O}_7^N + \mathcal{O}(q^3), \quad (69)$$

$$\mathcal{Q}_{3q}^{(6)} \rightarrow F_S^{q/N} \mathcal{O}_1^N + \mathcal{O}(q^2), \quad (70)$$

$$\mathcal{Q}_{4q}^{(6)} \rightarrow F_P^{q/N} \mathcal{O}_{10}^N + \mathcal{O}(q^3), \quad (71)$$

$$\mathcal{Q}_5^{(6)} \rightarrow F_G \mathcal{O}_1^N + \mathcal{O}(q^2), \quad (72)$$

$$\mathcal{Q}_6^{(6)} \rightarrow F_{\bar{G}} \mathcal{O}_{10}^N + \mathcal{O}(q^3). \quad (73)$$

The expressions valid to NLO in chiral counting are given in Appendix D.

There are a number of qualitative differences between the cases of fermionic and scalar DM. For instance, since scalar DM does not carry a spin there is a much smaller set of operators that are generated in the nonrelativistic limit. This greatly simplifies the analysis. Furthermore, as opposed to the case of fermionic DM, there are no cases where at LO in chiral counting one would obtain incoherent scattering on nuclear spin, while at NLO in chiral counting one would have coherent scattering.

#### IV. EXAMPLES

In this section we discuss several numerical examples of DM direct detection scattering. Most of the examples are for LO matching from the EFT describing DM interacting with quarks and gluons onto a theory that describes DM interacting with neutrons and protons in. At the end of this section, we will also comment on the NLO corrections. The rate  $\mathcal{R}$ , i.e., the expected number of events per detector mass per unit of time, is given by

$$\frac{d\mathcal{R}}{dE_R} = \frac{\rho_\chi}{m_A m_\chi} \int_{v_{\min}} \frac{d\sigma}{dE_R} v f_\oplus(\vec{v}) d^3\vec{v}, \quad (74)$$

where  $E_R$  is the recoil energy of the nucleus,  $m_A$  is the mass of the nucleus, and  $\rho_\chi$  is the local DM density. The integral is over the DM velocity  $v$  in the Earth's frame with a lower bound given by  $v_{\min} = \sqrt{m_A E_R / 2} / \mu_{\chi A}$ , where  $\mu_{\chi A} = m_A m_\chi / (m_A + m_\chi)$  is the reduced mass of DM–nucleus system. For the DM velocity distribution in the Earth's frame,  $f_\oplus(\vec{v})$ , we use the standard halo model, i.e., a distribution that in the galactic frame takes the form of an isotropic Maxwell-Boltzmann distribution with  $v_0 = 254$  km/s (where  $v_0/\sqrt{2}$  is the width of the Gaussian), truncated at the escape velocity  $v_{\text{esc}} = 550$  km/s [35].

The DM-nucleus scattering cross section  $d\sigma/dE_R$  in Eq. (74) is given by

$$\frac{d\sigma}{dE_R} = \frac{m_A}{2\pi v^2} \frac{1}{(2J_\chi + 1)} \frac{1}{(2J_A + 1)} \sum_{\text{spins}} |\mathcal{M}|_{\text{NR}}^2. \quad (75)$$

The nonrelativistic matrix element squared is [6]

$$\frac{1}{2J_\chi + 1} \frac{1}{2J_A + 1} \sum_{\text{spins}} |\mathcal{M}|_{\text{NR}}^2 = \frac{4\pi}{2J_A + 1} \sum_{\tau=0,1} \sum_{\tau'=0,1} \left\{ R_M^{\tau\tau'} W_M^{\tau\tau'}(q) + R_{\Sigma''}^{\tau\tau'} W_{\Sigma''}^{\tau\tau'}(q) \right. \\ \left. + R_{\Sigma'}^{\tau\tau'} W_{\Sigma'}^{\tau\tau'}(q) + \frac{\vec{q}^2}{m_N^2} \left[ R_\Delta^{\tau\tau'} W_\Delta^{\tau\tau'}(q) + R_{\Delta\Sigma'}^{\tau\tau'} W_{\Delta\Sigma'}^{\tau\tau'}(q) \right] \right\}, \quad (76)$$

where  $J_\chi = 1/2$  is the spin of DM in our examples and  $J_A$  is the spin of the target nucleus. The nuclear response function  $W_i$  depend on momentum exchange,  $q \equiv |\vec{q}|$ . The spin-independent scattering is encoded in the response function  $W_M$  which, for instance, arises from the matrix element squared of the nuclear vector current. In the long-wavelength limit,  $q \rightarrow 0$ ,  $W_M(0)$  simply counts the number of nucleons in the nucleus giving coherently enhanced scattering,  $W_M(0) \propto A^2$ . The response functions  $W_{\Sigma''}$  and  $W_{\Sigma'}$  have the same long-wavelength limit and measure the nucleon spin content of the nucleus.  $W_\Delta$  measures the nucleon angular momentum content of the nucleus, while  $W_{\Delta\Sigma'}$  is the interference term. These functions roughly scale as  $W_M \sim \mathcal{O}(A^2)$ , and  $W_{\Sigma'}, W_{\Sigma''}, W_\Delta, W_{\Delta\Sigma'} \sim \mathcal{O}(1)$ , where the actual size depends on the particular nucleus and can differ significantly from one nucleus to another. The prefactors  $R_i$  encode the dependence on the  $c_i^N(q^2)$  coefficients, Eq. (10), and on kinematical factors. For instance, the coefficient of the coherently enhanced term is

$$R_M^{\tau\tau'} = c_1^\tau c_1^{\tau'} + \frac{m_N^2}{4} \left[ \frac{\vec{q}^2}{m_N^2} c_{11}^\tau c_{11}^{\tau'} + \vec{v}_T^{\perp 2} \left( c_8^\tau c_8^{\tau'} + \vec{q}^2 c_5^\tau c_5^{\tau'} \right) \right], \quad (77)$$

where  $\vec{v}_T^{\perp} = \vec{v} - \vec{q}/(2\mu_{\chi A}) \sim 10^{-3}$ . The sum in Eq. (76) is over isospin values  $\tau = 0, 1$  which are related to the proton and neutron coefficients by  $c_i^0 = (c_i^p + c_i^n)/2$ ,  $c_i^1 = (c_i^p - c_i^n)/2$ . The remaining  $R_i^{\tau\tau'}$  can be found in [6]. Using these expressions for  $R_M^{\tau\tau'}$  together with our expressions for the hadronization of the EFT operators, Eqs. (39)-(54), which give the coefficients  $c_i^\tau$  (see Appendix E), we are now in a position to obtain the rates in a DM direct detection experiment assuming a particular interaction of DM with the visible sector.

In the following, when we calculate the scattering rate and plot the bound on the squared UV Wilson coefficients, we restrict the integral over the recoil energy. To approximate the LUX sensitivity region we integrate over  $E_R \in [3, 50]$  keV for Xenon [29]. To approximate PICO's [28] sensitivity we integrated over  $E_R > 3.3$  keV for Fluorine – see Figs. 1 and 5. To obtain total rates for scattering on Xenon, we assume an exposure of 5000 kg·yr which is representative of the next generation two-phase liquid Xenon detectors. Since Xenon has eight naturally occurring stable isotopes, we sum over them weighted by their natural abundances.



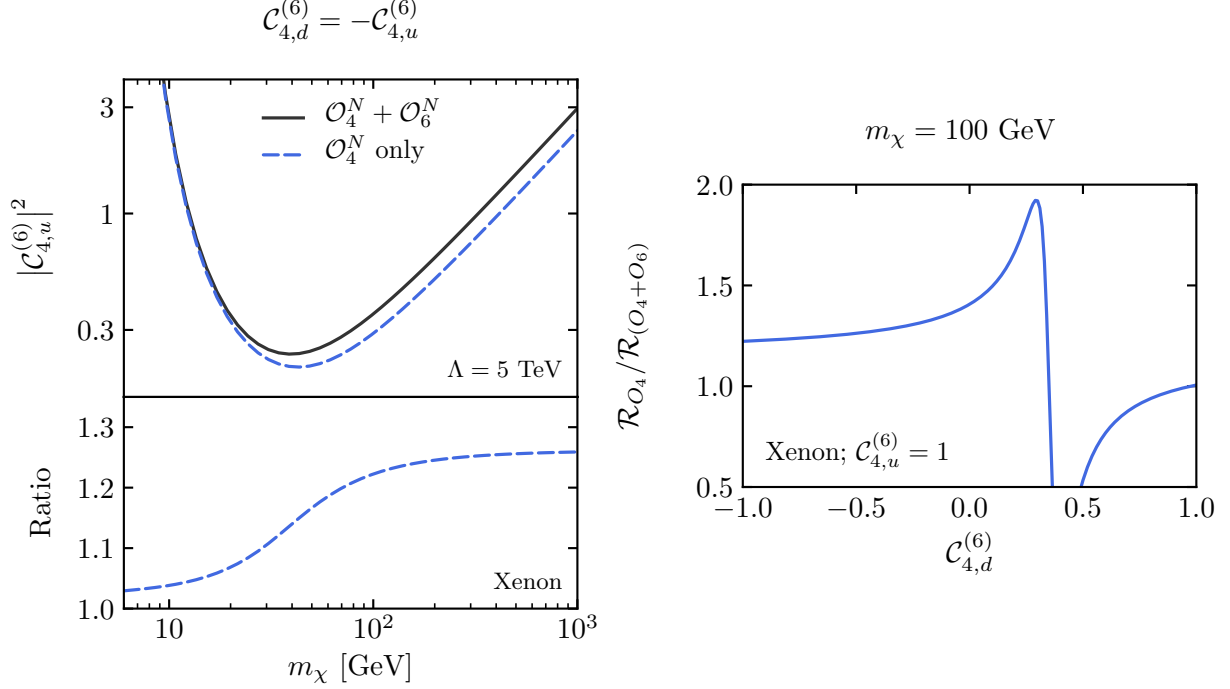


Figure 4: *Left panel:* an illustration of Xe target bounds on the Wilson coefficients  $\mathcal{C}_{4,d}^{(6)} = -\mathcal{C}_{4,u}^{(6)}$  for the interaction operator  $(\bar{\chi}\gamma^\mu\gamma_5\chi)(\bar{q}\gamma_\mu\gamma_5q)$  assuming opposite couplings to the  $u$  and  $d$  quarks. The correct, chirally leading, treatment of the induced spin-dependent scattering with both  $\mathcal{O}_4^N = \vec{S}_\chi\cdot\vec{S}_N$  and  $\mathcal{O}_6^N \propto (\vec{S}_\chi\cdot\vec{q})(\vec{S}_N\cdot\vec{q})$  operators (black solid line) is compared to that of  $\mathcal{O}_4^N$  only (blue dashed line). The ratio of the two is shown in the bottom plot. *Right panel:* the ratio of the  $\mathcal{O}_4$  contribution to the rate over the total rate as a function of the Wilson coefficient  $\mathcal{C}_{4,d}^{(6)}$  for a fixed value of  $\mathcal{C}_{4,u}^{(6)} = 1$ , taking  $m_\chi = 100$  GeV.

The first few examples, shown in Figs. 4, 6 and 5, illustrate that one cannot always take the long wavelength limit,  $q \rightarrow 0$ , in the calculation of DM scattering rates when matching from  $\mathcal{L}_\chi$  to  $\mathcal{L}_{\text{NR}}$ . This problem is well known for the description of DM scattering on *whole nuclei*, the effect described by the momentum dependence of the nuclear response functions. For instance, a momentum exchange of  $q = 100$  MeV already leads to decoherence and thereby reduces the spin-independent nuclear form factor  $W_M$  by  $\sim 20\%$  ( $\sim 60\%$ ) for scattering on Fluorine (Xenon). Our examples show a different effect, namely that sometimes the momentum dependence cannot be neglected even when considering the scattering on a *single* neutron and/or proton. This effect is described by the momentum dependence of the coefficients  $c_i^{\tau\tau'}$ . Since nucleons have smaller spatial dimensions than nuclei, the effects of

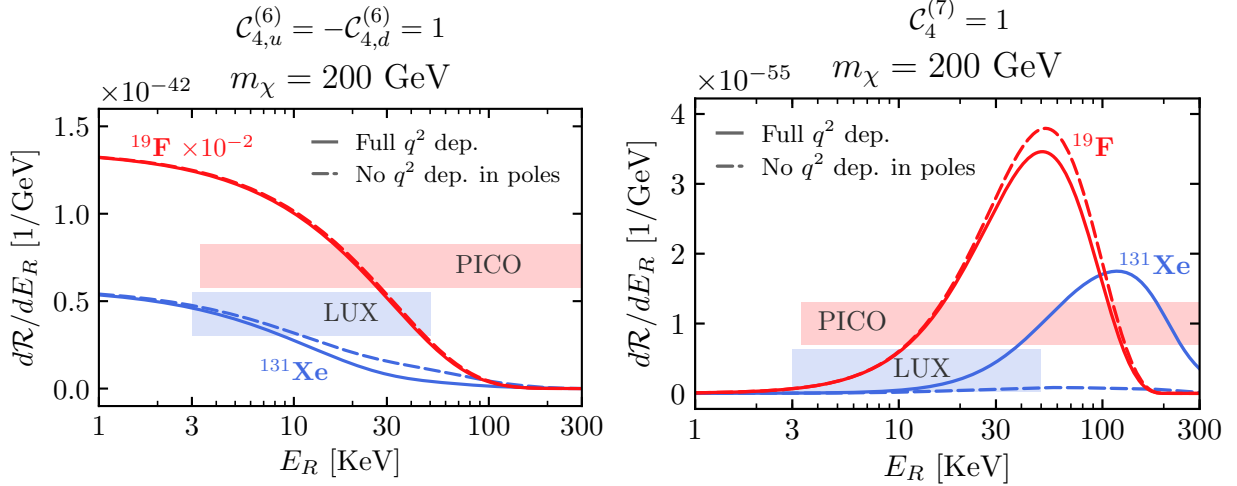


Figure 5: The differential event rate,  $d\mathcal{R}/dE_R$ , as a function of the recoil energy,  $E_R$ , for scattering on Xenon (blue) and Fluorine (red) for  $\mathcal{Q}_{4,q}^{(6)}$  and  $\mathcal{Q}_4^{(7)}$  in the left and right panels respectively. In both panels, the solid curves include the full  $q^2$  dependence in the form factor  $F_{\vec{G}}(q^2)$  while the dashed lines include only the zero recoil limit,  $F_{\vec{G}}(0)$ . The shaded regions depict the approximate ranges of experimental sensitivity for the LUX (blue) and PICO (red) experiments.

the momentum dependence of  $c_i^{\tau\tau'}$  are expected to be smaller than those of the momentum dependence of  $W_i^{\tau\tau'}$ . However, because the pseudoscalar hadronic currents contain pion poles, the corrections due to non-zero momentum in the corresponding  $c_i^{\tau\tau'}$  are of  $\mathcal{O}(\vec{q}^2/m_\pi^2)$  and can be large.

