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4 **ASSESSING DIFFERENCES IN SPERM COMPETITIVE ABILITY IN *DROSOPHILA***
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50 **SHORT ABSTRACT**
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52 Differential sperm competitive ability among *Drosophila* males with distinct
53 genotypes can be ascertained through double-mating experiments. Each of
54 these experiments involves one of the males of interest and a reference male.
55 Readily identifiable markers in the progeny allow inference of the fraction of
56 individuals fathered by each male.

57
58
59 **LONG ABSTRACT**
60

61 Competition among conspecific males for fertilizing the ova is one of the
62 mechanisms of sexual selection, i.e. selection that operates on maximizing the
63 number of successful mating events rather than on maximizing survival and
64 viability ¹. Sperm competition represents the competition between males after
65 copulating with the same female ², in which their sperm are coincidental in time
66 and space. This phenomenon has been reported in multiple species of plants
67 and animals ³. For example, wild-caught *D. melanogaster* females usually
68 contain sperm from 2-3 males ⁴. The sperm are stored in specialized organs
69 with limited storage capacity, which might lead to the direct competition of the
70 sperm from different males ^{2,5}.

71
72 Comparing sperm competitive ability of different males of interest
73 (experimental male types) has been performed through controlled double-
74 mating experiments in the laboratory ^{6,7}. Briefly, a single female is exposed to
75 two different males consecutively, one experimental male and one cross-mating
76 reference male. The same mating scheme is then followed using other
77 experimental male types thus facilitating the indirect comparison of the
78 competitive ability of their sperm through a common reference. The fraction of
79 individuals fathered by the experimental and reference males is identified using
80 markers, which allows one to estimate sperm competitive ability using simple
81 mathematical expressions ^{7,8}. In addition, sperm competitive ability can be
82 estimated in two different scenarios depending on whether the experimental

male is second or first to mate (offense and defense assay respectively) ⁹, which is assumed to be reflective of different competence attributes.

Here, we provide a practical guide to assessing the impact of a genetic factor on the differences in sperm competitive ability in *D. melanogaster*. This approach ~~that~~ might become common in the near future as more candidate genes are identified.

INTRODUCTION

Since Geoff Parker noted the prevalence of sperm competition in insects and its evolutionary implications ², a surge of studies in *Drosophila* and other species have tried to shed some light on this phenomenon at many different levels. Some examples of areas of interest have been the survey of its variation in natural populations ^{9,10}, its genetic architecture and relevance of underlying genetic factors ¹¹⁻¹⁴, and its role in driving coevolution between the sexes ^{15,16}. In *D. melanogaster* females, the limited capacity of the specialized sperm-storage organs, a pair of spermathecae and the seminal receptacle ^{6,17}, contributes to the competition of the sperm from different males. Approximately 1,500 sperm are transferred during mating to the female but only ~500 can be accommodated in the mentioned organs ^{18,19}. In the laboratory, controlled double-mating experiments involving a reference male and one or more males of interest have been extensively used for evaluating sperm competitive ability ^{7,8}.

Sperm competitive ability is estimated as the proportion of progeny sired by the experimental male in double-mating experiments over the total progeny, i.e. that from both the experimental and reference males. Sperm competitive ability comprises two components, each of them evaluated in a separate assay. In the offense assay, the ability of the experimental male sperm to displace the sperm from the first male, i.e. the reference male, is evaluated. Conversely, in the defense assay, the ability of the experimental male sperm to resist displacement or to reduce the fertilization success of the reference male sperm

is evaluated. Depending on the type of assay, defense or offense, sperm competitive ability is estimated through the scores P_1 or P_2 , respectively. P_1 and P_2 can only take values between 0 and 1. Intermediate values are usually interpreted as indirect evidence of sperm mixing, which suggests a physiological scenario involving direct sperm competition. Following the same rationale, extreme values can be interpreted as evidence for strong differential sperm competitive ability. Early studies showed that P_2 in *D. melanogaster* is over 0.8 increasing as the time elapsed between the two matings lengthens⁷. This same experimental design has been used in other *Drosophila* species, P_2 being the commonly used statistic in studies to evaluate sperm competitive ability²⁰. For most species, the P_2 values of the strains tested is higher than 0.6²¹. Nevertheless, several other mechanisms unrelated to the direct competition between sperm of different males can yield identical scores (see Discussion).

