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Bulk-solvent and overall scaling revisited: faster calculations, improved results. Corrigendum.

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Equations in Sections 2.3 and 2.4 of the article by Afonine *et al.* [*Acta Cryst.* (2013). **D69**, 625–634] are corrected.

In the article by Afonine *et al.* (2013) some improper notations and errors in several equations in Sections 2.3 and 2.4 have been corrected. We note that the *Computational Crystallography Toolbox* (Grosse-Kunstleve *et al.*, 2002) has been using the correct version of these equations since 2013. Updated versions of Section 2.3 and equations (42), (43) and (45) are given below.

2.3. Bulk-solvent parameters and overall isotropic scaling

Assuming the resolution-dependent scale factors $k_{\text{mask}}(\mathbf{s})$ and $k_{\text{isotropic}}(\mathbf{s})$ to be constants k_{mask} and $k_{\text{isotropic}}$ in each thin resolution shell, the determination of their values is reduced to minimizing the residual

$$\sum_{\mathbf{s}} \{ |\mathbf{F}_{\text{calc}}(\mathbf{s}) + k_{\text{mask}} \mathbf{F}_{\text{mask}}(\mathbf{s})|^2 - [k_{\text{overall}} k_{\text{anisotropic}}(\mathbf{s}) k_{\text{isotropic}}]^{-2} F_{\text{obs}}^2(\mathbf{s}) \}^2, \quad (22)$$

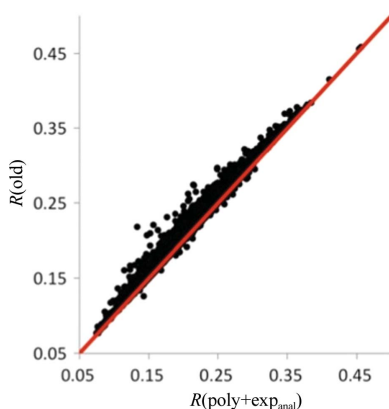
where the sum is calculated over all reflections \mathbf{s} in the given resolution shell, and k_{overall} and $k_{\text{anisotropic}}(\mathbf{s})$ are calculated previously and fixed. This minimization problem is generally highly over-determined because the number of reflections per shell is usually much larger than two.

Introducing $w_{\mathbf{s}} = |\mathbf{F}_{\text{mask}}(\mathbf{s})|^2$, $v_{\mathbf{s}} = \frac{1}{2} [\mathbf{F}_{\text{calc}}(\mathbf{s}) \mathbf{F}_{\text{mask}}^*(\mathbf{s}) + \mathbf{F}_{\text{calc}}^*(\mathbf{s}) \mathbf{F}_{\text{mask}}(\mathbf{s})]$, $u_{\mathbf{s}} = |\mathbf{F}_{\text{calc}}(\mathbf{s})|^2$, $I_{\mathbf{s}} = [k_{\text{overall}} k_{\text{anisotropic}}(\mathbf{s})]^{-2} F_{\text{obs}}^2(\mathbf{s})$ and $K = k_{\text{isotropic}}^{-2}$ and substituting them into (22) leads to the minimization of

$$\text{LS}(K, k_{\text{mask}}) = \sum_{\mathbf{s}} [(k_{\text{mask}}^2 w_{\mathbf{s}} + 2k_{\text{mask}} v_{\mathbf{s}} + u_{\mathbf{s}}) - KI_{\mathbf{s}}]^2 \quad (23)$$

with respect to K and k_{mask} . This leads to a system of two equations:

$$\begin{cases} \frac{\partial}{\partial K} \text{LS}(K, k_{\text{mask}}) = -2 \sum_{\mathbf{s}} [(k_{\text{mask}}^2 w_{\mathbf{s}} + 2k_{\text{mask}} v_{\mathbf{s}} + u_{\mathbf{s}}) - KI_{\mathbf{s}}] I_{\mathbf{s}} = 0, \\ \frac{\partial}{\partial k_{\text{mask}}} \text{LS}(K, k_{\text{mask}}) = 4 \sum_{\mathbf{s}} [(k_{\text{mask}}^2 w_{\mathbf{s}} + 2k_{\text{mask}} v_{\mathbf{s}} + u_{\mathbf{s}}) - KI_{\mathbf{s}}] \times (k_{\text{mask}} w_{\mathbf{s}} + v_{\mathbf{s}}) = 0. \end{cases} \quad (24)$$