The effect of such contributions for scattering on Xenon is shown in Fig. 4. The chirally leading hadronization of the axial-axial operator  $(\bar{\chi}\gamma^\mu\gamma_5\chi)(\bar{q}\gamma_\mu\gamma_5q)$  contains two nonrelativistic operators,  $\mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N$  and  $\mathcal{O}_6^N \propto (\vec{S}_\chi \cdot \vec{q})(\vec{S}_N \cdot \vec{q})$ . The latter is momentum suppressed but comes with a pion-pole enhanced coefficient, see Eq. (58), and thus gives an  $\mathcal{O}(1)$  contribution to the scattering rate through interference with  $\mathcal{O}_4^N$ . The left panel in Fig. 4 shows a bound (solid black line) on the relativistic Wilson coefficient  $\mathcal{C}_{4,q}^{(6)}$  assuming equal and opposite couplings to the  $u$  and  $d$  quarks, and a vanishing coupling to  $s$  quarks.<sup>3</sup> This is compared with the extraction of the bound on  $\mathcal{C}_{4,q}^{(6)}$  where the contribution of  $\mathcal{O}_6^N$  is neglected (dashed blue line). The two bounds coincide for small  $m_\chi$  since in that case the exchanged momenta are small which parametrically suppresses the  $\mathcal{O}_6^N$  contribution. The

<sup>3</sup> In fact, we show a bound on  $|\mathcal{C}_{4,q}^{(6)}|^2$  since this is directly proportional to the scattering rate.

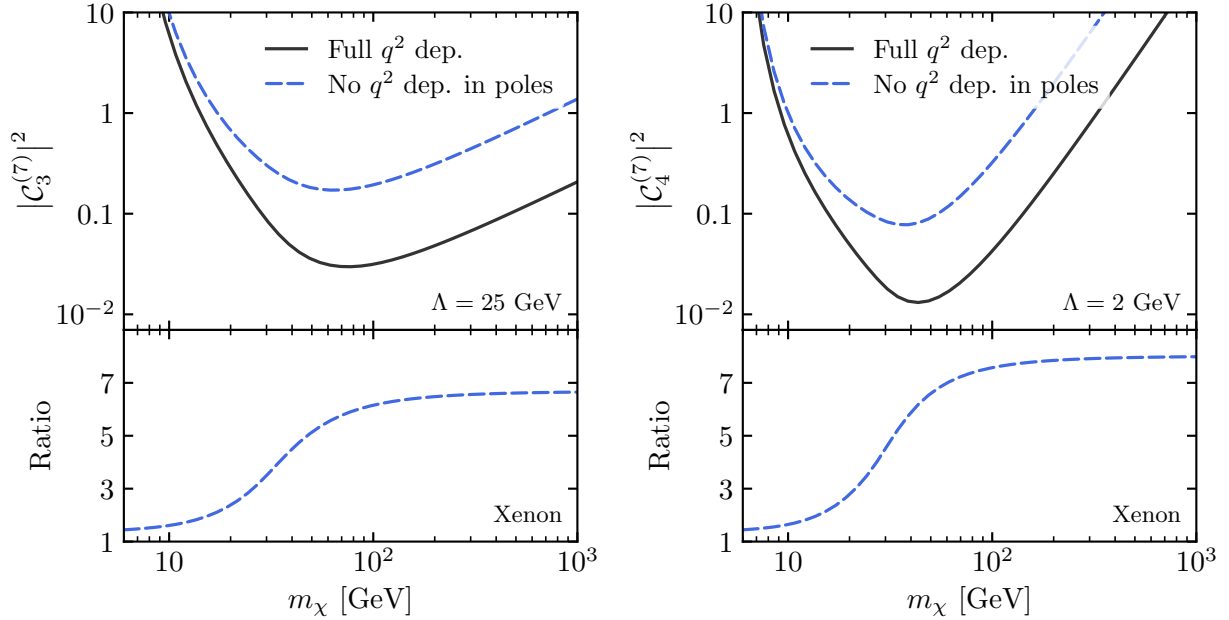


Figure 6: Comparison between the bounds on the squared Wilson coefficients of the UV operators  $\mathcal{Q}_3^{(7)}$  (left panel) and  $\mathcal{Q}_4^{(7)}$  (right panel) for scattering on a Xenon target. The dashed and solid curves correspond to the bound with and without meson exchanges respectively. The lower plots show the ratio of the bounds without and with the inclusion of meson exchange.

relative difference then grows with  $m_\chi$  up to  $m_\chi \sim m_A$  (see lower plot in Fig. 4 left), and is typically of  $\mathcal{O}(20\% - 50\%)$ , Fig. 4 (right), confirming the expectation from chiral counting that the correction is  $\mathcal{O}(1)$  unless there are cancellations in one of the two contributions. For instance, the  $\mathcal{O}_4^N$  contribution is suppressed for  $\mathcal{C}_{4,d}^{(6)} \simeq \mathcal{C}_{4,u}^{(6)}/2$  and a DM mass  $m_\chi = 100$  GeV. Independent of the DM mass, however, the pion pole is completely absent for  $\mathcal{C}_{4,d}^{(6)} = \mathcal{C}_{4,u}^{(6)}$ , and the  $\mathcal{O}_6^N$  contribution to the scattering rate becomes negligible.

Furthermore, the contribution from  $\mathcal{O}_6^N$  is expected to be negligible for scattering on light nuclei since the exchanged momenta are small, see Fig. 1. We have explicitly checked this for scattering on Fluorine, with the corresponding effect on  $d\mathcal{R}/dE_R$  shown in Fig. 5 (left) for  $m_\chi = 200$  GeV. For scattering on  $^{19}\text{F}$  the predictions with (solid red line) and without  $\mathcal{O}_6^N$  (dashed red line) essentially coincide while for scattering on Xenon there is a large distortion of the spectrum in the signal region for LUX.

The effect of pion exchange is even more pronounced if DM couples to the visible sector through parity-odd gluonic operators, i.e., if the operators in Eq. (6) dominate. In Fig. 6, we show the bounds on the Wilson coefficients of the  $\mathcal{Q}_3^{(7)} \propto \bar{\chi}\chi G\tilde{G}$  operator (left panel),

and of the operator  $\mathcal{Q}_4^{(7)} \propto \bar{\chi} i \gamma_5 \chi G \tilde{G}$  (right panel). The corresponding nucleon form factor has a schematic form

$$F_{\tilde{G}}(q) \sim \sum_i \frac{\Delta q_i}{m_{q_i}} + \delta m \frac{q^2}{m_{\pi,\eta}^2 - q^2}, \quad (78)$$

where  $\Delta q_i$  is the axial charge of quark  $q_i$  and the  $\delta m$  coefficient is the size of isospin breaking for pion exchange and the  $SU(3)$ -flavor breaking for eta meson exchange, see Eq. (A42). Note that isospin breaking is  $\mathcal{O}(1)$  for the matrix element of the QCD theta term, unlike in any other observable. The importance of isospin-breaking, but pion-pole enhanced contributions is reflected in the DM scattering rates. The bounds on the Wilson coefficients  $\mathcal{C}_{3,4}^{(7)}$  in Fig. 6, obtained with the correct full form factor dependence, are depicted with solid black lines. For weak-scale DM masses they can be even up to an order of magnitude stronger than the bounds obtained by only using the zero recoil form factor,  $F_{\tilde{G}}(0)$  (dashed blue lines). Ignoring the leading  $q^2$ -dependence in  $F_{\tilde{G}}$  also leads to a large distortion of the shape in  $d\mathcal{R}/dE_R$  as shown in Fig. 5 (right) for the  $\mathcal{Q}_4^{(7)}$  operator and  $m_\chi = 200$  GeV. In this case, there is a visible change in the shape of the differential rate even for scattering on Fluorine, despite small momenta exchanges. The effect is striking for the scattering on Xenon where momenta exchanges are typically larger. For the  $\mathcal{Q}_3^{(7)}$  operator, the distortion is slightly smaller, but otherwise comparable to the one shown.

For the  $\mathcal{Q}_{4,q}^{(6)}$  and  $\mathcal{Q}_4^{(7)}$  operators discussed above and shown for scattering on Xenon in Figs. 4 and 6 respectively, the  $\vec{q}^2$  dependence in the meson poles is negligible for scattering on Fluorine. To understand this it is useful to consider the differential scattering rate as a function of the recoil energy. This is shown in Fig. 5 for a fixed DM mass of 200 GeV. For both interactions, the  $E_R$  spectra for Fluorine do not differ significantly when the  $\vec{q}^2$  dependence in the meson poles is neglected since a given value of  $E_R$  results in momentum transfer  $\vec{q}^2/m$  that is smaller by an order of magnitude in Fluorine than in Xenon.

A qualitatively different example is given in Fig. 7 which shows the bounds on the Wilson coefficient  $\mathcal{C}_{3,q}^{(6)}$  as function of  $m_\chi$  for scattering on Xenon and Fluorine. The vector-axial operator,  $\mathcal{Q}_{3,q}^{(6)} = (\bar{\chi} \gamma^\mu \chi)(\bar{q} \gamma_\mu \gamma_5 q)$ , Eq. (4), matches onto two non-relativistic operators,  $\mathcal{O}_7^N \propto \vec{S}_N \cdot \vec{v}_\perp$  and  $\mathcal{O}_9^N \propto \vec{S}_\chi \cdot (\vec{q} \times \vec{S}_N)$ . At leading order in chiral power counting, the hadronization of the axial quark-current in  $\mathcal{Q}_{3,q}^{(6)}$  is described by one form factor at zero recoil,  $F_A^{q/N}(0)$ , see Eq. (43). This form factor is therefore a common coefficient in the matching onto both  $\mathcal{O}_7^N$  and  $\mathcal{O}_9^N$ . Nevertheless, the contribution due to  $\mathcal{O}_9^N$  is suppressed by an additional power of

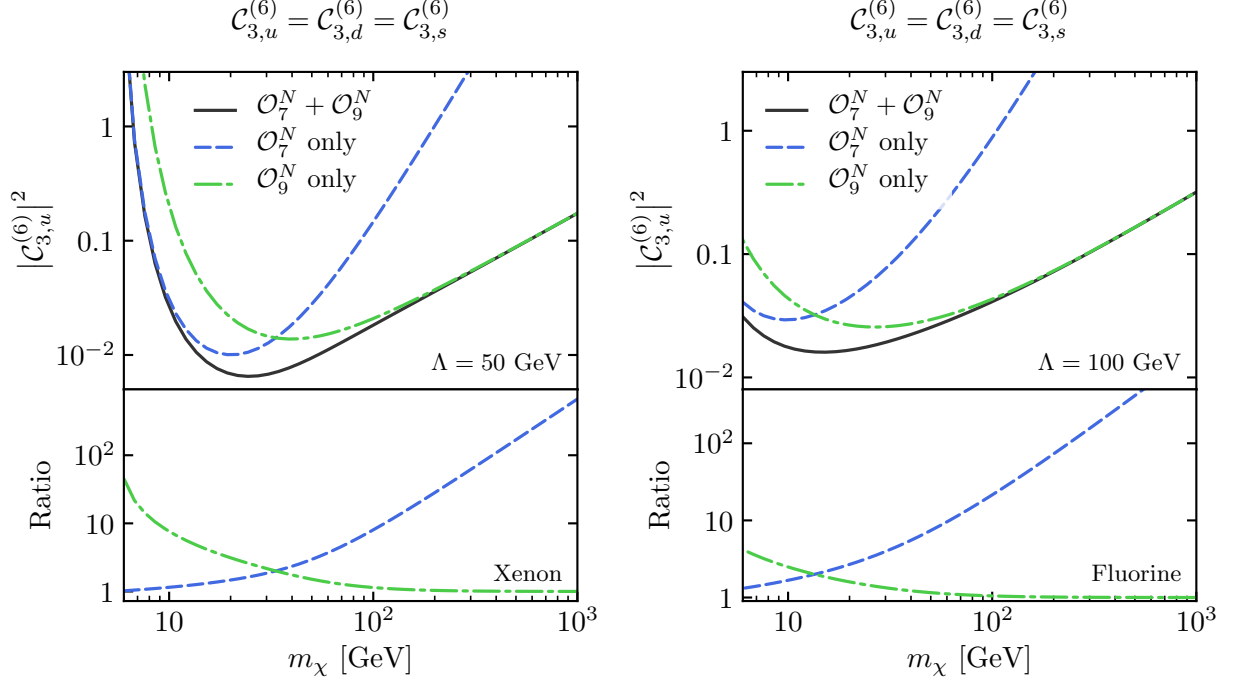


Figure 7: The bounds on the squared Wilson coefficient of the  $\mathcal{Q}_{3,q}^{(6)} = (\bar{\chi}\gamma^\mu\chi)(\bar{q}\gamma_\mu\gamma_5q)$  operator from scattering on Xenon (left) and Fluorine (right), taking into account only  $\mathcal{O}_7^N$  (dashed blue line), only  $\mathcal{O}_9^N$  operator (dot-dashed green line), and both (solid black). The coupling to all three light quarks are set equal to each other.

the DM mass (i.e, two powers in the rate) and thus becomes subleading for larger DM masses. Since the contributions are correlated yet scale differently with  $m_\chi$ , it is crucial to consider both non-relativistic operators when setting bounds from direct detection experiments (see, e.g., [36]).

The non-trivial interplay between different non-relativistic operators can also be seen in the case of dipole interaction,  $\mathcal{Q}_1^{(5)}$ , shown in Fig. 8. This operator matches onto four NR operators  $\mathcal{O}_1^N, \mathcal{O}_4^N, \mathcal{O}_5^N, \mathcal{O}_6^N$ , see Eq. (39). Out of these, two are coherently enhanced,  $\mathcal{O}_1^N = \mathbb{1}_\chi\mathbb{1}_N$  and  $\mathcal{O}_5^N \propto \vec{S}_\chi \cdot (\vec{v}_\perp \times \vec{q})\mathbb{1}_N$ . One expects these two to dominate for heavier nuclei, as shown explicitly for Xenon in Fig. 8 (left). The  $\mathcal{O}_5^N$  operator is enhanced by an explicit photon pole prefactor,  $1/\vec{q}^2$ , which overcomes the velocity suppression and leads to its dominance over all other contributions. The contribution from the  $\mathcal{O}_1^N$  operator, on the other hand, is local and is suppressed for heavy DM by a  $1/m_\chi$  factor. Its contribution is, therefore, relevant only for light DM.