Distinguishing progeny sired by the first or second males is possible through the use of easily identifiable markers. In early studies, one of the males was irradiated at sublethal doses of, for example, X-rays such that virtually all ova fertilized by irradiated sperm failed to hatch⁷. Subsequently, mutations altering eye pigmentation or wing shape have been the most commonly used markers. Examples of the former are the mutations *bw* (*brown*)⁹, *cn* (*cinnabar*)²² and *w* (*white*)²³, while the mutation *Cy* (*Curly*)²⁴ corresponds to the second type of phenotypes; some of these mutations have been combined in the same individual, e.g. *cn bw*. To a lesser extent, allozymes²⁵ and microsatellites^{26,27} with known inheritance patterns have also been used.

The experimental design to test for differences in sperm competitive ability described here follows essentially that of Clark *et al.*⁹. Results derived from these experiments give information solely about the differential paternity of the experimental male types under scrutiny. Assays that also make allowance for post-fertilization differences in fitness^{14,28} and sperm visualization techniques²⁴ enable differences in P_1 (or P_2) scores to be interpreted as differences in sperm competence.

Figure 1 outlines the rationale of both the offense and the defense assays. To illustrate the logistics of the process, an offense experiment carried out in *D. melanogaster*¹⁴ will be explained in detail. This particular offense assay was used to test for a measurable effect of the multigene family *Sperm-specific dynein intermediate chain* (*Sdic*) on sperm competitive ability. All the members of this multigene family reside in tandem on the X chromosome. Knockout males were generated by deleting the *Sdic* cluster. Because the deleted segment also included the essential gene *short wing* (*sw*) and the purpose of the study was to evaluate the relevance of *Sdic*, males carrying the *Sdic-sw* deletion were rescued

by a transgenic copy of *sw* (symbolized as $P\{sw\}$, which also carried a *mini-white* reporter gene) on chromosome 2. Eye color was used as a visible marker for paternity identification. All the flies were in a *white* mutant background with the exception of those from the strain Oregon-R, which were used as reference males.

PROTOCOL

Small-scale experiments should be performed to become familiar with the whole procedure.

1. Collecting virgin females and naïve males.

The simplest version of the outlined experiment consists of four types of initial crosses, which involve the following combination of adults: a) w^{1118} individuals in order to collect virgin females; b) Oregon-R individuals in order to collect naïve reference males; c) $P\{sw\}$ homozygous males and virgin females from a control line that carries the wildtype organization of *Sdic* in order to collect naïve experimental males (Type I); and d) $P\{sw\}$ homozygous males and *Sdic-sw*-deletion-carrying virgin females in order to collect naïve experimental males which carry the *Sdic-sw* deficiency (Type II).

1.1. Set up multiple vials containing 8-10 females and 5 males each. Allow the females to lay eggs and transfer the adults to new vials every 3-5 days. Use bottles rather than vials if necessary and always use fresh food. The number of vials required will depend on the number of experimental male types under study and the number of individuals estimated to be necessary to detect differences (Table 1). More than 10 females per vial might result in overcrowding during larval growth, which may cause variation in the fertility of the progeny. Store vials at 25C in a temperature-controlled chamber.

1.2. Start collecting virgin females and naïve males on days 11th and 12th after setting up the initial crosses. The waiting period varies according to the temperature; lower temperatures result in longer developmental time delaying the collection of individuals. Another factor affecting the timing to eclosion is the type of medium. Nutritious food, such as cornmeal-yeast medium²⁹, assures proper development of the adult reproductive system, which facilitates mating. Collect unmated flies every 4-6 hours. When collecting, anesthetize flies by introducing CO₂ into the vial, tap the flies down, and sex them under

stereomicroscope (Figure 2). Place the desired flies into different vials by sex and phenotype and label the vials appropriately.