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Developing these equations with respect to k_{mask} ,

$$\begin{cases} k_{\text{mask}}^2 \sum_{\mathbf{s}} w_{\mathbf{s}} I_{\mathbf{s}} + 2k_{\text{mask}} \sum_{\mathbf{s}} v_{\mathbf{s}} I_{\mathbf{s}} + \sum_{\mathbf{s}} u_{\mathbf{s}} I_{\mathbf{s}} - K \sum_{\mathbf{s}} I_{\mathbf{s}}^2 = 0, \\ k_{\text{mask}}^3 \sum_{\mathbf{s}} w_{\mathbf{s}}^2 + 3k_{\text{mask}}^2 \sum_{\mathbf{s}} w_{\mathbf{s}} v_{\mathbf{s}} + k_{\text{mask}} \sum_{\mathbf{s}} (2v_{\mathbf{s}}^2 + u_{\mathbf{s}} w_{\mathbf{s}} - KI_{\mathbf{s}} w_{\mathbf{s}}) \\ + \sum_{\mathbf{s}} u_{\mathbf{s}} v_{\mathbf{s}} - K \sum_{\mathbf{s}} I_{\mathbf{s}} v_{\mathbf{s}} = 0, \end{cases} \quad (25)$$

and introducing new notations for the coefficients, we obtain

$$\begin{cases} k_{\text{mask}}^2 C_2 + k_{\text{mask}} B_2 + A_2 - KY_2 = 0, \\ k_{\text{mask}}^3 D_3 + k_{\text{mask}}^2 C_3 + k_{\text{mask}} (B_3 - KC_2) + A_3 - KY_3 = 0. \end{cases} \quad (26)$$

Multiplying the second equation by Y_2 and substituting KY_2 from the first equation into the new second equation, we obtain a cubic equation with fixed coefficients

$$k_{\text{mask}}^3 (D_3 Y_2 - C_2^2) + k_{\text{mask}}^2 (C_3 Y_2 - C_2 B_2 - C_2 Y_3) + k_{\text{mask}} (B_3 Y_2 - C_2 A_2 - Y_3 B_2) + (A_3 Y_2 - Y_3 A_2) = 0. \quad (27)$$

The senior coefficient in equation (27) satisfies the Cauchy-Schwarz inequality:

$$D_3 Y_2 - C_2^2 = \sum_{\mathbf{s}} w_{\mathbf{s}}^2 \sum_{\mathbf{s}} I_{\mathbf{s}}^2 - \sum_{\mathbf{s}} w_{\mathbf{s}} I_{\mathbf{s}} \sum_{\mathbf{s}} w_{\mathbf{s}} I_{\mathbf{s}} > 0. \quad (28)$$

Therefore, equation (27) can be rewritten as

$$k_{\text{mask}}^3 + ak_{\text{mask}}^2 + bk_{\text{mask}} + c = 0 \quad (29)$$

and solved using a standard procedure.

The corresponding values of K are obtained by substituting the roots of equation (29) into the first equation in equation (26),

$$K = (k_{\text{mask}}^2 C_2 + k_{\text{mask}} B_2 + A_2) / Y_2. \quad (30)$$

If no positive root exists, k_{mask} is assigned a zero value, which implies the absence of a bulk-solvent contribution. If several roots with $k_{\text{mask}} \geq 0$ exist then the one that gives the smallest value of $\text{LS}(K, k_{\text{mask}})$ is selected.

If desired, one can fit the right-hand side of expression (10) to the array of k_{mask} values by minimizing the residual

$$\sum_{\mathbf{s}} [k_{\text{mask}} - k_{\text{sol}} \exp(-B_{\text{sol}} s^2 / 4)]^2 \quad (31)$$

for all $k_{\text{mask}} > 0$. This can be achieved analytically as described in Appendix A. Similarly, one can fit $k_{\text{overall}} \exp(-B_{\text{overall}} s^2 / 4)$ to the array of K values.

Equations (42), (43) and (45) in Section 2.4 of Afonine *et al.* (2013) are also updated as follows

$$\mathbf{b} = \left[\sum_{\mathbf{s}} I(\mathbf{s}) I_1(\mathbf{s}_1), \dots, \sum_{\mathbf{s}} I(\mathbf{s}) I_N(\mathbf{s}_N), 1 \right]^t, \quad (42)$$

$$\text{LS}(K, k_{\text{mask}}) = \sum_{\mathbf{s}} \left\{ \left[\sum_{j=1}^N \alpha_j |\mathbf{F}_{\text{calc}}(\mathbf{s}_j) + k_{\text{mask}} \mathbf{F}_{\text{mask}}(\mathbf{s}_j)|^2 \right] - KI_{\mathbf{s}} \right\}^2, \quad (43)$$

$$\text{LS}(K, k_{\text{mask}}) = \sum_{\mathbf{s}} [(k_{\text{mask}}^2 w_{\mathbf{s}} + 2k_{\text{mask}} v_{\mathbf{s}} + u_{\mathbf{s}}) - KI_{\mathbf{s}}]^2. \quad (45)$$

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