For DM scattering on lighter nuclei, the situation is more involved. The coherent enhance-

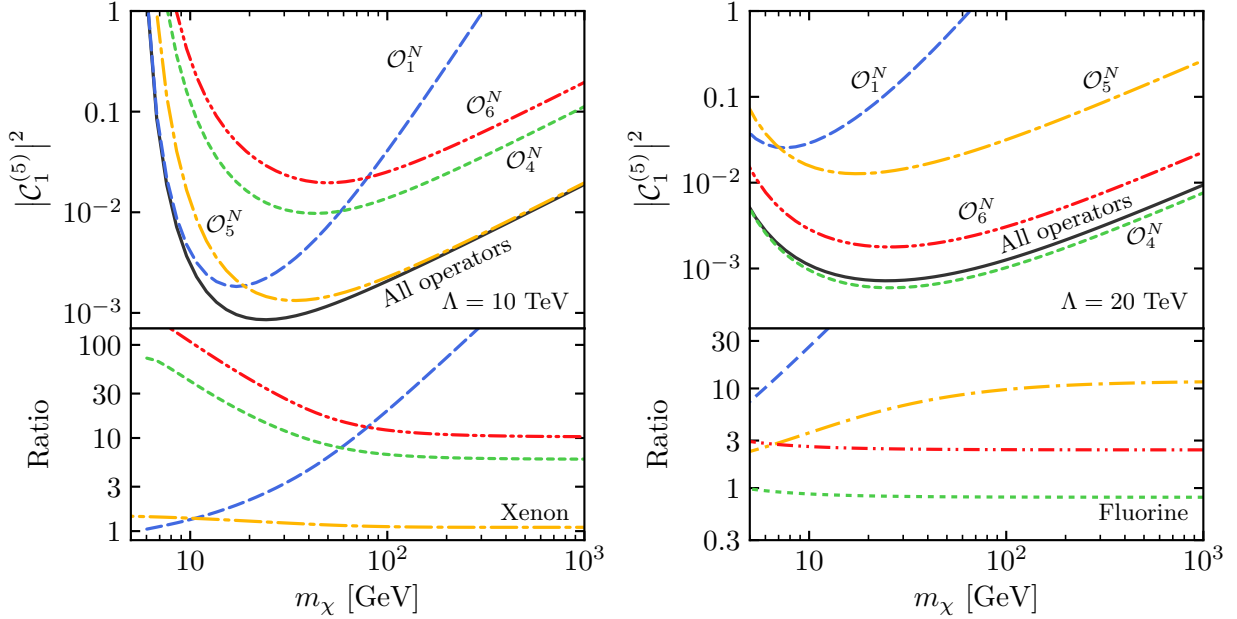


Figure 8: The bound on the squared Wilson coefficient of the magnetic dipole operator  $\mathcal{Q}_1^{(5)}$ . The left (right) panel shows the scattering on Xenon (Fluorine). The EFT scale was fixed to 10 and 20 TeV for scattering on Xenon and Fluorine respectively. For both targets, the solid curve corresponds to the total rate while the dashed, dotted, dash-dotted and dash-double-dotted curves correspond to turning one non-relativistic operator at a time.

ment is not as large and does not overcome the velocity suppression in  $\mathcal{O}_5^N$  even though it is accompanied by the  $1/\vec{q}^2$  enhancement. For  $\mathcal{O}_1^N$ , the factor of  $1/m_\chi$  still suppresses its contribution, particularly for  $m_\chi \gtrsim \mathcal{O}(10)$  GeV. For Fluorine the leading contributions thus come from incoherent scattering due to the spin-dependent  $\mathcal{O}_4^N$  and  $\mathcal{O}_6^N$  operators. Parametrically, they scale in the same way (the  $\vec{q}^2$  factor in  $\mathcal{O}_6^N$  is cancelled by the  $1/\vec{q}^2$  in its Wilson coefficient). Numerically, however, the contribution from  $\mathcal{O}_4^N$  is about three times larger. Furthermore, the contributions have opposite signs and interfere destructively as can be seen in the right panel of Fig. 8, with  $\mathcal{O}_4^N$  giving a stronger bound than the sum of all operators.

Finally, we turn our attention to the NLO corrections. The chiral counting of the expansion in powers of  $q^2$  is well motivated but does not capture all effects. For instance, the NLO corrections in chiral counting can become important if coherently enhanced operators appear at NLO when there were none at LO. This is indeed the case for the tensor operator

$\mathcal{Q}_{9,q}^{(7)}$  where two coherently enhanced operators,  $\mathcal{O}_1^N$  and  $\mathcal{O}_5^N$ , appear at NLO in the expansion, while at LO no coherently enhanced operators are present. However, even for Xenon, the coherent enhancement is not enough to compensate for the  $\vec{q}^2/m_N m_\chi$  suppression accompanied by a relative factor of 1/16, and thus the resulting correction is of  $\mathcal{O}(5\%)$ . A similar coherently enhanced contribution appears for  $\mathcal{Q}_{10,q}^{(7)}$  operator at  $\mathcal{O}(q^4)$  and is thus completely negligible.

## V. CONCLUSIONS

In this article we derived the expressions for the matching of an EFT for DM interacting with quarks and gluons, described by the effective Lagrangian  $\mathcal{L}_\chi$  in Eq. (1), to an EFT described by the Lagrangian  $\mathcal{L}_{\text{NR}}$  for nonrelativistic DM interacting with nonrelativistic nucleons, Eq. (10). The latter is then used as an input to the description of DM interactions with nuclei, described in terms of nuclear response functions. The rationale underlying our work is the organization of different contributions according to chiral power counting, i.e., in terms of an expansion in  $\vec{q}^2/\Lambda_{\text{ChEFT}}^2$  and counting  $q \sim m_\pi$ . Within this framework one can make the following observations: (i) for LO expressions one needs nonrelativistic operators with up to two derivatives, since they can be enhanced by pion poles giving a contribution of the order of  $\vec{q}^2/(m_\pi^2 + \vec{q}^2) \sim \mathcal{O}(1)$ ; (ii) not all of the nonrelativistic operators  $\mathcal{O}_i^N$  with two derivatives are generated when starting from an EFT for DM interacting with quarks and gluons; (iii) a single relativistic operator  $\mathcal{Q}_i^{(d)}$  can generate several nonrelativistic operators  $\mathcal{O}_i^N$  with momentum-dependent coefficients already at LO; (iv) interactions of DM with two-nucleon currents are chirally suppressed (barring cancellations of LO terms), justifying our treatment of DM interacting with only single-nucleon currents.

We worked to next-to-leading order in the chiral expansion, but also discussed separately the expressions for the leading-order matching. At LO the scattering of DM on nucleons only depends on the DM spin  $\vec{S}_\chi$ , the nucleon spin  $\vec{S}_N$ , the momentum exchange  $\vec{q}$ , and the averaged relative velocity between DM and nucleon before and after scattering,  $\vec{v}_\perp$ . All these quantities are Galilean invariant. At NLO in chiral counting the expressions depend in addition on the averaged velocity of nucleon before and after scattering,  $\vec{v}_a$ . This dependence on Galilean non-invariant quantities such as  $\vec{v}_a$  is expected, since the underlying theory is Lorentz and not Galilean invariant. Because of the dependence on  $\vec{v}_a$  the NLO

expressions require an expanded nonrelativistic operator basis, with the new operators listed in Appendix C.

Numerically the NLO corrections are always small, at the level of  $\mathcal{O}(\vec{q}^2/m_N^2)$  or a few percent, unless one fine tunes the cancellation of LO expressions. This result is nontrivial for the partonic tensor-tensor operator  $Q_{9,q}^{(7)} = m_q(\bar{\chi}\sigma^{\mu\nu}\chi)(\bar{q}\sigma_{\mu\nu}q)$ , since in that case the LO term is spin-dependent, while the NLO corrections contain a spin-independent contribution that is coherently enhanced. In principle this could compete with the LO term. However, due to fortuitous numerical factors, it remains subleading.

While our results were obtained by assuming that the mediators between the DM and the visible sector are heavy, with masses above several hundred MeV, the formalism can be easily changed to accommodate lighter mediators. In this case the mediators cannot be integrated out, but lead to an additional momentum dependence of the coefficients in the nonrelativistic Lagrangian  $\mathcal{L}_{\text{NR}}$ , Eq. (10), and potentially to a modified counting of chirally leading and subleading terms. The details of the latter would depend on the specifics of the underlying DM theory.

As a side-result, our expressions show that from the particle physics point of view it is more natural to interpret the results of direct detection experiments in terms of an EFT where DM interacts with quarks and gluons, Eq. (1). The reason is that several of the partonic operators in  $\mathcal{L}_\chi$  match to more than one nonrelativistic operator already at leading order in chiral counting. In such cases it is then hard to justify singling out just one nonrelativistic operator in the analysis of direct detection experimental results.

The situation becomes even more complicated if the partonic operator matches onto several nuclear operators with different momentum dependence, since in the experiments one integrates over a range of momenta. A cautionary example of wider phenomenological interest is the case of the axial-axial partonic operator,  $Q_{4,q}^{(6)} = (\bar{\chi}\gamma_\mu\gamma_5\chi)(\bar{q}\gamma^\mu\gamma_5q)$ , which induces spin-dependent scattering. At leading chiral order this is described by a combination of the  $\mathcal{O}_4^N = \vec{S}_\chi \cdot \vec{S}_N$  and  $\mathcal{O}_6^N \sim (\vec{S}_\chi \cdot \vec{q})(\vec{S}_N \cdot \vec{q})$  nonrelativistic operators. Naively the latter is momentum suppressed. We find that this is true for DM scattering on light nuclei, such as Fluorine, where the contribution from  $\mathcal{O}_6^N$  is in fact unimportant, since the momenta exchanges are in this case small,  $q \ll m_\pi$ . However, for DM scattering on heavy nuclei, such as Xenon, the  $\mathcal{O}_6^N$  operator does give an  $\mathcal{O}(1)$  correction due to its enhancement by a pion pole, in line with the expectations from chiral counting. Thus, in general both contributions



from  $\mathcal{O}_4^N$  and  $\mathcal{O}_6^N$  need to be kept.

The flip side of the above discussion is the question: are there models of DM where only  $\mathcal{O}_4^N$  or only  $\mathcal{O}_6^N$  operator is generated? For these two operators the answer is yes. At leading chiral order the partonic operator  $\mathcal{Q}_{9,q}^{(7)} = m_q(\bar{\chi}\sigma^{\mu\nu}\chi)(\bar{q}\sigma_{\mu\nu}q)$  only generates  $\mathcal{O}_4^N$ , while the partonic operators  $\mathcal{Q}_4^{(7)} \sim (\bar{\chi}i\gamma_5\chi)G\tilde{G}$ ,  $\mathcal{Q}_{8,q}^{(7)} = m_q(\bar{\chi}\gamma_5\chi)(\bar{q}\gamma_5q)$  only induce the operator  $\mathcal{O}_6^N$ . But the same is not true in general. For a number of other nonrelativistic operators –  $\mathcal{O}_7^N, \mathcal{O}_8^N, \mathcal{O}_9^N$  and  $\mathcal{O}_{12}^N$  – there is no partonic level operator that would induce just one of these. All of them are always accompanied by other nonrelativistic operators when matching from  $\mathcal{L}_\chi$  to  $\mathcal{L}_{\text{NR}}$ . For these nonrelativistic operators switching on just one operator at the time when analysing direct detection data thus does not make much sense from the microscopic point of view. Furthermore, the nonrelativistic operators  $\mathcal{O}_2^N, \mathcal{O}_3^N, \mathcal{O}_{13}^N, \mathcal{O}_{14}^N, \mathcal{O}_{15}^N, \mathcal{O}_{2b}^N$  are never generated as leading operators when starting from a UV theory of DM. They enter only as subleading corrections in the scattering rates, and can always be neglected (as can the other nine nonrelativistic operators listed in Appendix C that have already never been considered).

In conclusion, we advocate the use of partonic level EFT basis Eqs. (2)-(9) as a phenomenologically consistent way of interpreting direct detection data. Including all the variations due to quark flavor assignments there are 34 operators in total, which is not much more than the 28 nonrelativistic operators used at present. Moreover, using the partonic level EFT also has the added benefit of providing a simple connection with the use of EFT in collider searches for dark matter, via straight-forward renormalization-group evolution.

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## Appendix A: Values of the nucleon form factors

Below we give the values for the form factors  $F_i^{p/q}$  for proton external states, while the corresponding values for neutrons are obtained through exchange of  $p \rightarrow n, u \leftrightarrow d$ .

## 1. Vector current

The general matrix element of the vector current (22) is parameterized by two sets of form factors  $F_1^{q/N}(q^2)$  and  $F_2^{q/N}(q^2)$ . For the LO expressions we only need their values evaluated at  $q^2 = 0$ , while for the subleading expression (C9) we also need  $F_1^{q/N}(0)$ .

At zero momentum exchange the vector currents count the number of valence quarks in the nucleon. Hence, the normalization of the Dirac form factors for the proton is

$$F_1^{u/p}(0) = 2, \quad F_1^{d/p}(0) = 1, \quad F_1^{s/p}(0) = 0. \quad (\text{A1})$$

The Pauli form factors  $F_2^{q/N}(0)$  describe the contributions of quarks to the anomalous magnetic moments of the nucleons,

$$\begin{aligned} a_p &= \frac{2}{3}F_2^{u/p}(0) - \frac{1}{3}F_2^{d/p}(0) - \frac{1}{3}F_2^{s/p}(0) \approx 1.793, \\ a_n &= \frac{2}{3}F_2^{u/n}(0) - \frac{1}{3}F_2^{d/n}(0) - \frac{1}{3}F_2^{s/n}(0) \approx -1.913. \end{aligned} \quad (\text{A2})$$

Using the strange magnetic moment [37] (see also [38])

$$F_2^{s/p}(0) = -0.064(17), \quad (\text{A3})$$

one gets, using isospin symmetry,

$$F_2^{u/p}(0) = 2a_p + a_n + F_2^{s/p}(0) = 1.609(17), \quad (\text{A4})$$

$$F_2^{d/p}(0) = 2a_n + a_p + F_2^{s/p}(0) = -2.097(17). \quad (\text{A5})$$

For the slope of  $F_1^{q/N}(q^2)$  at  $q^2 = 0$  one obtains [8]

$$F_1^{u/p}(0) = \frac{1}{6}(2[r_E^p]^2 + [r_E^n]^2 + r_s^2) - \frac{1}{4m_N^2}(2a_p + a_n) = 5.57(9) \text{ GeV}^{-2}, \quad (\text{A6})$$

$$F_1^{d/p}(0) = \frac{1}{6}([r_E^p]^2 + 2[r_E^n]^2 + r_s^2) - \frac{1}{4m_N^2}(a_p + 2a_n) = 2.84(5) \text{ GeV}^{-2}, \quad (\text{A7})$$

$$F_1^{s/p}(0) = \frac{1}{6}r_s^2 = -0.018(9) \text{ GeV}^{-2}, \quad (\text{A8})$$

using the values  $[r_E^p]^2 = 0.7658(107) \text{ fm}^2$  [35, 39],  $[r_E^n]^2 = -0.1161(22) \text{ fm}^2$  [35], and  $r_s^2 = -0.0043(21) \text{ fm}^2$  [37].