Note 1. Collection routine starts in the morning by discarding the adults that emerged during the previous night. Collect virgin females and naïve males once or twice during the day. Typically, *D. melanogaster* males become sexually mature 8 hours after eclosion at 25C³⁰. If flies are maintained under 12:12 hours light/dark cycles, two peaks of eclosion are expected: during the first 1-2 hours after the light is turned on, and during the 2 hours before the light is turned off. Eclosion occurs within 24 hours after the pupa darkens.

Note 2. No more than 10 females should be put into the same vial. This prevents over-crowding and limits the loss of females in the case they have to be discarded because at least one of them is not virgin.

Note 3. In order to collect the appropriate number of virgin females and naïve males in a short time period, the following measures can be adopted. Set up 15 to 20 vials of *w¹¹¹⁸* for experiments involving two types of experimental males (Table 1). Lightly sprinkle the surface of the media and add a few dried active yeast pellets to facilitate oviposition. Transfer parents at least 4 times on consecutive days. To increase the available surface for pupation in each vial, insert multi-folded paper (7x5 cm) during the 4th or 5th day after the parents are transferred into another vial (Figure 3). If the number of emerged adults from the initial crosses is not enough, wait for a few more days and collect individuals from vials set up at different dates. Plan to carry out the experiments over several consecutive days to even out the workload.

2. Double-mating experiments

Figure 4 shows the main steps involved in double-mating experiments performed in¹⁴.

2.1. On the morning of Day 1, set up the first mating. The Oregon-R males are the first to mate in the offense assay.

2.1.1. Using the aspirator, set up vials containing 10 4-5-day-old white-eyed *w¹¹¹⁸* virgin females and 10 red-eyed Oregon-R naïve males each. Two to three vials are set up daily for 5 consecutive days. The number of vials to be set up might vary depending on the number of available individuals. Allow the flies to mate for 2 hours.

248 2.1.2. Discard Oregon-R males and place each female into a new vial using an
 249 aspirator (Figure 5). Sex identification can be achieved by visual inspection of a
 250 few morphological differences (Figure 2). Label each vial appropriately and
 251 leave the female in the vial for 2 days (hereafter "v1").
 252

253 2.2. On Day 3, set up the second mating. Selection of males and cross set up
 254 should be performed at random in order to minimize any potential bias towards
 255 any of the experimental male types.
 256

257 2.2.1. Two hours before the light is turned off, transfer again the female into a
 258 new vial with an aspirator. Label the new vial appropriately (hereafter "v2").
 259

260 2.2.2. Introduce three 5-6-day-old experimental males of the same genotype
 261 into v2.
 262

263 2.2.3. Repeat 2.2.1 and 2.2.2 for each female.
 264

265 2.2.4. On Day 4, two hours right before the light is turned on (i.e. no more than
 266 12 hours after 2.2.1), discard males by using the aspirator.
 267

268 2.3. On Day 6, transfer each female again into another new vial. Label the new
 269 vials appropriately (hereafter "v3").
 270

271 2.4. On Day 10, discard the w^{118} females.
 272

273 2.5. Examine the progenies in v2 and v3. The first inspection is performed after
 274 13-15 days after the female is introduced into v2 (or v3), e.g. on Day 17 after the
 275 female first started ovipositing in v2. The second inspection is performed
 276 exactly after 17 days. This time frame poses a safe upper temporal boundary
 277 that guarantees no second generation in the same vial. Two inspections
 278 prevent over-crowding while facilitating progeny counting.
 279

280 2.5.1. On Day 17, inspect v1 and ensure that there are red-eyed progeny
 281 present; if not mark the vial accordingly. Presence of white-eyed progeny
 282 indicates that the female was not virgin at the time of initial mating while no
 283 progeny indicates that mating with the reference or the experimental males did
 284 not occur.
 285

286 2.5.2. On Day 17, perform the first inspection of v2. Anesthetize emerged
 287 progeny in v2 with CO₂ and sort them by eye color and sex. Record progeny
 288 numbers fathered by the first and second males. Figure 6 shows the expected
 289 phenotypes in the progeny of each mating scheme. In this particular

experiment¹⁴, only female progeny can be unambiguously assigned as sired by the reference or the experimental males and therefore only the information from daughters can be used to calculate P_2 . If with other markers the paternity of male offspring can be unambiguously assigned, progeny counts of both sexes can be used in downstream calculations. Discard the progeny but keep v2 for second inspection.