Above we used the definitions for the proton and neutron matrix elements of the electromagnetic current,

$$\langle N' | J_{\text{em}}^\mu | N \rangle = \bar{u}'_N \left[ F_1^N(q^2) \gamma^\mu + \frac{i}{2m_N} F_2^N(q^2) \sigma^{\mu\nu} q_\nu \right] u_N, \quad N = p, n, \quad (\text{A9})$$

where  $J_{\text{em}}^\mu = (2\bar{u}\gamma^\mu u - \bar{d}\gamma^\mu d - \bar{s}\gamma^\mu s)/3$ . The Sachs electric and magnetic form factors are related to the Dirac and Pauli form factors,  $F_1^N$  and  $F_2^N$ , through [40] (see also, e.g., [41])

$$G_E^N(q^2) = F_1^N(q^2) + \frac{q^2}{4m_N^2}F_2^N(q^2), \quad \text{and} \quad G_M^N(q^2) = F_1^N(q^2) + F_2^N(q^2). \quad (\text{A10})$$

At zero recoil one has for the electric form factor,  $G_E^p(0) = 1$ ,  $G_E^n(0) = 0$ , while the magnetic form factor at zero recoil gives [35],

$$G_M^p(0) = \mu_p \simeq 2.793, G_M^n(0) = \mu_n \simeq -1.913, \quad (\text{A11})$$

i.e., the proton and neutron magnetic moments in units of nuclear magnetons  $\hat{\mu}_N = e/(2m_N)$ . The anomalous magnetic moments are  $F_2^p(0) = a_p$ ,  $F_2^n(0) = a_n$ . The charge radii of the proton and neutron are defined through

$$G_E^N(q^2) = G_E^N(0) + \frac{1}{6}[r_E^N]^2 q^2 + \dots. \quad (\text{A12})$$

## 2. Axial vector current

The matrix element of the axial-vector current (23) is parametrized by two sets of form factors,  $F_A^{q/N}(q^2)$  and  $F_{P'}^{q/N}(q^2)$ . For the LO expressions we only need  $F_A^{q/N}(0)$  and the light meson pole parts of  $F_{P'}^{q/N}(q^2)$ ,

$$F_{P'}^{q/N}(q^2) = \frac{m_N^2}{m_\pi^2 - q^2} a_{P',\pi}^{q/N} + \frac{m_N^2}{m_\eta^2 - q^2} a_{P',\eta}^{q/N} + \dots. \quad (\text{A13})$$

The axial vector form factors  $F_A^{q/N}$  at zero momentum transfer are obtained from the matrix elements  $s^\mu \Delta q_p = \langle p | \bar{q} \gamma^\mu \gamma_5 q | p \rangle_Q$ , where  $|p\rangle$  and  $\langle p|$  denote proton states at rest. Moreover,  $s^\mu$  is the proton's polarization vector such that  $s^2 = -1$ ,  $s \cdot k_p = 0$ , where  $k_p^\mu = m_p(1, 0, 0, 0)$  is the proton four-momentum, and the matrix element is evaluated at scale  $Q$ . Consequently we find

$$F_A^{q/p}(0) = \Delta q_p, \quad (\text{A14})$$

while for the residua of the pion- and eta-pole contributions to  $F_{P'}^{q/N}$  we have

$$a_{P',\pi}^{u/p} = -a_{P',\pi}^{d/p} = 2g_A, \quad a_{P',\pi}^{s/p} = 0, \quad (\text{A15})$$

$$a_{P',\eta}^{u/p} = a_{P',\eta}^{d/p} = -\frac{1}{2}a_{P',\eta}^{s/p} = \frac{2}{3}(\Delta u_p + \Delta d_p - 2\Delta s_p). \quad (\text{A16})$$

As always, the coefficients for the neutrons are obtained through a replacement  $p \rightarrow n, u \leftrightarrow d$  (no change is implied for  $g_A$ ). We work in the isospin limit, so that

$$\Delta u \equiv \Delta u_p = \Delta d_n, \quad \Delta d \equiv \Delta d_p = \Delta u_n, \quad \Delta s \equiv \Delta s_p = \Delta s_n. \quad (\text{A17})$$

The isovector combination is determined precisely from nuclear  $\beta$  decay [35],

$$\Delta u - \Delta d = g_A = 1.2723(23). \quad (\text{A18})$$

In the  $\overline{\text{MS}}$  scheme at  $Q = 2$  GeV the averages of lattice QCD results give  $\Delta u + \Delta d = 0.521(53)$  [42],  $\Delta s = -0.031(5)$  (averaging over [43–46] and inflating the errors in [45] by a factor of 2 because no continuum extrapolation was performed). Combining with Eq. (A18) this gives [42]

$$\Delta u = 0.897(27), \quad \Delta d = -0.376(27), \quad \Delta s = -0.031(5), \quad (\text{A19})$$

all at the scale  $Q = 2$  GeV. The experiments give  $\Delta u = 0.843(12)$ ,  $\Delta d = -0.427(12)$  [46], in good agreement with the lattice QCD, and a somewhat larger value for the  $s$ -quark,  $\Delta s = -0.084 \pm 0.017$ , averaging over HERMES [47] and COMPASS [48] results (see also axion review in [35]). Note that, while the matrix elements  $\Delta q$  are scale dependent, the non-isosinglet combinations  $\Delta u - \Delta d$  and  $\Delta u + \Delta d - 2\Delta s$  are scale independent, since they are protected by non-anomalous Ward identities.

The derivative of the axial form factor at zero recoil is well known for the  $u - d$  current. Using the dipole ansatz [49] gives  $F'_A(0)/F_A(0) = 2/m_A^2$ , with  $m_A$  the appropriate dipole mass. A global average over experimental [50, 51] and lattice [46, 52] gives for the  $u - d$  current dipole mass  $m_A^{u-d} = 1.064(29)\text{GeV}$ , rescaling the combined error following the PDG prescription (the  $z$ -expansion analysis leads to larger error estimates, corresponding to  $m_A^{u-d} = 1.01(24)\text{GeV}$  [49]), while for the  $u + d$  current one has  $m_A^{u+d} = 1.64(14)\text{GeV}$  [46, 53] and for the strange-quark current,  $m_A^s = 0.82(21)$  GeV [46]. This gives

$$F_A^{u/p'}(0) = 1.32(7) \text{ GeV}^{-2}, \quad F_A^{d/p'}(0) = -0.93(7) \text{ GeV}^{-2}, \quad (\text{A20})$$

or in terms of normalized derivatives

$$\frac{F_A^{u/p'}(0)}{F_A^{u/p}(0)} = 1.47(8) \text{ GeV}^{-2}, \quad \frac{F_A^{d/p'}(0)}{F_A^{d/p}(0)} = 2.47(22) \text{ GeV}^{-2}, \quad (\text{A21})$$

while for the strange quark

$$\frac{F_A^{s/p'}(0)}{F_A^{s/p}(0)} = (3.0 \pm 1.5) \text{ GeV}^{-2}. \quad (\text{A22})$$

At NLO  $F_{P'}^{q/N}(q^2)$  needs to be expanded to

$$F_{P'}^{q/N}(q^2) = \frac{m_N^2}{m_\pi^2 - q^2} a_{P',\pi}^{q/N} + \frac{m_N^2}{m_\eta^2 - q^2} a_{P',\eta}^{q/N} + b_{P'}^{q/N} + \dots \quad (\text{A23})$$

At NLO the residua of the poles change by corrections of  $\mathcal{O}(m_{\pi,\eta}^2/(4\pi f_\pi^2)^2) \approx 0.01 - 0.05$ .

For instance, for the  $u - d$  current one has at NLO in HBChPT [54],

$$F_{P'}^{(u-d)/p} = \frac{4m_N^2}{m_\pi^2 - q^2} \left[ g_A - \frac{2m_\pi^2 \tilde{B}_2}{(4\pi f_\pi)^2} \right] - \frac{2}{3} g_A m_N^2 r_A^2, \quad (\text{A24})$$

where  $\tilde{B}_2 \approx -1.0 \pm 0.5$  is the HBChPT low energy constant, while  $r_A^2 = 6F'_A(0)/F_A$ . The constant term  $b_{P'}$  is, therefore, for the  $u - d$  current given by

$$b_{P'}^{(u-d)/p} = -4g_A m_N^2 \frac{F_A^{(u-d)/p'}(0)}{F_A^{(u-d)/p}(0)}. \quad (\text{A25})$$

Assuming that the relation (A25) is valid for each quark flavor separately, i.e., neglecting the anomaly contribution to  $b_{P'}^{q/p}$ , gives

$$b_{P'}^{u/p} \approx -4.65(25), \quad b_{P'}^{d/p} \approx 3.28(25), \quad b_{P'}^{s/p} \approx (-11 \pm 6)\Delta s. \quad (\text{A26})$$

as well as  $b_{P'}^{s/p} \approx 0.32(18)$ . In our numerical analysis we estimated the importance of NLO corrections by keeping  $a_{P',\pi}^{q/N}$ ,  $a_{P',\eta}^{q/N}$  at their LO values, while setting  $b_{P'}^{q/N}$  to the values in (A26). Note that these are a small correction to the LO expression when the pion pole is present, but can be important when this is not the case.

### 3. Scalar current

The scalar form factors  $F_S^{q/N}$ , Eq. (24), evaluated at  $q^2 = 0$  are conventionally referred to as nuclear sigma terms,

$$F_S^{q/N}(0) = \sigma_q^N, \quad (\text{A27})$$

where  $\sigma_q^N \bar{u}_N u_N = \langle N | m_q \bar{q} q | N \rangle$ ,  $|N\rangle$  and  $\langle N|$  represent the nucleon states at rest. Another common notation is  $\sigma_q^N = m_N f_{Tq}^N$ . Taking the naive average of the most recent lattice QCD determinations [55–57], we find

$$\sigma_s^p = \sigma_s^n = (41.3 \pm 7.7) \text{ MeV}. \quad (\text{A28})$$

The matrix elements of the  $u$  and  $d$  quarks are related to the pion-nucleon sigma term, defined as  $\sigma_{\pi N} = \langle N | \bar{m}(\bar{u}u + \bar{d}d) | N \rangle$ , where  $\bar{m} = (m_u + m_d)/2$ . A Heavy Baryon Chiral Perturbation Theory analysis of the  $\pi N$  scattering data gives  $\sigma_{\pi N} = 59(7)$  MeV [58], in agreement with  $\sigma_{\pi N} = 52(3)(8)$  MeV obtained from a fit to world lattice  $N_f = 2 + 1$  QCD data [59]. Including, however, both  $\Delta(1232)$  and finite spacing in the fit shifts the central value to  $\sigma_{\pi N} = 44$  MeV. We thus use a conservative estimate  $\sigma_{\pi N} = (50 \pm 15)$  MeV. Using the expressions in [60] this gives

$$\begin{aligned} \sigma_u^p &= (17 \pm 5) \text{ MeV}, & \sigma_d^p &= (32 \pm 10) \text{ MeV}, \\ \sigma_u^n &= (15 \pm 5) \text{ MeV}, & \sigma_d^n &= (36 \pm 10) \text{ MeV}. \end{aligned} \tag{A29}$$

For corrections of higher order in chiral counting one would also need  $F_S^{q/N}(0)$ . However, these are always of higher order than the two-nucleon contributions, not captured in our expressions.

#### 4. Pseudoscalar current

In the LO expressions we only need the light meson pole parts of the pseudoscalar form factor, Eq. (25),

$$F_P^{q/N}(q^2) = \frac{m_N^2}{m_\pi^2 - q^2} a_{P,\pi}^{q/N} + \frac{m_N^2}{m_\eta^2 - q^2} a_{P,\eta}^{q/N} + \dots, \tag{A30}$$

The residua of the poles are given by

$$\frac{a_{P,\pi}^{u/p}}{m_u} = -\frac{a_{P,\pi}^{d/p}}{m_d} = \frac{B_0}{m_N} g_A, \quad \frac{a_{P,\pi}^{s/p}}{m_s} = 0, \tag{A31}$$

$$\frac{a_{P,\eta}^{u/p}}{m_u} = \frac{a_{P,\eta}^{d/p}}{m_d} = -\frac{1}{2} \frac{a_{P,\eta}^{s/p}}{m_s} = \frac{B_0}{3m_N} (\Delta u_p + \Delta d_p - 2\Delta u_s), \tag{A32}$$

where the values of the axial-vector elements,  $\Delta q$ , are given in (A18) and (A19). Moreover,  $B_0$  is a ChPT constant related to the quark condensate given, up to corrections of  $\mathcal{O}(m_q)$ , by  $\langle \bar{q}q \rangle \simeq -f^2 B_0$ . Using quark condensate from [61] and the LO relation  $f = f_\pi$ , with  $f_\pi$  the pion decay constant, one has  $B_0 = 2.666(57)$  GeV, evaluated at the scale  $\mu = 2$  GeV.

In practice,  $B_0$  never appears by itself, but rather as the product  $B_0 m_q$  which can be

expressed in terms of the pion mass and quark mass ratios,

$$\begin{aligned}
B_0 m_u &= \frac{m_\pi^2}{1 + m_d/m_u} = (6.1 \pm 0.5) \times 10^{-3} \text{ GeV}^2, \\
B_0 m_d &= \frac{m_\pi^2}{1 + m_u/m_d} = (13.3 \pm 0.5) \times 10^{-3} \text{ GeV}^2, \\
B_0 m_s &= \frac{m_\pi^2 m_s}{2 \bar{m}} = (268 \pm 3) \times 10^{-3} \text{ GeV}^2.
\end{aligned}
\tag{A33}$$

The numerical values are obtained using the ratios of quark masses,  $m_u/m_d = 0.46 \pm 0.05$ ,  $m_s/\bar{m} = 27.5 \pm 0.3$  (see the quark mass review in [35]), and the charged-pion mass  $m_\pi$ .

At NLO in the chiral expansion, the above expressions for  $a_{P,\pi}^{q/p}$  and  $a_{P,\eta}^{q/p}$  get corrections of  $\mathcal{O}(m_{\pi,\eta}^2/(4\pi f_\pi)^2)$ . In addition one needs to keep the constant term in the  $q^2$  expansion of the form factor

$$F_P^{q/N}(q^2) = \frac{m_N^2}{m_\pi^2 - q^2} a_{P,\pi}^{q/N} + \frac{m_N^2}{m_\eta^2 - q^2} a_{P,\eta}^{q/N} + b_P^{q/N} + \dots
\tag{A34}$$

In our numerical analysis we estimate the size of these higher-order corrections by using the NDA size for

$$b_P^{q/N} \approx 1, \quad \text{where } q = u, d, s,
\tag{A35}$$

while keeping  $a_{P,\pi}^{q/p}$ ,  $a_{P,\eta}^{q/p}$  at their LO values. This treatment of NLO corrections is only approximate, but suffices for the present precision. Furthermore, it can be improved in the future.

## 5. CP-even gluonic current

The matrix element of the CP-even gluonic current (26) is parametrized by a single form factor  $F_G^N(q^2)$ . The LO expressions in chiral counting require only its value at zero momentum transfer,

$$F_G^N(0) = -\frac{2m_G}{27}.
\tag{A36}$$

The nonperturbative coefficient  $m_G$  is the gluonic contribution to the nucleon mass in the isospin limit,

$$m_G \bar{u}_N u_N = -\frac{9\alpha_s}{8\pi} \langle N | G_{\mu\nu} G^{\mu\nu} | N \rangle.
\tag{A37}$$

The trace of the stress-energy tensor,  $\theta_\mu^\mu = -9\alpha_s/(8\pi) G_{\mu\nu} G^{\mu\nu} + \sum_{u,d,s} m_q \bar{q}q$ , yields the relation

$$m_G = m_N - \sum_q \sigma_q^N = (848 \pm 14) \text{ MeV},
\tag{A38}$$

where in the last equality we used the values for  $\sigma_q$  in (A28) and (A29). While the isospin violation in the  $\sigma_q^N$  values is of  $\mathcal{O}(10\%)$ , this translates to a very small isospin violation in  $m_G$ , of less than 1 MeV. The value of  $m_G$  in (A38) thus applies to both  $N = p$  and  $N = n$ .

For the derivative of  $F_G$  at zero recoil we use the naive dimensional analysis estimate

$$\frac{F'_G(0)}{F_G(0)} \approx 1/m_N^2 \approx 1 \text{ GeV}^{-2}. \quad (\text{A39})$$

## 6. CP-odd gluonic current

The matrix element of the CP-odd gluonic current (27) is related to the matrix elements of the axial and pseudoscalar currents through the QCD chiral anomaly. Namely, a chiral rotation of the quark fields,  $q \rightarrow \exp(i\beta\gamma_5)q$ , shifts the QCD theta spurion by  $\theta \rightarrow \theta - 2\text{Tr}\beta$ , along with corresponding changes in the pseudoscalar and axial-vector spurions (see Ref. [1]). This implies a relation,

$$\frac{1}{\tilde{m}} \langle N' | \frac{\alpha_s}{8\pi} G_{\mu\nu}^a \tilde{G}^{a\mu\nu} | N \rangle = \sum_q \left( \langle N' | \bar{q} i\gamma_5 q | N \rangle - \frac{1}{2m_q} \partial_\mu \langle N' | \bar{q} \gamma^\mu \gamma_5 q | N \rangle \right), \quad (\text{A40})$$

valid at leading order in the chiral expansion. To shorten the notation we defined  $1/\tilde{m} = (1/m_u + 1/m_d + 1/m_s)$ . In terms of form factors this gives

$$\frac{1}{\tilde{m}} F_{\tilde{G}}^N = \sum_q \left( \frac{1}{m_q} F_P^{q/N} - \frac{m_N}{m_q} F_A^{q/N} - \frac{q^2}{4m_N m_q} F_{P'}^{q/N} \right). \quad (\text{A41})$$

The leading order contributions from  $F_P^{q/N}$  cancel in the sum, giving

$$F_{\tilde{G}}^N(q^2) = -\tilde{m} m_N \left[ \frac{\Delta u}{m_u} + \frac{\Delta d}{m_d} + \frac{\Delta s}{m_s} + \frac{g_A}{2} \left( \frac{1}{m_u} - \frac{1}{m_d} \right) \frac{q^2}{m_\pi^2 - q^2} + \frac{1}{6} (\Delta u + \Delta d - 2\Delta s) \left( \frac{1}{m_u} + \frac{1}{m_d} - \frac{2}{m_s} \right) \frac{q^2}{m_\eta^2 - q^2} \right]. \quad (\text{A42})$$

The pion pole contribution would vanish in the exact isospin limit. However, the isospin breaking effects in the matrix element of  $\tilde{G}G$  operator are not small [62]. This is unlike most of the other observables, where isospin breaking is suppressed by the chiral scale,  $\propto (m_u - m_d)/(4\pi f_\pi)$ . Here, the isospin breaking is proportional to  $(m_u - m_d)/(m_u + m_d) \sim \mathcal{O}(1)$  and is thus large. Similarly, the  $\eta$  pole contribution would vanish in the limit of exact SU(3), but is in fact an  $\mathcal{O}(1)$  correction.



The LO expression for  $F_{\tilde{G}}^N$ , Eq. (A42), contains both the constant term as well as poles of the form  $\sim q^2/(m_\pi^2 - q^2)$ . At NLO in chiral counting one also has in addition the  $\mathcal{O}(q^2)$  contribution,

$$F_{\tilde{G}}^N(q^2) = \frac{q^2}{m_\pi^2 - q^2} a_{\tilde{G},\pi}^N + \frac{q^2}{m_\eta^2 - q^2} a_{\tilde{G},\eta}^N + b_{\tilde{G}}^N + c_{\tilde{G}}^N q^2 + \dots \quad (\text{A43})$$

At NLO the  $a_{\tilde{G},\pi}^N, a_{\tilde{G},\eta}^N, b_{\tilde{G}}^N$  coefficients differ from their LO values in (A42) by relative correction of the size  $\mathcal{O}(m_{\pi,\eta}^2/(4\pi f_\pi)^2)$ , while the NDA estimate for the NLO coefficient is  $c_{\tilde{G}}^N \approx 1$ .

## 7. Tensor current

The matrix element of the tensor current (28) is described by three form factors,  $F_{T,0}^{q/N}(q^2)$ ,  $F_{T,1}^{q/N}(q^2)$ ,  $F_{T,2}^{q/N}(q^2)$ . These are related to the generalized tensor form factors through (see, e.g., [63, 64])

$$F_{T,0}^{q/N}(q^2) = m_q A_{T,10}^{q/N}(q^2), \quad (\text{A44})$$

$$F_{T,1}^{q/N}(q^2) = -m_q B_{T,10}^{q/N}(q^2), \quad (\text{A45})$$

$$F_{T,2}^{q/N}(q^2) = \frac{m_q}{2} \tilde{A}_{T,10}^{q/N}(q^2). \quad (\text{A46})$$

In the LO expressions for DM scattering only  $F_{T,0}^{q/N}(0)$  and  $F_{T,1}^{q/N}(0)$  appear. The value of  $F_{T,0}^{q/N}(0)$  is quite well determined. A common notation is  $A_{T,10}(0) = g_T^q$ , so that

$$F_{T,0}^{q/N}(0) = m_q g_T^q. \quad (\text{A47})$$

The tensor charges are related to the transversity structure functions  $\delta q_N(x, \mu)$  by  $g_T^q(\mu) = \int_{-1}^1 dx \delta q_N(x, \mu)$ . These structure functions can, in principle, be measured in deep inelastic scattering, but this determination is not very precise. Recent lattice calculations include both connected and disconnected contributions and give, in the  $\overline{\text{MS}}$  scheme at  $\mu = 2$  GeV [65, 66],

$$g_T^u = 0.794 \pm 0.015, \quad g_T^d = -0.204 \pm 0.008, \quad g_T^s = (3.2 \pm 8.6) \cdot 10^{-4}. \quad (\text{A48})$$

This agrees well with previous, less precise, determinations [63, 67–73]. It is interesting to compare (A48) with the results from the constituent quark model [74],  $g_T^u = 0.97$ ,  $g_T^d = -0.24$ , as we will have to use this model below. In the nonrelativistic quark model, on the

other hand, using just  $SU(6)$  spin-flavor symmetry, one gets  $g_T^u = 4/3$ ,  $g_T^d = -1/3$ , see, e.g., [75].

The zero recoil values of the other two form factors,  $F_{T,1}^{q/N}(0)$  and  $F_{T,2}^{q/N}(0)$ , are less well determined. The constituent quark model of [74] gives

$$B_{T,10}^{u/p}(0) \approx 3.0, \quad \tilde{A}_{T,10}^{u/p} \approx -0.50, \quad (\text{A49})$$

$$B_{T,10}^{d/p}(0) \approx 0.24, \quad \tilde{A}_{T,10}^{d/p} \approx 0.46. \quad (\text{A50})$$

We assign a 50% error to the above estimates, taking as a guide twice the difference between the determination of  $g_T^q$  in this model and in lattice QCD (A48). For the  $s$  quark we use the very rough estimates

$$-0.2 \lesssim B_{T,10}^{s/p}(0), \tilde{A}_{T,10}^{s/p}(0) \lesssim 0.2. \quad (\text{A51})$$

The linear combination

$$\kappa_T^q = 2\tilde{A}_{T,10}^{q/p}(0) + B_{T,10}^{q/p}(0) \quad (\text{A52})$$

is in fact much better known than  $\tilde{A}_{T,10}(0)$  and  $B_{T,10}(0)$  separately. The tensor magnetic moments,  $\kappa_T^q$ , for the  $u$  and  $d$  quarks were determined using lattice QCD to be, at  $\mu = 2$  GeV [76],

$$\kappa_T^u \approx 3.0, \quad \kappa_T^d \approx 1.9 \quad (\text{A53})$$

(no uncertainty is given in this reference). In the constituent quark model of [74] one gets  $\kappa_T^u \approx 2.0$ ,  $\kappa_T^d \approx 1.2$ , which agrees with (A53) within the assigned 50% uncertainty (larger values  $\kappa_T^u = 3.60$ ,  $\kappa_T^d = 2.36$  are obtained with a simple harmonic oscillator wave function [74, 77]). For the strange quark one obtains from the  $SU(3)$  chiral quark-soliton model [78]

$$-0.2 \lesssim \kappa_T^s \lesssim 0.2, \quad (\text{A54})$$

motivating the ranges in (A51) (in [79] a much smaller value  $\kappa_T^s \approx 0.01$  was found).

In Refs. [63, 72, 80], lattice QCD results for the  $q^2$  dependence of  $F_{T,0}^{q/N}$  for  $u$  and  $d$  quarks were presented. Averaging over them gives

$$\frac{F_{T,0}^{u/p'}(0)}{F_{T,0}^{u/p}(0)} \approx (0.8 \pm 0.3) \text{ GeV}^{-2}, \quad \frac{F_{T,0}^{d/p'}(0)}{F_{T,0}^{d/p}(0)} \approx (0.7 \pm 0.2) \text{ GeV}^{-2}, \quad (\text{A55})$$

where the errors reflect the differences between the three determinations. For the  $s$ -quark form factor one can use the NDA estimate,  $F_{T,0}^{s/p'}(0)/F_{T,0}^{s/p}(0) \approx 1 \text{ GeV}^{-2}$ , consistent with the above.

For the other two form factors an estimate of the derivative at zero recoil can be made using the results from the constituent quark model of [74], giving

$$\frac{F_{T,1}^{u/p'}(0)}{F_{T,1}^{u/p}(0)} \approx 1.0 \text{ GeV}^{-2}, \quad \frac{F_{T,1}^{d/p'}(0)}{F_{T,1}^{d/p}(0)} \approx -0.1 \text{ GeV}^{-2}, \quad (\text{A56})$$

$$\frac{F_{T,2}^{u/p'}(0)}{F_{T,2}^{u/p}(0)} \approx 1.2 \text{ GeV}^{-2}, \quad \frac{F_{T,2}^{d/p'}(0)}{F_{T,2}^{d/p}(0)} \approx 1.0 \text{ GeV}^{-2}. \quad (\text{A57})$$

These estimates most probably have large errors, since within this model one gets  $F_{T,0}^{u/p'}(0)/F_{T,0}^{u/p}(0) \approx 0.22 \text{ GeV}^{-2}$ ,  $F_{T,0}^{d/p'}(0)/F_{T,0}^{d/p}(0) \approx 0.24 \text{ GeV}^{-2}$ , about a factor of three smaller than lattice QCD determination in (A55). For the strange quark form factor we vary the derivative at zero recoil in the range

$$-2 \text{ GeV}^{-2} \lesssim F_{T,1}^{s/p'}(0), F_{T,2}^{s/p'}(0) \lesssim 2 \text{ GeV}^{-2}, \quad (\text{A58})$$

motivated by the slope  $d\kappa_T^s/dq^2 \approx -2.2 \text{ GeV}^{-2}$  that one can deduce from the results in [79].

## Appendix B: Nonrelativistic expansion of currents for fermions

In this appendix we give the nonrelativistic expansion of the DM and nucleon currents. We first focus on fermionic DM and then translate the results to nonrelativistic nucleons. In order to get rid of the time derivative,  $v \cdot \partial$ , in the higher-order terms in the Heavy Dark Matter Effective Theory (HDMET) Lagrangian, the tree level relation

$$\chi = e^{-im_\chi v \cdot x} \left( 1 + \frac{i\cancel{\partial}_\perp}{iv \cdot \partial + 2m_\chi - i\epsilon} \right) \chi_v, \quad (\text{B1})$$

is supplemented with a field redefinition<sup>4</sup> [82]

$$\chi_v \rightarrow \left( 1 - \frac{\partial_\perp^2}{8m_\chi^2} + \frac{\partial_\perp^2 (iv \cdot \partial)}{16m_\chi^3} + \dots \right) \chi_v, \quad (\text{B2})$$

where  $\partial_\perp^\mu = \partial^\mu - v \cdot \partial v^\mu$ . In this way one obtains the conventional ‘‘NRQED’’ Lagrangian,

$$\mathcal{L}_{\text{NRQED}} = \chi_v^\dagger \left( iv \cdot \partial + \frac{(i\partial_\perp)^2}{2m_\chi} + \frac{(i\partial_\perp)^4}{8m_\chi^3} + \dots \right) \chi_v, \quad (\text{B3})$$

---

<sup>4</sup> In order for the scattering rates to be independent of this arbitrary field redefinition, contributions to the scattering amplitude from the time-ordered product of the Lagrangians (10) and (B3) have to be included [81]. An explicit calculation shows that, with our choice (B2), these additional contributions vanish to  $\mathcal{O}(p^2)$ .

also beyond  $\mathcal{O}(p^2)$  order.