2.5.3. On Day 20, proceed as in 2.5.2 with the newly emerged progeny in v2 and then discard the vial.

2.5.4. On Day 20, inspect the emerged progeny in v3 for the first time and follow step 2.5.2.

2.5.5. On Day 23, proceed as in 2.5.3 with the newly emerged progeny in v3.

Note 1: Due to the potential inflating effect on P scores that multiple mating might have (2.2.2 and 2.2.3), mating can be limited to a particular time frame. The time frame will depend on the remating frequency associated with the genotype of the female and males used. The probability of multiple mating is specially reduced during night time¹¹.

Note 2: Do not add live yeast pellets because this might cause problems due to potential overgrowth of the yeast when the number of adult flies is low.

3. Data analysis.

3.1. Recorded progeny counts should be organized appropriately for easy visual inspection and efficient analysis with a suitable statistical package (e.g. JMP from SAS Institute) or free web-based tools (e.g. <http://vassarstats.net/>).

3.2. Sperm competitive ability. Add counts from v2 and v3. Female flies that have given rise to no or very limited progeny (e.g. <10), died during the procedure, or were only successfully inseminated by one of the two males are considered as non-informative and are excluded from any downstream statistical analysis (2.5.1 and Table 2). Calculate the P_2 score for each informative female.

3.3. Test whether there are statistically significant differences in P_2 values among the experimental males compared. This can be done using parametric (e.g. Tukey's HSD) or non-parametric (e.g. Steel-Dwass) tests depending on several factors including the skewness of the distribution of P_2 values and the dependency between the variance and the mean. The angular transformation

is commonly applied to proportions such as P_2 prior to the use of parametric tests³¹.

3.4. Mating rate differences (optional). For each experimental male type, calculate the number of doubly mated females and those that only mated with the first male (the reference male in the offense assay and the experimental male in the defense assay). Using a two-tailed Fisher's exact test (available at <http://www.langsrud.com/fisher.htm>), determine whether there are statistically significant differences between the two types of experimental males.

3.5. Sex ratio (optional). For each experimental male, use the chi-square test to determine whether the sex ratio in the progeny from each female deviates from the expected 1:1 ratio.

REPRESENTATIVE RESULTS

Table 2 summarizes some salient features of two offense experiments (Assays 1 and 2) in which *D. melanogaster* experimental males with and without (Type I and II respectively) a functional *Sdic* cluster are compared¹⁴. After taking into account different incidences encountered with some replicates, 58%-83% of the females were found to be informative and therefore the paternity counts of their progeny could be used for calculating P_2 . Results of non-parametric tests were consistent with a lower sperm competitive ability in males without the *Sdic* cluster (Type II) as compared to males with the intact cluster (Type I)¹⁴. This pattern was reproducible across the offense assays performed. A similar but not statistically significant trend was found in the defense assays performed in parallel (not shown). Importantly, absence of mating rate differences (step 3.4) ruled out the possibility that the male genotype could affect female remating behavior¹⁴.

DISCUSSION

We have described the experimental design to assess differences in the relative contribution of genetically distinct *D. melanogaster* males to the progeny in controlled double-mating experiments^{7,8}. This has been done in the context of a genetic factor hypothesized to influence sperm competitive ability and it has been illustrated within the offense assay although a similar procedure applies to the defense assay (Figure 1). This experimental design can be modified to test other aspects of paternity success such as the influence of the female genotype³². An example of the modifications that can be incorporated is the

direct monitoring of copulation between the female and the second male. Further, it is also important to note that the relative performance of the experimental male types is dependent on the genotype of the tester male and female used and therefore cannot be extrapolated to other scenarios involving different tester males and females^{10,32,33}.