Using (B1) together with (B2) and applying the equation of motion derived from Eq. (B3) we obtain for the DM currents

$$\bar{\chi}\chi \rightarrow \bar{\chi}_v\chi_v + \frac{i}{2m_\chi^2}\epsilon_{\alpha\beta\mu\nu}v^\alpha(\bar{\chi}_v S_\chi^\beta \overleftrightarrow{\partial}_\perp^\mu \overrightarrow{\partial}_\perp^\nu \chi_v) - \frac{1}{8m_\chi^2}\bar{\chi}_v \overleftrightarrow{\partial}_\perp^2 \chi_v + \mathcal{O}(p^3), \quad (\text{B4})$$

$$\begin{aligned} \bar{\chi}i\gamma_5\chi &\rightarrow \frac{1}{m_\chi}\partial_\mu(\bar{\chi}_v S_\chi^\mu \chi_v) \\ &- \frac{1}{4m_\chi^3}\partial_\perp^\mu \bar{\chi}_v S_{\chi,\mu}(\overleftarrow{\partial}_\perp^2 + \overrightarrow{\partial}_\perp^2)\chi_v + \frac{1}{8m_\chi^3}\chi_v S_\chi \overleftrightarrow{\partial}_\perp(\overleftarrow{\partial}_\perp^2 - \overrightarrow{\partial}_\perp^2)\chi_v + \mathcal{O}(p^4), \end{aligned} \quad (\text{B5})$$

$$\begin{aligned} \bar{\chi}\gamma^\mu\chi &\rightarrow v^\mu\bar{\chi}_v\chi_v + \frac{1}{2m_\chi}\bar{\chi}_v i\overleftrightarrow{\partial}_\perp^\mu \chi_v + \frac{1}{2m_\chi}\partial_\nu(\bar{\chi}_v\sigma_\perp^{\mu\nu}\chi_v) \\ &+ \frac{i}{4m_\chi^2}v^\mu\bar{\chi}_v\overleftarrow{\partial}_\rho\sigma_\perp^{\rho\nu}\overrightarrow{\partial}_\nu\chi_v - \frac{v^\mu}{8m_\chi^2}\partial_\perp^2\bar{\chi}_v\chi_v \\ &+ \frac{1}{16m_\chi^3}\left(i\partial^\mu(\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 - \overrightarrow{\partial}_\perp^2)\chi_v) - 2\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 + \overrightarrow{\partial}_\perp^2)i\overleftrightarrow{\partial}_\perp^\mu\chi_v \right. \\ &\quad \left. - \bar{\chi}_v(\overrightarrow{\partial}_\perp^2 - \overleftarrow{\partial}_\perp^2)\sigma_\perp^{\mu\nu}\overleftrightarrow{\partial}_\perp^\nu\chi_v - 2\partial^\nu(\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 + \overrightarrow{\partial}_\perp^2)\sigma_\perp^{\mu\nu}\chi_v)\right) + \mathcal{O}(p^4), \end{aligned} \quad (\text{B6})$$

$$\begin{aligned} \bar{\chi}\gamma^\mu\gamma_5\chi &\rightarrow 2\bar{\chi}_v S_\chi^\mu \chi_v - \frac{i}{m_\chi}v^\mu\bar{\chi}_v S_\chi \cdot \overleftrightarrow{\partial}\chi_v \\ &- \frac{1}{4m_\chi^2}\bar{\chi}_v \overleftrightarrow{\partial}_\perp^2 S_\chi^\mu \chi_v - \frac{1}{2m_\chi^2}\bar{\chi}_v(\overleftarrow{\partial}_\perp^\mu S \cdot \partial_\perp + \overrightarrow{\partial}_\perp \cdot S \partial_\perp^\mu)\chi_v \\ &+ \frac{i}{4m_\chi^2}\epsilon^{\mu\nu\alpha\beta}v_\nu\bar{\chi}_v\overleftarrow{\partial}_{\perp\alpha}\partial_{\perp\beta}\chi_v - \frac{i}{8m_\chi^3}v^\mu\partial_\nu\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 - \overrightarrow{\partial}_\perp^2)S_\chi^\nu\chi_v \\ &+ \frac{i}{4m_\chi^3}v^\mu\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 + \overrightarrow{\partial}_\perp^2)\overleftrightarrow{\partial} \cdot S_\chi\chi_v + \mathcal{O}(p^4), \end{aligned} \quad (\text{B7})$$

$$\begin{aligned} \bar{\chi}\sigma^{\mu\nu}\chi &\rightarrow \bar{\chi}_v\sigma_\perp^{\mu\nu}\chi_v + \frac{1}{2m_\chi}\left(\bar{\chi}_v i v^{[\mu}\sigma_\perp^{\nu]\rho}\overleftrightarrow{\partial}_\rho\chi_v - v^{[\mu}\partial^{\nu]}\bar{\chi}_v\chi_v\right) \\ &+ \frac{1}{4m_\chi^2}\bar{\chi}_v\overleftarrow{\not{\partial}}_\perp\sigma_\perp^{\mu\nu}\overrightarrow{\not{\partial}}_\perp\chi_v - \frac{1}{8m_\chi^2}\bar{\chi}_v(\overleftarrow{\partial}_\perp^2 + \overrightarrow{\partial}_\perp^2)\sigma_\perp^{\mu\nu}\chi_v + \mathcal{O}(p^3), \end{aligned} \quad (\text{B8})$$

$$\begin{aligned} \bar{\chi}\sigma^{\mu\nu}i\gamma_5\chi &\rightarrow 2\bar{\chi}_v S_\chi^{[\mu}v^{\nu]}\chi_v + \frac{i}{m_\chi}\bar{\chi}_v S^{[\mu}\overleftrightarrow{\partial}_\perp^{\nu]}\chi_v + \frac{1}{2m_\chi}\epsilon^{\mu\nu\alpha\beta}v_\alpha\partial_{\perp\beta}\bar{\chi}_v\chi_v \\ &+ \frac{1}{4m_\chi^2}\partial_\perp^2\bar{\chi}_v v^{[\mu}S_\chi^{\nu]}\chi_v + \frac{1}{2m_\chi^2}\bar{\chi}_v\overleftarrow{\partial}_\perp^{[\mu}v^{\nu]}S_\chi \cdot \overrightarrow{\partial}_\perp\chi_v + \frac{1}{2m_\chi^2}\bar{\chi}_v\overleftarrow{\partial}_\perp \cdot S_\chi\overrightarrow{\partial}_\perp^{[\mu}v^{\nu]}\chi_v \\ &+ \frac{i}{4m_\chi^2}v^{[\mu}\epsilon^{\nu]\alpha\beta\gamma}\bar{\chi}_v\overleftarrow{\partial}_{\perp\alpha}\overrightarrow{\partial}_{\perp\beta}v_\gamma\chi_v + \mathcal{O}(p^3), \end{aligned} \quad (\text{B9})$$

where  $\sigma_\perp^{\mu\nu} = i[\gamma_\perp^\mu, \gamma_\perp^\nu]/2$ ,  $\bar{\chi}_v\overleftrightarrow{\partial}^\mu\chi_v = \bar{\chi}_v(\partial^\mu\chi_v) - (\partial^\mu\bar{\chi}_v)\chi_v$ , and  $S^\mu = \gamma_\perp^\mu\gamma_5/2$  is the spin operator. The square brackets in the last line denote antisymmetrization in the enclosed indices, while the ellipses denote higher orders in  $1/m_\chi$ . We also used the relation

$$\bar{\chi}_v\sigma_\perp^{\mu\nu}\chi_v = -2\epsilon^{\mu\nu\alpha\beta}v_\alpha(\bar{\chi}_v S_{\chi,\beta}\chi_v), \quad (\text{B10})$$

where  $\epsilon^{\mu\nu\alpha\beta}$  is the totally antisymmetric Levi-Civita tensor, with  $\epsilon^{0123} = 1$ , and

$$\bar{\chi}_v S^\mu \cdot S^\nu \chi_v = -\frac{i}{2} \epsilon^{\mu\nu\alpha\beta} \bar{\chi}_v v_\alpha S_\beta \chi_v - \frac{1}{4} \bar{\chi}_v g_\perp^{\mu\nu} \chi_v. \quad (\text{B11})$$

The same expressions apply also for nucleon currents, with the obvious replacement  $\chi \rightarrow N$ .

In terms of the momenta instead of derivatives the expansions are

$$\bar{\chi} \chi \rightarrow \bar{\chi}_v \chi_v \left( 1 + \frac{p_{12}^2}{8m_\chi^2} \right) + \frac{i}{2m_\chi^2} \epsilon_{\alpha\mu\nu\beta} v^\alpha p_2^\mu p_1^\nu (\bar{\chi}_v S_\chi^\beta \chi_v) + \mathcal{O}(p^3), \quad (\text{B12})$$

$$\begin{aligned} \bar{\chi} i \gamma_5 \chi &\rightarrow \frac{-i}{m_\chi} (\bar{\chi}_v q \cdot S_\chi \chi_v) \left( 1 + \frac{p_1^2 + p_2^2}{4m_\chi^2} \right) \\ &+ \frac{i}{8m_\chi^3} (p_2^2 - p_1^2) \bar{\chi}_v (S_\chi \cdot p_{12}) \chi_v + \mathcal{O}(p^4), \end{aligned} \quad (\text{B13})$$

$$\begin{aligned} \bar{\chi} \gamma^\mu \chi &\rightarrow \bar{\chi}_v \chi_v \left( v^\mu + \frac{p_{12,\perp}^\mu}{2m_\chi} + v^\mu \frac{q_\perp^2}{8m_\chi^2} \right) + \frac{i}{m_\chi} \epsilon^{\alpha\mu\nu\beta} v_\alpha q_\nu (\bar{\chi}_v S_{\chi,\beta} \chi_v) \\ &- \frac{i}{2m_\chi^2} v^\mu \epsilon^{\alpha\rho\nu\beta} v_\alpha p_{2\rho} p_{1\nu} (\bar{\chi}_v S_{\chi,\beta} \chi_v) \\ &+ \frac{1}{16m_\chi^3} \left[ q^\mu (p_{1\perp}^2 - p_{2\perp}^2) + 2p_{12}^\mu (p_{1\perp}^2 + p_{2\perp}^2) \right] \bar{\chi}_v \chi_v \\ &+ \frac{i}{8m_\chi^3} \left[ p_{12,\nu} (p_{1\perp}^2 - p_{2\perp}^2) + 2q_\nu (p_{1\perp}^2 + p_{2\perp}^2) \right] \epsilon^{\mu\nu\alpha\beta} v_\alpha \bar{\chi}_v S_{\chi,\beta} \chi_v + \mathcal{O}(p^4), \end{aligned} \quad (\text{B14})$$

$$\begin{aligned} \bar{\chi} \gamma^\mu \gamma_5 \chi &\rightarrow 2\bar{\chi}_v S_\chi^\mu \chi_v \left( 1 + \frac{p_{12\perp}^2}{8m_\chi^2} \right) - \frac{1}{m_\chi} v^\mu \bar{\chi}_v S_\chi \cdot p_{12} \chi_v \\ &- \frac{1}{4m_\chi^2} \bar{\chi}_v (p_{12\perp}^\mu S_\chi \cdot p_{12} - q_\perp^\mu S_\chi \cdot q) \chi_v - \frac{i}{4m_\chi^2} \epsilon^{\nu\mu\alpha\beta} v_\nu p_{2\alpha} p_{1\beta} \bar{\chi}_v \chi_v \\ &- \frac{v^\mu}{8m_\chi^3} \bar{\chi}_v \left[ (p_{1\perp}^2 - p_{2\perp}^2) q \cdot S_\chi + 2(p_{1\perp}^2 + p_{2\perp}^2) p_{12} \cdot S_\chi \right] \chi_v + \mathcal{O}(p^4), \end{aligned} \quad (\text{B15})$$

$$\begin{aligned} \bar{\chi} \sigma^{\mu\nu} \chi &\rightarrow -2\epsilon^{\mu\nu\alpha\beta} v_\alpha (\bar{\chi}_v S_{\chi,\beta} \chi_v) \left( 1 + \frac{p_{12}^2}{8m_\chi^2} \right) + \frac{1}{m_\chi} v^{[\mu} \epsilon^{\nu]\delta\alpha\beta} v_\delta p_{12,\alpha} \bar{\chi}_v S_{\chi,\beta} \chi_v \\ &+ \frac{i}{2m_\chi} v^{[\mu} q^{\nu]} \bar{\chi}_v \chi_v + \frac{i}{4m_\chi^2} p_1^{[\mu} p_2^{\nu]} \bar{\chi}_v \chi_v \\ &+ \frac{1}{2m_\chi^2} \epsilon^{\mu\nu\alpha\beta} v_\alpha \bar{\chi}_v (p_{1\beta} S_\chi \cdot p_2 + p_{2\beta} S_\chi \cdot p_1) \chi_v + \mathcal{O}(p^3), \end{aligned} \quad (\text{B16})$$

$$\begin{aligned} \bar{\chi} \sigma^{\mu\nu} i \gamma_5 \chi &\rightarrow 2\bar{\chi}_v S_\chi^{[\mu} v^{\nu]} \chi_v \left( 1 + \frac{q_\perp^2}{8m_\chi^2} \right) + \frac{1}{m_\chi} \bar{\chi}_v S_\chi^{[\mu} p_{12,\perp}^{\nu]} \chi_v - \frac{i}{2m_\chi} \epsilon^{\mu\nu\alpha\beta} v_\alpha q_\beta \bar{\chi}_v \chi_v \\ &+ \frac{1}{2m_\chi^2} \bar{\chi}_v (p_1^{[\mu} v^{\nu]} S_\chi \cdot p_2 + p_2^{[\mu} v^{\nu]} S_\chi \cdot p_1) \chi_v \\ &- \frac{i}{4m_\chi^2} v^{[\mu} \epsilon^{\nu]\delta\alpha\beta} v_\delta p_{1\alpha} p_{2\beta} \bar{\chi}_v \chi_v + \mathcal{O}(p^3), \end{aligned} \quad (\text{B17})$$

where we used the shorthand notation  $p_{12}^\mu = p_1^\mu + p_2^\mu$ . The corresponding expansion of the nucleon currents is obtained through the replacements  $\chi \rightarrow N$ ,  $p_{1,2}^\mu \rightarrow k_{1,2}^\mu$ ,  $q^\mu \rightarrow -q^\mu$ .

### Appendix C: NLO expressions for fermionic DM

At NLO in the chiral expansion for the hadronization of the relativistic operators, Eqs. (3)-(9), one encounters terms that are not Galilean invariant, since they depend on the average nucleon velocity,

$$\vec{v}_a = \frac{1}{2m_N}(\vec{k}_1 + \vec{k}_2). \quad (\text{C1})$$

These terms signal that the underlying theory is, in fact, Lorentz rather than Galilean invariant.

In addition to the nonrelativistic operators (11)-(19) there are three new operators of  $\mathcal{O}(q)$ ,

$$\mathcal{O}_{1a}^{N(1)} = \mathbb{1}_\chi (\vec{v}_a \cdot \vec{S}_N), \quad \mathcal{O}_{2a}^{N(1)} = (\vec{v}_a \cdot \vec{S}_\chi) \mathbb{1}_N, \quad (\text{C2})$$

$$\mathcal{O}_{3a}^{N(1)} = \vec{v}_a \cdot (\vec{S}_\chi \times \vec{S}_N), \quad (\text{C3})$$

four new operators of  $\mathcal{O}(q^2)$ ,

$$\mathcal{O}_{1a}^{N(2)} = \left( \frac{i\vec{q}}{m_N} \cdot \vec{S}_\chi \right) (\vec{v}_a \cdot \vec{S}_N), \quad \mathcal{O}_{2a}^{N(2)} = (\vec{v}_a \cdot \vec{S}_\chi) \left( \frac{i\vec{q}}{m_N} \cdot \vec{S}_N \right), \quad (\text{C4})$$

$$\mathcal{O}_{3a}^{N(2)} = (\vec{v}_a \cdot \vec{S}_\chi) (\vec{v}_a \cdot \vec{S}_N), \quad \mathcal{O}_{4a}^{N(2)} = \left( \frac{i\vec{q}}{m_N} \cdot \vec{S}_\chi \right) \left( \frac{i\vec{q}}{m_N} \cdot \vec{S}_N \right), \quad (\text{C5})$$

and three of  $\mathcal{O}(q^3)$ ,

$$\mathcal{O}_{1a}^{N(3)} = (\vec{v}_a \cdot \vec{S}_\chi) \vec{v}_a \cdot (\vec{v}_\perp \times \vec{S}_N), \quad \mathcal{O}_{2a}^{N(3)} = \vec{v}_a \cdot (\vec{v}_\perp \times \vec{S}_\chi) (\vec{v}_a \cdot \vec{S}_N), \quad (\text{C6})$$

$$\mathcal{O}_{3a}^{N(3)} = \left( \frac{i\vec{q}}{m_N} \cdot \vec{S}_N \right) \left( \frac{i\vec{q}}{m_N} \cdot (\vec{v}_a \times \vec{S}_\chi) \right). \quad (\text{C7})$$

Next we give the expressions for the nonrelativistic reduction of the operators (3)-(9) to subleading order in  $q^2$ . For each of the operators we stop at the order at which one expects the contributions from the two-nucleon currents. We explicitly include a factor

$$\sqrt{\frac{E_{p_1} E_{p_2} E_{k_1} E_{k_2}}{m_\chi^2 m_N^2}} = 1 + \frac{\vec{q}^2}{8} \left( \frac{1}{m_\chi^2} + \frac{1}{m_N^2} \right) + \frac{1}{2} \vec{v}_\perp^2 + \vec{v}_a^2 + \mathcal{O}(\vec{q}^4), \quad (\text{C8})$$

in order to convert from the usual relativistic normalization of states,  $\langle \chi(p') | \chi(p) \rangle = 2E_{\vec{p}} (2\pi)^3 \delta^3(\vec{p}' - \vec{p})$ , where  $E_{\vec{p}} = \sqrt{\vec{p}^2 + m_\chi^2}$ , to the normalization used in [6]. The hadronization of the dimension-six interaction operators, including the subleading orders for single-nucleon currents, are then given by,

$$\begin{aligned} \mathcal{Q}_{1,q}^{(6)} \rightarrow & F_1^{q/N} \mathcal{O}_1^N + \left\{ F_1^{q/N} \frac{\vec{v}_\perp^2}{2} \mathcal{O}_1^N - F_2^{q/N} \frac{\vec{q}^2}{4m_N^2} \mathcal{O}_1^N - (F_1^{q/N} + F_2^{q/N}) \frac{\vec{q}^2}{m_\chi m_N} \mathcal{O}_4^N \right. \\ & \left. + (F_1^{q/N} + F_2^{q/N}) \mathcal{O}_3^N + \frac{m_N}{2m_\chi} F_1^{q/N} \mathcal{O}_5^N + \frac{m_N}{m_\chi} (F_1^{q/N} + F_2^{q/N}) \mathcal{O}_6^N + \mathcal{O}(q^2) \right\}, \end{aligned} \quad (\text{C9})$$

$$\mathcal{Q}_{2,q}^{(6)} \rightarrow 2F_1^{q/N} \mathcal{O}_8^N + 2(F_1^{q/N} + F_2^{q/N}) \mathcal{O}_9^N + \mathcal{O}(q^2), \quad (\text{C10})$$

$$\begin{aligned} \mathcal{Q}_{3,q}^{(6)} \rightarrow & -2F_A^{q/N} \left( \mathcal{O}_7^N - \frac{m_N}{m_\chi} \mathcal{O}_9^N \right) - \left\{ F_A^{q/N} \left( \mathcal{O}_7^N - \frac{m_N}{m_\chi} \mathcal{O}_9^N \right) \frac{\vec{q}^2}{4m_N^2} \right. \\ & \left. - F_A^{q/N} \left( (\vec{v}_a \cdot \vec{v}_\perp) \mathcal{O}_{1a}^{N(1)} + \frac{i\vec{q} \cdot \vec{v}_a}{m_\chi} \mathcal{O}_{3a}^{N(1)} \right) + \frac{1}{2} F_{P'} \frac{i\vec{q} \cdot \vec{v}_a}{m_N} (\vec{v}_a \cdot \vec{v}_\perp) \mathcal{O}_{10}^N + \mathcal{O}(q^4) \right\}, \end{aligned} \quad (\text{C11})$$

$$\begin{aligned} \mathcal{Q}_{4,q}^{(6)} \rightarrow & -4F_A^{q/N} \mathcal{O}_4^N + F_{P'}^{q/N} \mathcal{O}_6^N - \left\{ \frac{\vec{q}^2}{2} F_A^{q/N} \mathcal{O}_4^N \left( \frac{1}{m_\chi^2} + \frac{1}{m_N^2} \right) \right. \\ & \left. - \frac{1}{2} F_A^{q/N} \left( 1 + \frac{m_N^2}{m_\chi^2} \right) \mathcal{O}_6^N - \frac{m_N}{2m_\chi} F_A^{q/N} \mathcal{O}_3^N + 2F_A^{q/N} \mathcal{O}_{2b}^N \right. \\ & \left. - \frac{1}{2} F_{P'} \frac{i\vec{q} \cdot \vec{v}_a}{m_N} \left( \mathcal{O}_{1a}^{N(2)} + \mathcal{O}_{2a}^{N(2)} \right) + \mathcal{O}(q^3) \right\}. \end{aligned} \quad (\text{C12})$$

The terms in the curly brackets arise for the first time at subleading order, i.e., at  $\mathcal{O}(q^{\nu_{\text{LO}}+2})$ . The form factors in these expressions are evaluated at  $q^2 = 0$ , i.e.,  $F_i \rightarrow F_i(0)$ . In the LO terms, on the other hand, one should expand the form factors to  $\mathcal{O}(q^2)$ , i.e., in the expressions outside curly brackets,  $F_i \rightarrow F_i(0) + F_i'(0)q^2$ .

Note that the hadronization of  $\mathcal{Q}_{1,q}^{(6)}$  is expected to receive contributions from two-nucleon currents at  $\mathcal{O}(q^2)$ , i.e., at the same order as the displayed corrections from the single-nucleon current. In the hadronization of  $\mathcal{Q}_{2,q}^{(6)}$  we do not show the subleading corrections from expanding the single-nucleon currents. In this case the two-nucleon currents enter at  $\mathcal{O}(q^2)$ , while the higher-order corrections from single-nucleon currents start only at  $\mathcal{O}(q^3)$ . Note also that, at  $\mathcal{O}(p^4)$ , the hadronization of  $\mathcal{Q}_{4,q}^{(6)}$  receives a contribution that is coherently enhanced, but suppressed by a numerical factor  $\sim 1/(16m_N m_\chi)$ .

The hadronizations of the dimension-seven operators are given by

$$\mathcal{Q}_1^{(7)} \rightarrow F_G^N \mathcal{O}_1^N + \left\{ F_G^N \frac{\vec{q}^2}{8} \left( \frac{1}{m_\chi^2} + \frac{1}{m_N^2} \right) \mathcal{O}_1^N - \frac{m_N}{2m_\chi} F_G^N \mathcal{O}_5^N + \mathcal{O}(q^3) \right\}, \quad (\text{C13})$$

$$\mathcal{Q}_2^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_G^N \mathcal{O}_{11}^N - \left\{ \frac{\vec{q}^2}{8m_N m_\chi} F_G^N \mathcal{O}_{11}^N + \frac{i\vec{q} \cdot \vec{v}_a}{m_\chi} F_G^N \mathcal{O}_{2a}^{N(1)} + \mathcal{O}(q^4) \right\}, \quad (\text{C14})$$

$$\begin{aligned} \mathcal{Q}_3^{(7)} \rightarrow & F_{\tilde{G}}^N \mathcal{O}_{10}^N + \left\{ \frac{\vec{q}^2}{8m_\chi^2} F_{\tilde{G}}^N \mathcal{O}_{10}^N + \frac{m_N}{2m_\chi} F_{\tilde{G}}^N \left( \mathcal{O}_{15}^N + \frac{\vec{q}^2}{m_N^2} \mathcal{O}_{12}^N \right) \right. \\ & \left. + \frac{i\vec{q} \cdot \vec{v}_a}{2m_N} F_{\tilde{G}}^N \mathcal{O}_{1a}^{N(1)} + \mathcal{O}(q^4) \right\}, \end{aligned} \quad (\text{C15})$$

$$\mathcal{Q}_4^{(7)} \rightarrow \frac{m_N}{m_\chi} F_{\tilde{G}}^N \mathcal{O}_6^N + \left\{ \frac{i\vec{q} \cdot \vec{v}_a}{2m_\chi} F_{\tilde{G}}^N \left( \mathcal{O}_{1a}^{N(2)} + \mathcal{O}_{2a}^{N(2)} \right) + \mathcal{O}(q^5) \right\}, \quad (\text{C16})$$

$$\mathcal{Q}_{5,q}^{(7)} \rightarrow F_S^{q/N} \mathcal{O}_1^N + \mathcal{O}(q), \quad (\text{C17})$$

$$\mathcal{Q}_{6,q}^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_S^{q/N} \mathcal{O}_{11}^N + \mathcal{O}(q^2), \quad (\text{C18})$$

$$\begin{aligned} \mathcal{Q}_{7,q}^{(7)} \rightarrow & F_P^{q/N} \mathcal{O}_{10}^N + \left\{ \frac{\vec{q}^2}{8m_\chi^2} F_P^{q/N} \mathcal{O}_{10}^N + \frac{m_N}{2m_\chi} F_P^{q/N} \left( \mathcal{O}_{15}^N + \frac{\vec{q}^2}{m_N^2} \mathcal{O}_{12}^N \right) \right. \\ & \left. + \frac{i\vec{q} \cdot \vec{v}_a}{2m_N} F_P^N \mathcal{O}_{1a}^{N(1)} + \mathcal{O}(q^4) \right\}, \end{aligned} \quad (\text{C19})$$

$$\mathcal{Q}_{8,q}^{(7)} \rightarrow -\frac{m_N}{m_\chi} F_P^{q/N} \mathcal{O}_6^N - \left\{ \frac{i\vec{q} \cdot \vec{v}_a}{2m_\chi} F_P^N \left( \mathcal{O}_{1a}^{N(2)} + \mathcal{O}_{2a}^{N(2)} \right) + \mathcal{O}(q^5) \right\}, \quad (\text{C20})$$

$$\begin{aligned} \mathcal{Q}_{9,q}^{(7)} \rightarrow & 8F_{T,0}^{q/N} \mathcal{O}_4^N + \left\{ \left[ 2F_{T,1}^{q/N} \frac{\vec{q}^2}{m_N^2} + F_{T,0}^{q/N} \left( \frac{\vec{q}^2}{m_\chi^2} + \frac{\vec{q}^2}{m_N^2} - 8\vec{v}_a^2 \right) \right] \mathcal{O}_4^N + 4F_{T,0}^{q/N} \mathcal{O}_{2b}^N \right. \\ & - \frac{\vec{q}^2}{2m_N m_\chi} (F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_1^N - \left[ \left( 1 + \frac{m_N^2}{m_\chi^2} \right) F_{T,0}^{q/N} + 2F_{T,1}^{q/N} \right] \mathcal{O}_6^N \\ & \left. - \frac{m_N}{m_\chi} F_{T,0}^{q/N} \mathcal{O}_3^N + 2(F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_5^N + 16F_{T,0}^{q/N} \mathcal{O}_{3a}^{N(2)} + \mathcal{O}(q^3) \right\}, \end{aligned} \quad (\text{C21})$$

$$\begin{aligned} \mathcal{Q}_{10,q}^{(7)} \rightarrow & -2\frac{m_N}{m_\chi} F_{T,0}^{q/N} \mathcal{O}_{10}^N + 2(F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_{11}^N - 8F_{T,0}^{q/N} \mathcal{O}_{12}^N \\ & - \left\{ \frac{m_N}{m_\chi} F_{T,0}^{q/N} \mathcal{O}_{10}^N \left( \frac{\vec{q}^2}{4m_\chi^2} + \vec{v}_\perp^2 \right) + 8F_{T,0}^{q/N} \mathcal{O}_{12}^N \left( \frac{1}{2}\vec{v}_a^2 + \frac{1}{2}\vec{v}_\perp^2 + \frac{\vec{q}^2}{8m_\chi^2} \right) \right. \\ & + \mathcal{O}_{11}^N \left[ \left( \frac{\vec{q}^2}{4m_\chi^2} + \vec{v}_\perp^2 \right) F_{T,1}^{q/N} - F_{T,0}^{q/N} \left( 3\vec{v}_a^2 + \vec{v}_\perp^2 + \frac{\vec{q}^2}{4m_\chi^2} + \frac{\vec{q}^2}{4m_N^2} \right) \right. \\ & \left. \left. + F_{T,2}^{q/N} \left( 4\vec{v}_a^2 - \frac{\vec{q}^2}{m_N^2} \right) \right] - (F_{T,0}^{q/N} + 2F_{T,1}^{q/N}) \mathcal{O}_{15}^N - 2\frac{i\vec{q} \cdot \vec{v}_a}{m_\chi} F_{T,0}^{q/N} \mathcal{O}_{1a}^{N(1)} \right. \\ & \left. - \frac{i\vec{q} \cdot \vec{v}_a}{m_N} (2F_{T,0}^{q/N} - F_{T,1}^{q/N}) \mathcal{O}_{2a}^{N(1)} + 4F_{T,0}^{q/N} (\mathcal{O}_{1a}^{N(3)} + \mathcal{O}_{2a}^{N(3)}) + \mathcal{O}(q^4) \right\}. \end{aligned} \quad (\text{C22})$$