Since the collection of the required individuals (virgin females and naïve males) and scoring of the progeny are labour intensive, the number of distinct experimental male types to be evaluated should be adjusted according to the number of well-trained personnel available. The experiments outlined here can be easily handled by one person over six weeks. In fact, up to five experimental male types could be evaluated in parallel. The only additional measure to be adopted is to prolong the number of days setting up initial mass matings and collecting the required individuals for them.

In our experience, the starting number of females used (60-70) is enough to accommodate reduction in sample size without compromising our statistical power to detect differences among the experimental male types (Table 2). The decrease in number of informative females can result from different factors, for example lack of evidence of double mating or premature death. Nevertheless, the number of females needed for each experimental male type in order to achieve adequate statistical power will vary depending on the magnitude of the effect of the genetic factor under study. A pilot experiment is highly advisable in order to estimate the suitable level of replication.

Statistical differences in P_1 (or P_2) scores indicate variation in male fertilization efficiency although they do not inform about the underlying mechanisms contributing to such differences. This is due to multiple variables that could impact sperm competitive ability (extensively reviewed in²⁰ and³⁴). Sperm attributes like size, number and motility can impact on the competition of the sperm directly³⁵. In addition, other mechanisms not related to direct sperm competition can also contribute to differences in P_1 or P_2 values. For example, first male sperm can be preferentially removed, repositioned, or flushed out before or during the mating with the second male^{19,20}. This can occur by mechanical stimulation, for example, during copulation and via molecules present in the seminal fluid of the second male, which will affect first male sperm negatively^{19,36}. Therefore, complementary assays that evaluate the impact of those additional indirect mechanisms must be performed, ideally prior to the double-mating experiment described here. Example of these assays are those testing for differences in zygote viability (e.g. larval survival) and egg hatchability (a proxy for successful egg fertilization)^{28,37}, which ultimately result in differences in progeny number.

Sperm imaging techniques can also be highly informative^{19,24,28}. Essentially, one of the males is modified genetically such that the sperm is labelled with a fluorescent fusion protein (e.g. that of the reference male with a green fluorescent protein) helping monitoring sperm dynamics in the female reproductive tract. This approach combined with further staining using 4',6-diamidino-2phenylindole (DAPI) was used to directly identify sperm counts from the first and second males in dissected seminal receptacles of *D. melanogaster* females^{24,28}. In one study²⁴, differences in sperm counts were in good agreement with differences in P_2 values supporting the notion that those differences in male paternity were reflective of true differences in sperm competitive ability and not of indirect mechanisms.

Subsequent refinements have been achieved by generating transgenic strains that expressed green and red fluorescent tags fused to sperm-specific proteins¹⁹. These improvements have allowed researchers to monitor the sperm of the two directly competing male sperm with an unprecedented degree of resolution. In conclusion, the execution of double-mating experiments and additional assays like the ones suggested help to narrow down the nature of any differences in P_1 or P_2 scores found among experimental male types, which opens the possibility to dissect the genetics basis of the naturally occurring variation in sperm competitive ability.

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DISCLOSURES

No conflicts of interest declared.

Figure Legends

Figure 1. Experimental design for the offense and defense assays. The color code used for each genotype denotes the eye color of the adult fly. Oregon-R males are used as a reference for comparing indirectly the sperm competitive ability of two experimental males: one carrying the wildtype form of the genetic factor under study (Type I) and one in which the functionality of the genetic factor has been perturbed (Type II). The *Sdic* cluster, the genetic factor in this case, is located on the X chromosome while the *sw* transgene is located on chromosome 2. The experiments depicted are part of those performed in ¹⁴. *Df(Sdic, sw)*, deficiency including the *Sdic* multigene family and the adjacent gene *sw*. Two almost identical deficiencies, *Df(1)FDD-0053243* and *Df(1)FDD-0053249*, differing in length by 150 nt at their proximal breakpoints were generated ¹⁴. Y, Y chromosome; *P{sw}*, transgene; *w¹¹¹⁸*, a mutant allele of the *white* gene.

Figure 2. Sex identification in *D. melanogaster*. (A) Dorsal, (B) lateral, and (C) ventral view of 1 hour old females (left) and males (right) anesthetized with CO₂ under the stereomicroscope. The male genitalia is substantially more pigmented than the vaginal plate giving rise to an apparent dark spot; this is the most reliable character to use for sexing. Also, the tarsus of the male forelegs possess a fringe of dark bristles (sex comb) absent in the female. (D) Reliable and rapid gender identification of older flies by naked eye is highly recommended when transferring individuals into vials using aspirators. In older adults, male abdomen is dorsally much darker than that of the female. Females are usually larger and have a paler abdomen than males. The ovipositor makes the female abdomen pointed.

Figure 3. Multi-folded paper used to increase the available surface for wandering larvae.

Figure 4. Outline of the experiment to assay differences in sperm competitive ability in *D. melanogaster*. Mass mating for 2 hours using virgin *w¹¹¹⁸* females and Oregon-R males are initiated every day for 5 days. In each mass mating, once terminated, 12-14 females must be aspirated separately into individual vials (v1). Two days later, each female is transferred into a new vial (v2)

500 together with three experimental males of the same genotype. These
501 individuals are allowed to mate overnight. Males are discarded after ~12 hours
502 while females are allowed to oviposit for 2 days. Subsequently, females are
503 transferred into new vials (v3), allowed to oviposit again, and finally discarded
504 after 3 days. Thirteen to fifteen and 17 days after the females started to
505 oviposit in both v2 and v3, progeny fathered by the experimental and reference
506 males are identified using appropriate markers and recorded. After the
507 progenies in v2 and v3 are inspected twice, the vials are discarded. Downward
508 arrow, discarded individuals; eye symbol, vial inspection. Adapted from ⁹.

509
510 **Figure 5.** Flexible aspirator. Assembled from amber latex tubing, one 1 ml
511 graduated tip for receiving flies and another functioning as disposable
512 mouthpart. To prevent flies being sucked into the tube, fine mesh fabric is used
513 to shield the fly-receiving tip at the junction to the tube.

514
515 **Figure 6.** Expected phenotypes in the progeny of the offense assay. Left and
516 right, crosses to evaluate the sperm competitive ability of control and knock-out
517 males respectively. Genotype and eye color for parentals and progeny of both
518 fathers are shown. Because of the particular genetic markers used in this
519 assay, only the female progeny can be used for calculating P_1 (or P_2) scores (see
520 text for details); part of the male progeny sired by the experimental male is
521 white-eyed and therefore phenotypically indistinguishable from the male
522 progeny of the reference male. *Df*, deficiency; *P{sw}*, transgene; *w*¹¹¹⁸ mutant
523 allele of the *white* gene.

Table 1. Number of required individuals in double-mating experiments for comparing two experimental male types

Experiment al	Offense Assay			Defense Assay			
	♂ Type	w^{1118} ♀	OR-R ♂	Experiment al ♂	w^{1118} ♀	Experimenta I ♂	OR-R ♂
I	60-70	60-70	180-210	60-70	60-70	180-210	
II	60-70	60-70	180-210	60-70	60-70	180-210	

OR-R, Oregon-R.

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570
571
572
573

Table 2. Summary of the impact of different events on the number of females used in offense assays performed to test differences among experimental male types

Experimental ♂ Type	♀			Problematic ¹	Informative (%)	P ₂ ²
	Initial Count	No successful fertilization with reference ♂	No successful fertilization with experimental ♂			
Assay 1						
B+ (Type I)	60	5	6	2	47 (78%)	1.000 (1.000-0.987) 0.986 (1.000-0.936)
A- (Type II)	55	1	7	5	42 (76%)	0.936
Assay 2						
I+ (Type I)	74	9	7	15	43 (58%)	1.000 (1.000-0.979) 0.983 (1.000-0.927)
E- (Type II)	75	3	8	2	62 (83%)	0.927

574 ¹ Died, escaped during the assay, or giving rise to a number of offspring below a threshold
575 value.

576 ² Median (interquartile range).

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