The expressions that appear for the first time at  $\mathcal{O}(q^{\nu_{\text{LO}}+2})$  are collected inside the curly brackets. In these the form factors are to be expanded to LO in chiral counting, as denoted in Eqs. (29)-(31). In particular, the form factors without light meson poles are evaluated at  $q^2 = 0$ , i.e., for these  $F_i \rightarrow F_i(0)$  inside curly brackets. In the terms outside curly brackets, however, the form factors should be expanded to NLO, cf. Eqs. (29)-(31). The operators  $\mathcal{Q}_{5,q}^{(7)}$  and  $\mathcal{Q}_{6,q}^{(7)}$  receive contributions at  $\mathcal{O}(q^{\nu_{\text{LO}}+1})$  from two-body currents, so we do not display the corrections from expanding the single-nucleon currents which, in this case, start at  $\mathcal{O}(q^{\nu_{\text{LO}}+2})$ .

#### Appendix D: Nonrelativistic expansion for scalar DM

To derive the HDMET for scalar DM, we factor out<sup>5</sup> the large momenta,

$$\varphi(x) = e^{-im_\varphi v \cdot x} \varphi_v, \quad (\text{D1})$$

<sup>5</sup> Note that we dropped a global rescaling factor  $(2m_\varphi)^{-1/2}$  on the right side of Eq. (D1).



followed by a field redefinition

$$\varphi_v \rightarrow \left( 1 - i \frac{v \cdot \partial}{4m_\varphi} + \frac{(i\partial_\perp)^2}{8m_\varphi^2} + \frac{3}{32} \frac{(iv \cdot \partial)^2}{m_\varphi^2} - \frac{3}{32} \frac{(iv \cdot \partial)(i\partial_\perp)^2}{m_\varphi^3} - \frac{5}{128} \frac{(iv \cdot \partial)^3}{m_\varphi^3} + \dots \right) \varphi_v. \quad (\text{D2})$$

This gives the usual HDMET for scalar DM

$$\mathcal{L}_{\text{HDMET}} = \varphi_v^* iv \cdot \partial \varphi_v + \frac{1}{2m_\varphi} \varphi_v^* (i\partial_\perp)^2 \varphi_v + \frac{1}{8m_\varphi^3} \varphi_v^* (i\partial_\perp)^4 \varphi_v + \dots + \mathcal{L}_{\varphi_v}. \quad (\text{D3})$$

The first term is the LO HDMET for scalar fields. The  $1/m_\varphi$  term is fixed by reparametrization invariance [83], while the ellipses denote the higher-order terms.

The DM bilinears have the following nonrelativistic expansion,

$$\varphi^* \varphi \rightarrow \varphi_v^* \varphi_v - \frac{1}{4m_\varphi^2} \varphi_v^* (\overleftarrow{\partial}^2 + \overrightarrow{\partial}^2) \varphi_v + \mathcal{O}(q^3), \quad (\text{D4})$$

$$i(\varphi^* \overleftrightarrow{\partial}_\mu \varphi) \rightarrow 2m_\varphi v_\mu (\varphi_v^* \varphi_v) + i(\varphi_v^* \overleftrightarrow{\partial}_{\perp, \mu} \varphi_v) + \mathcal{O}(q^3), \quad (\text{D5})$$

$$(\partial^{[\mu} \varphi^* \partial^{\nu]} \varphi) \rightarrow im_\varphi v^{[\mu} \partial_\perp^{\nu]} (\varphi_v^* \varphi_v) + \partial_\perp^{[\mu} \varphi_v^* \partial_\perp^{\nu]} \varphi_v + \frac{i}{4m_\varphi} \varphi_v^* v^{[\mu} \overleftrightarrow{\partial}_\perp^{\nu]} (\overleftarrow{\partial}^2 - \overrightarrow{\partial}^2) \varphi_v + \mathcal{O}(q^4). \quad (\text{D6})$$

In terms of the momenta these are

$$\varphi^* \varphi \rightarrow \varphi_v^* \varphi_v \left( 1 + \frac{p_1^2 + p_2^2}{4m_\varphi^2} \right) + \dots, \quad (\text{D7})$$

$$i(\varphi^* \overleftrightarrow{\partial}_\mu \varphi) \rightarrow \varphi_v^* \varphi_v \left( 2m_\varphi v_\mu + p_{12\perp, \mu} \right) + \dots, \quad (\text{D8})$$

$$(\partial^{[\mu} \varphi^* \partial^{\nu]} \varphi) \rightarrow m_\varphi \left( v^{[\mu} q^{\nu]} + v^{[\mu} p_{12}^{\nu]} \frac{p_1^2 - p_2^2}{4m_\varphi^2} \right) \varphi_v^* \varphi_v + p_2^{[\mu} p_1^{\nu]} \varphi_v^* \varphi_v + \dots. \quad (\text{D9})$$

The nonrelativistic reductions of the operators describing interactions with scalar DM are thus (again explicitly including a normalization factor similar to (C8))

$$\mathcal{Q}_{1q}^{(6)} \rightarrow 2m_\varphi F_1^{q/N} \mathcal{O}_1^N \left( 1 + \frac{\vec{v}_\perp^2}{2} + \frac{\vec{q}^2}{8m_\varphi^2} \right) - \frac{\vec{q}^2}{2m_N^2} m_\varphi F_2^{q/N} \mathcal{O}_1^N \quad (\text{D10})$$

$$+ 2m_\varphi (F_1^{q/N} + F_2^{q/N}) \mathcal{O}_3^N + \mathcal{O}(q^3),$$

$$\mathcal{Q}_{2q}^{(6)} \rightarrow -4F_A^{q/N} m_\varphi \mathcal{O}_7^N \left[ 1 + \frac{\vec{v}_a^2}{2} + \frac{\vec{v}_\perp^2}{2} + \frac{\vec{q}^2}{8} \left( \frac{1}{m_N^2} + \frac{1}{m_\varphi^2} \right) \right] \quad (\text{D11})$$

$$- 2F_A^{q/N} m_\varphi (\vec{v}_a \cdot \vec{v}_\perp) \mathcal{O}_{1a}^{N(1)} + \mathcal{O}(q^4),$$

$$\mathcal{Q}_{3q}^{(6)} \rightarrow F_S^{q/N} \mathcal{O}_1^N \left( 1 + \frac{\vec{q}^2}{8m_N^2} \right) + \mathcal{O}(q^4), \quad (\text{D12})$$

$$\mathcal{Q}_{4q}^{(6)} \rightarrow F_P^{q/N} \mathcal{O}_{10}^N + \frac{1}{2} F_P^{q/N} \frac{(i\vec{q} \cdot \vec{v}_a)}{m_N} \mathcal{O}_{1a}^{N(1)} + \mathcal{O}(q^4), \quad (\text{D13})$$

$$\mathcal{Q}_5^{(6)} \rightarrow F_G \mathcal{O}_1^N \left( 1 + \frac{\vec{q}^2}{8m_N^2} \right) + \mathcal{O}(q^4), \quad (\text{D14})$$

$$\mathcal{Q}_6^{(6)} \rightarrow F_{\tilde{G}} \mathcal{O}_{10}^N + \frac{1}{2} F_{\tilde{G}} \frac{(i\vec{q} \cdot \vec{v}_a)}{m_N} \mathcal{O}_{1a}^{N(1)} + \mathcal{O}(q^4), \quad (\text{D15})$$

where the non-relativistic operators are defined in Eqs. (11)-(19) and Eqs. (C2)-(C7).

### Appendix E: The expressions for the non-relativistic coefficients

Here we collect the expressions for the coefficients of the non-relativistic operators, Eqs. (11)-(19), in terms of the UV Wilson coefficients, Eq. (1), and the single-nucleon form factors. We find

$$c_{\text{NR},1}^p = -\frac{\alpha}{2\pi m_\chi} Q_p \hat{\mathcal{C}}_1^{(5)} + \sum_q \left( F_1^{q/p} \hat{\mathcal{C}}_{1,q}^{(6)} + F_S^{q/p} \hat{\mathcal{C}}_{5,q}^{(7)} \right) + F_G^p \hat{\mathcal{C}}_1^{(7)} \quad (\text{E1})$$

$$-\frac{\vec{q}^2}{2m_\chi m_N} \sum_q (F_{T,0}^{q/p} - F_{T,1}^{q/p}) \hat{\mathcal{C}}_{9,q}^{(7)}, \quad (\text{E2})$$

$$c_{\text{NR},4}^p = -\frac{2\alpha}{\pi} \frac{\mu_p}{m_N} \hat{\mathcal{C}}_1^{(5)} + \sum_q \left( 8F_{T,0}^{q/p} \hat{\mathcal{C}}_{9,q}^{(7)} - 4F_A^{q/p} \hat{\mathcal{C}}_{4,q}^{(6)} \right), \quad (\text{E3})$$

$$c_{\text{NR},5}^p = \frac{2\alpha Q_p m_N}{\pi \vec{q}^2} \hat{\mathcal{C}}_q^{(5)}, \quad (\text{E4})$$

$$c_{\text{NR},6}^p = \frac{2\alpha}{\pi \vec{q}^2} \mu_p m_N \hat{\mathcal{C}}_a^{(5)} + \sum_q \left( F_{P'}^{q/p} \hat{\mathcal{C}}_{4,q}^{(6)} - \frac{m_N}{m_\chi} F_P^{q/p} \hat{\mathcal{C}}_{8,q}^{(7)} \right) + \frac{m_N}{m_\chi} F_{\tilde{G}}^p \hat{\mathcal{C}}_4^{(7)}, \quad (\text{E5})$$

$$c_{\text{NR},7}^p = -2 \sum_q F_A^{q/p} \hat{\mathcal{C}}_{3,q}^{(6)}, \quad (\text{E6})$$

$$c_{\text{NR},8}^p = 2 \sum_q F_1^{q/p} \hat{\mathcal{C}}_{2,q}^{(6)}, \quad (\text{E7})$$

$$c_{\text{NR},9}^p = 2 \sum_q \left[ (F_1^{q/p} + F_2^{q/p}) \hat{\mathcal{C}}_{2,q}^{(6)} + \frac{m_N}{m_\chi} F_A^{q/p} \hat{\mathcal{C}}_{3,q}^{(7)} \right], \quad (\text{E8})$$

$$c_{\text{NR},10}^p = F_G^p \hat{\mathcal{C}}_3^{(7)} + \sum_q \left( F_P^{q/p} \hat{\mathcal{C}}_{7,q}^{(7)} - 2 \frac{m_N}{m_\chi} F_{T,0}^{q/p} \hat{\mathcal{C}}_{10,q}^{(7)} \right), \quad (\text{E9})$$

$$c_{\text{NR},11}^p = \frac{2\alpha}{\pi} Q_p \frac{m_N}{\vec{q}^2} \hat{\mathcal{C}}_2^{(5)} + \sum_q \left[ 2(F_{T,0}^{q/p} - F_{T,1}^{q/p}) \hat{\mathcal{C}}_{10,q}^{(7)} - \frac{m_N}{m_\chi} F_S^{q/p} \hat{\mathcal{C}}_{6,q}^{(7)} \right] - \frac{m_N}{m_\chi} F_G^p \hat{\mathcal{C}}_2^{(7)}, \quad (\text{E10})$$

$$c_{\text{NR},12}^p = -8 \sum_q F_{T,0}^{q/p} \hat{\mathcal{C}}_{10,q}^{(7)}. \quad (\text{E11})$$

The coefficients for neutrons are obtained by replacing  $p \rightarrow n$ ,  $u \leftrightarrow d$ . Above we kept only the chirally leading contributions and listed the results only for the non-vanishing  $c_{\text{NR},i}^N$  (i.e., one has  $c_{\text{NR},2}^N = c_{\text{NR},3}^N = 0$ ). For the coefficient  $c_{\text{NR},1}^N$ , we also kept the  $q^2$ -suppressed contribution from  $\hat{\mathcal{C}}_{9,q}^{(7)}$  that is, however, coherently enhanced. The contributions due to the magnetic and electric dipole operators, Eqs. (2), are given in Appendix A of [1].

In the LO expressions most of the form factors are evaluated at  $q^2 = 0$ , with the numerical values for  $F_1^{q/N}$  given in Eq. (A1); for  $F_2^{q/N}$  in Eqs. (A3)-(A5); for  $F_A^{q/N}$  in Eq. (A14) together with Eqs. (A17), (A19); for  $F_S^{q/N}$  in Eq. (A27) together with Eqs. (A28), (A29); for  $F_G^{q/N}$  in Eq. (A36) together with (A38); for  $F_{T,0}^{q/N}$  in Eq. (A47) together with (A48); and for  $F_{T,1}^{q/N}$  in Eq. (A45) together with (A49)-(A51). The form factors  $F_P^{q/N}$ ,  $F_{P'}^{q/N}$ ,  $F_{\tilde{G}}^{q/N}$  contain pion and eta poles. The numerical values for  $F_{P'}^{q/N}$  are given in Eq. (A13) together with Eqs. (A15), (A16), (A18), (A19); for  $F_P^{q/N}$  in Eq. (A30)-(A33) together with Eqs. (A18), (A19); for  $F_{\tilde{G}}^{q/N}$  in Eq. (A42) together with (A18), (A19).

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